

Global HVAC Zone Control Panels Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global HVAC Zone Control Panels market size was valued at US\$ 1780 million in 2025 and is forecast to a readjusted size of US\$ 2869 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global HVAC zone control panel output was about 9.6 million units, with capacity near 13 million units annually. The average unit price is around USD 180, and gross margins are approximately 22%. HVAC Zone Control Panels are centralized electronic control units used in heating, ventilation, and air conditioning (HVAC) systems to regulate temperature across multiple building zones independently by managing dampers, thermostats, air handlers, and compressors. They enable energy-efficient climate control by directing conditioned air only to areas that require heating or cooling, improving comfort and reducing energy consumption. The supply chain begins upstream with semiconductor chips, printed circuit boards (PCBs), relays, transformers, plastic/metal enclosures, and firmware components; midstream includes panel assembly, embedded software integration, and quality testing by HVAC control manufacturers; downstream channels involve OEM integration into HVAC systems (furnaces, heat pumps, VRF systems), distribution through HVAC wholesalers, and installation by licensed contractors in residential, commercial, and institutional buildings. Demand is primarily driven by energy-efficiency regulations, smart building adoption, retrofit upgrades, and integration with building automation systems (BAS) and smart home ecosystems.

This report is a detailed and comprehensive analysis for global HVAC Zone Control Panels market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HVAC Zone Control Panels market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global HVAC Zone Control Panels market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global HVAC Zone Control Panels market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global HVAC Zone Control Panels market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HVAC Zone Control Panels

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HVAC Zone Control Panels market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZoneFirst, iO HVAC Controls, Resideo, Honeywell, Johnson Controls, Trane Technologies, KMC Controls, Alerton, Siemens, Schneider Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

HVAC Zone Control Panels market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Forced-Air Zone Control Panels

Hydronic Zone Control Panels

Market segment by Number of Zones

2–3 Zone Panels

4–8 Zone Panels

8+ Zone Panels

Market segment by Application

Residential

Commercial

Industrial

Major players covered

ZoneFirst

iO HVAC Controls

Resideo

Honeywell

Johnson Controls

Trane Technologies

KMC Controls

Alerton

Siemens

Schneider Electric

Carel Industries

Belimo

Novar Controls

Delta Controls

Lutron Electronics

Taco Comfort Solutions

Watts Water Technologies

Milwaukee Valve

Caleffi

Ruskin

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HVAC Zone Control Panels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HVAC Zone Control Panels, with price, sales quantity, revenue, and global market share of HVAC Zone Control Panels from 2021 to 2026.

Chapter 3, the HVAC Zone Control Panels competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HVAC Zone Control Panels breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HVAC Zone Control Panels market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HVAC Zone Control Panels.

Chapter 14 and 15, to describe HVAC Zone Control Panels sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global HVAC Zone Control Panels Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Forced-Air Zone Control Panels
 - 1.3.3 Hydronic Zone Control Panels
- 1.4 Market Analysis by Number of Zones
 - 1.4.1 Overview: Global HVAC Zone Control Panels Consumption Value by Number of Zones: 2021 Versus 2025 Versus 2032
 - 1.4.2 2–3 Zone Panels
 - 1.4.3 4–8 Zone Panels
 - 1.4.4 8+ Zone Panels
- 1.5 Market Analysis by Application
 - 1.5.1 Overview: Global HVAC Zone Control Panels Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.5.2 Residential
 - 1.5.3 Commercial
 - 1.5.4 Industrial
- 1.6 Global HVAC Zone Control Panels Market Size & Forecast
 - 1.6.1 Global HVAC Zone Control Panels Consumption Value (2021 & 2025 & 2032)
 - 1.6.2 Global HVAC Zone Control Panels Sales Quantity (2021-2032)
 - 1.6.3 Global HVAC Zone Control Panels Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 ZoneFirst
 - 2.1.1 ZoneFirst Details
 - 2.1.2 ZoneFirst Major Business
 - 2.1.3 ZoneFirst HVAC Zone Control Panels Product and Services
 - 2.1.4 ZoneFirst HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 ZoneFirst Recent Developments/Updates
- 2.2 iO HVAC Controls
 - 2.2.1 iO HVAC Controls Details

- 2.2.2 iO HVAC Controls Major Business
- 2.2.3 iO HVAC Controls HVAC Zone Control Panels Product and Services
- 2.2.4 iO HVAC Controls HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 iO HVAC Controls Recent Developments/Updates
- 2.3 Resideo
 - 2.3.1 Resideo Details
 - 2.3.2 Resideo Major Business
 - 2.3.3 Resideo HVAC Zone Control Panels Product and Services
 - 2.3.4 Resideo HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Resideo Recent Developments/Updates
- 2.4 Honeywell
 - 2.4.1 Honeywell Details
 - 2.4.2 Honeywell Major Business
 - 2.4.3 Honeywell HVAC Zone Control Panels Product and Services
 - 2.4.4 Honeywell HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Honeywell Recent Developments/Updates
- 2.5 Johnson Controls
 - 2.5.1 Johnson Controls Details
 - 2.5.2 Johnson Controls Major Business
 - 2.5.3 Johnson Controls HVAC Zone Control Panels Product and Services
 - 2.5.4 Johnson Controls HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Johnson Controls Recent Developments/Updates
- 2.6 Trane Technologies
 - 2.6.1 Trane Technologies Details
 - 2.6.2 Trane Technologies Major Business
 - 2.6.3 Trane Technologies HVAC Zone Control Panels Product and Services
 - 2.6.4 Trane Technologies HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Trane Technologies Recent Developments/Updates
- 2.7 KMC Controls
 - 2.7.1 KMC Controls Details
 - 2.7.2 KMC Controls Major Business
 - 2.7.3 KMC Controls HVAC Zone Control Panels Product and Services
 - 2.7.4 KMC Controls HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.7.5 KMC Controls Recent Developments/Updates
- 2.8 Alerton
 - 2.8.1 Alerton Details
 - 2.8.2 Alerton Major Business
 - 2.8.3 Alerton HVAC Zone Control Panels Product and Services
 - 2.8.4 Alerton HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Alerton Recent Developments/Updates
- 2.9 Siemens
 - 2.9.1 Siemens Details
 - 2.9.2 Siemens Major Business
 - 2.9.3 Siemens HVAC Zone Control Panels Product and Services
 - 2.9.4 Siemens HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Siemens Recent Developments/Updates
- 2.10 Schneider Electric
 - 2.10.1 Schneider Electric Details
 - 2.10.2 Schneider Electric Major Business
 - 2.10.3 Schneider Electric HVAC Zone Control Panels Product and Services
 - 2.10.4 Schneider Electric HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Schneider Electric Recent Developments/Updates
- 2.11 Carel Industries
 - 2.11.1 Carel Industries Details
 - 2.11.2 Carel Industries Major Business
 - 2.11.3 Carel Industries HVAC Zone Control Panels Product and Services
 - 2.11.4 Carel Industries HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Carel Industries Recent Developments/Updates
- 2.12 Belimo
 - 2.12.1 Belimo Details
 - 2.12.2 Belimo Major Business
 - 2.12.3 Belimo HVAC Zone Control Panels Product and Services
 - 2.12.4 Belimo HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Belimo Recent Developments/Updates
- 2.13 Novar Controls
 - 2.13.1 Novar Controls Details
 - 2.13.2 Novar Controls Major Business

- 2.13.3 Novar Controls HVAC Zone Control Panels Product and Services
- 2.13.4 Novar Controls HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Novar Controls Recent Developments/Updates
- 2.14 Delta Controls
 - 2.14.1 Delta Controls Details
 - 2.14.2 Delta Controls Major Business
 - 2.14.3 Delta Controls HVAC Zone Control Panels Product and Services
 - 2.14.4 Delta Controls HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Delta Controls Recent Developments/Updates
- 2.15 Lutron Electronics
 - 2.15.1 Lutron Electronics Details
 - 2.15.2 Lutron Electronics Major Business
 - 2.15.3 Lutron Electronics HVAC Zone Control Panels Product and Services
 - 2.15.4 Lutron Electronics HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Lutron Electronics Recent Developments/Updates
- 2.16 Taco Comfort Solutions
 - 2.16.1 Taco Comfort Solutions Details
 - 2.16.2 Taco Comfort Solutions Major Business
 - 2.16.3 Taco Comfort Solutions HVAC Zone Control Panels Product and Services
 - 2.16.4 Taco Comfort Solutions HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Taco Comfort Solutions Recent Developments/Updates
- 2.17 Watts Water Technologies
 - 2.17.1 Watts Water Technologies Details
 - 2.17.2 Watts Water Technologies Major Business
 - 2.17.3 Watts Water Technologies HVAC Zone Control Panels Product and Services
 - 2.17.4 Watts Water Technologies HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Watts Water Technologies Recent Developments/Updates
- 2.18 Milwaukee Valve
 - 2.18.1 Milwaukee Valve Details
 - 2.18.2 Milwaukee Valve Major Business
 - 2.18.3 Milwaukee Valve HVAC Zone Control Panels Product and Services
 - 2.18.4 Milwaukee Valve HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Milwaukee Valve Recent Developments/Updates

2.19 Caleffi

2.19.1 Caleffi Details

2.19.2 Caleffi Major Business

2.19.3 Caleffi HVAC Zone Control Panels Product and Services

2.19.4 Caleffi HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Caleffi Recent Developments/Updates

2.20 Ruskin

2.20.1 Ruskin Details

2.20.2 Ruskin Major Business

2.20.3 Ruskin HVAC Zone Control Panels Product and Services

2.20.4 Ruskin HVAC Zone Control Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Ruskin Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HVAC ZONE CONTROL PANELS BY MANUFACTURER

3.1 Global HVAC Zone Control Panels Sales Quantity by Manufacturer (2021-2026)

3.2 Global HVAC Zone Control Panels Revenue by Manufacturer (2021-2026)

3.3 Global HVAC Zone Control Panels Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of HVAC Zone Control Panels by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 HVAC Zone Control Panels Manufacturer Market Share in 2025

3.4.3 Top 6 HVAC Zone Control Panels Manufacturer Market Share in 2025

3.5 HVAC Zone Control Panels Market: Overall Company Footprint Analysis

3.5.1 HVAC Zone Control Panels Market: Region Footprint

3.5.2 HVAC Zone Control Panels Market: Company Product Type Footprint

3.5.3 HVAC Zone Control Panels Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global HVAC Zone Control Panels Market Size by Region

4.1.1 Global HVAC Zone Control Panels Sales Quantity by Region (2021-2032)

4.1.2 Global HVAC Zone Control Panels Consumption Value by Region (2021-2032)

4.1.3 Global HVAC Zone Control Panels Average Price by Region (2021-2032)

- 4.2 North America HVAC Zone Control Panels Consumption Value (2021-2032)
- 4.3 Europe HVAC Zone Control Panels Consumption Value (2021-2032)
- 4.4 Asia-Pacific HVAC Zone Control Panels Consumption Value (2021-2032)
- 4.5 South America HVAC Zone Control Panels Consumption Value (2021-2032)
- 4.6 Middle East & Africa HVAC Zone Control Panels Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global HVAC Zone Control Panels Sales Quantity by Type (2021-2032)
- 5.2 Global HVAC Zone Control Panels Consumption Value by Type (2021-2032)
- 5.3 Global HVAC Zone Control Panels Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global HVAC Zone Control Panels Sales Quantity by Application (2021-2032)
- 6.2 Global HVAC Zone Control Panels Consumption Value by Application (2021-2032)
- 6.3 Global HVAC Zone Control Panels Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America HVAC Zone Control Panels Sales Quantity by Type (2021-2032)
- 7.2 North America HVAC Zone Control Panels Sales Quantity by Application (2021-2032)
- 7.3 North America HVAC Zone Control Panels Market Size by Country
 - 7.3.1 North America HVAC Zone Control Panels Sales Quantity by Country (2021-2032)
 - 7.3.2 North America HVAC Zone Control Panels Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe HVAC Zone Control Panels Sales Quantity by Type (2021-2032)
- 8.2 Europe HVAC Zone Control Panels Sales Quantity by Application (2021-2032)
- 8.3 Europe HVAC Zone Control Panels Market Size by Country
 - 8.3.1 Europe HVAC Zone Control Panels Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe HVAC Zone Control Panels Consumption Value by Country (2021-2032)

- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific HVAC Zone Control Panels Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific HVAC Zone Control Panels Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific HVAC Zone Control Panels Market Size by Region
 - 9.3.1 Asia-Pacific HVAC Zone Control Panels Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific HVAC Zone Control Panels Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America HVAC Zone Control Panels Sales Quantity by Type (2021-2032)
- 10.2 South America HVAC Zone Control Panels Sales Quantity by Application (2021-2032)
- 10.3 South America HVAC Zone Control Panels Market Size by Country
 - 10.3.1 South America HVAC Zone Control Panels Sales Quantity by Country (2021-2032)
 - 10.3.2 South America HVAC Zone Control Panels Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa HVAC Zone Control Panels Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa HVAC Zone Control Panels Sales Quantity by Application

(2021-2032)

11.3 Middle East & Africa HVAC Zone Control Panels Market Size by Country

11.3.1 Middle East & Africa HVAC Zone Control Panels Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa HVAC Zone Control Panels Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 HVAC Zone Control Panels Market Drivers

12.2 HVAC Zone Control Panels Market Restraints

12.3 HVAC Zone Control Panels Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of HVAC Zone Control Panels and Key Manufacturers

13.2 Manufacturing Costs Percentage of HVAC Zone Control Panels

13.3 HVAC Zone Control Panels Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 HVAC Zone Control Panels Typical Distributors

14.3 HVAC Zone Control Panels Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global HVAC Zone Control Panels Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global HVAC Zone Control Panels Consumption Value by Number of Zones, (USD Million), 2021 & 2025 & 2032

Table 3. Global HVAC Zone Control Panels Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. ZoneFirst Basic Information, Manufacturing Base and Competitors

Table 5. ZoneFirst Major Business

Table 6. ZoneFirst HVAC Zone Control Panels Product and Services

Table 7. ZoneFirst HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. ZoneFirst Recent Developments/Updates

Table 9. iO HVAC Controls Basic Information, Manufacturing Base and Competitors

Table 10. iO HVAC Controls Major Business

Table 11. iO HVAC Controls HVAC Zone Control Panels Product and Services

Table 12. iO HVAC Controls HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. iO HVAC Controls Recent Developments/Updates

Table 14. Resideo Basic Information, Manufacturing Base and Competitors

Table 15. Resideo Major Business

Table 16. Resideo HVAC Zone Control Panels Product and Services

Table 17. Resideo HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Resideo Recent Developments/Updates

Table 19. Honeywell Basic Information, Manufacturing Base and Competitors

Table 20. Honeywell Major Business

Table 21. Honeywell HVAC Zone Control Panels Product and Services

Table 22. Honeywell HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Honeywell Recent Developments/Updates

Table 24. Johnson Controls Basic Information, Manufacturing Base and Competitors

Table 25. Johnson Controls Major Business

Table 26. Johnson Controls HVAC Zone Control Panels Product and Services

Table 27. Johnson Controls HVAC Zone Control Panels Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Johnson Controls Recent Developments/Updates

Table 29. Trane Technologies Basic Information, Manufacturing Base and Competitors

Table 30. Trane Technologies Major Business

Table 31. Trane Technologies HVAC Zone Control Panels Product and Services

Table 32. Trane Technologies HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Trane Technologies Recent Developments/Updates

Table 34. KMC Controls Basic Information, Manufacturing Base and Competitors

Table 35. KMC Controls Major Business

Table 36. KMC Controls HVAC Zone Control Panels Product and Services

Table 37. KMC Controls HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. KMC Controls Recent Developments/Updates

Table 39. Alerton Basic Information, Manufacturing Base and Competitors

Table 40. Alerton Major Business

Table 41. Alerton HVAC Zone Control Panels Product and Services

Table 42. Alerton HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Alerton Recent Developments/Updates

Table 44. Siemens Basic Information, Manufacturing Base and Competitors

Table 45. Siemens Major Business

Table 46. Siemens HVAC Zone Control Panels Product and Services

Table 47. Siemens HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Siemens Recent Developments/Updates

Table 49. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 50. Schneider Electric Major Business

Table 51. Schneider Electric HVAC Zone Control Panels Product and Services

Table 52. Schneider Electric HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Schneider Electric Recent Developments/Updates

Table 54. Carel Industries Basic Information, Manufacturing Base and Competitors

Table 55. Carel Industries Major Business

Table 56. Carel Industries HVAC Zone Control Panels Product and Services

Table 57. Carel Industries HVAC Zone Control Panels Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Carel Industries Recent Developments/Updates

Table 59. Belimo Basic Information, Manufacturing Base and Competitors

Table 60. Belimo Major Business

Table 61. Belimo HVAC Zone Control Panels Product and Services

Table 62. Belimo HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Belimo Recent Developments/Updates

Table 64. Novar Controls Basic Information, Manufacturing Base and Competitors

Table 65. Novar Controls Major Business

Table 66. Novar Controls HVAC Zone Control Panels Product and Services

Table 67. Novar Controls HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Novar Controls Recent Developments/Updates

Table 69. Delta Controls Basic Information, Manufacturing Base and Competitors

Table 70. Delta Controls Major Business

Table 71. Delta Controls HVAC Zone Control Panels Product and Services

Table 72. Delta Controls HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Delta Controls Recent Developments/Updates

Table 74. Lutron Electronics Basic Information, Manufacturing Base and Competitors

Table 75. Lutron Electronics Major Business

Table 76. Lutron Electronics HVAC Zone Control Panels Product and Services

Table 77. Lutron Electronics HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Lutron Electronics Recent Developments/Updates

Table 79. Taco Comfort Solutions Basic Information, Manufacturing Base and Competitors

Table 80. Taco Comfort Solutions Major Business

Table 81. Taco Comfort Solutions HVAC Zone Control Panels Product and Services

Table 82. Taco Comfort Solutions HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Taco Comfort Solutions Recent Developments/Updates

Table 84. Watts Water Technologies Basic Information, Manufacturing Base and Competitors

Table 85. Watts Water Technologies Major Business

- Table 86. Watts Water Technologies HVAC Zone Control Panels Product and Services
- Table 87. Watts Water Technologies HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 88. Watts Water Technologies Recent Developments/Updates
- Table 89. Milwaukee Valve Basic Information, Manufacturing Base and Competitors
- Table 90. Milwaukee Valve Major Business
- Table 91. Milwaukee Valve HVAC Zone Control Panels Product and Services
- Table 92. Milwaukee Valve HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 93. Milwaukee Valve Recent Developments/Updates
- Table 94. Caleffi Basic Information, Manufacturing Base and Competitors
- Table 95. Caleffi Major Business
- Table 96. Caleffi HVAC Zone Control Panels Product and Services
- Table 97. Caleffi HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Caleffi Recent Developments/Updates
- Table 99. Ruskin Basic Information, Manufacturing Base and Competitors
- Table 100. Ruskin Major Business
- Table 101. Ruskin HVAC Zone Control Panels Product and Services
- Table 102. Ruskin HVAC Zone Control Panels Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Ruskin Recent Developments/Updates
- Table 104. Global HVAC Zone Control Panels Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 105. Global HVAC Zone Control Panels Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 106. Global HVAC Zone Control Panels Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 107. Market Position of Manufacturers in HVAC Zone Control Panels, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 108. Head Office and HVAC Zone Control Panels Production Site of Key Manufacturer
- Table 109. HVAC Zone Control Panels Market: Company Product Type Footprint
- Table 110. HVAC Zone Control Panels Market: Company Product Application Footprint
- Table 111. HVAC Zone Control Panels New Market Entrants and Barriers to Market Entry
- Table 112. HVAC Zone Control Panels Mergers, Acquisition, Agreements, and

Collaborations

Table 113. Global HVAC Zone Control Panels Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 114. Global HVAC Zone Control Panels Sales Quantity by Region (2021-2026) & (K Units)

Table 115. Global HVAC Zone Control Panels Sales Quantity by Region (2027-2032) & (K Units)

Table 116. Global HVAC Zone Control Panels Consumption Value by Region (2021-2026) & (USD Million)

Table 117. Global HVAC Zone Control Panels Consumption Value by Region (2027-2032) & (USD Million)

Table 118. Global HVAC Zone Control Panels Average Price by Region (2021-2026) & (US\$/Unit)

Table 119. Global HVAC Zone Control Panels Average Price by Region (2027-2032) & (US\$/Unit)

Table 120. Global HVAC Zone Control Panels Sales Quantity by Type (2021-2026) & (K Units)

Table 121. Global HVAC Zone Control Panels Sales Quantity by Type (2027-2032) & (K Units)

Table 122. Global HVAC Zone Control Panels Consumption Value by Type (2021-2026) & (USD Million)

Table 123. Global HVAC Zone Control Panels Consumption Value by Type (2027-2032) & (USD Million)

Table 124. Global HVAC Zone Control Panels Average Price by Type (2021-2026) & (US\$/Unit)

Table 125. Global HVAC Zone Control Panels Average Price by Type (2027-2032) & (US\$/Unit)

Table 126. Global HVAC Zone Control Panels Sales Quantity by Application (2021-2026) & (K Units)

Table 127. Global HVAC Zone Control Panels Sales Quantity by Application (2027-2032) & (K Units)

Table 128. Global HVAC Zone Control Panels Consumption Value by Application (2021-2026) & (USD Million)

Table 129. Global HVAC Zone Control Panels Consumption Value by Application (2027-2032) & (USD Million)

Table 130. Global HVAC Zone Control Panels Average Price by Application (2021-2026) & (US\$/Unit)

Table 131. Global HVAC Zone Control Panels Average Price by Application (2027-2032) & (US\$/Unit)

Table 132. North America HVAC Zone Control Panels Sales Quantity by Type (2021-2026) & (K Units)

Table 133. North America HVAC Zone Control Panels Sales Quantity by Type (2027-2032) & (K Units)

Table 134. North America HVAC Zone Control Panels Sales Quantity by Application (2021-2026) & (K Units)

Table 135. North America HVAC Zone Control Panels Sales Quantity by Application (2027-2032) & (K Units)

Table 136. North America HVAC Zone Control Panels Sales Quantity by Country (2021-2026) & (K Units)

Table 137. North America HVAC Zone Control Panels Sales Quantity by Country (2027-2032) & (K Units)

Table 138. North America HVAC Zone Control Panels Consumption Value by Country (2021-2026) & (USD Million)

Table 139. North America HVAC Zone Control Panels Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Europe HVAC Zone Control Panels Sales Quantity by Type (2021-2026) & (K Units)

Table 141. Europe HVAC Zone Control Panels Sales Quantity by Type (2027-2032) & (K Units)

Table 142. Europe HVAC Zone Control Panels Sales Quantity by Application (2021-2026) & (K Units)

Table 143. Europe HVAC Zone Control Panels Sales Quantity by Application (2027-2032) & (K Units)

Table 144. Europe HVAC Zone Control Panels Sales Quantity by Country (2021-2026) & (K Units)

Table 145. Europe HVAC Zone Control Panels Sales Quantity by Country (2027-2032) & (K Units)

Table 146. Europe HVAC Zone Control Panels Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Europe HVAC Zone Control Panels Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Asia-Pacific HVAC Zone Control Panels Sales Quantity by Type (2021-2026) & (K Units)

Table 149. Asia-Pacific HVAC Zone Control Panels Sales Quantity by Type (2027-2032) & (K Units)

Table 150. Asia-Pacific HVAC Zone Control Panels Sales Quantity by Application (2021-2026) & (K Units)

Table 151. Asia-Pacific HVAC Zone Control Panels Sales Quantity by Application

(2027-2032) & (K Units)

Table 152. Asia-Pacific HVAC Zone Control Panels Sales Quantity by Region

(2021-2026) & (K Units)

Table 153. Asia-Pacific HVAC Zone Control Panels Sales Quantity by Region

(2027-2032) & (K Units)

Table 154. Asia-Pacific HVAC Zone Control Panels Consumption Value by Region

(2021-2026) & (USD Million)

Table 155. Asia-Pacific HVAC Zone Control Panels Consumption Value by Region

(2027-2032) & (USD Million)

Table 156. South America HVAC Zone Control Panels Sales Quantity by Type

(2021-2026) & (K Units)

Table 157. South America HVAC Zone Control Panels Sales Quantity by Type

(2027-2032) & (K Units)

Table 158. South America HVAC Zone Control Panels Sales Quantity by Application

(2021-2026) & (K Units)

Table 159. South America HVAC Zone Control Panels Sales Quantity by Application

(2027-2032) & (K Units)

Table 160. South America HVAC Zone Control Panels Sales Quantity by Country

(2021-2026) & (K Units)

Table 161. South America HVAC Zone Control Panels Sales Quantity by Country

(2027-2032) & (K Units)

Table 162. South America HVAC Zone Control Panels Consumption Value by Country

(2021-2026) & (USD Million)

Table 163. South America HVAC Zone Control Panels Consumption Value by Country

(2027-2032) & (USD Million)

Table 164. Middle East & Africa HVAC Zone Control Panels Sales Quantity by Type

(2021-2026) & (K Units)

Table 165. Middle East & Africa HVAC Zone Control Panels Sales Quantity by Type

(2027-2032) & (K Units)

Table 166. Middle East & Africa HVAC Zone Control Panels Sales Quantity by

Application (2021-2026) & (K Units)

Table 167. Middle East & Africa HVAC Zone Control Panels Sales Quantity by

Application (2027-2032) & (K Units)

Table 168. Middle East & Africa HVAC Zone Control Panels Sales Quantity by Country

(2021-2026) & (K Units)

Table 169. Middle East & Africa HVAC Zone Control Panels Sales Quantity by Country

(2027-2032) & (K Units)

Table 170. Middle East & Africa HVAC Zone Control Panels Consumption Value by

Country (2021-2026) & (USD Million)

Table 171. Middle East & Africa HVAC Zone Control Panels Consumption Value by Country (2027-2032) & (USD Million)

Table 172. HVAC Zone Control Panels Raw Material

Table 173. Key Manufacturers of HVAC Zone Control Panels Raw Materials

Table 174. HVAC Zone Control Panels Typical Distributors

Table 175. HVAC Zone Control Panels Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. HVAC Zone Control Panels Picture
- Figure 2. Global HVAC Zone Control Panels Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global HVAC Zone Control Panels Revenue Market Share by Type in 2025
- Figure 4. Forced-Air Zone Control Panels Examples
- Figure 5. Hydronic Zone Control Panels Examples
- Figure 6. Global HVAC Zone Control Panels Revenue by Number of Zones, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global HVAC Zone Control Panels Revenue Market Share by Number of Zones in 2025
- Figure 8. 2–3 Zone Panels Examples
- Figure 9. 4–8 Zone Panels Examples
- Figure 10. 8+ Zone Panels Examples
- Figure 11. Global HVAC Zone Control Panels Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global HVAC Zone Control Panels Revenue Market Share by Application in 2025
- Figure 13. Residential Examples
- Figure 14. Commercial Examples
- Figure 15. Industrial Examples
- Figure 16. Global HVAC Zone Control Panels Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 17. Global HVAC Zone Control Panels Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 18. Global HVAC Zone Control Panels Sales Quantity (2021-2032) & (K Units)
- Figure 19. Global HVAC Zone Control Panels Price (2021-2032) & (US\$/Unit)
- Figure 20. Global HVAC Zone Control Panels Sales Quantity Market Share by Manufacturer in 2025
- Figure 21. Global HVAC Zone Control Panels Revenue Market Share by Manufacturer in 2025
- Figure 22. Producer Shipments of HVAC Zone Control Panels by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 23. Top 3 HVAC Zone Control Panels Manufacturer (Revenue) Market Share in 2025
- Figure 24. Top 6 HVAC Zone Control Panels Manufacturer (Revenue) Market Share in

2025

Figure 25. Global HVAC Zone Control Panels Sales Quantity Market Share by Region (2021-2032)

Figure 26. Global HVAC Zone Control Panels Consumption Value Market Share by Region (2021-2032)

Figure 27. North America HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 30. South America HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 32. Global HVAC Zone Control Panels Sales Quantity Market Share by Type (2021-2032)

Figure 33. Global HVAC Zone Control Panels Consumption Value Market Share by Type (2021-2032)

Figure 34. Global HVAC Zone Control Panels Average Price by Type (2021-2032) & (US\$/Unit)

Figure 35. Global HVAC Zone Control Panels Sales Quantity Market Share by Application (2021-2032)

Figure 36. Global HVAC Zone Control Panels Revenue Market Share by Application (2021-2032)

Figure 37. Global HVAC Zone Control Panels Average Price by Application (2021-2032) & (US\$/Unit)

Figure 38. North America HVAC Zone Control Panels Sales Quantity Market Share by Type (2021-2032)

Figure 39. North America HVAC Zone Control Panels Sales Quantity Market Share by Application (2021-2032)

Figure 40. North America HVAC Zone Control Panels Sales Quantity Market Share by Country (2021-2032)

Figure 41. North America HVAC Zone Control Panels Consumption Value Market Share by Country (2021-2032)

Figure 42. United States HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 43. Canada HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 44. Mexico HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 45. Europe HVAC Zone Control Panels Sales Quantity Market Share by Type (2021-2032)

Figure 46. Europe HVAC Zone Control Panels Sales Quantity Market Share by Application (2021-2032)

Figure 47. Europe HVAC Zone Control Panels Sales Quantity Market Share by Country (2021-2032)

Figure 48. Europe HVAC Zone Control Panels Consumption Value Market Share by Country (2021-2032)

Figure 49. Germany HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 50. France HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 51. United Kingdom HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 52. Russia HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 53. Italy HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 54. Asia-Pacific HVAC Zone Control Panels Sales Quantity Market Share by Type (2021-2032)

Figure 55. Asia-Pacific HVAC Zone Control Panels Sales Quantity Market Share by Application (2021-2032)

Figure 56. Asia-Pacific HVAC Zone Control Panels Sales Quantity Market Share by Region (2021-2032)

Figure 57. Asia-Pacific HVAC Zone Control Panels Consumption Value Market Share by Region (2021-2032)

Figure 58. China HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 61. India HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 63. Australia HVAC Zone Control Panels Consumption Value (2021-2032) &

(USD Million)

Figure 64. South America HVAC Zone Control Panels Sales Quantity Market Share by Type (2021-2032)

Figure 65. South America HVAC Zone Control Panels Sales Quantity Market Share by Application (2021-2032)

Figure 66. South America HVAC Zone Control Panels Sales Quantity Market Share by Country (2021-2032)

Figure 67. South America HVAC Zone Control Panels Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa HVAC Zone Control Panels Sales Quantity Market Share by Type (2021-2032)

Figure 71. Middle East & Africa HVAC Zone Control Panels Sales Quantity Market Share by Application (2021-2032)

Figure 72. Middle East & Africa HVAC Zone Control Panels Sales Quantity Market Share by Country (2021-2032)

Figure 73. Middle East & Africa HVAC Zone Control Panels Consumption Value Market Share by Country (2021-2032)

Figure 74. Turkey HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 75. Egypt HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 77. South Africa HVAC Zone Control Panels Consumption Value (2021-2032) & (USD Million)

Figure 78. HVAC Zone Control Panels Market Drivers

Figure 79. HVAC Zone Control Panels Market Restraints

Figure 80. HVAC Zone Control Panels Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of HVAC Zone Control Panels in 2025

Figure 83. Manufacturing Process Analysis of HVAC Zone Control Panels

Figure 84. HVAC Zone Control Panels Industrial Chain

Figure 85. Sales Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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