

Global Humanoid Robot Integrated Joint Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Humanoid Robot Integrated Joint Module market size was valued at US\$ 152 million in 2025 and is forecast to a readjusted size of US\$ 902 million by 2032 with a CAGR of 29.5% during review period.

In 2025, global Humanoid Robot Integrated Joint Module production reached approximately 290 k units with an average global market price of around US\$ 510 per unit, and a gross profit margin of approximately 20%-40%. Humanoid Robot Integrated Joint Modules are compact electromechanical actuator assemblies designed to generate and control rotary or linear motion in humanoid robot limbs, waists, necks, and other movable structures. A typical module integrates a frameless torque motor or servo motor, precision reducer or ball screw, encoder, motor driver, brake, bearings, housing, and optional torque or force sensors. Compared with separately assembled components, integrated modules provide smaller dimensions, lower weight, simplified wiring, higher torque density, faster installation, and more consistent motion control. Major types include rotary joint modules, linear actuator modules, quasi-direct-drive modules, and sensor-integrated compliant joint modules. The industrial chain of Humanoid Robot Integrated Joint Modules covers upstream materials and components such as permanent magnets, electrical steel, copper wire, aluminum housings, bearings, harmonic reducers, planetary reducers, ball screws, encoders, torque sensors, brakes, driver chips, and printed circuit boards. The midstream includes electromagnetic design, reducer manufacturing, motor winding, precision machining, sensor integration, driver development, module assembly, software calibration, thermal testing, durability testing, and quality inspection. Downstream applications include humanoid robot arms, shoulders, elbows, wrists, waists, hips, knees, ankles, necks, and

dexterous manipulation systems. Supporting activities include motion-control development, parameter tuning, system integration, maintenance, replacement, technical support, and joint performance testing.

This report is a detailed and comprehensive analysis for global Humanoid Robot Integrated Joint Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Humanoid Robot Integrated Joint Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Humanoid Robot Integrated Joint Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Humanoid Robot Integrated Joint Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Humanoid Robot Integrated Joint Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Humanoid Robot Integrated Joint Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Humanoid Robot Integrated Joint Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maxon, Kollmorgen, Ti5 Robot, CubeMars, TC Drive, Ningbo Zhongda Leader Intelligent Transmission, ROBSTRIDE DYNAMICS, Zhejiang Laifual Drive, Huayan Robotics, EYOU Robot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Humanoid Robot Integrated Joint Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotary Joint Module

Liner Joint Module

Market segment by Driver Architecture

Direct Drive (DD)

Quasi-Direct Drive (QDD)

Market segment by Application

Head and Neck Joint

Shoulder Joint

Elbow Joint

Wrist Joint

Hip Joint

Knee Joint

Others

Major players covered

Maxon

Kollmorgen

Ti5 Robot

CubeMars

TC Drive

Ningbo Zhongda Leader Intelligent Transmission

ROBSTRIDE DYNAMICS

Zhejiang Laifual Drive

Huayan Robotics

EYOU Robot

MYACTUATOR

ARC Intelligent

HONPINE

ZeroErr

Welling

Samhyun

TECO Electric & Machinery

High Torque

Veichi

Realman

JUXIE INTELLIGENT

Leader Drive

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Humanoid Robot Integrated Joint Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Humanoid Robot Integrated Joint Module, with price, sales quantity, revenue, and global market share of Humanoid Robot Integrated Joint Module from 2021 to 2026.

Chapter 3, the Humanoid Robot Integrated Joint Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Humanoid Robot Integrated Joint Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Humanoid Robot Integrated Joint Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Humanoid Robot Integrated Joint Module.

Chapter 14 and 15, to describe Humanoid Robot Integrated Joint Module sales channel, distributors, customers, research findings and conclusion.

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