

Global Hybrid-powered Uncrewed Surface Vessel(USVs) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hybrid-powered Uncrewed Surface Vessel(USVs) market size was valued at US\$ 484 million in 2025 and is forecast to a readjusted size of US\$ 1122 million by 2032 with a CAGR of 12.9% during review period.

In 2025, global Hybrid-powered Uncrewed Surface Vessel(USVs) production reached approximately 2,615 units with an average global market price of around k US\$180 per kg. Single-line annual production capacity averages 70 units with a gross margin of approximately 9.33-15%. The upstream of Hybrid-powered Uncrewed Surface Vessels (USVs) focuses on core components such as propulsion systems, sensors, and electronic devices, which are primarily concentrated in the fields of new materials and high technology. The downstream applications encompass marine surveying, national defense and security, emergency rescue, among others, with marine surveying accounting for about 40%, national defense and security for about 30%, emergency rescue for about 20%, and other fields occupying 10%. The market demand is driven by technological progress and the expansion of industry applications, with business opportunities concentrated in high-tech research and development and the provision of customized solutions.

Hybrid-powered Uncrewed Surface Vessels (USVs) are advanced marine platforms designed to integrate traditional propulsion systems with renewable energy sources, enabling them to switch between power modes based on operational conditions. This dual-energy approach allows for a robust and consistent power output, essential for extended missions, while also harnessing green energy to achieve environmentally friendly and energy-efficient operations. Technically, these vessels require sophisticated

power management systems to precisely control and coordinate the output of both power sources, ensuring optimal energy utilization and stable performance. The capability of these vessels to operate autonomously without human intervention, reliably executing pre-defined tasks, positions them as versatile solutions for various maritime applications.

In the future, the industry of Hybrid-powered Uncrewed Surface Vessels (USVs) is poised for a dual transformation of technological advancement and enhanced intelligence. Through the integration of advanced battery, motor, and intelligent control systems, these vessels will see improved endurance and operational efficiency. USVs will become more versatile, catering to a range of applications such as underwater exploration, marine monitoring, and logistics transport, while also reinforcing safety and reducing environmental impact. With the establishment of industry standards and certification systems, and the reduction of costs coupled with market expansion, USVs are set to gain wider application globally, particularly in both military and civilian sectors. Supported by policy initiatives and investment, the industry is anticipated to enter a new phase of diversification, environmental friendliness, and globalization.

This report is a detailed and comprehensive analysis for global Hybrid-powered Uncrewed Surface Vessel(USVs) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hybrid-powered Uncrewed Surface Vessel(USVs) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hybrid-powered Uncrewed Surface Vessel(USVs) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hybrid-powered Uncrewed Surface Vessel(USVs) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Hybrid-powered Uncrewed Surface Vessel(USVs) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hybrid-powered Uncrewed Surface Vessel(USVs)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hybrid-powered Uncrewed Surface Vessel(USVs) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include QinetiQ, SeaRobotics Corporation, L3 ASV, Marine Tech, Unique Group, RC Dock, ACUA Ocean, Exail, AutoNaut, Zero USV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hybrid-powered Uncrewed Surface Vessel(USVs) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solar-Wind Hybrid

Solar-Wave Hybrid

Solar-Diesel Hybrid

Solar-Electric Hybrid

Wave-Electric Hybrid

Diesel-Electric Hybrid

Others

Market segment by Operating Mode

Autonomous USVs

Remote-controlled USVs

Autonomous Remote-controlled Hybrid USVs

Market segment by Vessel Size

Large Vessel

Middle Vessel

Small Vessel

Market segment by Application

Marine Mapping

Defence & Security

Emergency Rescue at Sea

Others

Major players covered

QinetiQ

SeaRobotics Corporation

L3 ASV

Marine Tech

Unique Group

RC Dock

ACUA Ocean

Exail

AutoNaut

Zero USV

Saildrone

Eco Marine Power

Boeing (Liquid Robotics)

Ocius

Offshore Sensing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hybrid-powered Uncrewed Surface Vessel(USVs) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hybrid-powered Uncrewed Surface Vessel(USVs), with price, sales quantity, revenue, and global market share of Hybrid-powered Uncrewed Surface Vessel(USVs) from 2021 to 2026.

Chapter 3, the Hybrid-powered Uncrewed Surface Vessel(USVs) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hybrid-powered Uncrewed Surface Vessel(USVs) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Hybrid-powered Uncrewed Surface Vessel(USVs) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hybrid-powered Uncrewed Surface Vessel(USVs).

Chapter 14 and 15, to describe Hybrid-powered Uncrewed Surface Vessel(USVs) sales channel, distributors, customers, research findings and conclusion.

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