

Global Hybrid Power Drive (HPD) Modules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hybrid Power Drive (HPD) Modules market size was valued at US\$ 1599 million in 2025 and is forecast to a readjusted size of US\$ 8794 million by 2032 with a CAGR of 27.9% during review period.

Hybrid Power Drive (HPD) Modules mainly refers to power modules adopting HPD packaging firstly invented by Infineon in the year of 2017. They are highly integrated power semiconductor devices with compact design, light weight and small form factor. The hybrid power drive (HPD) module is composed of a power stage substrate and drive circuit subassembly. It uses silver wire bonding, soldering patch, pinfin heat dissipation and other technologies to provide higher power density and power efficiency.

Growing Market Size:

The global hybrid power drive (HPD) modules market is expected to grow quickly in the next few years. The demand for hybrid power drive (HPD) modules is mainly driven by its applications in electric vehicles.

Intensified Competition:

Due to the good market potential of hybrid power drive (HPD) modules, more and more companies are entering the industry. The whole market competition will become increasingly fierce in the next few years.

Technology Barrier:

Hybrid power drive (HPD) modules have high technology barrier, which restrain the market development in some extent.

This report is a detailed and comprehensive analysis for global Hybrid Power Drive (HPD) Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hybrid Power Drive (HPD) Modules market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hybrid Power Drive (HPD) Modules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hybrid Power Drive (HPD) Modules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Hybrid Power Drive (HPD) Modules market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hybrid Power Drive (HPD) Modules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hybrid Power Drive (HPD) Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, Mitsubishi Electric, BYD

Semiconductor, Zhuzhou CRRC Times Semiconductor, StarPower Semiconductor, Hangzhou Silan Microelectronics, BASiC Semiconductor, Microchip, United Nova Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hybrid Power Drive (HPD) Modules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

IGBT

SiC Modules

Market segment by Application

Automotive & Transportation

Motor Drives

Major players covered

Infineon

Mitsubishi Electric

BYD Semiconductor

Zhuzhou CRRC Times Semiconductor

StarPower Semiconductor

Hangzhou Silan Microelectronics

BASiC Semiconductor

Microchip

United Nova Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hybrid Power Drive (HPD) Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hybrid Power Drive (HPD) Modules, with price, sales quantity, revenue, and global market share of Hybrid Power Drive (HPD) Modules from 2021 to 2026.

Chapter 3, the Hybrid Power Drive (HPD) Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hybrid Power Drive (HPD) Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hybrid Power Drive (HPD) Modules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hybrid Power Drive (HPD) Modules.

Chapter 14 and 15, to describe Hybrid Power Drive (HPD) Modules sales channel, distributors, customers, research findings and conclusion.

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