

Global HVDC Power Modules for Data Centers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G379CDE1A09FEN.html>

Date: July 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G379CDE1A09FEN

Abstracts

The global HVDC Power Modules for Data Centers market size is expected to reach \$ 864 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

HVDC Power Modules for Data Centers are high-voltage DC rectifier modules, DC power shelves, DC/DC converters and power distribution modules used in 240 VDC, 380/400 VDC or emerging 800 VDC data-center power architectures. Their role is to reduce AC/DC conversion stages, improve power density, lower copper losses and support high-density AI racks that increasingly require more efficient power delivery than traditional low-voltage AC distribution. In 2025, Global HVDC Power Modules for Data Centers sales are estimated at about 14 GW, with an average ex-works price of about 35 US\$/kW. The value chain runs from power semiconductors, controllers, magnetics, capacitors, connectors and busbars to HVDC rectifier modules, power shelves, DC distribution units, server rack integrators, data-center infrastructure vendors and hyperscale AI data-center operators.

The main driver is the rapid rise of AI racks with power densities far above traditional cloud racks, which makes conventional AC distribution and low-voltage conversion less efficient and harder to scale. HVDC modules benefit from the industry shift toward 400 VDC and 800 VDC architectures, higher rack-level power density, liquid-cooled AI servers and the need to reduce conversion losses from grid entry to GPU power rails.

This report studies the global HVDC Power Modules for Data Centers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HVDC

Power Modules for Data Centers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HVDC Power Modules for Data Centers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global HVDC Power Modules for Data Centers total production and demand, 2021-2032, (GW)

Global HVDC Power Modules for Data Centers total production value, 2021-2032, (USD Million)

Global HVDC Power Modules for Data Centers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (GW), (based on production site)

Global HVDC Power Modules for Data Centers consumption by region & country, CAGR, 2021-2032 & (GW)

U.S. VS China: HVDC Power Modules for Data Centers domestic production, consumption, key domestic manufacturers and share

Global HVDC Power Modules for Data Centers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (GW)

Global HVDC Power Modules for Data Centers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (GW)

Global HVDC Power Modules for Data Centers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (GW)

This report profiles key players in the global HVDC Power Modules for Data Centers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Huawei Digital Power, Advanced Energy, Delta Electronics, Lite-On Technology, AcBel Polytech, Chicony Power, Murata Manufacturing, TDK-Lambda, Vicor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HVDC Power Modules for Data Centers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (GW) and average price (US\$/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global HVDC Power Modules for Data Centers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global HVDC Power Modules for Data Centers Market, Segmentation by Type:

240 VDC

380/400 VDC

800 VDC

Global HVDC Power Modules for Data Centers Market, Segmentation by Module Function:

AC/DC Rectifier Module

DC/DC Converter Module

Power Shelf And Distribution Module

Global HVDC Power Modules for Data Centers Market, Segmentation by Cooling Method:

Air-Cooled Module

Liquid Module

Global HVDC Power Modules for Data Centers Market, Segmentation by Application:

AI Data Centers

Telecom And Edge Data Centers

Others

Companies Profiled:

Vertiv

Huawei Digital Power

Advanced Energy

Delta Electronics

Lite-On Technology

AcBel Polytech

Chicony Power

Murata Manufacturing

TDK-Lambda

Vicor

Flex Power Modules

Bel Power Solutions

FSP Group

Compuware Technology

Infineon Technologies

Key Questions Answered:

1. How big is the global HVDC Power Modules for Data Centers market?
2. What is the demand of the global HVDC Power Modules for Data Centers market?
3. What is the year over year growth of the global HVDC Power Modules for Data Centers market?
4. What is the production and production value of the global HVDC Power Modules for Data Centers market?
5. Who are the key producers in the global HVDC Power Modules for Data Centers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 HVDC Power Modules for Data Centers Introduction
- 1.2 World HVDC Power Modules for Data Centers Supply & Forecast
 - 1.2.1 World HVDC Power Modules for Data Centers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World HVDC Power Modules for Data Centers Production (2021-2032)
 - 1.2.3 World HVDC Power Modules for Data Centers Pricing Trends (2021-2032)
- 1.3 World HVDC Power Modules for Data Centers Production by Region (Based on Production Site)
 - 1.3.1 World HVDC Power Modules for Data Centers Production Value by Region (2021-2032)
 - 1.3.2 World HVDC Power Modules for Data Centers Production by Region (2021-2032)
 - 1.3.3 World HVDC Power Modules for Data Centers Average Price by Region (2021-2032)
 - 1.3.4 North America HVDC Power Modules for Data Centers Production (2021-2032)
 - 1.3.5 Europe HVDC Power Modules for Data Centers Production (2021-2032)
 - 1.3.6 China HVDC Power Modules for Data Centers Production (2021-2032)
 - 1.3.7 Japan HVDC Power Modules for Data Centers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 HVDC Power Modules for Data Centers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 HVDC Power Modules for Data Centers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World HVDC Power Modules for Data Centers Demand (2021-2032)
- 2.2 World HVDC Power Modules for Data Centers Consumption by Region
 - 2.2.1 World HVDC Power Modules for Data Centers Consumption by Region (2021-2026)
 - 2.2.2 World HVDC Power Modules for Data Centers Consumption Forecast by Region (2027-2032)
- 2.3 United States HVDC Power Modules for Data Centers Consumption (2021-2032)
- 2.4 China HVDC Power Modules for Data Centers Consumption (2021-2032)
- 2.5 Europe HVDC Power Modules for Data Centers Consumption (2021-2032)
- 2.6 Japan HVDC Power Modules for Data Centers Consumption (2021-2032)
- 2.7 South Korea HVDC Power Modules for Data Centers Consumption (2021-2032)

2.8 ASEAN HVDC Power Modules for Data Centers Consumption (2021-2032)

2.9 India HVDC Power Modules for Data Centers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World HVDC Power Modules for Data Centers Production Value by Manufacturer (2021-2026)

3.2 World HVDC Power Modules for Data Centers Production by Manufacturer (2021-2026)

3.3 World HVDC Power Modules for Data Centers Average Price by Manufacturer (2021-2026)

3.4 HVDC Power Modules for Data Centers Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global HVDC Power Modules for Data Centers Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for HVDC Power Modules for Data Centers in 2025

3.5.3 Global Concentration Ratios (CR8) for HVDC Power Modules for Data Centers in 2025

3.6 HVDC Power Modules for Data Centers Market: Overall Company Footprint Analysis

3.6.1 HVDC Power Modules for Data Centers Market: Region Footprint

3.6.2 HVDC Power Modules for Data Centers Market: Company Product Type Footprint

3.6.3 HVDC Power Modules for Data Centers Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: HVDC Power Modules for Data Centers Production Value Comparison

4.1.1 United States VS China: HVDC Power Modules for Data Centers Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: HVDC Power Modules for Data Centers Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: HVDC Power Modules for Data Centers Production Comparison

4.2.1 United States VS China: HVDC Power Modules for Data Centers Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: HVDC Power Modules for Data Centers Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: HVDC Power Modules for Data Centers Consumption Comparison

4.3.1 United States VS China: HVDC Power Modules for Data Centers Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: HVDC Power Modules for Data Centers Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based HVDC Power Modules for Data Centers Manufacturers and Market Share, 2021-2026

4.4.1 United States Based HVDC Power Modules for Data Centers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers HVDC Power Modules for Data Centers Production Value (2021-2026)

4.4.3 United States Based Manufacturers HVDC Power Modules for Data Centers Production (2021-2026)

4.5 China Based HVDC Power Modules for Data Centers Manufacturers and Market Share

4.5.1 China Based HVDC Power Modules for Data Centers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers HVDC Power Modules for Data Centers Production Value (2021-2026)

4.5.3 China Based Manufacturers HVDC Power Modules for Data Centers Production (2021-2026)

4.6 Rest of World Based HVDC Power Modules for Data Centers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based HVDC Power Modules for Data Centers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers HVDC Power Modules for Data Centers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers HVDC Power Modules for Data Centers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World HVDC Power Modules for Data Centers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 240 VDC

5.2.2 380/400 VDC

5.2.3 800 VDC

5.3 Market Segment by Type

5.3.1 World HVDC Power Modules for Data Centers Production by Type (2021-2032)

5.3.2 World HVDC Power Modules for Data Centers Production Value by Type (2021-2032)

5.3.3 World HVDC Power Modules for Data Centers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MODULE FUNCTION

6.1 World HVDC Power Modules for Data Centers Market Size Overview by Module Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Module Function

6.2.1 AC/DC Rectifier Module

6.2.2 DC/DC Converter Module

6.2.3 Power Shelf And Distribution Module

6.3 Market Segment by Module Function

6.3.1 World HVDC Power Modules for Data Centers Production by Module Function (2021-2032)

6.3.2 World HVDC Power Modules for Data Centers Production Value by Module Function (2021-2032)

6.3.3 World HVDC Power Modules for Data Centers Average Price by Module Function (2021-2032)

7 MARKET ANALYSIS BY COOLING METHOD

7.1 World HVDC Power Modules for Data Centers Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Cooling Method

7.2.1 Air-Cooled Module

7.2.2 Liquid Module

7.3 Market Segment by Cooling Method

7.3.1 World HVDC Power Modules for Data Centers Production by Cooling Method

(2021-2032)

7.3.2 World HVDC Power Modules for Data Centers Production Value by Cooling Method (2021-2032)

7.3.3 World HVDC Power Modules for Data Centers Average Price by Cooling Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World HVDC Power Modules for Data Centers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 AI Data Centers

8.2.2 Telecom And Edge Data Centers

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World HVDC Power Modules for Data Centers Production by Application (2021-2032)

8.3.2 World HVDC Power Modules for Data Centers Production Value by Application (2021-2032)

8.3.3 World HVDC Power Modules for Data Centers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Vertiv

9.1.1 Vertiv Details

9.1.2 Vertiv Major Business

9.1.3 Vertiv HVDC Power Modules for Data Centers Product and Services

9.1.4 Vertiv HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Vertiv Recent Developments/Updates

9.1.6 Vertiv Competitive Strengths & Weaknesses

9.2 Huawei Digital Power

9.2.1 Huawei Digital Power Details

9.2.2 Huawei Digital Power Major Business

9.2.3 Huawei Digital Power HVDC Power Modules for Data Centers Product and Services

9.2.4 Huawei Digital Power HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.2.5 Huawei Digital Power Recent Developments/Updates
- 9.2.6 Huawei Digital Power Competitive Strengths & Weaknesses
- 9.3 Advanced Energy
 - 9.3.1 Advanced Energy Details
 - 9.3.2 Advanced Energy Major Business
 - 9.3.3 Advanced Energy HVDC Power Modules for Data Centers Product and Services
 - 9.3.4 Advanced Energy HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Advanced Energy Recent Developments/Updates
 - 9.3.6 Advanced Energy Competitive Strengths & Weaknesses
- 9.4 Delta Electronics
 - 9.4.1 Delta Electronics Details
 - 9.4.2 Delta Electronics Major Business
 - 9.4.3 Delta Electronics HVDC Power Modules for Data Centers Product and Services
 - 9.4.4 Delta Electronics HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Delta Electronics Recent Developments/Updates
 - 9.4.6 Delta Electronics Competitive Strengths & Weaknesses
- 9.5 Lite-On Technology
 - 9.5.1 Lite-On Technology Details
 - 9.5.2 Lite-On Technology Major Business
 - 9.5.3 Lite-On Technology HVDC Power Modules for Data Centers Product and Services
 - 9.5.4 Lite-On Technology HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Lite-On Technology Recent Developments/Updates
 - 9.5.6 Lite-On Technology Competitive Strengths & Weaknesses
- 9.6 AcBel Polytech
 - 9.6.1 AcBel Polytech Details
 - 9.6.2 AcBel Polytech Major Business
 - 9.6.3 AcBel Polytech HVDC Power Modules for Data Centers Product and Services
 - 9.6.4 AcBel Polytech HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 AcBel Polytech Recent Developments/Updates
 - 9.6.6 AcBel Polytech Competitive Strengths & Weaknesses
- 9.7 Chicony Power
 - 9.7.1 Chicony Power Details
 - 9.7.2 Chicony Power Major Business
 - 9.7.3 Chicony Power HVDC Power Modules for Data Centers Product and Services
 - 9.7.4 Chicony Power HVDC Power Modules for Data Centers Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.7.5 Chicony Power Recent Developments/Updates

9.7.6 Chicony Power Competitive Strengths & Weaknesses

9.8 Murata Manufacturing

9.8.1 Murata Manufacturing Details

9.8.2 Murata Manufacturing Major Business

9.8.3 Murata Manufacturing HVDC Power Modules for Data Centers Product and Services

9.8.4 Murata Manufacturing HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Murata Manufacturing Recent Developments/Updates

9.8.6 Murata Manufacturing Competitive Strengths & Weaknesses

9.9 TDK-Lambda

9.9.1 TDK-Lambda Details

9.9.2 TDK-Lambda Major Business

9.9.3 TDK-Lambda HVDC Power Modules for Data Centers Product and Services

9.9.4 TDK-Lambda HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 TDK-Lambda Recent Developments/Updates

9.9.6 TDK-Lambda Competitive Strengths & Weaknesses

9.10 Vicor

9.10.1 Vicor Details

9.10.2 Vicor Major Business

9.10.3 Vicor HVDC Power Modules for Data Centers Product and Services

9.10.4 Vicor HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Vicor Recent Developments/Updates

9.10.6 Vicor Competitive Strengths & Weaknesses

9.11 Flex Power Modules

9.11.1 Flex Power Modules Details

9.11.2 Flex Power Modules Major Business

9.11.3 Flex Power Modules HVDC Power Modules for Data Centers Product and Services

9.11.4 Flex Power Modules HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Flex Power Modules Recent Developments/Updates

9.11.6 Flex Power Modules Competitive Strengths & Weaknesses

9.12 Bel Power Solutions

9.12.1 Bel Power Solutions Details

- 9.12.2 Bel Power Solutions Major Business
- 9.12.3 Bel Power Solutions HVDC Power Modules for Data Centers Product and Services
- 9.12.4 Bel Power Solutions HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Bel Power Solutions Recent Developments/Updates
- 9.12.6 Bel Power Solutions Competitive Strengths & Weaknesses
- 9.13 FSP Group
- 9.13.1 FSP Group Details
- 9.13.2 FSP Group Major Business
- 9.13.3 FSP Group HVDC Power Modules for Data Centers Product and Services
- 9.13.4 FSP Group HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 FSP Group Recent Developments/Updates
- 9.13.6 FSP Group Competitive Strengths & Weaknesses
- 9.14 Compuware Technology
- 9.14.1 Compuware Technology Details
- 9.14.2 Compuware Technology Major Business
- 9.14.3 Compuware Technology HVDC Power Modules for Data Centers Product and Services
- 9.14.4 Compuware Technology HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Compuware Technology Recent Developments/Updates
- 9.14.6 Compuware Technology Competitive Strengths & Weaknesses
- 9.15 Infineon Technologies
- 9.15.1 Infineon Technologies Details
- 9.15.2 Infineon Technologies Major Business
- 9.15.3 Infineon Technologies HVDC Power Modules for Data Centers Product and Services
- 9.15.4 Infineon Technologies HVDC Power Modules for Data Centers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Infineon Technologies Recent Developments/Updates
- 9.15.6 Infineon Technologies Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 HVDC Power Modules for Data Centers Industry Chain
- 10.2 HVDC Power Modules for Data Centers Upstream Analysis
 - 10.2.1 HVDC Power Modules for Data Centers Core Raw Materials

10.2.2 Main Manufacturers of HVDC Power Modules for Data Centers Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 HVDC Power Modules for Data Centers Production Mode

10.6 HVDC Power Modules for Data Centers Procurement Model

10.7 HVDC Power Modules for Data Centers Industry Sales Model and Sales Channels

10.7.1 HVDC Power Modules for Data Centers Sales Model

10.7.2 HVDC Power Modules for Data Centers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World HVDC Power Modules for Data Centers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World HVDC Power Modules for Data Centers Production Value by Region (2021-2026) & (USD Million)

Table 3. World HVDC Power Modules for Data Centers Production Value by Region (2027-2032) & (USD Million)

Table 4. World HVDC Power Modules for Data Centers Production Value Market Share by Region (2021-2026)

Table 5. World HVDC Power Modules for Data Centers Production Value Market Share by Region (2027-2032)

Table 6. World HVDC Power Modules for Data Centers Production by Region (2021-2026) & (GW)

Table 7. World HVDC Power Modules for Data Centers Production by Region (2027-2032) & (GW)

Table 8. World HVDC Power Modules for Data Centers Production Market Share by Region (2021-2026)

Table 9. World HVDC Power Modules for Data Centers Production Market Share by Region (2027-2032)

Table 10. World HVDC Power Modules for Data Centers Average Price by Region (2021-2026) & (US\$/KW)

Table 11. World HVDC Power Modules for Data Centers Average Price by Region (2027-2032) & (US\$/KW)

Table 12. HVDC Power Modules for Data Centers Major Market Trends

Table 13. World HVDC Power Modules for Data Centers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (GW)

Table 14. World HVDC Power Modules for Data Centers Consumption by Region (2021-2026) & (GW)

Table 15. World HVDC Power Modules for Data Centers Consumption Forecast by Region (2027-2032) & (GW)

Table 16. World HVDC Power Modules for Data Centers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key HVDC Power Modules for Data Centers Producers in 2025

Table 18. World HVDC Power Modules for Data Centers Production by Manufacturer (2021-2026) & (GW)

Table 19. Production Market Share of Key HVDC Power Modules for Data Centers Producers in 2025

Table 20. World HVDC Power Modules for Data Centers Average Price by Manufacturer (2021-2026) & (US\$/KW)

Table 21. Global HVDC Power Modules for Data Centers Company Evaluation Quadrant

Table 22. World HVDC Power Modules for Data Centers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and HVDC Power Modules for Data Centers Production Site of Key Manufacturer

Table 24. HVDC Power Modules for Data Centers Market: Company Product Type Footprint

Table 25. HVDC Power Modules for Data Centers Market: Company Product Application Footprint

Table 26. HVDC Power Modules for Data Centers Competitive Factors

Table 27. HVDC Power Modules for Data Centers New Entrant and Capacity Expansion Plans

Table 28. HVDC Power Modules for Data Centers Mergers & Acquisitions Activity

Table 29. United States VS China HVDC Power Modules for Data Centers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China HVDC Power Modules for Data Centers Production Comparison, (2021 & 2025 & 2032) & (GW)

Table 31. United States VS China HVDC Power Modules for Data Centers Consumption Comparison, (2021 & 2025 & 2032) & (GW)

Table 32. United States Based HVDC Power Modules for Data Centers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers HVDC Power Modules for Data Centers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers HVDC Power Modules for Data Centers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers HVDC Power Modules for Data Centers Production (2021-2026) & (GW)

Table 36. United States Based Manufacturers HVDC Power Modules for Data Centers Production Market Share (2021-2026)

Table 37. China Based HVDC Power Modules for Data Centers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers HVDC Power Modules for Data Centers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers HVDC Power Modules for Data Centers

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers HVDC Power Modules for Data Centers Production, (2021-2026) & (GW)

Table 41. China Based Manufacturers HVDC Power Modules for Data Centers Production Market Share (2021-2026)

Table 42. Rest of World Based HVDC Power Modules for Data Centers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers HVDC Power Modules for Data Centers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers HVDC Power Modules for Data Centers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers HVDC Power Modules for Data Centers Production, (2021-2026) & (GW)

Table 46. Rest of World Based Manufacturers HVDC Power Modules for Data Centers Production Market Share (2021-2026)

Table 47. World HVDC Power Modules for Data Centers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World HVDC Power Modules for Data Centers Production by Type (2021-2026) & (GW)

Table 49. World HVDC Power Modules for Data Centers Production by Type (2027-2032) & (GW)

Table 50. World HVDC Power Modules for Data Centers Production Value by Type (2021-2026) & (USD Million)

Table 51. World HVDC Power Modules for Data Centers Production Value by Type (2027-2032) & (USD Million)

Table 52. World HVDC Power Modules for Data Centers Average Price by Type (2021-2026) & (US\$/KW)

Table 53. World HVDC Power Modules for Data Centers Average Price by Type (2027-2032) & (US\$/KW)

Table 54. World HVDC Power Modules for Data Centers Production Value by Module Function, (USD Million), 2021 & 2025 & 2032

Table 55. World HVDC Power Modules for Data Centers Production by Module Function (2021-2026) & (GW)

Table 56. World HVDC Power Modules for Data Centers Production by Module Function (2027-2032) & (GW)

Table 57. World HVDC Power Modules for Data Centers Production Value by Module Function (2021-2026) & (USD Million)

Table 58. World HVDC Power Modules for Data Centers Production Value by Module Function (2027-2032) & (USD Million)

Table 59. World HVDC Power Modules for Data Centers Average Price by Module Function (2021-2026) & (US\$/KW)

Table 60. World HVDC Power Modules for Data Centers Average Price by Module Function (2027-2032) & (US\$/KW)

Table 61. World HVDC Power Modules for Data Centers Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Table 62. World HVDC Power Modules for Data Centers Production by Cooling Method (2021-2026) & (GW)

Table 63. World HVDC Power Modules for Data Centers Production by Cooling Method (2027-2032) & (GW)

Table 64. World HVDC Power Modules for Data Centers Production Value by Cooling Method (2021-2026) & (USD Million)

Table 65. World HVDC Power Modules for Data Centers Production Value by Cooling Method (2027-2032) & (USD Million)

Table 66. World HVDC Power Modules for Data Centers Average Price by Cooling Method (2021-2026) & (US\$/KW)

Table 67. World HVDC Power Modules for Data Centers Average Price by Cooling Method (2027-2032) & (US\$/KW)

Table 68. World HVDC Power Modules for Data Centers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World HVDC Power Modules for Data Centers Production by Application (2021-2026) & (GW)

Table 70. World HVDC Power Modules for Data Centers Production by Application (2027-2032) & (GW)

Table 71. World HVDC Power Modules for Data Centers Production Value by Application (2021-2026) & (USD Million)

Table 72. World HVDC Power Modules for Data Centers Production Value by Application (2027-2032) & (USD Million)

Table 73. World HVDC Power Modules for Data Centers Average Price by Application (2021-2026) & (US\$/KW)

Table 74. World HVDC Power Modules for Data Centers Average Price by Application (2027-2032) & (US\$/KW)

Table 75. Vertiv Basic Information, Manufacturing Base and Competitors

Table 76. Vertiv Major Business

Table 77. Vertiv HVDC Power Modules for Data Centers Product and Services

Table 78. Vertiv HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Vertiv Recent Developments/Updates

Table 80. Vertiv Competitive Strengths & Weaknesses
Table 81. Huawei Digital Power Basic Information, Manufacturing Base and Competitors
Table 82. Huawei Digital Power Major Business
Table 83. Huawei Digital Power HVDC Power Modules for Data Centers Product and Services
Table 84. Huawei Digital Power HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Huawei Digital Power Recent Developments/Updates
Table 86. Huawei Digital Power Competitive Strengths & Weaknesses
Table 87. Advanced Energy Basic Information, Manufacturing Base and Competitors
Table 88. Advanced Energy Major Business
Table 89. Advanced Energy HVDC Power Modules for Data Centers Product and Services
Table 90. Advanced Energy HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Advanced Energy Recent Developments/Updates
Table 92. Advanced Energy Competitive Strengths & Weaknesses
Table 93. Delta Electronics Basic Information, Manufacturing Base and Competitors
Table 94. Delta Electronics Major Business
Table 95. Delta Electronics HVDC Power Modules for Data Centers Product and Services
Table 96. Delta Electronics HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Delta Electronics Recent Developments/Updates
Table 98. Delta Electronics Competitive Strengths & Weaknesses
Table 99. Lite-On Technology Basic Information, Manufacturing Base and Competitors
Table 100. Lite-On Technology Major Business
Table 101. Lite-On Technology HVDC Power Modules for Data Centers Product and Services
Table 102. Lite-On Technology HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Lite-On Technology Recent Developments/Updates
Table 104. Lite-On Technology Competitive Strengths & Weaknesses
Table 105. AcBel Polytech Basic Information, Manufacturing Base and Competitors

Table 106. AcBel Polytech Major Business

Table 107. AcBel Polytech HVDC Power Modules for Data Centers Product and Services

Table 108. AcBel Polytech HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. AcBel Polytech Recent Developments/Updates

Table 110. AcBel Polytech Competitive Strengths & Weaknesses

Table 111. Chicony Power Basic Information, Manufacturing Base and Competitors

Table 112. Chicony Power Major Business

Table 113. Chicony Power HVDC Power Modules for Data Centers Product and Services

Table 114. Chicony Power HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Chicony Power Recent Developments/Updates

Table 116. Chicony Power Competitive Strengths & Weaknesses

Table 117. Murata Manufacturing Basic Information, Manufacturing Base and Competitors

Table 118. Murata Manufacturing Major Business

Table 119. Murata Manufacturing HVDC Power Modules for Data Centers Product and Services

Table 120. Murata Manufacturing HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Murata Manufacturing Recent Developments/Updates

Table 122. Murata Manufacturing Competitive Strengths & Weaknesses

Table 123. TDK-Lambda Basic Information, Manufacturing Base and Competitors

Table 124. TDK-Lambda Major Business

Table 125. TDK-Lambda HVDC Power Modules for Data Centers Product and Services

Table 126. TDK-Lambda HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. TDK-Lambda Recent Developments/Updates

Table 128. TDK-Lambda Competitive Strengths & Weaknesses

Table 129. Vicor Basic Information, Manufacturing Base and Competitors

Table 130. Vicor Major Business

Table 131. Vicor HVDC Power Modules for Data Centers Product and Services

Table 132. Vicor HVDC Power Modules for Data Centers Production (GW), Price

(US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Vicor Recent Developments/Updates

Table 134. Vicor Competitive Strengths & Weaknesses

Table 135. Flex Power Modules Basic Information, Manufacturing Base and Competitors

Table 136. Flex Power Modules Major Business

Table 137. Flex Power Modules HVDC Power Modules for Data Centers Product and Services

Table 138. Flex Power Modules HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Flex Power Modules Recent Developments/Updates

Table 140. Flex Power Modules Competitive Strengths & Weaknesses

Table 141. Bel Power Solutions Basic Information, Manufacturing Base and Competitors

Table 142. Bel Power Solutions Major Business

Table 143. Bel Power Solutions HVDC Power Modules for Data Centers Product and Services

Table 144. Bel Power Solutions HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Bel Power Solutions Recent Developments/Updates

Table 146. Bel Power Solutions Competitive Strengths & Weaknesses

Table 147. FSP Group Basic Information, Manufacturing Base and Competitors

Table 148. FSP Group Major Business

Table 149. FSP Group HVDC Power Modules for Data Centers Product and Services

Table 150. FSP Group HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. FSP Group Recent Developments/Updates

Table 152. FSP Group Competitive Strengths & Weaknesses

Table 153. Compuware Technology Basic Information, Manufacturing Base and Competitors

Table 154. Compuware Technology Major Business

Table 155. Compuware Technology HVDC Power Modules for Data Centers Product and Services

Table 156. Compuware Technology HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 157. Compuware Technology Recent Developments/Updates

Table 158. Compuware Technology Competitive Strengths & Weaknesses

Table 159. Infineon Technologies Basic Information, Manufacturing Base and Competitors

Table 160. Infineon Technologies Major Business

Table 161. Infineon Technologies HVDC Power Modules for Data Centers Product and Services

Table 162. Infineon Technologies HVDC Power Modules for Data Centers Production (GW), Price (US\$/KW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Infineon Technologies Recent Developments/Updates

Table 164. Infineon Technologies Competitive Strengths & Weaknesses

Table 165. Global Key Players of HVDC Power Modules for Data Centers Upstream (Raw Materials)

Table 166. Global HVDC Power Modules for Data Centers Typical Customers

Table 167. HVDC Power Modules for Data Centers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. HVDC Power Modules for Data Centers Picture

Figure 2. World HVDC Power Modules for Data Centers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World HVDC Power Modules for Data Centers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World HVDC Power Modules for Data Centers Production (2021-2032) & (GW)

Figure 5. World HVDC Power Modules for Data Centers Average Price (2021-2032) & (US\$/KW)

Figure 6. World HVDC Power Modules for Data Centers Production Value Market Share by Region (2021-2032)

Figure 7. World HVDC Power Modules for Data Centers Production Market Share by Region (2021-2032)

Figure 8. North America HVDC Power Modules for Data Centers Production (2021-2032) & (GW)

Figure 9. Europe HVDC Power Modules for Data Centers Production (2021-2032) & (GW)

Figure 10. China HVDC Power Modules for Data Centers Production (2021-2032) & (GW)

Figure 11. Japan HVDC Power Modules for Data Centers Production (2021-2032) & (GW)

Figure 12. HVDC Power Modules for Data Centers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World HVDC Power Modules for Data Centers Consumption (2021-2032) & (GW)

Figure 15. World HVDC Power Modules for Data Centers Consumption Market Share by Region (2021-2032)

Figure 16. United States HVDC Power Modules for Data Centers Consumption (2021-2032) & (GW)

Figure 17. China HVDC Power Modules for Data Centers Consumption (2021-2032) & (GW)

Figure 18. Europe HVDC Power Modules for Data Centers Consumption (2021-2032) & (GW)

Figure 19. Japan HVDC Power Modules for Data Centers Consumption (2021-2032) & (GW)

Figure 20. South Korea HVDC Power Modules for Data Centers Consumption (2021-2032) & (GW)

Figure 21. ASEAN HVDC Power Modules for Data Centers Consumption (2021-2032) & (GW)

Figure 22. India HVDC Power Modules for Data Centers Consumption (2021-2032) & (GW)

Figure 23. Producer Shipments of HVDC Power Modules for Data Centers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for HVDC Power Modules for Data Centers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for HVDC Power Modules for Data Centers Markets in 2025

Figure 26. United States VS China: HVDC Power Modules for Data Centers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: HVDC Power Modules for Data Centers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: HVDC Power Modules for Data Centers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers HVDC Power Modules for Data Centers Production Market Share 2025

Figure 30. China Based Manufacturers HVDC Power Modules for Data Centers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers HVDC Power Modules for Data Centers Production Market Share 2025

Figure 32. World HVDC Power Modules for Data Centers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World HVDC Power Modules for Data Centers Production Value Market Share by Type in 2025

Figure 34. 240 VDC

Figure 35. 380/400 VDC

Figure 36. 800 VDC

Figure 37. World HVDC Power Modules for Data Centers Production Market Share by Type (2021-2032)

Figure 38. World HVDC Power Modules for Data Centers Production Value Market Share by Type (2021-2032)

Figure 39. World HVDC Power Modules for Data Centers Average Price by Type (2021-2032) & (US\$/KW)

Figure 40. World HVDC Power Modules for Data Centers Production Value by Module Function, (USD Million), 2021 & 2025 & 2032

Figure 41. World HVDC Power Modules for Data Centers Production Value Market Share by Module Function in 2025

Figure 42. AC/DC Rectifier Module

Figure 43. DC/DC Converter Module

Figure 44. Power Shelf And Distribution Module

Figure 45. World HVDC Power Modules for Data Centers Production Market Share by Module Function (2021-2032)

Figure 46. World HVDC Power Modules for Data Centers Production Value Market Share by Module Function (2021-2032)

Figure 47. World HVDC Power Modules for Data Centers Average Price by Module Function (2021-2032) & (US\$/KW)

Figure 48. World HVDC Power Modules for Data Centers Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Figure 49. World HVDC Power Modules for Data Centers Production Value Market Share by Cooling Method in 2025

Figure 50. Air-Cooled Module

Figure 51. Liquid Module

Figure 52. World HVDC Power Modules for Data Centers Production Market Share by Cooling Method (2021-2032)

Figure 53. World HVDC Power Modules for Data Centers Production Value Market Share by Cooling Method (2021-2032)

Figure 54. World HVDC Power Modules for Data Centers Average Price by Cooling Method (2021-2032) & (US\$/KW)

Figure 55. World HVDC Power Modules for Data Centers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World HVDC Power Modules for Data Centers Production Value Market Share by Application in 2025

Figure 57. AI Data Centers

Figure 58. Telecom And Edge Data Centers

Figure 59. Others

Figure 60. World HVDC Power Modules for Data Centers Production Market Share by Application (2021-2032)

Figure 61. World HVDC Power Modules for Data Centers Production Value Market Share by Application (2021-2032)

Figure 62. World HVDC Power Modules for Data Centers Average Price by Application (2021-2032) & (US\$/KW)

Figure 63. HVDC Power Modules for Data Centers Industry Chain

Figure 64. HVDC Power Modules for Data Centers Procurement Model

Figure 65. HVDC Power Modules for Data Centers Sales Model

Figure 66. HVDC Power Modules for Data Centers Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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