

Global Hydraulic CNC Press Brake Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic CNC Press Brake Machine market size is expected to reach \$ 2445 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of Hydraulic CNC Press Brake Machine reached approximately 32,000?40,000 units, with an average market price of about USD 42,000?55,000 unit, an annual production capacity of roughly 35,000?43,000 units, and an industry-average gross margin of approximately 35%.

A Hydraulic CNC Press Brake Machine is a numerically controlled metal-forming machine designed to bend sheet metal and plate materials into programmed angles, profiles, and geometries by pressing the workpiece between a punch and a die. A typical CNC press brake integrates a rigid frame, ram or upper beam, worktable, hydraulic, servo-electric or hybrid drive system, CNC controller, multi-axis backgauge, crowning compensation, tooling clamping, safety devices and, in advanced configurations, laser angle measurement, offline programming, robotic loading and unloading, and automatic tool changing. Key specifications include press force, bending length, number of controlled axes, stroke, open height, throat depth, backgauge travel, repeatability, bending speed and automation level. CNC press brakes are widely used in sheet metal fabrication, electrical enclosures, HVAC systems, elevator panels, automotive components, home appliances, machinery covers, aerospace sheet metal, shipbuilding structures and energy equipment, serving as a core machine platform for precise, repeatable and flexible bending operations.

Based on our research, the Hydraulic CNC Press Brake Machine market should be understood as a core forming segment within the broader sheet metal fabrication

workflow rather than a generic metalworking equipment category. Unlike punch presses, turret punch presses or general hydraulic presses, a CNC press brake is specifically designed to create precise, repeatable and programmable bends in sheet metal and plate materials. Its competitive value lies in angle accuracy, backgauge positioning, springback compensation, multi-step bending control, operator assistance and production repeatability. As laser cutting productivity has improved, bending has increasingly become a bottleneck in many sheet metal factories, which has elevated the strategic importance of CNC press brakes equipped with automatic tool changing, laser angle measurement, offline programming, robotic handling and adaptive compensation.

From a supply-side perspective, the global market shows a clear three-layer structure. European and Japanese suppliers such as AMADA, TRUMPF, Bystronic, LVD, Salvagnini, Prima Power and SafanDarley dominate the premium segment with stronger automation, software, precision control and global service capabilities. Turkish manufacturers such as Durma, Ermaksan, Baykal, Dener and MVD have built a strong mid-market export position by offering competitive CNC hydraulic, electric and hybrid press brakes. Chinese manufacturers, including Yawei, Yangli, JFY, HARSLE, ACCURL, ADH, Shenchong, Senfeng and HSG, cover a wide range from cost-effective standard machines to electric, hybrid and robotic bending systems. The difference between the broad longlist and the core formal list is mainly caused by the large number of small and medium-sized real manufacturers whose financial disclosure is limited.

Demand growth is driven by both replacement and structural upgrading. Traditional sheet metal applications such as electrical enclosures, HVAC systems, elevator panels, home appliances, commercial vehicles, machinery covers and general fabrication continue to provide a stable base. At the same time, manufacturers are under pressure to reduce dependence on skilled operators, shorten changeover time, improve first-part accuracy and connect bending operations with upstream cutting and downstream welding or assembly. As a result, high-end demand is moving toward automated bending cells, intelligent CNC controls, digital process libraries and flexible manufacturing systems. In emerging markets, cost-effective CNC hydraulic machines still account for a large portion of volume, but larger manufacturers are gradually upgrading to servo-hydraulic, hybrid and all-electric systems.

This report studies the global Hydraulic CNC Press Brake Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic CNC Press Brake Machine and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic CNC Press Brake Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic CNC Press Brake Machine total production and demand, 2021-2032, (Units)

Global Hydraulic CNC Press Brake Machine total production value, 2021-2032, (USD Million)

Global Hydraulic CNC Press Brake Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hydraulic CNC Press Brake Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hydraulic CNC Press Brake Machine domestic production, consumption, key domestic manufacturers and share

Global Hydraulic CNC Press Brake Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hydraulic CNC Press Brake Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hydraulic CNC Press Brake Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hydraulic CNC Press Brake Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMADA, TRUMPF, Bystronic, LVD, Yawei, Cincinnati Incorporated, SafanDarley, Durma, Salvagnini, Prima Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic CNC Press Brake Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic CNC Press Brake Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic CNC Press Brake Machine Market, Segmentation by Type:

Precision Class, ?50 tons

Small Class, 51?100 tons

Medium Class, 101?250 tons

Heavy-duty Class, 251?500 tons

Tandem Class, >500 tons

Global Hydraulic CNC Press Brake Machine Market, Segmentation by Technology:

Air Bending

Bottoming

Coining

Global Hydraulic CNC Press Brake Machine Market, Segmentation by Automation:

Semi-automatic

Automatic

Global Hydraulic CNC Press Brake Machine Market, Segmentation by Application:

Metal Fabrication and Manufacturing

Construction

Automotive

Sheet Metal Processing

Others

Companies Profiled:

AMADA

TRUMPF

Bystronic

LVD

Yawei

Cincinnati Incorporated

SafanDarley

Durma

Salvagnini

Prima Power

Accurpress

Ermaksan

Baykal

Dener

MVD

Muratec

HACO

Gasparini

ADIRA

Yangli Group

HARSLE

ACCURL

ADH Machine Tool

Shenchong

Key Questions Answered:

1. How big is the global Hydraulic CNC Press Brake Machine market?

Global Hydraulic CNC Press Brake Machine Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Hydraulic CNC Press Brake Machine market?
3. What is the year over year growth of the global Hydraulic CNC Press Brake Machine market?
4. What is the production and production value of the global Hydraulic CNC Press Brake Machine market?
5. Who are the key producers in the global Hydraulic CNC Press Brake Machine market?
6. What are the growth factors driving the market demand?

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