

Global Hydrated Sodium Oxide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hydrated Sodium Oxide market size is expected to reach \$ 49817 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Hydrated Sodium Oxide reached 78.71 million tons, with a global average price of 416 US\$/MT and an industry average gross margin of 35.6%.

The main upstream raw materials include soda water, crude salt, and others.

Major upstream suppliers include Chinasalt, Shandong Dadi Salt Chemical, Sichuan Jiuda Salt Manufacturing Co., Ltd., Crestwood, Compass Minerals, Gulfre Sources, American Rock, KALI, and others.

Major downstream customers include Toray, Exlan, Kolorjet, Huntsman, Clariant, Oji Paper, and others.

Hydrated Sodium Oxide is an important basic inorganic chemical raw material characterized by strong alkalinity, high corrosiveness, and strong hygroscopicity. It is highly soluble in water and releases a significant amount of heat during dissolution. Industrially, Hydrated Sodium Oxide is primarily produced through the electrolysis of brine in the chlor-alkali process, with the membrane cell process currently being the predominant production technology, while chlorine and hydrogen are generated as co-products. Based on product form, Hydrated Sodium Oxide can mainly be divided into liquid and solid products. Liquid products are generally supplied as aqueous solutions at specified concentrations, while solid products mainly include flakes, pearls or granules, and blocks. Hydrated Sodium Oxide is widely used in alumina production, pulp and paper, chemicals, textiles, soaps and detergents, water treatment, petroleum refining,

food processing, pharmaceuticals, metal processing, and other industries. In industrial applications, it primarily serves functions such as dissolution, neutralization, saponification, degreasing, pH adjustment, and use as a chemical reaction feedstock. Market demand for Hydrated Sodium Oxide is closely linked to the development of downstream industries such as alumina, pulp and paper, chemicals, and textiles. In addition, as Hydrated Sodium Oxide is typically co-produced with chlorine, its output and pricing are also influenced by chlor-alkali plant operating rates, the supply-demand balance of chlorine, electricity and salt costs, regional trade flows, and logistics conditions.

Report Scope

This report studies the global Hydrated Sodium Oxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hydrated Sodium Oxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hydrated Sodium Oxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hydrated Sodium Oxide total production and demand, 2021-2032, (Kilotons)

Global Hydrated Sodium Oxide total production value, 2021-2032, (USD Million)

Global Hydrated Sodium Oxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Hydrated Sodium Oxide consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Hydrated Sodium Oxide domestic production, consumption, key domestic manufacturers and share

Global Hydrated Sodium Oxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Hydrated Sodium Oxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Hydrated Sodium Oxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Hydrated Sodium Oxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Occidental Chemical, Olin, Westlake, Dow, AGC, INEOS, Shin-Etsu Chemical, China National Chemical, Xinjiang Zhongtai Chemical, Tosoh, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hydrated Sodium Oxide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hydrated Sodium Oxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Hydrated Sodium Oxide Market, Segmentation by Type:

Solid Hydrated Sodium Oxide

Liquid Hydrated Sodium Oxide

Global Hydrated Sodium Oxide Market, Segmentation by Purity:

Industrial Grade

Food Grade

Pharmaceutical Grade

Electronic Grade

Global Hydrated Sodium Oxide Market, Segmentation by Production Process:

Membrane Cell

Diaphragm Cell

Mercury Cell

Global Hydrated Sodium Oxide Market, Segmentation by Application:

Pulp & Paper

Chemicals

Textiles

Water Treatment

Food Processing

Pharmaceuticals

Others

Companies Profiled:

Occidental Chemical

Olin

Westlake

Dow

AGC

INEOS

Shin-Etsu Chemical

China National Chemical

Xinjiang Zhongtai Chemical

Tosoh

Formosa Plastics

Covestro

Aditya Birla

Nobian

Hanwha Solutions

Shaanxi Beiyuan Chemical

SABIC

Befar

SP Chemicals

Shandong Dadi Salt Chemical

Haili Chemical

Huatai

Gujarat Alkalies and Chemicals

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Wanhua Chemical

Kem One

Xinjiang Tianye

Sinopec

LG Chem

Tokuyama

Tangshan Sanyou Alkali Chloride

Yibin Tianyuan

Zhejiang Juhua

Ercros

BASF

Henan Shenma Chlor Alkali

Inner Mongolia YiLi Chemical

Kemira

Shanghai Chlor-Alkali Chemical

Hubei Yihua Chemical

Inner Mongolia Junzheng Energy and Chemical

DCM Shriram

Vynova

Key Questions Answered

1. How big is the global Hydrated Sodium Oxide market?
2. What is the demand of the global Hydrated Sodium Oxide market?
3. What is the year over year growth of the global Hydrated Sodium Oxide market?

4. What is the total value of the global Hydrated Sodium Oxide market?
5. Who are the Major Players in the global Hydrated Sodium Oxide market?
6. What are the growth factors driving the market demand?

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