

Global HVAC Energy Metering and Monitoring Terminals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global HVAC Energy Metering and Monitoring Terminals market size is expected to reach \$ 4382 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

HVAC Energy Metering and Monitoring Terminals refer to field-level hardware devices installed in building HVAC systems, hydronic heating and cooling loops, electrical distribution circuits, district heating and cooling networks, terminal equipment and building energy management architectures to measure, collect, store, display, communicate and transmit energy-related data. The scope mainly covers power meters, multi-circuit energy meters, power and energy analyzers, heat meters, cooling meters, BTU meters, thermal energy calculators, energy data acquisition devices, energy gateways, BMS/EMS metering terminals, and HVAC hydronic control terminals with integrated energy measurement and communication functions. These devices typically support protocols and interfaces such as Modbus, BACnet, M-Bus, RS485, Ethernet, LoRaWAN, wireless M-Bus and pulse I/O, and connect with BMS, BAS, EMS, FDD platforms, cloud-based energy management systems and carbon management systems. Their core use cases include HVAC submetering, chilled and hot water energy measurement, equipment-level load monitoring, tenant billing, energy performance diagnostics, abnormal consumption alerts, retrofit measurement and verification, and energy compliance reporting.

Based on our research, the HVAC energy metering and monitoring terminal market should be understood as a field-layer data acquisition market within the broader building energy digitalization architecture, rather than as a single product category. Power meters, thermal energy meters, BTU meters, multi-circuit submeters, power analyzers,

data loggers and energy gateways are increasingly evolving from stand-alone measurement devices into connected edge terminals that can communicate with BMS, BAS, EMS, FDD and cloud-based energy platforms. Under a narrow market definition, the scope should not include full BMS software, energy management platforms, energy services, HVAC equipment or system integration contracts. This boundary makes the market much smaller than the broad smart building or building automation market, but it also makes the demand base more resilient because the hardware layer is directly linked to compliance, billing, measurement and verification, energy diagnostics and retrofit performance tracking.

Demand growth is being driven by different forces across regions. In Europe and North America, retrofit projects, building energy codes, tenant submetering, district energy systems, data center cooling efficiency and carbon reporting are the major demand drivers. In China, demand is more closely tied to public building energy monitoring, campus and hospital energy management, smart heating, industrial parks and local government energy platforms. In Southeast Asia, the Middle East and India, the market remains more project-based and is often served by multinational electrical suppliers, local system integrators and imported meters, but rising investment in commercial buildings, data centers and district cooling projects should gradually increase the need for localized metering and gateway solutions. Because these devices are usually installed in electrical panels, chiller plants, boiler rooms, hydronic loops and BMS networks, demand cycles are closely linked to construction, renovation, commissioning and regulatory enforcement.

From a product technology perspective, the industry is moving in three directions. Electrical energy terminals are shifting from basic DIN-rail meters toward multi-circuit, revenue-grade, power-quality-capable and network-connected meters. Heat and cooling meters are moving from mechanical or pulse-output devices toward ultrasonic, low-power, wireless, M-Bus, LoRaWAN, Modbus and BACnet-enabled products. Energy gateways and acquisition terminals are evolving from simple protocol converters into edge devices with buffering, multi-energy acquisition, cybersecurity, cloud connectivity and limited analytics. The competitive focus is therefore expanding beyond metrology accuracy and hardware price. Protocol interoperability, ease of installation, commissioning efficiency, integration with building platforms, cybersecurity, lifecycle reliability and channel ecosystem are becoming equally important.

Looking ahead, the industry is likely to maintain a steady mid-single-digit growth profile rather than a short-cycle boom. Policy pressure from building efficiency regulation, green building certification, carbon disclosure, public building energy supervision, the

EU EPBD and smart building readiness frameworks will continue to support the need for measured and verifiable HVAC energy data. Replacement risks do exist, particularly from non-intrusive load monitoring, software-based energy disaggregation and HVAC equipment with embedded sensors. However, in billing, compliance, engineering acceptance, retrofit measurement and energy performance verification, independent metering terminals remain difficult to replace. The most likely long-term path is not a disappearance of hardware, but a deeper integration between field terminals, communication gateways, building automation systems and cloud-based energy analytics.

This report studies the global HVAC Energy Metering and Monitoring Terminals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HVAC Energy Metering and Monitoring Terminals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HVAC Energy Metering and Monitoring Terminals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global HVAC Energy Metering and Monitoring Terminals total production and demand, 2021-2032, (Units)

Global HVAC Energy Metering and Monitoring Terminals total production value, 2021-2032, (USD Million)

Global HVAC Energy Metering and Monitoring Terminals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global HVAC Energy Metering and Monitoring Terminals consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: HVAC Energy Metering and Monitoring Terminals domestic production, consumption, key domestic manufacturers and share

Global HVAC Energy Metering and Monitoring Terminals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global HVAC Energy Metering and Monitoring Terminals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global HVAC Energy Metering and Monitoring Terminals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global HVAC Energy Metering and Monitoring Terminals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Siemens AG, ABB Ltd, Honeywell International Inc., Eaton Corporation plc, Legrand SA, Danfoss A/S, Xylem Inc., Mitsubishi Electric Corporation, OMRON Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HVAC Energy Metering and Monitoring Terminals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global HVAC Energy Metering and Monitoring Terminals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global HVAC Energy Metering and Monitoring Terminals Market, Segmentation by Type:

Electrical Energy Meter

Thermal Energy Meter / BTU Meter

Other

Global HVAC Energy Metering and Monitoring Terminals Market, Segmentation by Measured Parameter:

Electrical Parameters

Flow Parameters

Temperature Parameters

Multi-parameter Monitoring

Other

Global HVAC Energy Metering and Monitoring Terminals Market, Segmentation by Communication Interface:

Modbus RTU / TCP

BACnet MS/TP / IP

M-Bus / Wireless M-Bus

Other

Global HVAC Energy Metering and Monitoring Terminals Market, Segmentation by

Installation Method:

DIN-rail Mounted

Panel-mounted

Pipeline-mounted

Wall-mounted

Other

Global HVAC Energy Metering and Monitoring Terminals Market, Segmentation by Application:

Commercial & Public Buildings

Industrial & Cleanroom Facilities

Residential & Multi-family Buildings

Transportation & Large Venues

Other

Companies Profiled:

Schneider Electric

Siemens AG

ABB Ltd

Honeywell International Inc.

Eaton Corporation plc

Legrand SA

Danfoss A/S

Xylem Inc.

Mitsubishi Electric Corporation

OMRON Corporation

Delta Electronics, Inc.

Landis+Gyr Group AG

Itron, Inc.

Kamstrup A/S

Diehl Metering GmbH

Socomec Group

Belimo Holding AG

Phoenix Contact GmbH & Co. KG

WAGO GmbH & Co. KG

Badger Meter, Inc.

Carlo Gavazzi Automation

LOVATO Electric S.p.A.

Janitza electronics GmbH

ZENNER International GmbH & Co. KG

QUNDIS GmbH

Engelmann Sensor GmbH

Sontex SA

Leviton Manufacturing Co., Inc.

Accuenergy Inc.

DENT Instruments, Inc.

Setra Systems, Inc.

DwyerOmega

LS ELECTRIC Co., Ltd.

ICP DAS Co., Ltd.

Acrel Co., Ltd.

Zhuhai Pilot Technology Co., Ltd.

Jiangsu Sfer Electric Co., Ltd.

Suntront Technology Co., Ltd.

Tangshan Huizhong Instrumentation Co., Ltd.

Key Questions Answered:

1. How big is the global HVAC Energy Metering and Monitoring Terminals market?
2. What is the demand of the global HVAC Energy Metering and Monitoring Terminals market?
3. What is the year over year growth of the global HVAC Energy Metering and Monitoring Terminals market?
4. What is the production and production value of the global HVAC Energy Metering and Monitoring Terminals market?
5. Who are the key producers in the global HVAC Energy Metering and Monitoring

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6. What are the growth factors driving the market demand?

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