

Global Hybrid and Electric Car Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Hybrid and Electric Car market size was valued at USD 225270 million in 2023 and is forecast to a readjusted size of USD 984130 million by 2030 with a CAGR of 23.4% during review period.

A Hybrid and Electric Car is a type of hybrid vehicle that combines a conventional internal combustion engine (ICE) system with an electric propulsion system (hybrid vehicle drivetrain).

Global EV sales continued strong. A total of 10.5 million new BEVs and PHEVs were delivered during 2022, an increase of +55 % compared to 2021. China and Europe emerged as the main drivers of strong growth in global EV sales. In 2022, the production and sales of new energy vehicles in China reach 7.0 million and 6.8 million respectively, a year-on-year increase of 96.9% and 93.4%, with a market share of 25.6%. The production and sales of new energy vehicles have ranked first in the world for eight consecutive years. Among them, the sales volume of pure electric vehicles was 5.365 million, a year-on-year increase of 81.6%. In 2022, sales of pure electric vehicles in Europe will increase by 29% year-on-year to 1.58 million.

The Global Info Research report includes an overview of the development of the Hybrid and Electric Car industry chain, the market status of Passenger Cars (Extended Hybrid and Electric Car, Parallel Hybrid and Electric Car), Light Commercial Vehicles (Extended Hybrid and Electric Car, Parallel Hybrid and Electric Car), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hybrid and Electric Car.

Regionally, the report analyzes the Hybrid and Electric Car markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hybrid and Electric Car market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hybrid and Electric Car market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hybrid and Electric Car industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Extended Hybrid and Electric Car, Parallel Hybrid and Electric Car).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hybrid and Electric Car market.

Regional Analysis: The report involves examining the Hybrid and Electric Car market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hybrid and Electric Car market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hybrid and Electric Car:

Company Analysis: Report covers individual Hybrid and Electric Car manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hybrid and Electric Car. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Cars, Light Commercial Vehicles).

Technology Analysis: Report covers specific technologies relevant to Hybrid and Electric Car. It assesses the current state, advancements, and potential future developments in Hybrid and Electric Car areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hybrid and Electric Car market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hybrid and Electric Car market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Extended Hybrid and Electric Car

Parallel Hybrid and Electric Car

Mixed Hybrid and Electric Car

Market segment by Application

Passenger Cars

Light Commercial Vehicles

Others

Major players covered

Continental

Magna

ATS Automation

Magtec

DENSO

BOSCH

Allison

Aptiv

Mahindra Electric

Hitachi

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hybrid and Electric Car product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hybrid and Electric Car, with price, sales, revenue and global market share of Hybrid and Electric Car from 2019 to 2024.

Chapter 3, the Hybrid and Electric Car competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hybrid and Electric Car breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hybrid and Electric Car market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hybrid and Electric Car.

Chapter 14 and 15, to describe Hybrid and Electric Car sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Hybrid and Electric Car
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Hybrid and Electric Car Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Extended Hybrid and Electric Car
 - 1.3.3 Parallel Hybrid and Electric Car
 - 1.3.4 Mixed Hybrid and Electric Car
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Hybrid and Electric Car Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Passenger Cars
 - 1.4.3 Light Commercial Vehicles
 - 1.4.4 Others
- 1.5 Global Hybrid and Electric Car Market Size & Forecast
 - 1.5.1 Global Hybrid and Electric Car Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Hybrid and Electric Car Sales Quantity (2019-2030)
 - 1.5.3 Global Hybrid and Electric Car Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Continental
 - 2.1.1 Continental Details
 - 2.1.2 Continental Major Business
 - 2.1.3 Continental Hybrid and Electric Car Product and Services
 - 2.1.4 Continental Hybrid and Electric Car Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Continental Recent Developments/Updates
- 2.2 Magna
 - 2.2.1 Magna Details
 - 2.2.2 Magna Major Business
 - 2.2.3 Magna Hybrid and Electric Car Product and Services
 - 2.2.4 Magna Hybrid and Electric Car Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Magna Recent Developments/Updates

2.3 ATS Automation

2.3.1 ATS Automation Details

2.3.2 ATS Automation Major Business

2.3.3 ATS Automation Hybrid and Electric Car Product and Services

2.3.4 ATS Automation Hybrid and Electric Car Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 ATS Automation Recent Developments/Updates

2.4 Magtec

2.4.1 Magtec Details

2.4.2 Magtec Major Business

2.4.3 Magtec Hybrid and Electric Car Product and Services

2.4.4 Magtec Hybrid and Electric Car Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Magtec Recent Developments/Updates

2.5 DENSO

2.5.1 DENSO Details

2.5.2 DENSO Major Business

2.5.3 DENSO Hybrid and Electric Car Product and Services

2.5.4 DENSO Hybrid and Electric Car Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 DENSO Recent Developments/Updates

2.6 BOSCH

2.6.1 BOSCH Details

2.6.2 BOSCH Major Business

2.6.3 BOSCH Hybrid and Electric Car Product and Services

2.6.4 BOSCH Hybrid and Electric Car Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 BOSCH Recent Developments/Updates

2.7 Allison

2.7.1 Allison Details

2.7.2 Allison Major Business

2.7.3 Allison Hybrid and Electric Car Product and Services

2.7.4 Allison Hybrid and Electric Car Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Allison Recent Developments/Updates

2.8 Aptiv

2.8.1 Aptiv Details

2.8.2 Aptiv Major Business

2.8.3 Aptiv Hybrid and Electric Car Product and Services

2.8.4 Aptiv Hybrid and Electric Car Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Aptiv Recent Developments/Updates

2.9 Mahindra Electric

2.9.1 Mahindra Electric Details

2.9.2 Mahindra Electric Major Business

2.9.3 Mahindra Electric Hybrid and Electric Car Product and Services

2.9.4 Mahindra Electric Hybrid and Electric Car Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Mahindra Electric Recent Developments/Updates

2.10 Hitachi

2.10.1 Hitachi Details

2.10.2 Hitachi Major Business

2.10.3 Hitachi Hybrid and Electric Car Product and Services

2.10.4 Hitachi Hybrid and Electric Car Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Hitachi Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HYBRID AND ELECTRIC CAR BY MANUFACTURER

3.1 Global Hybrid and Electric Car Sales Quantity by Manufacturer (2019-2024)

3.2 Global Hybrid and Electric Car Revenue by Manufacturer (2019-2024)

3.3 Global Hybrid and Electric Car Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Hybrid and Electric Car by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Hybrid and Electric Car Manufacturer Market Share in 2023

3.4.2 Top 6 Hybrid and Electric Car Manufacturer Market Share in 2023

3.5 Hybrid and Electric Car Market: Overall Company Footprint Analysis

3.5.1 Hybrid and Electric Car Market: Region Footprint

3.5.2 Hybrid and Electric Car Market: Company Product Type Footprint

3.5.3 Hybrid and Electric Car Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Hybrid and Electric Car Market Size by Region

- 4.1.1 Global Hybrid and Electric Car Sales Quantity by Region (2019-2030)
- 4.1.2 Global Hybrid and Electric Car Consumption Value by Region (2019-2030)
- 4.1.3 Global Hybrid and Electric Car Average Price by Region (2019-2030)
- 4.2 North America Hybrid and Electric Car Consumption Value (2019-2030)
- 4.3 Europe Hybrid and Electric Car Consumption Value (2019-2030)
- 4.4 Asia-Pacific Hybrid and Electric Car Consumption Value (2019-2030)
- 4.5 South America Hybrid and Electric Car Consumption Value (2019-2030)
- 4.6 Middle East and Africa Hybrid and Electric Car Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Hybrid and Electric Car Sales Quantity by Type (2019-2030)
- 5.2 Global Hybrid and Electric Car Consumption Value by Type (2019-2030)
- 5.3 Global Hybrid and Electric Car Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Hybrid and Electric Car Sales Quantity by Application (2019-2030)
- 6.2 Global Hybrid and Electric Car Consumption Value by Application (2019-2030)
- 6.3 Global Hybrid and Electric Car Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Hybrid and Electric Car Sales Quantity by Type (2019-2030)
- 7.2 North America Hybrid and Electric Car Sales Quantity by Application (2019-2030)
- 7.3 North America Hybrid and Electric Car Market Size by Country
 - 7.3.1 North America Hybrid and Electric Car Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Hybrid and Electric Car Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Hybrid and Electric Car Sales Quantity by Type (2019-2030)
- 8.2 Europe Hybrid and Electric Car Sales Quantity by Application (2019-2030)
- 8.3 Europe Hybrid and Electric Car Market Size by Country
 - 8.3.1 Europe Hybrid and Electric Car Sales Quantity by Country (2019-2030)

8.3.2 Europe Hybrid and Electric Car Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Hybrid and Electric Car Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Hybrid and Electric Car Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Hybrid and Electric Car Market Size by Region

9.3.1 Asia-Pacific Hybrid and Electric Car Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Hybrid and Electric Car Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Hybrid and Electric Car Sales Quantity by Type (2019-2030)

10.2 South America Hybrid and Electric Car Sales Quantity by Application (2019-2030)

10.3 South America Hybrid and Electric Car Market Size by Country

10.3.1 South America Hybrid and Electric Car Sales Quantity by Country (2019-2030)

10.3.2 South America Hybrid and Electric Car Consumption Value by Country
(2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Hybrid and Electric Car Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Hybrid and Electric Car Sales Quantity by Application
(2019-2030)

11.3 Middle East & Africa Hybrid and Electric Car Market Size by Country

11.3.1 Middle East & Africa Hybrid and Electric Car Sales Quantity by Country

(2019-2030)

11.3.2 Middle East & Africa Hybrid and Electric Car Consumption Value by Country

(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Hybrid and Electric Car Market Drivers

12.2 Hybrid and Electric Car Market Restraints

12.3 Hybrid and Electric Car Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Hybrid and Electric Car and Key Manufacturers

13.2 Manufacturing Costs Percentage of Hybrid and Electric Car

13.3 Hybrid and Electric Car Production Process

13.4 Hybrid and Electric Car Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Hybrid and Electric Car Typical Distributors

14.3 Hybrid and Electric Car Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Hybrid and Electric Car Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Hybrid and Electric Car Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Continental Basic Information, Manufacturing Base and Competitors

Table 4. Continental Major Business

Table 5. Continental Hybrid and Electric Car Product and Services

Table 6. Continental Hybrid and Electric Car Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Continental Recent Developments/Updates

Table 8. Magna Basic Information, Manufacturing Base and Competitors

Table 9. Magna Major Business

Table 10. Magna Hybrid and Electric Car Product and Services

Table 11. Magna Hybrid and Electric Car Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Magna Recent Developments/Updates

Table 13. ATS Automation Basic Information, Manufacturing Base and Competitors

Table 14. ATS Automation Major Business

Table 15. ATS Automation Hybrid and Electric Car Product and Services

Table 16. ATS Automation Hybrid and Electric Car Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. ATS Automation Recent Developments/Updates

Table 18. Magtec Basic Information, Manufacturing Base and Competitors

Table 19. Magtec Major Business

Table 20. Magtec Hybrid and Electric Car Product and Services

Table 21. Magtec Hybrid and Electric Car Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Magtec Recent Developments/Updates

Table 23. DENSO Basic Information, Manufacturing Base and Competitors

Table 24. DENSO Major Business

Table 25. DENSO Hybrid and Electric Car Product and Services

Table 26. DENSO Hybrid and Electric Car Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. DENSO Recent Developments/Updates

Table 28. BOSCH Basic Information, Manufacturing Base and Competitors

Table 29. BOSCH Major Business
Table 30. BOSCH Hybrid and Electric Car Product and Services
Table 31. BOSCH Hybrid and Electric Car Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 32. BOSCH Recent Developments/Updates
Table 33. Allison Basic Information, Manufacturing Base and Competitors
Table 34. Allison Major Business
Table 35. Allison Hybrid and Electric Car Product and Services
Table 36. Allison Hybrid and Electric Car Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 37. Allison Recent Developments/Updates
Table 38. Aptiv Basic Information, Manufacturing Base and Competitors
Table 39. Aptiv Major Business
Table 40. Aptiv Hybrid and Electric Car Product and Services
Table 41. Aptiv Hybrid and Electric Car Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 42. Aptiv Recent Developments/Updates
Table 43. Mahindra Electric Basic Information, Manufacturing Base and Competitors
Table 44. Mahindra Electric Major Business
Table 45. Mahindra Electric Hybrid and Electric Car Product and Services
Table 46. Mahindra Electric Hybrid and Electric Car Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 47. Mahindra Electric Recent Developments/Updates
Table 48. Hitachi Basic Information, Manufacturing Base and Competitors
Table 49. Hitachi Major Business
Table 50. Hitachi Hybrid and Electric Car Product and Services
Table 51. Hitachi Hybrid and Electric Car Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 52. Hitachi Recent Developments/Updates
Table 53. Global Hybrid and Electric Car Sales Quantity by Manufacturer (2019-2024) & (K Units)
Table 54. Global Hybrid and Electric Car Revenue by Manufacturer (2019-2024) & (USD Million)
Table 55. Global Hybrid and Electric Car Average Price by Manufacturer (2019-2024) & (USD/Unit)
Table 56. Market Position of Manufacturers in Hybrid and Electric Car, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
Table 57. Head Office and Hybrid and Electric Car Production Site of Key Manufacturer
Table 58. Hybrid and Electric Car Market: Company Product Type Footprint

Table 59. Hybrid and Electric Car Market: Company Product Application Footprint
Table 60. Hybrid and Electric Car New Market Entrants and Barriers to Market Entry
Table 61. Hybrid and Electric Car Mergers, Acquisition, Agreements, and Collaborations
Table 62. Global Hybrid and Electric Car Sales Quantity by Region (2019-2024) & (K Units)
Table 63. Global Hybrid and Electric Car Sales Quantity by Region (2025-2030) & (K Units)
Table 64. Global Hybrid and Electric Car Consumption Value by Region (2019-2024) & (USD Million)
Table 65. Global Hybrid and Electric Car Consumption Value by Region (2025-2030) & (USD Million)
Table 66. Global Hybrid and Electric Car Average Price by Region (2019-2024) & (USD/Unit)
Table 67. Global Hybrid and Electric Car Average Price by Region (2025-2030) & (USD/Unit)
Table 68. Global Hybrid and Electric Car Sales Quantity by Type (2019-2024) & (K Units)
Table 69. Global Hybrid and Electric Car Sales Quantity by Type (2025-2030) & (K Units)
Table 70. Global Hybrid and Electric Car Consumption Value by Type (2019-2024) & (USD Million)
Table 71. Global Hybrid and Electric Car Consumption Value by Type (2025-2030) & (USD Million)
Table 72. Global Hybrid and Electric Car Average Price by Type (2019-2024) & (USD/Unit)
Table 73. Global Hybrid and Electric Car Average Price by Type (2025-2030) & (USD/Unit)
Table 74. Global Hybrid and Electric Car Sales Quantity by Application (2019-2024) & (K Units)
Table 75. Global Hybrid and Electric Car Sales Quantity by Application (2025-2030) & (K Units)
Table 76. Global Hybrid and Electric Car Consumption Value by Application (2019-2024) & (USD Million)
Table 77. Global Hybrid and Electric Car Consumption Value by Application (2025-2030) & (USD Million)
Table 78. Global Hybrid and Electric Car Average Price by Application (2019-2024) & (USD/Unit)
Table 79. Global Hybrid and Electric Car Average Price by Application (2025-2030) & (USD/Unit)

Table 80. North America Hybrid and Electric Car Sales Quantity by Type (2019-2024) & (K Units)

Table 81. North America Hybrid and Electric Car Sales Quantity by Type (2025-2030) & (K Units)

Table 82. North America Hybrid and Electric Car Sales Quantity by Application (2019-2024) & (K Units)

Table 83. North America Hybrid and Electric Car Sales Quantity by Application (2025-2030) & (K Units)

Table 84. North America Hybrid and Electric Car Sales Quantity by Country (2019-2024) & (K Units)

Table 85. North America Hybrid and Electric Car Sales Quantity by Country (2025-2030) & (K Units)

Table 86. North America Hybrid and Electric Car Consumption Value by Country (2019-2024) & (USD Million)

Table 87. North America Hybrid and Electric Car Consumption Value by Country (2025-2030) & (USD Million)

Table 88. Europe Hybrid and Electric Car Sales Quantity by Type (2019-2024) & (K Units)

Table 89. Europe Hybrid and Electric Car Sales Quantity by Type (2025-2030) & (K Units)

Table 90. Europe Hybrid and Electric Car Sales Quantity by Application (2019-2024) & (K Units)

Table 91. Europe Hybrid and Electric Car Sales Quantity by Application (2025-2030) & (K Units)

Table 92. Europe Hybrid and Electric Car Sales Quantity by Country (2019-2024) & (K Units)

Table 93. Europe Hybrid and Electric Car Sales Quantity by Country (2025-2030) & (K Units)

Table 94. Europe Hybrid and Electric Car Consumption Value by Country (2019-2024) & (USD Million)

Table 95. Europe Hybrid and Electric Car Consumption Value by Country (2025-2030) & (USD Million)

Table 96. Asia-Pacific Hybrid and Electric Car Sales Quantity by Type (2019-2024) & (K Units)

Table 97. Asia-Pacific Hybrid and Electric Car Sales Quantity by Type (2025-2030) & (K Units)

Table 98. Asia-Pacific Hybrid and Electric Car Sales Quantity by Application (2019-2024) & (K Units)

Table 99. Asia-Pacific Hybrid and Electric Car Sales Quantity by Application

(2025-2030) & (K Units)

Table 100. Asia-Pacific Hybrid and Electric Car Sales Quantity by Region (2019-2024) & (K Units)

Table 101. Asia-Pacific Hybrid and Electric Car Sales Quantity by Region (2025-2030) & (K Units)

Table 102. Asia-Pacific Hybrid and Electric Car Consumption Value by Region (2019-2024) & (USD Million)

Table 103. Asia-Pacific Hybrid and Electric Car Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Hybrid and Electric Car Sales Quantity by Type (2019-2024) & (K Units)

Table 105. South America Hybrid and Electric Car Sales Quantity by Type (2025-2030) & (K Units)

Table 106. South America Hybrid and Electric Car Sales Quantity by Application (2019-2024) & (K Units)

Table 107. South America Hybrid and Electric Car Sales Quantity by Application (2025-2030) & (K Units)

Table 108. South America Hybrid and Electric Car Sales Quantity by Country (2019-2024) & (K Units)

Table 109. South America Hybrid and Electric Car Sales Quantity by Country (2025-2030) & (K Units)

Table 110. South America Hybrid and Electric Car Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Hybrid and Electric Car Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Hybrid and Electric Car Sales Quantity by Type (2019-2024) & (K Units)

Table 113. Middle East & Africa Hybrid and Electric Car Sales Quantity by Type (2025-2030) & (K Units)

Table 114. Middle East & Africa Hybrid and Electric Car Sales Quantity by Application (2019-2024) & (K Units)

Table 115. Middle East & Africa Hybrid and Electric Car Sales Quantity by Application (2025-2030) & (K Units)

Table 116. Middle East & Africa Hybrid and Electric Car Sales Quantity by Region (2019-2024) & (K Units)

Table 117. Middle East & Africa Hybrid and Electric Car Sales Quantity by Region (2025-2030) & (K Units)

Table 118. Middle East & Africa Hybrid and Electric Car Consumption Value by Region (2019-2024) & (USD Million)

Table 119. Middle East & Africa Hybrid and Electric Car Consumption Value by Region (2025-2030) & (USD Million)

Table 120. Hybrid and Electric Car Raw Material

Table 121. Key Manufacturers of Hybrid and Electric Car Raw Materials

Table 122. Hybrid and Electric Car Typical Distributors

Table 123. Hybrid and Electric Car Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Hybrid and Electric Car Picture

Figure 2. Global Hybrid and Electric Car Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Hybrid and Electric Car Consumption Value Market Share by Type in 2023

Figure 4. Extended Hybrid and Electric Car Examples

Figure 5. Parallel Hybrid and Electric Car Examples

Figure 6. Mixed Hybrid and Electric Car Examples

Figure 7. Global Hybrid and Electric Car Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Hybrid and Electric Car Consumption Value Market Share by Application in 2023

Figure 9. Passenger Cars Examples

Figure 10. Light Commercial Vehicles Examples

Figure 11. Others Examples

Figure 12. Global Hybrid and Electric Car Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Hybrid and Electric Car Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Hybrid and Electric Car Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Hybrid and Electric Car Average Price (2019-2030) & (USD/Unit)

Figure 16. Global Hybrid and Electric Car Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Hybrid and Electric Car Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Hybrid and Electric Car by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Hybrid and Electric Car Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Hybrid and Electric Car Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Hybrid and Electric Car Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Hybrid and Electric Car Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Hybrid and Electric Car Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Hybrid and Electric Car Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Hybrid and Electric Car Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Hybrid and Electric Car Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Hybrid and Electric Car Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Hybrid and Electric Car Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Hybrid and Electric Car Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Hybrid and Electric Car Average Price by Type (2019-2030) & (USD/Unit)

Figure 31. Global Hybrid and Electric Car Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Hybrid and Electric Car Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Hybrid and Electric Car Average Price by Application (2019-2030) & (USD/Unit)

Figure 34. North America Hybrid and Electric Car Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Hybrid and Electric Car Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Hybrid and Electric Car Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Hybrid and Electric Car Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Hybrid and Electric Car Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Hybrid and Electric Car Sales Quantity Market Share by Application

(2019-2030)

Figure 43. Europe Hybrid and Electric Car Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Hybrid and Electric Car Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Hybrid and Electric Car Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Hybrid and Electric Car Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Hybrid and Electric Car Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Hybrid and Electric Car Consumption Value Market Share by Region (2019-2030)

Figure 54. China Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Hybrid and Electric Car Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Hybrid and Electric Car Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Hybrid and Electric Car Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Hybrid and Electric Car Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Hybrid and Electric Car Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Hybrid and Electric Car Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Hybrid and Electric Car Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Hybrid and Electric Car Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Hybrid and Electric Car Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Hybrid and Electric Car Market Drivers

Figure 75. Hybrid and Electric Car Market Restraints

Figure 76. Hybrid and Electric Car Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Hybrid and Electric Car in 2023

Figure 79. Manufacturing Process Analysis of Hybrid and Electric Car

Figure 80. Hybrid and Electric Car Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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