

Global Hydrated Sodium Oxide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hydrated Sodium Oxide market size was valued at US\$ 33691 million in 2025 and is forecast to a readjusted size of US\$ 49817 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global sales volume of Hydrated Sodium Oxide reached 78.71 million tons, with a global average price of 416 US\$/MT and an industry average gross margin of 35.6%.

The main upstream raw materials include soda water, crude salt, and others.

Major upstream suppliers include Chinasalt, Shandong Dadi Salt Chemical, Sichuan Jiuda Salt Manufacturing Co., Ltd., Crestwood, Compass Minerals, Gulfre Sources, American Rock, KALI, and others.

Major downstream customers include Toray, Exlan, Kolorjet, Huntsman, Clariant, Oji Paper, and others.

Hydrated Sodium Oxide is an important basic inorganic chemical raw material characterized by strong alkalinity, high corrosiveness, and strong hygroscopicity. It is highly soluble in water and releases a significant amount of heat during dissolution. Industrially, Hydrated Sodium Oxide is primarily produced through the electrolysis of brine in the chlor-alkali process, with the membrane cell process currently being the predominant production technology, while chlorine and hydrogen are generated as co-products. Based on product form, Hydrated Sodium Oxide can mainly be divided into liquid and solid products. Liquid products are generally supplied as aqueous solutions at specified concentrations, while solid products mainly include flakes, pearls or granules,

and blocks. Hydrated Sodium Oxide is widely used in alumina production, pulp and paper, chemicals, textiles, soaps and detergents, water treatment, petroleum refining, food processing, pharmaceuticals, metal processing, and other industries. In industrial applications, it primarily serves functions such as dissolution, neutralization, saponification, degreasing, pH adjustment, and use as a chemical reaction feedstock. Market demand for Hydrated Sodium Oxide is closely linked to the development of downstream industries such as alumina, pulp and paper, chemicals, and textiles. In addition, as Hydrated Sodium Oxide is typically co-produced with chlorine, its output and pricing are also influenced by chlor-alkali plant operating rates, the supply-demand balance of chlorine, electricity and salt costs, regional trade flows, and logistics conditions.

Report Scope

This report is a detailed and comprehensive analysis for global Hydrated Sodium Oxide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hydrated Sodium Oxide market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrated Sodium Oxide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrated Sodium Oxide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hydrated Sodium Oxide market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hydrated Sodium Oxide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hydrated Sodium Oxide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Occidental Chemical, Olin, Westlake, Dow, AGC, INEOS, Shin-Etsu Chemical, China National Chemical, Xinjiang Zhongtai Chemical, Tosoh, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Hydrated Sodium Oxide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Solid Hydrated Sodium Oxide

Liquid Hydrated Sodium Oxide

Market segment by Purity

Industrial Grade

Food Grade

Pharmaceutical Grade

Electronic Grade

Market segment by Production Process

Membrane Cell

Diaphragm Cell

Mercury Cell

Market segment by Application

Pulp & Paper

Chemicals

Textiles

Water Treatment

Food Processing

Pharmaceuticals

Others

Major players covered

Occidental Chemical

Olin

Westlake

Dow

AGC

INEOS

Shin-Etsu Chemical

China National Chemical

Xinjiang Zhongtai Chemical

Tosoh

Formosa Plastics

Covestro

Aditya Birla

Nobian

Hanwha Solutions

Shaanxi Beiyuan Chemical

SABIC

Befar

SP Chemicals

Shandong Dadi Salt Chemical

Haili Chemical

Huatai

Gujarat Alkalies and Chemicals

Shandong Jinling

Wanhua Chemical

Kem One

Xinjiang Tianye

Sinopec

LG Chem

Tokuyama

Tangshan Sanyou Alkali Chloride

Yibin Tianyuan

Zhejiang Juhua

Ercros

BASF

Henan Shenma Chlor Alkali

Inner Mongolia YiLi Chemical

Kemira

Shanghai Chlor-Alkali Chemical

Hubei Yihua Chemical

Inner Mongolia Junzheng Energy and Chemical

DCM Shriram

Vynova

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Hydrated Sodium Oxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hydrated Sodium Oxide, with price, sales quantity, revenue, and global market share of Hydrated Sodium Oxide from 2021 to 2026.

Chapter 3, the Hydrated Sodium Oxide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hydrated Sodium Oxide breakdown data are shown at the regional level,

to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hydrated Sodium Oxide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hydrated Sodium Oxide.

Chapter 14 and 15, to describe Hydrated Sodium Oxide sales channel, distributors, customers, research findings and conclusion.

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