

Global Humectants for Food Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Humectants for Food market size was valued at US\$ million in 2025 and is forecast to a readjusted size of US\$ million by 2032 with a CAGR of %during review period.

Humectants for food refer to a type of food additive that helps maintain a stable moisture content in food. Humectants refer to food additives that are added to food to help maintain the stability of food moisture. It belongs to the category of quality improvers, mostly referring to phosphates used in meat and aquatic product processing to enhance moisture stability and improve water retention. Condensed phosphates are highly hydrophilic substances that can stabilize the moisture in food. In addition, from 1999 to 2000, my country added two new types of potassium lactate and sodium lactate. At present, there are 10 types of phosphates approved for use in my country, including sodium tripolyphosphate, sodium hexametaphosphate, trisodium phosphate, disodium hydrogen phosphate, sodium dihydrogen phosphate, sodium pyrophosphate, disodium dihydrogen pyrophosphate, calcium dihydrogen phosphate, dipotassium hydrogen phosphate and potassium dihydrogen phosphate. Humectants are developing towards compound types, that is, compound quality improvers are compounded into compound quality improvers according to a certain formula by several quality improvers. This type of compound additive has developed rapidly at home and abroad in recent years, and has been proven to be very convenient and effective. In the United States, carrageenan phosphate additives have been successfully used to produce low-fat, low-salt, low-calorie and high-protein poultry products with health benefits. This type of food additive is mainly used to retain moisture in poultry. It can reduce the salt content in the product by 50% compared to the original. In addition, it can increase the volume of steamed poultry products, maintain the aroma of the product, improve the structure, and

improve the cutability. Commonly used moisture retainers are phosphate substances.

This report is a detailed and comprehensive analysis for global Humectants for Food market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Humectants for Food market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Humectants for Food market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Humectants for Food market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Humectants for Food market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Humectants for Food
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Humectants for Food market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADM, Ashland, Barentz, BASF, Brenntag SE, Cargill, Corbion, Tate & Lyle, Ingredion, Roquette Fr?res, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Humectants for Food market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water Retaining Agent

Phosphorus-free Water Retention Agent

Market segment by Application

Meat Processing

Prepared Food Processing

Aquatic Product Processing

Other

Major players covered

ADM

Ashland

Barentz

BASF

Brenntag SE

Cargill

Corbion

Tate & Lyle

Ingredion

Roquette Frères

The Lubrizol Corporation (Berkshire Hathaway Inc.)

Vantage Specialty Chemicals

Nexus Ingredient

Foodchem

Jiangsu Yiming Biological Technology Co., Ltd.

FUSO CHEMICAL CO., LTD.

Qingdao BRIGHT Moon Seaweed Group Co., Ltd.

Betterfood

Hensgroup

Cg2008

Shanghai Changge Biotechnology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Humectants for Food product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Humectants for Food, with price, sales quantity, revenue, and global market share of Humectants for Food from 2021 to 2026.

Chapter 3, the Humectants for Food competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Humectants for Food breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Humectants for Food market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Humectants for Food.

Chapter 14 and 15, to describe Humectants for Food sales channel, distributors, customers, research findings and conclusion.

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