

Global Hydraulic CNC Bending Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydraulic CNC Bending Machine market size was valued at US\$ 2066 million in 2025 and is forecast to a readjusted size of US\$ 2831 million by 2032 with a CAGR of 4.6% during review period.

In 2025, global Hydraulic CNC Bending Machine production reached approximately 8k units, with an average global market price of around US\$250k per unit.

A hydraulic CNC bending machine is a metal sheet forming machine that uses a hydraulic system to drive the ram while a CNC control system precisely manages bending angle, position, and pressure. The machine uses hydraulic cylinders to move the ram vertically and performs high-precision bending operations under CNC control. It can handle straight bends, complex angles, and multi-step bending processes. Hydraulic CNC bending machines are known for their high bending force, stable performance, and ability to process a wide range of sheet thicknesses. They are widely used in sheet metal fabrication industries such as machinery manufacturing, automotive components, home appliance housings, electrical cabinets, steel structures, and shipbuilding, making them an essential piece of equipment in modern metal processing production lines.

The upstream segment of the hydraulic CNC bending machine industry includes suppliers of structural steel plates, hydraulic components, servo motors, CNC control systems, linear guides, ball screws, and bending tooling. The midstream consists of machine manufacturers responsible for frame design, structural welding and machining, hydraulic and CNC system integration, and final assembly. Downstream applications mainly include sheet metal fabrication companies and end-use industries such as

automotive manufacturing, home appliances, electrical equipment, telecommunications equipment, construction machinery, and rail transportation. Representative upstream suppliers include Bosch Rexroth, Siemens, FANUC, Yaskawa, THK, and HIWIN for hydraulic and motion control components. Major equipment manufacturers include Amada, Trumpf, Bystronic, LVD, Yawei, and Durma, while downstream users include manufacturing companies such as Toyota, ABB, GE, and Siemens, along with numerous sheet metal processing enterprises. The overall ecosystem integrates component supply, equipment manufacturing, and industrial metal fabrication applications.

With the ongoing advancement of industrial automation and smart manufacturing, hydraulic CNC bending machines continue to experience stable demand growth as essential equipment in sheet metal fabrication. Traditional manual bending equipment is increasingly being replaced by CNC systems to meet the requirements for high precision, efficiency, and complex structural processing. In recent years, technological upgrades such as electro-hydraulic servo synchronization, advanced CNC control systems, and automated loading and unloading solutions have significantly improved processing accuracy, energy efficiency, and production automation. The rapid development of industries including new energy vehicles, rail transportation, telecommunications equipment, and renewable energy manufacturing is also driving demand for advanced sheet metal processing machinery. However, the market still faces challenges such as relatively high equipment investment costs, cyclical fluctuations in manufacturing demand, and strong competition among global equipment brands. Overall, supported by industrial automation upgrades and the expansion of high-end manufacturing sectors, the hydraulic CNC bending machine market is expected to continue evolving toward higher precision, intelligent control, and flexible manufacturing solutions.

This report is a detailed and comprehensive analysis for global Hydraulic CNC Bending Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydraulic CNC Bending Machine market size and forecasts, in consumption

Global Hydraulic CNC Bending Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic CNC Bending Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic CNC Bending Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hydraulic CNC Bending Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Hydraulic CNC Bending Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydraulic CNC Bending Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ermaksan, Trumpf, Amada, LVD Group, Bystronic, SafanDarley, Durma, Accurpress, Gasparini, Accurl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hydraulic CNC Bending Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1000 - 2000 mm

2000 - 3000 mm

3000 - 4000 mm

4000 - 5000 mm

5000 and Above

Market segment by Bending Force

30–80 Tons

80–200 Tons

200–500 Tons

Over 500 Tons

Market segment by Number of CNC Axes

2 Axes

3 Axes

4 Axes

6 Axes

Others

Market segment by Application

Machinery Manufacturing

Automotive Industry

Hardware Industry

Others

Major players covered

Ermaksan

Trumpf

Amada

LVD Group

Bystronic

SafanDarley

Durma

Accurpress

Gasparini

Accurl

HARSLE

Baykal

Haco

STANDARD Machine Tools

ADH Machine Tool

BLM Group

KNUTH Machine Tools

Ercolina

Mackma

Tecmor

G??menler Group

UMS MAK?NA

Oscam

SOCO Machinery

Numalliance

Carell Corporation

Yawei

Shenchong

Runbang Heavy Industry Machinery

World Group

Glorylaser

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hydraulic CNC Bending Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydraulic CNC Bending Machine, with price, sales quantity, revenue, and global market share of Hydraulic CNC Bending Machine from 2021 to 2026.

Chapter 3, the Hydraulic CNC Bending Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydraulic CNC Bending Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydraulic CNC Bending Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydraulic CNC Bending Machine.

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