

Global Humic Acid Organic Fertilizer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2F77EE1B4C4EN.html>

Date: August 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: G2F77EE1B4C4EN

Abstracts

The global Humic Acid Organic Fertilizer market size is expected to reach \$ 316 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Humic acid organic fertilizer is a solid organic fertilizer manufactured from mineral humic materials such as weathered coal, lignite, peat and leonardite, or from crop residues, livestock manure and food-processing organic materials that have undergone controlled composting and humification. Typical production processes include crushing, activation, fermentation, formulation and granulation. Its principal functional components are humic acid, fulvic acid and stable organic carbon, while selected products also contain nitrogen, phosphorus, potassium and secondary or trace nutrients.

The product combines soil-conditioning, nutrient-efficiency and biostimulant functions. It can improve soil aggregation, water and nutrient retention, cation-exchange performance and root development. The statistical scope of this report includes finished powder, granular, pellet and flake products applied directly to soil. It excludes liquid humic products, soluble potassium or sodium humates, humic-coated urea, conventional compound fertilizers and ordinary organic fertilizers without a declared humic acid specification.

Global shipments of humic acid organic fertilizer were approximately 580,000 tonnes in 2025, with an average price of approximately USD320 per tonne and a gross margin of approximately 20% to 30%.

Soil Health And Nutrient Efficiency Drive Market Expansion

Global agricultural inputs are shifting from simply increasing nitrogen, phosphorus and potassium application toward improving soil health and nutrient output per unit of input.

Declining soil organic matter, salinization and more frequent droughts and floods are increasing demand for products that provide stable organic carbon, nutrient complexation and rhizosphere regulation. Humic acid organic fertilizer can be integrated with conventional compound fertilizers, microbial inoculants and precision-fertilization programs to reduce nutrient losses and improve soil structure without completely replacing mineral fertilizers. This creates substantial growth opportunities in regenerative agriculture, organic cultivation, fertilizer-efficiency programs and farmland-quality improvement.

Market expansion is nevertheless constrained by inconsistent product quality and the need to demonstrate measurable economic returns. Humic substances derived from different mineral and biomass feedstocks vary substantially in molecular structure, biological activity and solubility, meaning that total humic acid content alone may not accurately represent field performance. Heavy metals, soluble salts, moisture, particle size and compost maturity can also affect regulatory compliance and crop safety. The relatively low value density of bulk products increases logistics and distributor inventory costs, while regulatory treatment differs among fertilizers, soil amendments and plant biostimulants. Field performance is also influenced by soil conditions, crop type, dosage and climate, and the market faces substitution from low-cost compost, biochar, microbial fertilizers and soluble humic products.

Downstream demand will combine high-volume field-crop consumption with premium growth in high-value horticulture. Grain and industrial crops will account for most shipment volume, while vegetables, orchards, greenhouse production, nurseries and turf applications will increasingly require high humic acid content, low salinity, low chloride, rapid granule disintegration, uniform particle size and organic-input certification. Suppliers will therefore compete less on declared content alone and more on consistent biological activity, batch traceability, formulation compatibility and local field-performance data. Granular products, formulations combined with NPK nutrients or microorganisms, OEM customization and regional agronomic services are expected to become the principal routes to market growth.

This report studies the global Humic Acid Organic Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Humic Acid Organic Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Humic Acid Organic Fertilizer that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Humic Acid Organic Fertilizer total production and demand, 2021-2032, (Kilotons)

Global Humic Acid Organic Fertilizer total production value, 2021-2032, (USD Million)

Global Humic Acid Organic Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Humic Acid Organic Fertilizer consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Humic Acid Organic Fertilizer domestic production, consumption, key domestic manufacturers and share

Global Humic Acid Organic Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Humic Acid Organic Fertilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Humic Acid Organic Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Humic Acid Organic Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Humintech GmbH, The Andersons, Inc., Huma, Inc., Humic Growth Solutions, Inc. (HGS BioScience), WestMET LLC, Operating As Black Earth, Desarrollo Agr?cola y Minero, S.A. (DAYMSA), Jiloca Industrial, S.A. (JISA), Live Earth Products, Inc., Arctech, Inc., Shaanxi Dingtian Jinong Humic Acid Products Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Humic Acid Organic Fertilizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Humic Acid Organic Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Humic Acid Organic Fertilizer Market, Segmentation by Type:

?25%

25%?35%

35%?50%

?50%

Global Humic Acid Organic Fertilizer Market, Segmentation by Raw Material Source:

Leonardite and Weathered Coal

Lignite and Peat

Biomass-Humified Feedstocks

Others

Global Humic Acid Organic Fertilizer Market, Segmentation by Product Form:

Standard Granules

Powder

Pellets and Flakes

Others

Global Humic Acid Organic Fertilizer Market, Segmentation by Application:

Field Crops

Fruits and Vegetables

Orchards and Plantations

Others

Companies Profiled:

Humintech GmbH

The Andersons, Inc.

Huma, Inc.

Humic Growth Solutions, Inc. (HGS BioScience)

WestMET LLC, Operating As Black Earth

Desarrollo Agr?cola y Minero, S.A. (DAYMSA)

Jiloca Industrial, S.A. (JISA)

Live Earth Products, Inc.

Arcotech, Inc.

Shaanxi Dingtian Jinong Humic Acid Products Co., Ltd.

Zhengzhou ShengDa KHUMIC Biotechnology Co., Ltd.

Xi'an Citymax AgroChemical Co., Ltd.

Beijing Aojia Ecological Agriculture Co., Ltd.

Shanxi Ihumate BioTech Co., Ltd.

Anhui Huihezhuang Biotechnology Co., Ltd.

Shandong Runlin Agricultural Technology Co., Ltd.

Shanxi Wolujin Bio-Organic Fertilizer Co., Ltd.

Heilongjiang Jiahe Humic Acid Co., Ltd.

Beijing Goldenway Bio-Tech Co., Ltd.

Key Questions Answered:

1. How big is the global Humic Acid Organic Fertilizer market?
2. What is the demand of the global Humic Acid Organic Fertilizer market?
3. What is the year over year growth of the global Humic Acid Organic Fertilizer market?
4. What is the production and production value of the global Humic Acid Organic Fertilizer market?
5. Who are the key producers in the global Humic Acid Organic Fertilizer market?
6. What are the growth factors driving the market demand?

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