

Global Hydraulic Clamping Element Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Clamping Element market size is expected to reach \$ 1464 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Hydraulic clamping elements are functional components that use hydraulic pressure to position, clamp, support, and release workpieces, fixtures, molds, or pallets quickly and repeatably. Typical products include hydraulic swing clamps, lever clamps, block clamps, support cylinders, pull-down clamps, zero-point clamping modules, and hydraulic power chucks. They are widely used in CNC machining centers, automated fixtures, automotive component machining, mold and die change systems, die casting, and aerospace manufacturing. In 2025, Global Hydraulic Clamping Element sales are estimated at around 2,100 K Units, with an average ex-works price of 450 US\$/Unit, and the global capacity is about 3,000 K Units per year, with gross margin range is around 30%–50%. The hydraulic clamping element value chain consists of upstream alloy steel, stainless steel, seals, springs, hydraulic circuit components, sensors, and precision-machined parts; midstream manufacturers of hydraulic clamping cylinders, support cylinders, zero-point clamping modules, and hydraulic chucks; and downstream fixture integrators, automotive parts manufacturers, aerospace machining companies, mold and die-casting users, construction machinery suppliers, and automated production lines.

The market for hydraulic clamping elements is mainly driven by manufacturing automation, higher CNC machining efficiency, and the need for precision mass production. Automotive components, aerospace parts, construction machinery, and precision mold machining require better repeatability, higher clamping stability, and shorter changeover times, which encourages the replacement of manual clamps and

low-end pneumatic clamps with hydraulic clamping solutions. In addition, the adoption of flexible manufacturing cells, robotic loading and unloading, zero-point clamping systems, and quick die/mold change systems is pushing hydraulic clamping elements toward higher clamping force, compact design, modular architecture, condition monitoring, and automation-ready interfaces.

This report studies the global Hydraulic Clamping Element production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Clamping Element and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Clamping Element that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Clamping Element total production and demand, 2021-2032, (K Units)

Global Hydraulic Clamping Element total production value, 2021-2032, (USD Million)

Global Hydraulic Clamping Element production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Clamping Element consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Clamping Element domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Clamping Element production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Clamping Element production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Clamping Element production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Clamping Element market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ROEMHELD, Vektek, Pascal Corporation, DESTACO, Jergens Inc., KOSMEK, Enerpac, AMF, Halder, SCHUNK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Clamping Element market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Clamping Element Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Clamping Element Market, Segmentation by Type:

Hydraulic Swing Clamp

Hydraulic Lever Clamp

Hydraulic Block Clamp

Others

Global Hydraulic Clamping Element Market, Segmentation by Operating Mode:

Single-acting with Spring Return

Double-acting Hydraulic Clamp

Hydraulic Clamp with Mechanical Lock

Hydraulic-Pneumatic Assisted Clamp

Global Hydraulic Clamping Element Market, Segmentation by Clamping Force:

Light-duty Below 5 kN

Medium-duty 5–25 kN

Heavy-duty 25–100 kN

Ultra-heavy-duty Above 100 kN

Global Hydraulic Clamping Element Market, Segmentation by Application:

CNC Machine Tools

Automotive Stamping

Mold & Die Manufacturing

Aerospace Machining

Others

Companies Profiled:

ROEMHELD

Vektek

Pascal Corporation

DESTACO

Jergens Inc.

KOSMEK

Enerpac

AMF

Halder

SCHUNK

SMW-AUTOBLOK

Kitagawa

Howa Machinery

HPS International

Clamptek Enterprise (Dongguan)

Key Questions Answered:

1. How big is the global Hydraulic Clamping Element market?
2. What is the demand of the global Hydraulic Clamping Element market?
3. What is the year over year growth of the global Hydraulic Clamping Element market?
4. What is the production and production value of the global Hydraulic Clamping Element market?
5. Who are the key producers in the global Hydraulic Clamping Element market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hydraulic Clamping Element Introduction
- 1.2 World Hydraulic Clamping Element Supply & Forecast
 - 1.2.1 World Hydraulic Clamping Element Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hydraulic Clamping Element Production (2021-2032)
 - 1.2.3 World Hydraulic Clamping Element Pricing Trends (2021-2032)
- 1.3 World Hydraulic Clamping Element Production by Region (Based on Production Site)
 - 1.3.1 World Hydraulic Clamping Element Production Value by Region (2021-2032)
 - 1.3.2 World Hydraulic Clamping Element Production by Region (2021-2032)
 - 1.3.3 World Hydraulic Clamping Element Average Price by Region (2021-2032)
 - 1.3.4 North America Hydraulic Clamping Element Production (2021-2032)
 - 1.3.5 Europe Hydraulic Clamping Element Production (2021-2032)
 - 1.3.6 China Hydraulic Clamping Element Production (2021-2032)
 - 1.3.7 Japan Hydraulic Clamping Element Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hydraulic Clamping Element Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hydraulic Clamping Element Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hydraulic Clamping Element Demand (2021-2032)
- 2.2 World Hydraulic Clamping Element Consumption by Region
 - 2.2.1 World Hydraulic Clamping Element Consumption by Region (2021-2026)
 - 2.2.2 World Hydraulic Clamping Element Consumption Forecast by Region (2027-2032)
- 2.3 United States Hydraulic Clamping Element Consumption (2021-2032)
- 2.4 China Hydraulic Clamping Element Consumption (2021-2032)
- 2.5 Europe Hydraulic Clamping Element Consumption (2021-2032)
- 2.6 Japan Hydraulic Clamping Element Consumption (2021-2032)
- 2.7 South Korea Hydraulic Clamping Element Consumption (2021-2032)
- 2.8 ASEAN Hydraulic Clamping Element Consumption (2021-2032)
- 2.9 India Hydraulic Clamping Element Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hydraulic Clamping Element Production Value by Manufacturer (2021-2026)
- 3.2 World Hydraulic Clamping Element Production by Manufacturer (2021-2026)
- 3.3 World Hydraulic Clamping Element Average Price by Manufacturer (2021-2026)
- 3.4 Hydraulic Clamping Element Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hydraulic Clamping Element Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hydraulic Clamping Element in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hydraulic Clamping Element in 2025
- 3.6 Hydraulic Clamping Element Market: Overall Company Footprint Analysis
 - 3.6.1 Hydraulic Clamping Element Market: Region Footprint
 - 3.6.2 Hydraulic Clamping Element Market: Company Product Type Footprint
 - 3.6.3 Hydraulic Clamping Element Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hydraulic Clamping Element Production Value Comparison
 - 4.1.1 United States VS China: Hydraulic Clamping Element Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hydraulic Clamping Element Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hydraulic Clamping Element Production Comparison
 - 4.2.1 United States VS China: Hydraulic Clamping Element Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hydraulic Clamping Element Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hydraulic Clamping Element Consumption Comparison
 - 4.3.1 United States VS China: Hydraulic Clamping Element Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hydraulic Clamping Element Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hydraulic Clamping Element Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Hydraulic Clamping Element Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Hydraulic Clamping Element Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Hydraulic Clamping Element Production (2021-2026)
- 4.5 China Based Hydraulic Clamping Element Manufacturers and Market Share
 - 4.5.1 China Based Hydraulic Clamping Element Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Hydraulic Clamping Element Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Hydraulic Clamping Element Production (2021-2026)
- 4.6 Rest of World Based Hydraulic Clamping Element Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Hydraulic Clamping Element Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Hydraulic Clamping Element Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Hydraulic Clamping Element Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Hydraulic Clamping Element Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Hydraulic Swing Clamp
 - 5.2.2 Hydraulic Lever Clamp
 - 5.2.3 Hydraulic Block Clamp
 - 5.2.4 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Hydraulic Clamping Element Production by Type (2021-2032)
 - 5.3.2 World Hydraulic Clamping Element Production Value by Type (2021-2032)
 - 5.3.3 World Hydraulic Clamping Element Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OPERATING MODE

- 6.1 World Hydraulic Clamping Element Market Size Overview by Operating Mode: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Operating Mode

6.2.1 Single-acting with Spring Return

6.2.2 Double-acting Hydraulic Clamp

6.2.3 Hydraulic Clamp with Mechanical Lock

6.2.4 Hydraulic-Pneumatic Assisted Clamp

6.3 Market Segment by Operating Mode

6.3.1 World Hydraulic Clamping Element Production by Operating Mode (2021-2032)

6.3.2 World Hydraulic Clamping Element Production Value by Operating Mode (2021-2032)

6.3.3 World Hydraulic Clamping Element Average Price by Operating Mode (2021-2032)

7 MARKET ANALYSIS BY CLAMPING FORCE

7.1 World Hydraulic Clamping Element Market Size Overview by Clamping Force: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Clamping Force

7.2.1 Light-duty Below 5 kN

7.2.2 Medium-duty 5–25 kN

7.2.3 Heavy-duty 25–100 kN

7.2.4 Ultra-heavy-duty Above 100 kN

7.3 Market Segment by Clamping Force

7.3.1 World Hydraulic Clamping Element Production by Clamping Force (2021-2032)

7.3.2 World Hydraulic Clamping Element Production Value by Clamping Force (2021-2032)

7.3.3 World Hydraulic Clamping Element Average Price by Clamping Force (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hydraulic Clamping Element Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 CNC Machine Tools

8.2.2 Automotive Stamping

8.2.3 Mold & Die Manufacturing

8.2.4 Aerospace Machining

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Hydraulic Clamping Element Production by Application (2021-2032)

8.3.2 World Hydraulic Clamping Element Production Value by Application (2021-2032)

8.3.3 World Hydraulic Clamping Element Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ROEMHELD

9.1.1 ROEMHELD Details

9.1.2 ROEMHELD Major Business

9.1.3 ROEMHELD Hydraulic Clamping Element Product and Services

9.1.4 ROEMHELD Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ROEMHELD Recent Developments/Updates

9.1.6 ROEMHELD Competitive Strengths & Weaknesses

9.2 Vektek

9.2.1 Vektek Details

9.2.2 Vektek Major Business

9.2.3 Vektek Hydraulic Clamping Element Product and Services

9.2.4 Vektek Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Vektek Recent Developments/Updates

9.2.6 Vektek Competitive Strengths & Weaknesses

9.3 Pascal Corporation

9.3.1 Pascal Corporation Details

9.3.2 Pascal Corporation Major Business

9.3.3 Pascal Corporation Hydraulic Clamping Element Product and Services

9.3.4 Pascal Corporation Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Pascal Corporation Recent Developments/Updates

9.3.6 Pascal Corporation Competitive Strengths & Weaknesses

9.4 DESTACO

9.4.1 DESTACO Details

9.4.2 DESTACO Major Business

9.4.3 DESTACO Hydraulic Clamping Element Product and Services

9.4.4 DESTACO Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 DESTACO Recent Developments/Updates

9.4.6 DESTACO Competitive Strengths & Weaknesses

9.5 Jergens Inc.

9.5.1 Jergens Inc. Details

9.5.2 Jergens Inc. Major Business

9.5.3 Jergens Inc. Hydraulic Clamping Element Product and Services

9.5.4 Jergens Inc. Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Jergens Inc. Recent Developments/Updates

9.5.6 Jergens Inc. Competitive Strengths & Weaknesses

9.6 KOSMEK

9.6.1 KOSMEK Details

9.6.2 KOSMEK Major Business

9.6.3 KOSMEK Hydraulic Clamping Element Product and Services

9.6.4 KOSMEK Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 KOSMEK Recent Developments/Updates

9.6.6 KOSMEK Competitive Strengths & Weaknesses

9.7 Enerpac

9.7.1 Enerpac Details

9.7.2 Enerpac Major Business

9.7.3 Enerpac Hydraulic Clamping Element Product and Services

9.7.4 Enerpac Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Enerpac Recent Developments/Updates

9.7.6 Enerpac Competitive Strengths & Weaknesses

9.8 AMF

9.8.1 AMF Details

9.8.2 AMF Major Business

9.8.3 AMF Hydraulic Clamping Element Product and Services

9.8.4 AMF Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 AMF Recent Developments/Updates

9.8.6 AMF Competitive Strengths & Weaknesses

9.9 Halder

9.9.1 Halder Details

9.9.2 Halder Major Business

9.9.3 Halder Hydraulic Clamping Element Product and Services

9.9.4 Halder Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Halder Recent Developments/Updates

- 9.9.6 Halder Competitive Strengths & Weaknesses
- 9.10 SCHUNK
 - 9.10.1 SCHUNK Details
 - 9.10.2 SCHUNK Major Business
 - 9.10.3 SCHUNK Hydraulic Clamping Element Product and Services
 - 9.10.4 SCHUNK Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 SCHUNK Recent Developments/Updates
 - 9.10.6 SCHUNK Competitive Strengths & Weaknesses
- 9.11 SMW-AUTOBLOK
 - 9.11.1 SMW-AUTOBLOK Details
 - 9.11.2 SMW-AUTOBLOK Major Business
 - 9.11.3 SMW-AUTOBLOK Hydraulic Clamping Element Product and Services
 - 9.11.4 SMW-AUTOBLOK Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 SMW-AUTOBLOK Recent Developments/Updates
 - 9.11.6 SMW-AUTOBLOK Competitive Strengths & Weaknesses
- 9.12 Kitagawa
 - 9.12.1 Kitagawa Details
 - 9.12.2 Kitagawa Major Business
 - 9.12.3 Kitagawa Hydraulic Clamping Element Product and Services
 - 9.12.4 Kitagawa Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Kitagawa Recent Developments/Updates
 - 9.12.6 Kitagawa Competitive Strengths & Weaknesses
- 9.13 Howa Machinery
 - 9.13.1 Howa Machinery Details
 - 9.13.2 Howa Machinery Major Business
 - 9.13.3 Howa Machinery Hydraulic Clamping Element Product and Services
 - 9.13.4 Howa Machinery Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Howa Machinery Recent Developments/Updates
 - 9.13.6 Howa Machinery Competitive Strengths & Weaknesses
- 9.14 HPS International
 - 9.14.1 HPS International Details
 - 9.14.2 HPS International Major Business
 - 9.14.3 HPS International Hydraulic Clamping Element Product and Services
 - 9.14.4 HPS International Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.14.5 HPS International Recent Developments/Updates
- 9.14.6 HPS International Competitive Strengths & Weaknesses
- 9.15 Clamptek Enterprise (Dongguan)
 - 9.15.1 Clamptek Enterprise (Dongguan) Details
 - 9.15.2 Clamptek Enterprise (Dongguan) Major Business
 - 9.15.3 Clamptek Enterprise (Dongguan) Hydraulic Clamping Element Product and Services
 - 9.15.4 Clamptek Enterprise (Dongguan) Hydraulic Clamping Element Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Clamptek Enterprise (Dongguan) Recent Developments/Updates
 - 9.15.6 Clamptek Enterprise (Dongguan) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Hydraulic Clamping Element Industry Chain
- 10.2 Hydraulic Clamping Element Upstream Analysis
 - 10.2.1 Hydraulic Clamping Element Core Raw Materials
 - 10.2.2 Main Manufacturers of Hydraulic Clamping Element Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Hydraulic Clamping Element Production Mode
- 10.6 Hydraulic Clamping Element Procurement Model
- 10.7 Hydraulic Clamping Element Industry Sales Model and Sales Channels
 - 10.7.1 Hydraulic Clamping Element Sales Model
 - 10.7.2 Hydraulic Clamping Element Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hydraulic Clamping Element Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hydraulic Clamping Element Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hydraulic Clamping Element Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hydraulic Clamping Element Production Value Market Share by Region (2021-2026)

Table 5. World Hydraulic Clamping Element Production Value Market Share by Region (2027-2032)

Table 6. World Hydraulic Clamping Element Production by Region (2021-2026) & (K Units)

Table 7. World Hydraulic Clamping Element Production by Region (2027-2032) & (K Units)

Table 8. World Hydraulic Clamping Element Production Market Share by Region (2021-2026)

Table 9. World Hydraulic Clamping Element Production Market Share by Region (2027-2032)

Table 10. World Hydraulic Clamping Element Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Hydraulic Clamping Element Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Hydraulic Clamping Element Major Market Trends

Table 13. World Hydraulic Clamping Element Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Hydraulic Clamping Element Consumption by Region (2021-2026) & (K Units)

Table 15. World Hydraulic Clamping Element Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Hydraulic Clamping Element Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hydraulic Clamping Element Producers in 2025

Table 18. World Hydraulic Clamping Element Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Hydraulic Clamping Element Producers in 2025

Table 20. World Hydraulic Clamping Element Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Hydraulic Clamping Element Company Evaluation Quadrant

Table 22. World Hydraulic Clamping Element Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hydraulic Clamping Element Production Site of Key Manufacturer

Table 24. Hydraulic Clamping Element Market: Company Product Type Footprint

Table 25. Hydraulic Clamping Element Market: Company Product Application Footprint

Table 26. Hydraulic Clamping Element Competitive Factors

Table 27. Hydraulic Clamping Element New Entrant and Capacity Expansion Plans

Table 28. Hydraulic Clamping Element Mergers & Acquisitions Activity

Table 29. United States VS China Hydraulic Clamping Element Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hydraulic Clamping Element Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Hydraulic Clamping Element Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Hydraulic Clamping Element Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hydraulic Clamping Element Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hydraulic Clamping Element Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hydraulic Clamping Element Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Hydraulic Clamping Element Production Market Share (2021-2026)

Table 37. China Based Hydraulic Clamping Element Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hydraulic Clamping Element Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hydraulic Clamping Element Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hydraulic Clamping Element Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Hydraulic Clamping Element Production Market

Share (2021-2026)

Table 42. Rest of World Based Hydraulic Clamping Element Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hydraulic Clamping Element Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hydraulic Clamping Element Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hydraulic Clamping Element Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Hydraulic Clamping Element Production Market Share (2021-2026)

Table 47. World Hydraulic Clamping Element Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hydraulic Clamping Element Production by Type (2021-2026) & (K Units)

Table 49. World Hydraulic Clamping Element Production by Type (2027-2032) & (K Units)

Table 50. World Hydraulic Clamping Element Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hydraulic Clamping Element Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hydraulic Clamping Element Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Hydraulic Clamping Element Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Hydraulic Clamping Element Production Value by Operating Mode, (USD Million), 2021 & 2025 & 2032

Table 55. World Hydraulic Clamping Element Production by Operating Mode (2021-2026) & (K Units)

Table 56. World Hydraulic Clamping Element Production by Operating Mode (2027-2032) & (K Units)

Table 57. World Hydraulic Clamping Element Production Value by Operating Mode (2021-2026) & (USD Million)

Table 58. World Hydraulic Clamping Element Production Value by Operating Mode (2027-2032) & (USD Million)

Table 59. World Hydraulic Clamping Element Average Price by Operating Mode (2021-2026) & (US\$/Unit)

Table 60. World Hydraulic Clamping Element Average Price by Operating Mode (2027-2032) & (US\$/Unit)

Table 61. World Hydraulic Clamping Element Production Value by Clamping Force, (USD Million), 2021 & 2025 & 2032

Table 62. World Hydraulic Clamping Element Production by Clamping Force (2021-2026) & (K Units)

Table 63. World Hydraulic Clamping Element Production by Clamping Force (2027-2032) & (K Units)

Table 64. World Hydraulic Clamping Element Production Value by Clamping Force (2021-2026) & (USD Million)

Table 65. World Hydraulic Clamping Element Production Value by Clamping Force (2027-2032) & (USD Million)

Table 66. World Hydraulic Clamping Element Average Price by Clamping Force (2021-2026) & (US\$/Unit)

Table 67. World Hydraulic Clamping Element Average Price by Clamping Force (2027-2032) & (US\$/Unit)

Table 68. World Hydraulic Clamping Element Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hydraulic Clamping Element Production by Application (2021-2026) & (K Units)

Table 70. World Hydraulic Clamping Element Production by Application (2027-2032) & (K Units)

Table 71. World Hydraulic Clamping Element Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hydraulic Clamping Element Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hydraulic Clamping Element Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Hydraulic Clamping Element Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ROEMHELD Basic Information, Manufacturing Base and Competitors

Table 76. ROEMHELD Major Business

Table 77. ROEMHELD Hydraulic Clamping Element Product and Services

Table 78. ROEMHELD Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ROEMHELD Recent Developments/Updates

Table 80. ROEMHELD Competitive Strengths & Weaknesses

Table 81. Vekttek Basic Information, Manufacturing Base and Competitors

Table 82. Vekttek Major Business

Table 83. Vekttek Hydraulic Clamping Element Product and Services

Table 84. Vektek Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Vektek Recent Developments/Updates

Table 86. Vektek Competitive Strengths & Weaknesses

Table 87. Pascal Corporation Basic Information, Manufacturing Base and Competitors

Table 88. Pascal Corporation Major Business

Table 89. Pascal Corporation Hydraulic Clamping Element Product and Services

Table 90. Pascal Corporation Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Pascal Corporation Recent Developments/Updates

Table 92. Pascal Corporation Competitive Strengths & Weaknesses

Table 93. DESTACO Basic Information, Manufacturing Base and Competitors

Table 94. DESTACO Major Business

Table 95. DESTACO Hydraulic Clamping Element Product and Services

Table 96. DESTACO Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. DESTACO Recent Developments/Updates

Table 98. DESTACO Competitive Strengths & Weaknesses

Table 99. Jergens Inc. Basic Information, Manufacturing Base and Competitors

Table 100. Jergens Inc. Major Business

Table 101. Jergens Inc. Hydraulic Clamping Element Product and Services

Table 102. Jergens Inc. Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Jergens Inc. Recent Developments/Updates

Table 104. Jergens Inc. Competitive Strengths & Weaknesses

Table 105. KOSMEK Basic Information, Manufacturing Base and Competitors

Table 106. KOSMEK Major Business

Table 107. KOSMEK Hydraulic Clamping Element Product and Services

Table 108. KOSMEK Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. KOSMEK Recent Developments/Updates

Table 110. KOSMEK Competitive Strengths & Weaknesses

Table 111. Enerpac Basic Information, Manufacturing Base and Competitors

Table 112. Enerpac Major Business

Table 113. Enerpac Hydraulic Clamping Element Product and Services

- Table 114. Enerpac Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Enerpac Recent Developments/Updates
- Table 116. Enerpac Competitive Strengths & Weaknesses
- Table 117. AMF Basic Information, Manufacturing Base and Competitors
- Table 118. AMF Major Business
- Table 119. AMF Hydraulic Clamping Element Product and Services
- Table 120. AMF Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. AMF Recent Developments/Updates
- Table 122. AMF Competitive Strengths & Weaknesses
- Table 123. Halder Basic Information, Manufacturing Base and Competitors
- Table 124. Halder Major Business
- Table 125. Halder Hydraulic Clamping Element Product and Services
- Table 126. Halder Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Halder Recent Developments/Updates
- Table 128. Halder Competitive Strengths & Weaknesses
- Table 129. SCHUNK Basic Information, Manufacturing Base and Competitors
- Table 130. SCHUNK Major Business
- Table 131. SCHUNK Hydraulic Clamping Element Product and Services
- Table 132. SCHUNK Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. SCHUNK Recent Developments/Updates
- Table 134. SCHUNK Competitive Strengths & Weaknesses
- Table 135. SMW-AUTOBLOK Basic Information, Manufacturing Base and Competitors
- Table 136. SMW-AUTOBLOK Major Business
- Table 137. SMW-AUTOBLOK Hydraulic Clamping Element Product and Services
- Table 138. SMW-AUTOBLOK Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. SMW-AUTOBLOK Recent Developments/Updates
- Table 140. SMW-AUTOBLOK Competitive Strengths & Weaknesses
- Table 141. Kitagawa Basic Information, Manufacturing Base and Competitors
- Table 142. Kitagawa Major Business
- Table 143. Kitagawa Hydraulic Clamping Element Product and Services
- Table 144. Kitagawa Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 145. Kitagawa Recent Developments/Updates

Table 146. Kitagawa Competitive Strengths & Weaknesses

Table 147. Howa Machinery Basic Information, Manufacturing Base and Competitors

Table 148. Howa Machinery Major Business

Table 149. Howa Machinery Hydraulic Clamping Element Product and Services

Table 150. Howa Machinery Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 151. Howa Machinery Recent Developments/Updates

Table 152. Howa Machinery Competitive Strengths & Weaknesses

Table 153. HPS International Basic Information, Manufacturing Base and Competitors

Table 154. HPS International Major Business

Table 155. HPS International Hydraulic Clamping Element Product and Services

Table 156. HPS International Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 157. HPS International Recent Developments/Updates

Table 158. HPS International Competitive Strengths & Weaknesses

Table 159. Clamptek Enterprise (Dongguan) Basic Information, Manufacturing Base and Competitors

Table 160. Clamptek Enterprise (Dongguan) Major Business

Table 161. Clamptek Enterprise (Dongguan) Hydraulic Clamping Element Product and Services

Table 162. Clamptek Enterprise (Dongguan) Hydraulic Clamping Element Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Clamptek Enterprise (Dongguan) Recent Developments/Updates

Table 164. Clamptek Enterprise (Dongguan) Competitive Strengths & Weaknesses

Table 165. Global Key Players of Hydraulic Clamping Element Upstream (Raw Materials)

Table 166. Global Hydraulic Clamping Element Typical Customers

Table 167. Hydraulic Clamping Element Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Hydraulic Clamping Element Picture

Figure 2. World Hydraulic Clamping Element Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hydraulic Clamping Element Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hydraulic Clamping Element Production (2021-2032) & (K Units)

Figure 5. World Hydraulic Clamping Element Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Hydraulic Clamping Element Production Value Market Share by Region (2021-2032)

Figure 7. World Hydraulic Clamping Element Production Market Share by Region (2021-2032)

Figure 8. North America Hydraulic Clamping Element Production (2021-2032) & (K Units)

Figure 9. Europe Hydraulic Clamping Element Production (2021-2032) & (K Units)

Figure 10. China Hydraulic Clamping Element Production (2021-2032) & (K Units)

Figure 11. Japan Hydraulic Clamping Element Production (2021-2032) & (K Units)

Figure 12. Hydraulic Clamping Element Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hydraulic Clamping Element Consumption (2021-2032) & (K Units)

Figure 15. World Hydraulic Clamping Element Consumption Market Share by Region (2021-2032)

Figure 16. United States Hydraulic Clamping Element Consumption (2021-2032) & (K Units)

Figure 17. China Hydraulic Clamping Element Consumption (2021-2032) & (K Units)

Figure 18. Europe Hydraulic Clamping Element Consumption (2021-2032) & (K Units)

Figure 19. Japan Hydraulic Clamping Element Consumption (2021-2032) & (K Units)

Figure 20. South Korea Hydraulic Clamping Element Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Hydraulic Clamping Element Consumption (2021-2032) & (K Units)

Figure 22. India Hydraulic Clamping Element Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Hydraulic Clamping Element by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hydraulic Clamping Element Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hydraulic Clamping Element

Markets in 2025

Figure 26. United States VS China: Hydraulic Clamping Element Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hydraulic Clamping Element Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hydraulic Clamping Element Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hydraulic Clamping Element Production Market Share 2025

Figure 30. China Based Manufacturers Hydraulic Clamping Element Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hydraulic Clamping Element Production Market Share 2025

Figure 32. World Hydraulic Clamping Element Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hydraulic Clamping Element Production Value Market Share by Type in 2025

Figure 34. Hydraulic Swing Clamp

Figure 35. Hydraulic Lever Clamp

Figure 36. Hydraulic Block Clamp

Figure 37. Others

Figure 38. World Hydraulic Clamping Element Production Market Share by Type (2021-2032)

Figure 39. World Hydraulic Clamping Element Production Value Market Share by Type (2021-2032)

Figure 40. World Hydraulic Clamping Element Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Hydraulic Clamping Element Production Value by Operating Mode, (USD Million), 2021 & 2025 & 2032

Figure 42. World Hydraulic Clamping Element Production Value Market Share by Operating Mode in 2025

Figure 43. Single-acting with Spring Return

Figure 44. Double-acting Hydraulic Clamp

Figure 45. Hydraulic Clamp with Mechanical Lock

Figure 46. Hydraulic-Pneumatic Assisted Clamp

Figure 47. World Hydraulic Clamping Element Production Market Share by Operating Mode (2021-2032)

Figure 48. World Hydraulic Clamping Element Production Value Market Share by Operating Mode (2021-2032)

Figure 49. World Hydraulic Clamping Element Average Price by Operating Mode (2021-2032) & (US\$/Unit)

Figure 50. World Hydraulic Clamping Element Production Value by Clamping Force, (USD Million), 2021 & 2025 & 2032

Figure 51. World Hydraulic Clamping Element Production Value Market Share by Clamping Force in 2025

Figure 52. Light-duty Below 5 kN

Figure 53. Medium-duty 5–25 kN

Figure 54. Heavy-duty 25–100 kN

Figure 55. Ultra-heavy-duty Above 100 kN

Figure 56. World Hydraulic Clamping Element Production Market Share by Clamping Force (2021-2032)

Figure 57. World Hydraulic Clamping Element Production Value Market Share by Clamping Force (2021-2032)

Figure 58. World Hydraulic Clamping Element Average Price by Clamping Force (2021-2032) & (US\$/Unit)

Figure 59. World Hydraulic Clamping Element Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Hydraulic Clamping Element Production Value Market Share by Application in 2025

Figure 61. CNC Machine Tools

Figure 62. Automotive Stamping

Figure 63. Mold & Die Manufacturing

Figure 64. Aerospace Machining

Figure 65. Others

Figure 66. World Hydraulic Clamping Element Production Market Share by Application (2021-2032)

Figure 67. World Hydraulic Clamping Element Production Value Market Share by Application (2021-2032)

Figure 68. World Hydraulic Clamping Element Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Hydraulic Clamping Element Industry Chain

Figure 70. Hydraulic Clamping Element Procurement Model

Figure 71. Hydraulic Clamping Element Sales Model

Figure 72. Hydraulic Clamping Element Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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