

Global Humanoid Robot for Nuclear Application Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Humanoid Robot for Nuclear Application market size is expected to reach \$ 1249 million by 2032, rising at a market growth of 34.2% CAGR during the forecast period (2026-2032).

A humanoid robot for nuclear application refers to a radiation-hardened bipedal machine engineered to operate inside containment vessels and spent fuel handling areas where ambient gamma and neutron flux exceed human survival thresholds. Its design mandate is to execute valve manipulation, pipe inspection, and debris removal within dose rate environments that would cause acute radiation syndrome in a human worker within minutes, thereby replacing personnel in the most dangerous zones of nuclear facilities. The defining advantage lies in its anthropomorphic morphology combined with radiation-tolerant electronics and sealing, allowing it to use the same tools, hatches, and walkways originally built for human operators without requiring facility redesign. This capability transforms the robot from a remote viewing platform into an in-situ intervention agent capable of performing mechanical work, torque application, and contamination swabbing under direct or semi-autonomous control, preserving both human life and plant operational continuity. In 2025, global Humanoid Robot for Nuclear Application production reached approximately 1813 units with an average global market price of around k US\$85 per unit.

The humanoid robot for nuclear application industry is accelerating its transition from laboratory prototypes to actual deployment in nuclear power plants. The core value of this product category lies in its mandatory compliance with radiation hardening and remote teleoperation requirements, resulting in a cost structure heavily weighted toward radiation-tolerant materials and redundant backup systems, rather than conventional humanoid joints and perception modules. The China National Nuclear Corporation

disclosed in official news that its nuclear emergency robot, developed jointly with research institutes, has passed irradiation tests and can perform valve operations and debris removal inside reactor containment vessels. This indicates that enterprise revenue focus is shifting from one-time prototype development to signing long-term maintenance and emergency response service contracts with nuclear power operators.

On the policy front, relevant guiding opinions jointly issued by the China Atomic Energy Authority and the National Energy Administration explicitly call for accelerating the application of unmanned operation and maintenance equipment in nuclear facilities. This guidance leads companies to channel their profit investments into the domestic localization of radiation-tolerant electronic components and the development of teleoperation simulation training systems, rather than simply expanding mechanical production capacity. On the application side, the annual report of China General Nuclear Power Group mentions that during the overhaul of existing nuclear power units, they have attempted to introduce humanoid robots to assist in low-radioactivity operations such as removing steam generator seal plates. However, their acceptance standards are extremely stringent, and in the initial phase, they prefer a pay-per-use model supplemented by a minimum fee for fault response. Meanwhile, companies such as China Aerospace Science and Industry Corporation and Estun Automation have secured orders by entering the supply of radiation-resistant joint motors and specialized sealing components. Their annual reports indicate that they value the prospect of humanoid robots for nuclear application becoming standard procurement items in newly built units. Overall, profit generation in the humanoid robot for nuclear application industry is shifting from custom engineering prototype revenue to standardized equipment repeat purchases and long-term service bundling. Companies that can first pass nuclear safety certification and establish a spare parts supply network will dominate this vertical segment.

This report studies the global Humanoid Robot for Nuclear Application production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Humanoid Robot for Nuclear Application and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Humanoid Robot for Nuclear Application that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Humanoid Robot for Nuclear Application total production and demand,

2021-2032, (Units)

Global Humanoid Robot for Nuclear Application total production value, 2021-2032, (USD Million)

Global Humanoid Robot for Nuclear Application production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Humanoid Robot for Nuclear Application consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Humanoid Robot for Nuclear Application domestic production, consumption, key domestic manufacturers and share

Global Humanoid Robot for Nuclear Application production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Humanoid Robot for Nuclear Application production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Humanoid Robot for Nuclear Application production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Humanoid Robot for Nuclear Application market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKL Robotics, 1X Technologies, Figure AI, Rainbow Robotics, Reflex Robotics, AgiBot Innovation (Shanghai) Technology, Shenzhen UBTECH Robotics, Hangzhou Yushu Science And Technology, Leju (Shenzhen) Robotics, Suzhou Junji Robot Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Humanoid Robot for Nuclear Application market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Humanoid Robot for Nuclear Application Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Humanoid Robot for Nuclear Application Market, Segmentation by Type:

Fully Autonomous Type

Remotely Operated Type

Global Humanoid Robot for Nuclear Application Market, Segmentation by Use Case:

Indoor

Outdoor

Global Humanoid Robot for Nuclear Application Market, Segmentation by End Effector:

Dexterous Hands

Gripper

Global Humanoid Robot for Nuclear Application Market, Segmentation by Application:

Intelligent Inspection

Operation & Maintenance

Emergency Repair & Decontamination.

Companies Profiled:

SKL Robotics

1X Technologies

Figure AI

Rainbow Robotics

Reflex Robotics

AgiBot Innovation (Shanghai) Technology

Shenzhen UBTECH Robotics

Hangzhou Yushu Science And Technology

Leju (Shenzhen) Robotics

Suzhou Junji Robot Technology

Suzhou UniX AI

Guangzhou Li-Gong Industrial

Chengdu Crp ROBOT Technology

GAC Group

Shenzhen Elephant Robotics Technology

Beijing Robotera

ROKAE Robotics

Beijing Galbot

Variable Robotics Technology (Shenzhen)

Key Questions Answered:

1. How big is the global Humanoid Robot for Nuclear Application market?
2. What is the demand of the global Humanoid Robot for Nuclear Application market?
3. What is the year over year growth of the global Humanoid Robot for Nuclear Application market?
4. What is the production and production value of the global Humanoid Robot for Nuclear Application market?
5. Who are the key producers in the global Humanoid Robot for Nuclear Application market?
6. What are the growth factors driving the market demand?

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