

Global Hydraulic Aircraft Jacks Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE8BBB542D15EN.html>

Date: April 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: GE8BBB542D15EN

Abstracts

The global Hydraulic Aircraft Jacks market size is expected to reach \$ 21.59 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global production of hydraulic aircraft jacks reached approximately 2,170 units, with an average selling price of \$6,940 per unit. Hydraulic aircraft jacks are specialized lifting tools used in aviation maintenance and support scenarios for lifting, supporting, and stabilizing the fuselage/landing gear. They use hydraulic cylinders to provide load and stroke, and manual/pneumatic/electric pumps to build pressure. They are equipped with overflow protection and mechanical locking for safety redundancy. Applications are concentrated in aircraft mechanics, third-party MRO, manufacturing assembly, and pre-delivery inspection. The upstream of the industry chain focuses on high-strength steel structures and welded parts, hydraulic cylinder bodies and seals, valve blocks and overflow/safety valves, hydraulic pumps and tanks, caster chassis and weather-resistant anti-corrosion coatings, instruments and sensors, and aircraft top-mounted adapters. The midstream consists of aviation GSE manufacturers and system integrators. Downstream procurement is driven by fleet size, maintenance intensity, compliance audits, and the degree of workstation automation. Gross profit margin ranges from approximately 25% to 40%.

Key Technology Trends: 1. 'Higher efficiency and less manual labor' through pneumatic/electro-hydraulic pumps and rapid approach to the apex design, with standardized modules for automatic retraction, integrated protection, and a more mobile chassis; 2. 'Stronger safety closed-loop' through load/pressure monitoring, overflow protection, mechanical locking, and a visual control console; 3. 'Synchronous lifting and leveling' moving from optional to more hangar workstations, using electronic controls such as EJAL to achieve multi-jack linkage; 4. 'Compliant digitalization,' incorporating

proof load certificates, verification cycles, and usage records into the asset management system to meet audit requirements and reduce accident risks. Globally, the demand for jacks is highly correlated with the intensity of MRO activities: North America has long held a significant share driven by its existing fleet and independent MRO systems; the Asia-Pacific region has shown faster growth in fleet expansion and regional MRO acceleration, and has achieved a higher global MRO share in some statistics; Europe has stable overall demand, with stronger characteristics of replacement and compliance; and hub markets such as the Middle East are more inclined towards structural demand for wide-body jacks and high-tonnage complete workstations.

This report studies the global Hydraulic Aircraft Jacks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Aircraft Jacks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Aircraft Jacks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Aircraft Jacks total production and demand, 2021-2032, (Units)

Global Hydraulic Aircraft Jacks total production value, 2021-2032, (USD Million)

Global Hydraulic Aircraft Jacks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hydraulic Aircraft Jacks consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hydraulic Aircraft Jacks domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Aircraft Jacks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hydraulic Aircraft Jacks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hydraulic Aircraft Jacks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hydraulic Aircraft Jacks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Tronair, HYDRO SYSTEMS GmbH & Co. KG, TMH-tools, Solair Group, Langa Industrial, Lihang Technology, Makro Aero, Meyer Hydraulics, Dedienne Aerospace, JMS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Aircraft Jacks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Aircraft Jacks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Aircraft Jacks Market, Segmentation by Type:

Axis Jacks

Tripod Main Jacks

Global Hydraulic Aircraft Jacks Market, Segmentation by Lifting Point:

Main Landing Gear Jacks

Nose Landing Gear Jacks

Global Hydraulic Aircraft Jacks Market, Segmentation by Tonnage Range:

General Aviation and Regional Aircraft (10-ton Class)

Narrow-body Aircraft (30-40 ton Class)

Wide-body Aircraft/Military Aircraft (High-tonnage Class)

Global Hydraulic Aircraft Jacks Market, Segmentation by Application:

Business Aviation

General Aviation

Others

Companies Profiled:

Tronair

HYDRO SYSTEMS GmbH & Co. KG

TMH-tools

Solair Group

Langa Industrial

Lihang Technology

Makro Aero

Meyer Hydraulics

Dedienne Aerospace

JMS

GSE Compositum

Langa Industrial

Malabar International

Semmco

Chengdu Dongkexin Airline Automation Equipment

Key Questions Answered:

1. How big is the global Hydraulic Aircraft Jacks market?
2. What is the demand of the global Hydraulic Aircraft Jacks market?
3. What is the year over year growth of the global Hydraulic Aircraft Jacks market?
4. What is the production and production value of the global Hydraulic Aircraft Jacks market?
5. Who are the key producers in the global Hydraulic Aircraft Jacks market?
6. What are the growth factors driving the market demand?

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