

# Global Hybrid Powertrain Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Hybrid Powertrain Systems market size was valued at USD 47430 million in 2023 and is forecast to a readjusted size of USD 63720 million by 2030 with a CAGR of 4.3% during review period.

Hybrid Powertrain Systems is a kind of powertrain system comprised of fuel powertrain and electrical powertrain. Current hybrids use both an internal combustion engine and a battery/electric drive system to improve fuel consumption, emission, and performance.

Global Hybrid Powertrain Systems key players include Toyota, Honda, etc. Global top two manufacturers hold a share over 80%.

Japan is the largest market, with a share over 55%, followed by China, and South Korea, both have a share over 30 percent.

In terms of product, Series hybrid is the largest segment, with a share over 50%. And in terms of application, the largest application is Passenger Vehicle, followed by Commercial Vehicle.

The Global Info Research report includes an overview of the development of the Hybrid Powertrain Systems industry chain, the market status of Passenger Cars (Parallel Hybrid, Series Hybrid), Commercial Vehicles (Parallel Hybrid, Series Hybrid), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hybrid Powertrain Systems.

Regionally, the report analyzes the Hybrid Powertrain Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hybrid Powertrain Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Hybrid Powertrain Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hybrid Powertrain Systems industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Parallel Hybrid, Series Hybrid).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hybrid Powertrain Systems market.

**Regional Analysis:** The report involves examining the Hybrid Powertrain Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Hybrid Powertrain Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hybrid Powertrain Systems:

**Company Analysis:** Report covers individual Hybrid Powertrain Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Hybrid Powertrain Systems. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Cars, Commercial Vehicles).

**Technology Analysis:** Report covers specific technologies relevant to Hybrid Powertrain Systems. It assesses the current state, advancements, and potential future developments in Hybrid Powertrain Systems areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hybrid Powertrain Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Hybrid Powertrain Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Parallel Hybrid

Series Hybrid

Series-parallel Hybrid

### Market segment by Application

Passenger Cars

Commercial Vehicles

## Major players covered

Toyota

Honda

Hyundai

NISSAN

MITSUBISHI

Bosch

ZF

Mahle

Allison Transmission

Eaton

ALTe Technologies

Voith

BYD

SAIC

CSR Times

Yuchai Group

Tianjin Santroll

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hybrid Powertrain Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hybrid Powertrain Systems, with price, sales, revenue and global market share of Hybrid Powertrain Systems from 2019 to 2024.

Chapter 3, the Hybrid Powertrain Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hybrid Powertrain Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hybrid Powertrain Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hybrid Powertrain Systems.

Chapter 14 and 15, to describe Hybrid Powertrain Systems sales channel, distributors, customers, research findings and conclusion.

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