

Global Hybrid Epoxy-Cured Polyester Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hybrid Epoxy-Cured Polyester Resin market size is expected to reach \$ 1888 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global production of hybrid epoxy-cured polyester resin reached 467,700 tons, with an average selling price of US\$2,750 per ton. Global annual production capacity for hybrid epoxy-cured polyester resin is approximately 700,000 tons, with a gross profit margin of approximately 20.2%. Hybrid epoxy-cured polyester resin is a composite material that combines the advantages of epoxy and polyester resins, curing under specific conditions through a chemical reaction to form a resin material with excellent properties. The upstream of the hybrid epoxy-cured polyester resin industry chain includes polyester resin, epoxy resin, and curing agents; the midstream consists of hybrid epoxy-cured polyester resin manufacturers; and the downstream mainly includes industries such as home appliances, furniture, and 3C electronics.

Hybrid epoxy-cured polyester resins present a market trend of 'high performance, wide application, but relatively high cost.' They combine the excellent adhesion, durability, and impact resistance of epoxy resins with the cost advantages and good processability of polyester resins. They are widely used in high-strength coatings, composite materials, and adhesives in the automotive, construction, electronics, electrical insulation, and wind turbine blade industries. Meanwhile, market competition focuses on improving heat and chemical corrosion resistance, shortening curing time, optimizing processing techniques, and achieving low VOC, low odor, and more environmentally friendly production processes through formulation optimization. Overall, demand is growing steadily, but technological barriers and raw material price fluctuations have a significant impact on the profit levels of the industry chain.

This report studies the global Hybrid Epoxy-Cured Polyester Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hybrid Epoxy-Cured Polyester Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hybrid Epoxy-Cured Polyester Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hybrid Epoxy-Cured Polyester Resin total production and demand, 2021-2032, (Tons)

Global Hybrid Epoxy-Cured Polyester Resin total production value, 2021-2032, (USD Million)

Global Hybrid Epoxy-Cured Polyester Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Hybrid Epoxy-Cured Polyester Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Hybrid Epoxy-Cured Polyester Resin domestic production, consumption, key domestic manufacturers and share

Global Hybrid Epoxy-Cured Polyester Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Hybrid Epoxy-Cured Polyester Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Hybrid Epoxy-Cured Polyester Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Hybrid Epoxy-Cured Polyester Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DSM, Allnex, KINTE, Anhui Shenjian New Materials, Transfar Chemicals, GHTECH, SHANTAI CHEMICAL, Longcai Advanced Materials, Huangshan Jiajie New Material Technology, MAPLE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Hybrid Epoxy-Cured Polyester Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hybrid Epoxy-Cured Polyester Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hybrid Epoxy-Cured Polyester Resin Market, Segmentation by Type:

50/50

60/40

70/30

Global Hybrid Epoxy-Cured Polyester Resin Market, Segmentation by Curing

Temperature:

Low-Temperature Curing Type

Medium-Temperature Curing Type

High-Temperature Curing Type

Global Hybrid Epoxy-Cured Polyester Resin Market, Segmentation by Molecular Structure:

Aliphatic Mixed Type

Aromatic Mixed Type

Alicyclic Mixed Type

Global Hybrid Epoxy-Cured Polyester Resin Market, Segmentation by Application:

Home Appliance

Furniture Industry

3C Electronics

Others

Companies Profiled:

DSM

Allnex

KINTE

Anhui Shenjian New Materials

Transfar Chemicals

GHTECH

SHANTAI CHEMICAL

Longcai Advanced Materials

Huangshan Jiajie New Material Technology

MAPLE

SHENGSHIDA

Rengui

Dezhou longtian Environmental Technology

ANHUI YONGLI NEW MATERIAL SCIENCE&TECHNOLOGY

BESD

Heng Tai

JIU TONG FU

Key Questions Answered:

1. How big is the global Hybrid Epoxy-Cured Polyester Resin market?
2. What is the demand of the global Hybrid Epoxy-Cured Polyester Resin market?
3. What is the year over year growth of the global Hybrid Epoxy-Cured Polyester Resin market?
4. What is the production and production value of the global Hybrid Epoxy-Cured Polyester Resin market?
5. Who are the key producers in the global Hybrid Epoxy-Cured Polyester Resin market?
6. What are the growth factors driving the market demand?

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