

Global Hyaluronic Acid (HA) Raw Material Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

Hyaluronic acid also called hyaluronan, is an anionic, nonsulfated glycosaminoglycan distributed widely throughout connective, epithelial, and neural tissues. It is unique among glycosaminoglycans in that it is nonsulfated, forms in the plasma membrane instead of the Golgi apparatus, and can be very large: human synovial HA averages about 7 million Da per molecule, or about 20000 disaccharide monomers, while other sources mention 3–4 million Da. As one of the chief components of the extracellular matrix, hyaluronan contributes significantly to cell proliferation and migration, and may also be involved in the progression of some malignant tumors.

According to our (Global Info Research) latest study, the global Hyaluronic Acid (HA) Raw Material market size was valued at USD 398.7 million in 2022 and is forecast to a readjusted size of USD 502.8 million by 2029 with a CAGR of 3.4% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Among the global companies that produce the hyaluronic acid raw material, the Bloomage Biotech became the TOP 1 player with 33% of the market share in 2019.

In terms of application, cosmetica is the largest segment with a market share of nearly 47% in 2019. Dietary Supplement and Medical accounted for about 38% and 4% of the global market.

This report is a detailed and comprehensive analysis for global Hyaluronic Acid (HA) Raw Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Hyaluronic Acid (HA) Raw Material market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2018-2029

Global Hyaluronic Acid (HA) Raw Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2018-2029

Global Hyaluronic Acid (HA) Raw Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2018-2029

Global Hyaluronic Acid (HA) Raw Material market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hyaluronic Acid (HA) Raw Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hyaluronic Acid (HA) Raw Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Salix Pharmaceuticals, ALLERGAN, Lifecore Biomedical, LLC, Shiseido Co., Ltd. and Anika Therapeutics, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Hyaluronic Acid (HA) Raw Material market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Animal Tissue Sourced

Synthetic

Others

Market segment by Application

Ophthalmology

Orthopedics

Dermatology

Drug Delivery

Medical Device Coating

Surgical Adhesion Prevention

Biomaterials and Implants

Cell and Tissue Preservation

Major players covered

Salix Pharmaceuticals

ALLERGAN

Lifecore Biomedical, LLC

Shiseido Co., Ltd.

Anika Therapeutics, Inc.

Smith & Nephew

Maruha Nichiro Corporation

Ferring B.V.

SEIKAGAKU CORPORATION

Genzyme Corporation

Roche

Contipro a.s.

Zimmer Biomet

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hyaluronic Acid (HA) Raw Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hyaluronic Acid (HA) Raw Material, with price, sales, revenue and global market share of Hyaluronic Acid (HA) Raw Material from 2018 to 2023.

Chapter 3, the Hyaluronic Acid (HA) Raw Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hyaluronic Acid (HA) Raw Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Hyaluronic Acid (HA) Raw Material market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hyaluronic Acid (HA) Raw Material.

Chapter 14 and 15, to describe Hyaluronic Acid (HA) Raw Material sales channel, distributors, customers, research findings and conclusion.

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