

# Global Hyaluronic Acid Raw Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G0603EB73547EN.html>

Date: January 2024

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G0603EB73547EN

## Abstracts

According to our (Global Info Research) latest study, the global Hyaluronic Acid Raw Material market size was valued at USD 398.7 million in 2023 and is forecast to a readjusted size of USD 1062.2 million by 2030 with a CAGR of 15.0% during review period.

Hyaluronic acid also called hyaluronan, is an anionic, nonsulfated glycosaminoglycan distributed widely throughout connective, epithelial, and neural tissues. It is unique among glycosaminoglycans in that it is nonsulfated, forms in the plasma membrane instead of the Golgi apparatus, and can be very large: human synovial HA averages about 7 million Da per molecule, or about 20000 disaccharide monomers, while other sources mention 3–4 million Da. As one of the chief components of the extracellular matrix, hyaluronan contributes significantly to cell proliferation and migration, and may also be involved in the progression of some malignant tumors.

Among the global companies that produce the hyaluronic acid raw material, the Bloomage Biotech became the TOP 1 player with 33% of the market share in 2019.

In terms of application, cosmetica is the largest segment with a market share of nearly 47% in 2019. Dietary Supplement and Medical accounted for about 38% and 4% of the global market.

The Global Info Research report includes an overview of the development of the Hyaluronic Acid Raw Material industry chain, the market status of Cosmetics (Microbial Fermentation, Animal Tissue), Medical (Microbial Fermentation, Animal Tissue), and key enterprises in developed and developing market, and analysed the cutting-edge

technology, patent, hot applications and market trends of Hyaluronic Acid Raw Material.

Regionally, the report analyzes the Hyaluronic Acid Raw Material markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hyaluronic Acid Raw Material market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Hyaluronic Acid Raw Material market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hyaluronic Acid Raw Material industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Microbial Fermentation, Animal Tissue).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hyaluronic Acid Raw Material market.

**Regional Analysis:** The report involves examining the Hyaluronic Acid Raw Material market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Hyaluronic Acid Raw Material market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hyaluronic Acid Raw Material:

**Company Analysis:** Report covers individual Hyaluronic Acid Raw Material manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Hyaluronic Acid Raw Material. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cosmetics, Medical).

**Technology Analysis:** Report covers specific technologies relevant to Hyaluronic Acid Raw Material. It assesses the current state, advancements, and potential future developments in Hyaluronic Acid Raw Material areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hyaluronic Acid Raw Material market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Hyaluronic Acid Raw Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Microbial Fermentation

Animal Tissue

### Market segment by Application

Cosmetics

Medical

Dietary Supplement

#### Major players covered

Bloomage Biotech

Focus Chem

Fufeng Group

AWA Biopharm

China Eastar Group

Kewpie

Contipro

Seikagaku

HTL Biotechnology

Fidia Farmaceutici

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hyaluronic Acid Raw Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hyaluronic Acid Raw Material, with price, sales, revenue and global market share of Hyaluronic Acid Raw Material from 2019 to 2024.

Chapter 3, the Hyaluronic Acid Raw Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hyaluronic Acid Raw Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hyaluronic Acid Raw Material market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hyaluronic Acid Raw Material.

Chapter 14 and 15, to describe Hyaluronic Acid Raw Material sales channel, distributors, customers, research findings and conclusion.

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