

Global Hybrid-powered Uncrewed Surface Vessel(USVs) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hybrid-powered Uncrewed Surface Vessel(USVs) market size is expected to reach \$ 1122 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

In 2025, global Hybrid-powered Uncrewed Surface Vessel(USVs) production reached approximately 2,615 units with an average global market price of around k US\$180 per kg. Single-line annual production capacity averages 70 units with a gross margin of approximately 9.33-15%. The upstream of Hybrid-powered Uncrewed Surface Vessels (USVs) focuses on core components such as propulsion systems, sensors, and electronic devices, which are primarily concentrated in the fields of new materials and high technology. The downstream applications encompass marine surveying, national defense and security, emergency rescue, among others, with marine surveying accounting for about 40%, national defense and security for about 30%, emergency rescue for about 20%, and other fields occupying 10%. The market demand is driven by technological progress and the expansion of industry applications, with business opportunities concentrated in high-tech research and development and the provision of customized solutions.

Hybrid-powered Uncrewed Surface Vessels (USVs) are advanced marine platforms designed to integrate traditional propulsion systems with renewable energy sources, enabling them to switch between power modes based on operational conditions. This dual-energy approach allows for a robust and consistent power output, essential for extended missions, while also harnessing green energy to achieve environmentally friendly and energy-efficient operations. Technically, these vessels require sophisticated power management systems to precisely control and coordinate the output of both power sources, ensuring optimal energy utilization and stable performance. The capability of these vessels to operate autonomously without human intervention, reliably

executing pre-defined tasks, positions them as versatile solutions for various maritime applications.

In the future, the industry of Hybrid-powered Uncrewed Surface Vessels (USVs) is poised for a dual transformation of technological advancement and enhanced intelligence. Through the integration of advanced battery, motor, and intelligent control systems, these vessels will see improved endurance and operational efficiency. USVs will become more versatile, catering to a range of applications such as underwater exploration, marine monitoring, and logistics transport, while also reinforcing safety and reducing environmental impact. With the establishment of industry standards and certification systems, and the reduction of costs coupled with market expansion, USVs are set to gain wider application globally, particularly in both military and civilian sectors. Supported by policy initiatives and investment, the industry is anticipated to enter a new phase of diversification, environmental friendliness, and globalization.

This report studies the global Hybrid-powered Uncrewed Surface Vessel(USVs) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hybrid-powered Uncrewed Surface Vessel(USVs) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hybrid-powered Uncrewed Surface Vessel(USVs) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hybrid-powered Uncrewed Surface Vessel(USVs) total production and demand, 2021-2032, (Units)

Global Hybrid-powered Uncrewed Surface Vessel(USVs) total production value, 2021-2032, (USD Million)

Global Hybrid-powered Uncrewed Surface Vessel(USVs) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hybrid-powered Uncrewed Surface Vessel(USVs) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hybrid-powered Uncrewed Surface Vessel(USVs) domestic production, consumption, key domestic manufacturers and share

Global Hybrid-powered Uncrewed Surface Vessel(USVs) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hybrid-powered Uncrewed Surface Vessel(USVs) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hybrid-powered Uncrewed Surface Vessel(USVs) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hybrid-powered Uncrewed Surface Vessel(USVs) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include QinetiQ, SeaRobotics Corporation, L3 ASV, Marine Tech, Unique Group, RC Dock, ACUA Ocean, Exail, AutoNaut, Zero USV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hybrid-powered Uncrewed Surface Vessel(USVs) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hybrid-powered Uncrewed Surface Vessel(USVs) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hybrid-powered Uncrewed Surface Vessel(USVs) Market, Segmentation by Type:

Solar-Wind Hybrid

Solar-Wave Hybrid

Solar-Diesel Hybrid

Solar-Electric Hybrid

Wave-Electric Hybrid

Diesel-Electric Hybrid

Others

Global Hybrid-powered Uncrewed Surface Vessel(USVs) Market, Segmentation by Operating Mode:

Autonomous USVs

Remote-controlled USVs

Autonomous Remote-controlled Hybrid USVs

Global Hybrid-powered Uncrewed Surface Vessel(USVs) Market, Segmentation by Vessel Size:

Large Vessel

Middle Vessel

Small Vessel

Global Hybrid-powered Uncrewed Surface Vessel(USVs) Market, Segmentation by Application:

Marine Mapping

Defence & Security

Emergency Rescue at Sea

Others

Companies Profiled:

QinetiQ

SeaRobotics Corporation

L3 ASV

Marine Tech

Unique Group

RC Dock

ACUA Ocean

Exail

AutoNaut

Zero USV

Saildrone

Eco Marine Power

Boeing (Liquid Robotics)

Ocius

Offshore Sensing

Key Questions Answered:

1. How big is the global Hybrid-powered Uncrewed Surface Vessel(USVs) market?
2. What is the demand of the global Hybrid-powered Uncrewed Surface Vessel(USVs) market?
3. What is the year over year growth of the global Hybrid-powered Uncrewed Surface Vessel(USVs) market?
4. What is the production and production value of the global Hybrid-powered Uncrewed Surface Vessel(USVs) market?
5. Who are the key producers in the global Hybrid-powered Uncrewed Surface Vessel(USVs) market?
6. What are the growth factors driving the market demand?

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