

Global Hybrid Fiber Multiaxial Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hybrid Fiber Multiaxial Fabric market size is expected to reach \$ 1251 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Hybrid fiber multiaxial fabrics are composite reinforcing materials formed by layering two or more reinforcing fibers, such as glass fiber, carbon fiber, aramid fiber, and basalt fiber, in directions such as 0°, 90°, and ±45°, and fixing them through a stitch-bonding process. They possess characteristics such as high strength, high stiffness, impact resistance, fatigue resistance, and lightweight.

Upstream industries mainly include raw materials such as glass fiber, carbon fiber, aramid fiber, basalt fiber, stitch-bonded yarn, and impregnating agents; downstream applications are mainly in wind turbine blades, aerospace, automotive, shipbuilding, rail transportation, building reinforcement, sporting goods, and industrial equipment.

The global market price for hybrid fiber multiaxial fabrics is \$4,861 per ton, with global sales of approximately 173,000 tons, annual production capacity of approximately 250,000 tons, and an industry profit margin of approximately 18%.

The future global market for hybrid fiber multiaxial fabrics will develop towards high performance, lightweight, functional composites, and customization. The increasing size of wind turbine blades, weight reduction in new energy vehicles, structural optimization in aerospace, and the expanding application of composite materials in shipbuilding will continue to drive demand growth. Companies will achieve a better balance between cost, strength, stiffness, impact resistance, and fatigue performance by optimizing fiber blending, layup angles, and stitch-bonded structures. Meanwhile, products suitable for

automated layup, vacuum infusion, resin transfer molding, and thermoplastic composite molding will be developed more rapidly. Recyclable fibers, bio-based resin adaptations, low-energy production, and digital quality inspection will also become important directions for industry upgrading.

This report studies the global Hybrid Fiber Multiaxial Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hybrid Fiber Multiaxial Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hybrid Fiber Multiaxial Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hybrid Fiber Multiaxial Fabric total production and demand, 2021-2032, (Tons)

Global Hybrid Fiber Multiaxial Fabric total production value, 2021-2032, (USD Million)

Global Hybrid Fiber Multiaxial Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hybrid Fiber Multiaxial Fabric consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hybrid Fiber Multiaxial Fabric domestic production, consumption, key domestic manufacturers and share

Global Hybrid Fiber Multiaxial Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hybrid Fiber Multiaxial Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hybrid Fiber Multiaxial Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hybrid Fiber Multiaxial Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Chomarat, SGL Carbon, Hexcel, Owens Corning, Vectorply, Sigmatex, Vitruan, Toray, Teijin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hybrid Fiber Multiaxial Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hybrid Fiber Multiaxial Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hybrid Fiber Multiaxial Fabric Market, Segmentation by Type:

Glass?Carbon Hybrid Multiaxial Fabric

Carbon?Aramid Hybrid Multiaxial Fabric

Glass?Aramid Hybrid Multiaxial Fabric

Carbon?Basalt Hybrid Multiaxial Fabric

Glass/Basalt Hybrid Multiaxial Fabric

Natural/Synthetic Fiber Hybrid Multiaxial Fabric

Multi-Fiber Hybrid Multiaxial Fabric

Global Hybrid Fiber Multiaxial Fabric Market, Segmentation by Areal Weight:

Lightweight Fabric

Medium-weight Fabric

Heavyweight Fabric

Ultra-heavyweight Fabric

Global Hybrid Fiber Multiaxial Fabric Market, Segmentation by Layup Angle:

0°/90° Hybrid Fabric

+45°/-45° Hybrid Fabric

0°/+45°/-45° Hybrid Fabric

0°/90°/+45°/-45° Hybrid Fabric

Customized-Angle Hybrid Fabric

Global Hybrid Fiber Multiaxial Fabric Market, Segmentation by Application:

Automobiles

Shipbuilding

Construction

Industrial

Aerospace

Others

Companies Profiled:

SAERTEX

Chomarat

SGL Carbon

Hexcel

Owens Corning

Vectorply

Sigmatex

Vitrulan

Toray

Teijin

Nittobo

China Jushi

Taishan Fiberglass

CPIC

PGTEX

Jiangsu Hengshen

Guangwei Composites

Sinomatech

Feilihua

Key Questions Answered:

1. How big is the global Hybrid Fiber Multiaxial Fabric market?
2. What is the demand of the global Hybrid Fiber Multiaxial Fabric market?
3. What is the year over year growth of the global Hybrid Fiber Multiaxial Fabric market?
4. What is the production and production value of the global Hybrid Fiber Multiaxial Fabric market?
5. Who are the key producers in the global Hybrid Fiber Multiaxial Fabric market?
6. What are the growth factors driving the market demand?

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