

Global Hydraulic Actuated Butterfly Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydraulic Actuated Butterfly Valve market size is expected to reach \$ 2596 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Hydraulic Actuated Butterfly Valve is a control valve that uses a hydraulic actuator to rotate the disc for opening, closing, and flow regulation. It offers high torque, stable operation, and suitability for large-diameter and high-pressure applications, and is widely used in petrochemical, power generation, water treatment, metallurgy, and large-scale pipeline systems.

In 2025, the global production volume of hydraulically actuated butterfly valves is projected to reach 12 million units, with an average price of \$149 per unit.

Upstream mainly includes valve body castings and forgings, sealing materials, hydraulic actuator components, hydraulic fluids, and control elements. Sealing performance and actuator reliability are critical to service life and safety. While the supply chain is relatively mature, high-end sealing materials and precision hydraulic components still present technical barriers. Downstream demand is led by the petrochemical and energy sectors, and also includes water conservancy, municipal water supply, steelmaking, and environmental treatment. Petrochemical and power industries require high pressure resistance, corrosion resistance, and safety redundancy, while municipal and water treatment sectors focus on cost and long-term stability. Demand is closely linked to infrastructure investment and industrial cycles.

In terms of development trends, hydraulic actuated butterfly valves are evolving toward higher reliability, intelligence, and energy efficiency. Intelligent actuators and remote

control systems are increasingly adopted to enable condition monitoring and automated regulation. Advances in corrosion-resistant materials and long-life sealing technologies are improving performance in harsh environments. Modular design and higher standardization are helping reduce maintenance costs and improve replacement efficiency. Key drivers include investment in energy and chemical industries, infrastructure development, and growing environmental treatment demand, along with increasing industrial automation. However, challenges include cyclical fluctuations in downstream industries, raw material cost volatility, and substitution by electric actuators in certain applications, which may impact market growth.

Overall, the industry maintains a medium-to-high gross margin, typically ranging from 25% to 40%. Standard low- to mid-end products face strong competition and lower margins, while large-diameter, high-pressure, corrosion-resistant, and customized solutions offer higher technical barriers and added value, resulting in stronger profitability. Companies with strong valve design, hydraulic system integration capabilities, and industry certifications are better positioned to compete effectively.

This report studies the global Hydraulic Actuated Butterfly Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydraulic Actuated Butterfly Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydraulic Actuated Butterfly Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydraulic Actuated Butterfly Valve total production and demand, 2021-2032, (K Units)

Global Hydraulic Actuated Butterfly Valve total production value, 2021-2032, (USD Million)

Global Hydraulic Actuated Butterfly Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hydraulic Actuated Butterfly Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hydraulic Actuated Butterfly Valve domestic production, consumption, key domestic manufacturers and share

Global Hydraulic Actuated Butterfly Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hydraulic Actuated Butterfly Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hydraulic Actuated Butterfly Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hydraulic Actuated Butterfly Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Flowserve, KSB, Samson, Velan, Cameron, Metso Neles, Spirax Sarco, Crane, Pentair, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydraulic Actuated Butterfly Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydraulic Actuated Butterfly Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hydraulic Actuated Butterfly Valve Market, Segmentation by Type:

Wafer Butterfly Valve

Lugged Butterfly Valve

Double-Flanged Butterfly Valve

Global Hydraulic Actuated Butterfly Valve Market, Segmentation by Nominal Size:

DN 50?200

DN 200?600

DN 600?1200

More than DN 1200

Global Hydraulic Actuated Butterfly Valve Market, Segmentation by Pressure Class:

PN 10?16

PN 25?40

ASME Class 150?300

ASME Class 600 and Above

Global Hydraulic Actuated Butterfly Valve Market, Segmentation by Application:

Large Water and Wastewater Systems

Oil and Gas Pipelines

Marine and Offshore Platforms

Heavy Industrial Process Control

Companies Profiled:

Emerson

Flowserve

KSB

Samson

Velan

Cameron

Metso Neles

Spirax Sarco

Crane

Pentair

Weir Group

VAG

ERHARD

ORBINOX

Neway Valve

CNNC Suzhou Valve

Shentong Valve

Guanlong Valve

Yuanda Valve

Lianggong Valve

Chaoda Valve

Gaotong Valve

Siccq

Key Questions Answered:

1. How big is the global Hydraulic Actuated Butterfly Valve market?
2. What is the demand of the global Hydraulic Actuated Butterfly Valve market?
3. What is the year over year growth of the global Hydraulic Actuated Butterfly Valve market?
4. What is the production and production value of the global Hydraulic Actuated Butterfly Valve market?
5. Who are the key producers in the global Hydraulic Actuated Butterfly Valve market?
6. What are the growth factors driving the market demand?

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