

Global Humanoid Dexterous Hands Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GABADC0CEF0CEN.html>

Date: July 2026

Pages: 213

Price: US\$ 4,480.00 (Single User License)

ID: GABADC0CEF0CEN

Abstracts

The global Humanoid Dexterous Hands market size is expected to reach \$ 6475 million by 2032, rising at a market growth of 49.5% CAGR during the forecast period (2026-2032).

Humanoid Dexterous Hands are evolving from conventional robotic end-effectors into a critical execution layer for humanoid robots and embodied intelligence systems, where commercial value is determined not only by gripping force, payload and lifetime, but also by anthropomorphic structure, finger degrees of freedom, tactile sensing, force-control precision, motion-control software, production consistency and full-body robot compatibility. Typical Humanoid Dexterous Hands cover three-finger, four-finger and five-finger architectures, with key specifications including active DoF, passive DoF, fingertip force, joint lifetime, single-hand weight, wrist interface, communication protocol, tactile-array density, response frequency and compatibility with humanoid robot controllers. Commercially, the market is splitting into three major product routes: built-in Humanoid Dexterous Hands for humanoid robots, emphasizing lightweight design, cost reduction, thin form factor and manufacturability; external Humanoid Dexterous Hands for research, teleoperation and laboratory platforms, emphasizing high DoF, dense sensing and open interfaces; and hybrid Humanoid Dexterous Hands for industrial, logistics, medical and household-service applications, emphasizing reliability, compliance and adaptability to human tools and unstructured objects. The value chain spans micro motors, miniature servos, encoders, tendons, reducers, flexible materials, tactile sensors and control chips upstream; electromechanical integration, control software, hand-structure design and product validation in the midstream; and humanoid robot OEMs, industrial flexible automation, logistics sorting, medical rehabilitation, research education and household services downstream.

At the company level, Linkerbot, Shadow Robot, Beijing Inspire Robots Technology, BrainCo and SCHUNK were the top five vendors by 2025 revenue, together accounting for approximately 37.4% of the market. By unit shipment, Linkerbot, Beijing Inspire Robots Technology, Agile Robots, OYMotion Technologies and BrainCo formed the top five, with a combined share of about 43.6%. Linkerbot led both dimensions in 2025, with around 11.9 thousand units shipped and USD 37.38 million in revenue, representing the low-cost, high-DoF, scalable manufacturing route. Shadow Robot generated around USD 15.35 million in revenue, reflecting the high-ASP, low-volume profile of premium research-grade Humanoid Dexterous Hands. Beijing Inspire Robots Technology, BrainCo, SCHUNK, OYMotion Technologies, Agile Robots, Unitree Robotics, Qbrobotics and Tokyo Robotics each represent different commercial paths, including micro-actuator-driven hands, bionic prosthetic technology migration, industrial gripping-system extension, myoelectric-control technology migration, humanoid robot integration, low-cost three-finger platforms, soft underactuated hands and research-oriented platforms.

The regional supply structure of Humanoid Dexterous Hands is increasingly China-led, while North America, Europe, Japan and South Korea remain differentiated by technology depth and customer profile. China produced around 32.5 thousand units in 2025, representing approximately 73.4% of global production, supported by its concentration of humanoid robot makers, precision manufacturing capacity, miniature drive systems, low-cost electronics and system-integration capabilities. North America produced around 4.2 thousand units, or 9.4% of global output, mainly driven by Tesla, Clone Robotics and Vishwa Robotics, with technology routes leaning toward humanoid self-development, bio-inspired musculoskeletal systems and specialized robotic hands. Europe produced around 3.1 thousand units, or 6.9%, represented by Shadow Robot, SCHUNK and Qbrobotics, combining high-end platform technology and industrial gripping know-how. Japan and South Korea accounted for around 2.3% and 2.1%, respectively, with Tokyo Robotics, Wonik Robotics and Tesollo maintaining relevance in research platforms and industrial-robotics ecosystems. On the demand side, Asia-Pacific consumed around 24.9 thousand units in 2025, or 56.3% of global demand, while Europe and North America accounted for 20.1% and 19.1%, respectively. This indicates that Asia is both a manufacturing and application hub, while Europe and North America remain important markets for high-end research, medical, industrial validation and early humanoid deployment.

The product mix of Humanoid Dexterous Hands is shifting rapidly from expensive external platforms toward built-in and hybrid architectures. In 2025, built-in products reached around 20.4 thousand units, representing 46.0% of sales volume, and USD

138.63 million in revenue, representing 58.4% of total revenue. External products reached around 15.2 thousand units and USD 56.08 million in revenue, representing 34.2% of volume and 23.6% of revenue. Hybrid products reached around 8.8 thousand units and USD 42.66 million in revenue, representing 19.8% of volume and 18.0% of revenue. The higher revenue share of built-in products indicates that humanoid robot hands, despite ongoing cost reduction, still carry substantial value due to higher DoF, tactile sensing, wrist-interface design and closed-loop integration with humanoid controllers. External products mainly serve research, teleoperation, secondary development and upgrades of existing robotic arms, with higher pricing but more limited scalability. Hybrid products represent a practical compromise for industrial flexible grasping and service robotics, with broader applicability in logistics sorting, light manufacturing, medical assistance and household services. From 2026 to 2032, revenue CAGR is expected to reach 51.72% for built-in products, 48.74% for external products and 49.74% for hybrid products, with built-in Humanoid Dexterous Hands becoming the largest incremental growth driver.

The application structure of Humanoid Dexterous Hands shows that industrial and logistics scenarios remain the largest commercial landing points, while household services and emerging applications offer higher long-term growth elasticity. In 2025, industrial applications reached around 13.8 thousand units and USD 99.29 million in revenue, representing 31.2% of volume and 41.8% of revenue. Logistics applications reached around 11.4 thousand units and USD 64.61 million in revenue, representing 25.8% of volume and 27.2% of revenue. Medical applications generated USD 30.91 million, research applications USD 17.99 million and household applications USD 10.21 million. Industrial applications emphasize stability, repeatability, lifetime and system-integration economics; logistics applications emphasize multi-SKU handling, lightweight structures and low maintenance cost; medical applications emphasize safety redundancy, compliant control and regulatory validation; research applications emphasize open interfaces, dense sensing and algorithm compatibility; and household applications test low cost, high safety and open-task generalization. From 2026 to 2032, household application revenue CAGR is expected to reach 59.69%, while other emerging applications are expected to reach 63.22%, indicating that the long-term addressable market for Humanoid Dexterous Hands is extending from automated production lines into open-ended environments and human living spaces.

Recent development dynamics in Humanoid Dexterous Hands are concentrated in three directions: low-cost mass production, tactile closed-loop control and humanoid robot OEM self-development. In low-cost mass production, Chinese companies are compressing Humanoid Dexterous Hands from tens of thousands of dollars per unit into

thousand-dollar or even lower-cost components, with Linkerbot, Beijing Inspire Robots Technology, OYMotion Technologies, Shenzhen GLI Technology, China Leadshine Technology, DH-Robotics and HITBOT advancing cost-down strategies through different supply-chain routes. In tactile closed-loop control, tactile arrays, fingertip force control, slip detection and multimodal data capture are becoming key product iteration priorities, with PaXini Tech, Daimon Robotics, Tokyo Robotics, Wonik Robotics and Shadow Robot emphasizing sensing and data capability. In humanoid OEM self-development, Tesla, Unitree Robotics, Shanghai AgiBot Innovation Technology, RobotEra, MagicLab and Agile Robots are treating Humanoid Dexterous Hands as part of the humanoid robot body stack. Not all of these products are externally sold in the short term, but they will materially influence cost curves, interface standards and supplier bargaining power. The competitive center of Humanoid Dexterous Hands is shifting from the ability to build a human-like hand form to the ability to deliver stable, scalable and model-callable manipulation capability at acceptable cost.

This report studies the global Humanoid Dexterous Hands production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Humanoid Dexterous Hands and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Humanoid Dexterous Hands that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Humanoid Dexterous Hands total production and demand, 2021-2032, (Units)

Global Humanoid Dexterous Hands total production value, 2021-2032, (USD Million)

Global Humanoid Dexterous Hands production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Humanoid Dexterous Hands consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Humanoid Dexterous Hands domestic production, consumption, key domestic manufacturers and share

Global Humanoid Dexterous Hands production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Humanoid Dexterous Hands production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Humanoid Dexterous Hands production by End Market, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Humanoid Dexterous Hands market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Linkerbot, Shadow Robot, Beijing Inspire Robots Technology, BrainCo, SCHUNK, OYMotion Technologies, Clone Robotics, Agile Robots, Unitree Robotics, Qbrobotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Humanoid Dexterous Hands market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by End Market. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Humanoid Dexterous Hands Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Humanoid Dexterous Hands Market, Segmentation by Type:

Built-in Type

External Type

Hybrid Type

Global Humanoid Dexterous Hands Market, Segmentation by Degrees of Freedom:

Degrees of Freedom, below 20

Degrees of Freedom, 20-30

Degrees of Freedom, above 30

Global Humanoid Dexterous Hands Market, Segmentation by Transmission Method:

Cable-driven Type

Gear-driven Type

Linkage-driven Type

Global Humanoid Dexterous Hands Market, Segmentation by End Market:

Industrial

Logistics

Medical

Research

Household

Others

Companies Profiled:

Linkerbot

Shadow Robot

Beijing Inspire Robots Technology

BrainCo

SCHUNK

OYMotion Technologies

Clone Robotics

Agile Robots

Unitree Robotics

Qbrobotics

Tokyo Robotics

PaXini Tech

Shanghai AgiBot Innovation Technology

Wonik Robotics

RobotEra

DexRobot

Vishwa Robotics

DH-Robotics

Tesla (Optimus)

Robopreneur

Tesollo

Suzhou Jodell Robotics

Ti5 Robot

Daimon Robotics

ChangingTek

HITBOT (Huiling-tech Robotic)

Shenzhen Zhaowei Machinery & Electronics

Shenzhen GLI Technology (Shenzhen FRD Science & Technology)

Neurocean Technologies

MagicLab

Shenzhen RUI Intelligent Control

China Leadshine Technology

Key Questions Answered:

1. How big is the global Humanoid Dexterous Hands market?
2. What is the demand of the global Humanoid Dexterous Hands market?
3. What is the year over year growth of the global Humanoid Dexterous Hands market?
4. What is the production and production value of the global Humanoid Dexterous Hands market?

5. Who are the key producers in the global Humanoid Dexterous Hands market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Humanoid Dexterous Hands Introduction
- 1.2 World Humanoid Dexterous Hands Supply & Forecast
 - 1.2.1 World Humanoid Dexterous Hands Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Humanoid Dexterous Hands Production (2021-2032)
 - 1.2.3 World Humanoid Dexterous Hands Pricing Trends (2021-2032)
- 1.3 World Humanoid Dexterous Hands Production by Region (Based on Production Site)
 - 1.3.1 World Humanoid Dexterous Hands Production Value by Region (2021-2032)
 - 1.3.2 World Humanoid Dexterous Hands Production by Region (2021-2032)
 - 1.3.3 World Humanoid Dexterous Hands Average Price by Region (2021-2032)
 - 1.3.4 North America Humanoid Dexterous Hands Production (2021-2032)
 - 1.3.5 Europe Humanoid Dexterous Hands Production (2021-2032)
 - 1.3.6 China Humanoid Dexterous Hands Production (2021-2032)
 - 1.3.7 Japan Humanoid Dexterous Hands Production (2021-2032)
 - 1.3.8 South Korea Humanoid Dexterous Hands Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Humanoid Dexterous Hands Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Humanoid Dexterous Hands Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Humanoid Dexterous Hands Demand (2021-2032)
- 2.2 World Humanoid Dexterous Hands Consumption by Region
 - 2.2.1 World Humanoid Dexterous Hands Consumption by Region (2021-2026)
 - 2.2.2 World Humanoid Dexterous Hands Consumption Forecast by Region (2027-2032)
- 2.3 United States Humanoid Dexterous Hands Consumption (2021-2032)
- 2.4 China Humanoid Dexterous Hands Consumption (2021-2032)
- 2.5 Europe Humanoid Dexterous Hands Consumption (2021-2032)
- 2.6 Japan Humanoid Dexterous Hands Consumption (2021-2032)
- 2.7 South Korea Humanoid Dexterous Hands Consumption (2021-2032)
- 2.8 ASEAN Humanoid Dexterous Hands Consumption (2021-2032)
- 2.9 India Humanoid Dexterous Hands Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Humanoid Dexterous Hands Production Value by Manufacturer (2021-2026)
- 3.2 World Humanoid Dexterous Hands Production by Manufacturer (2021-2026)
- 3.3 World Humanoid Dexterous Hands Average Price by Manufacturer (2021-2026)
- 3.4 Humanoid Dexterous Hands Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Humanoid Dexterous Hands Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Humanoid Dexterous Hands in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Humanoid Dexterous Hands in 2025
- 3.6 Humanoid Dexterous Hands Market: Overall Company Footprint Analysis
 - 3.6.1 Humanoid Dexterous Hands Market: Region Footprint
 - 3.6.2 Humanoid Dexterous Hands Market: Company Product Type Footprint
 - 3.6.3 Humanoid Dexterous Hands Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Humanoid Dexterous Hands Production Value Comparison
 - 4.1.1 United States VS China: Humanoid Dexterous Hands Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Humanoid Dexterous Hands Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Humanoid Dexterous Hands Production Comparison
 - 4.2.1 United States VS China: Humanoid Dexterous Hands Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Humanoid Dexterous Hands Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Humanoid Dexterous Hands Consumption Comparison
 - 4.3.1 United States VS China: Humanoid Dexterous Hands Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Humanoid Dexterous Hands Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Humanoid Dexterous Hands Manufacturers and Market Share,

2021-2026

4.4.1 United States Based Humanoid Dexterous Hands Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Humanoid Dexterous Hands Production Value (2021-2026)

4.4.3 United States Based Manufacturers Humanoid Dexterous Hands Production (2021-2026)

4.5 China Based Humanoid Dexterous Hands Manufacturers and Market Share

4.5.1 China Based Humanoid Dexterous Hands Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Humanoid Dexterous Hands Production Value (2021-2026)

4.5.3 China Based Manufacturers Humanoid Dexterous Hands Production (2021-2026)

4.6 Rest of World Based Humanoid Dexterous Hands Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Humanoid Dexterous Hands Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Humanoid Dexterous Hands Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Humanoid Dexterous Hands Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Humanoid Dexterous Hands Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Built-in Type

5.2.2 External Type

5.2.3 Hybrid Type

5.3 Market Segment by Type

5.3.1 World Humanoid Dexterous Hands Production by Type (2021-2032)

5.3.2 World Humanoid Dexterous Hands Production Value by Type (2021-2032)

5.3.3 World Humanoid Dexterous Hands Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DEGREES OF FREEDOM

6.1 World Humanoid Dexterous Hands Market Size Overview by Degrees of Freedom:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Degrees of Freedom

6.2.1 Degrees of Freedom, below

6.2.2 Degrees of Freedom, 20-30

6.2.3 Degrees of Freedom, above

6.3 Market Segment by Degrees of Freedom

6.3.1 World Humanoid Dexterous Hands Production by Degrees of Freedom
(2021-2032)

6.3.2 World Humanoid Dexterous Hands Production Value by Degrees of Freedom
(2021-2032)

6.3.3 World Humanoid Dexterous Hands Average Price by Degrees of Freedom
(2021-2032)

7 MARKET ANALYSIS BY TRANSMISSION METHOD

7.1 World Humanoid Dexterous Hands Market Size Overview by Transmission Method:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Transmission Method

7.2.1 Cable-driven Type

7.2.2 Gear-driven Type

7.2.3 Linkage-driven Type

7.3 Market Segment by Transmission Method

7.3.1 World Humanoid Dexterous Hands Production by Transmission Method
(2021-2032)

7.3.2 World Humanoid Dexterous Hands Production Value by Transmission Method
(2021-2032)

7.3.3 World Humanoid Dexterous Hands Average Price by Transmission Method
(2021-2032)

8 MARKET ANALYSIS BY END MARKET

8.1 World Humanoid Dexterous Hands Market Size Overview by End Market: 2021 VS
2025 VS 2032

8.2 Segment Introduction by End Market

8.2.1 Industrial

8.2.2 Logistics

8.2.3 Medical

8.2.4 Research

8.2.5 Household

8.2.6 Others

8.3 Market Segment by End Market

8.3.1 World Humanoid Dexterous Hands Production by End Market (2021-2032)

8.3.2 World Humanoid Dexterous Hands Production Value by End Market (2021-2032)

8.3.3 World Humanoid Dexterous Hands Average Price by End Market (2021-2032)

9 COMPANY PROFILES

9.1 Linkerbot

9.1.1 Linkerbot Details

9.1.2 Linkerbot Major Business

9.1.3 Linkerbot Humanoid Dexterous Hands Product and Services

9.1.4 Linkerbot Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Linkerbot Recent Developments/Updates

9.1.6 Linkerbot Competitive Strengths & Weaknesses

9.2 Shadow Robot

9.2.1 Shadow Robot Details

9.2.2 Shadow Robot Major Business

9.2.3 Shadow Robot Humanoid Dexterous Hands Product and Services

9.2.4 Shadow Robot Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Shadow Robot Recent Developments/Updates

9.2.6 Shadow Robot Competitive Strengths & Weaknesses

9.3 Beijing Inspire Robots Technology

9.3.1 Beijing Inspire Robots Technology Details

9.3.2 Beijing Inspire Robots Technology Major Business

9.3.3 Beijing Inspire Robots Technology Humanoid Dexterous Hands Product and Services

9.3.4 Beijing Inspire Robots Technology Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Beijing Inspire Robots Technology Recent Developments/Updates

9.3.6 Beijing Inspire Robots Technology Competitive Strengths & Weaknesses

9.4 BrainCo

9.4.1 BrainCo Details

9.4.2 BrainCo Major Business

9.4.3 BrainCo Humanoid Dexterous Hands Product and Services

9.4.4 BrainCo Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 BrainCo Recent Developments/Updates

9.4.6 BrainCo Competitive Strengths & Weaknesses

9.5 SCHUNK

9.5.1 SCHUNK Details

9.5.2 SCHUNK Major Business

9.5.3 SCHUNK Humanoid Dexterous Hands Product and Services

9.5.4 SCHUNK Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 SCHUNK Recent Developments/Updates

9.5.6 SCHUNK Competitive Strengths & Weaknesses

9.6 OYMotion Technologies

9.6.1 OYMotion Technologies Details

9.6.2 OYMotion Technologies Major Business

9.6.3 OYMotion Technologies Humanoid Dexterous Hands Product and Services

9.6.4 OYMotion Technologies Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 OYMotion Technologies Recent Developments/Updates

9.6.6 OYMotion Technologies Competitive Strengths & Weaknesses

9.7 Clone Robotics

9.7.1 Clone Robotics Details

9.7.2 Clone Robotics Major Business

9.7.3 Clone Robotics Humanoid Dexterous Hands Product and Services

9.7.4 Clone Robotics Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Clone Robotics Recent Developments/Updates

9.7.6 Clone Robotics Competitive Strengths & Weaknesses

9.8 Agile Robots

9.8.1 Agile Robots Details

9.8.2 Agile Robots Major Business

9.8.3 Agile Robots Humanoid Dexterous Hands Product and Services

9.8.4 Agile Robots Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Agile Robots Recent Developments/Updates

9.8.6 Agile Robots Competitive Strengths & Weaknesses

9.9 Unitree Robotics

9.9.1 Unitree Robotics Details

9.9.2 Unitree Robotics Major Business

9.9.3 Unitree Robotics Humanoid Dexterous Hands Product and Services

9.9.4 Unitree Robotics Humanoid Dexterous Hands Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.9.5 Unitree Robotics Recent Developments/Updates

9.9.6 Unitree Robotics Competitive Strengths & Weaknesses

9.10 Qbrobotics

9.10.1 Qbrobotics Details

9.10.2 Qbrobotics Major Business

9.10.3 Qbrobotics Humanoid Dexterous Hands Product and Services

9.10.4 Qbrobotics Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Qbrobotics Recent Developments/Updates

9.10.6 Qbrobotics Competitive Strengths & Weaknesses

9.11 Tokyo Robotics

9.11.1 Tokyo Robotics Details

9.11.2 Tokyo Robotics Major Business

9.11.3 Tokyo Robotics Humanoid Dexterous Hands Product and Services

9.11.4 Tokyo Robotics Humanoid Dexterous Hands Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.11.5 Tokyo Robotics Recent Developments/Updates

9.11.6 Tokyo Robotics Competitive Strengths & Weaknesses

9.12 PaXini Tech

9.12.1 PaXini Tech Details

9.12.2 PaXini Tech Major Business

9.12.3 PaXini Tech Humanoid Dexterous Hands Product and Services

9.12.4 PaXini Tech Humanoid Dexterous Hands Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.12.5 PaXini Tech Recent Developments/Updates

9.12.6 PaXini Tech Competitive Strengths & Weaknesses

9.13 Shanghai AgiBot Innovation Technology

9.13.1 Shanghai AgiBot Innovation Technology Details

9.13.2 Shanghai AgiBot Innovation Technology Major Business

9.13.3 Shanghai AgiBot Innovation Technology Humanoid Dexterous Hands Product and Services

9.13.4 Shanghai AgiBot Innovation Technology Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Shanghai AgiBot Innovation Technology Recent Developments/Updates

9.13.6 Shanghai AgiBot Innovation Technology Competitive Strengths & Weaknesses

9.14 Wonik Robotics

9.14.1 Wonik Robotics Details

9.14.2 Wonik Robotics Major Business

- 9.14.3 Wonik Robotics Humanoid Dexterous Hands Product and Services
- 9.14.4 Wonik Robotics Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Wonik Robotics Recent Developments/Updates
- 9.14.6 Wonik Robotics Competitive Strengths & Weaknesses
- 9.15 RobotEra
 - 9.15.1 RobotEra Details
 - 9.15.2 RobotEra Major Business
 - 9.15.3 RobotEra Humanoid Dexterous Hands Product and Services
 - 9.15.4 RobotEra Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 RobotEra Recent Developments/Updates
 - 9.15.6 RobotEra Competitive Strengths & Weaknesses
- 9.16 DexRobot
 - 9.16.1 DexRobot Details
 - 9.16.2 DexRobot Major Business
 - 9.16.3 DexRobot Humanoid Dexterous Hands Product and Services
 - 9.16.4 DexRobot Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 DexRobot Recent Developments/Updates
 - 9.16.6 DexRobot Competitive Strengths & Weaknesses
- 9.17 Vishwa Robotics
 - 9.17.1 Vishwa Robotics Details
 - 9.17.2 Vishwa Robotics Major Business
 - 9.17.3 Vishwa Robotics Humanoid Dexterous Hands Product and Services
 - 9.17.4 Vishwa Robotics Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Vishwa Robotics Recent Developments/Updates
 - 9.17.6 Vishwa Robotics Competitive Strengths & Weaknesses
- 9.18 DH-Robotics
 - 9.18.1 DH-Robotics Details
 - 9.18.2 DH-Robotics Major Business
 - 9.18.3 DH-Robotics Humanoid Dexterous Hands Product and Services
 - 9.18.4 DH-Robotics Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 DH-Robotics Recent Developments/Updates
 - 9.18.6 DH-Robotics Competitive Strengths & Weaknesses
- 9.19 Tesla (Optimus)
 - 9.19.1 Tesla (Optimus) Details

- 9.19.2 Tesla (Optimus) Major Business
- 9.19.3 Tesla (Optimus) Humanoid Dexterous Hands Product and Services
- 9.19.4 Tesla (Optimus) Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Tesla (Optimus) Recent Developments/Updates
- 9.19.6 Tesla (Optimus) Competitive Strengths & Weaknesses
- 9.20 Robopreneur
 - 9.20.1 Robopreneur Details
 - 9.20.2 Robopreneur Major Business
 - 9.20.3 Robopreneur Humanoid Dexterous Hands Product and Services
 - 9.20.4 Robopreneur Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Robopreneur Recent Developments/Updates
 - 9.20.6 Robopreneur Competitive Strengths & Weaknesses
- 9.21 Tesollo
 - 9.21.1 Tesollo Details
 - 9.21.2 Tesollo Major Business
 - 9.21.3 Tesollo Humanoid Dexterous Hands Product and Services
 - 9.21.4 Tesollo Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Tesollo Recent Developments/Updates
 - 9.21.6 Tesollo Competitive Strengths & Weaknesses
- 9.22 Suzhou Jodell Robotics
 - 9.22.1 Suzhou Jodell Robotics Details
 - 9.22.2 Suzhou Jodell Robotics Major Business
 - 9.22.3 Suzhou Jodell Robotics Humanoid Dexterous Hands Product and Services
 - 9.22.4 Suzhou Jodell Robotics Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Suzhou Jodell Robotics Recent Developments/Updates
 - 9.22.6 Suzhou Jodell Robotics Competitive Strengths & Weaknesses
- 9.23 Ti5 Robot
 - 9.23.1 Ti5 Robot Details
 - 9.23.2 Ti5 Robot Major Business
 - 9.23.3 Ti5 Robot Humanoid Dexterous Hands Product and Services
 - 9.23.4 Ti5 Robot Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Ti5 Robot Recent Developments/Updates
 - 9.23.6 Ti5 Robot Competitive Strengths & Weaknesses
- 9.24 Daimon Robotics

- 9.24.1 Daimon Robotics Details
- 9.24.2 Daimon Robotics Major Business
- 9.24.3 Daimon Robotics Humanoid Dexterous Hands Product and Services
- 9.24.4 Daimon Robotics Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.24.5 Daimon Robotics Recent Developments/Updates
- 9.24.6 Daimon Robotics Competitive Strengths & Weaknesses
- 9.25 ChangingTek
 - 9.25.1 ChangingTek Details
 - 9.25.2 ChangingTek Major Business
 - 9.25.3 ChangingTek Humanoid Dexterous Hands Product and Services
 - 9.25.4 ChangingTek Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 ChangingTek Recent Developments/Updates
 - 9.25.6 ChangingTek Competitive Strengths & Weaknesses
- 9.26 HITBOT (Huiling-tech Robotic)
 - 9.26.1 HITBOT (Huiling-tech Robotic) Details
 - 9.26.2 HITBOT (Huiling-tech Robotic) Major Business
 - 9.26.3 HITBOT (Huiling-tech Robotic) Humanoid Dexterous Hands Product and Services
 - 9.26.4 HITBOT (Huiling-tech Robotic) Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 HITBOT (Huiling-tech Robotic) Recent Developments/Updates
 - 9.26.6 HITBOT (Huiling-tech Robotic) Competitive Strengths & Weaknesses
- 9.27 Shenzhen Zhaowei Machinery & Electronics
 - 9.27.1 Shenzhen Zhaowei Machinery & Electronics Details
 - 9.27.2 Shenzhen Zhaowei Machinery & Electronics Major Business
 - 9.27.3 Shenzhen Zhaowei Machinery & Electronics Humanoid Dexterous Hands Product and Services
 - 9.27.4 Shenzhen Zhaowei Machinery & Electronics Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Shenzhen Zhaowei Machinery & Electronics Recent Developments/Updates
 - 9.27.6 Shenzhen Zhaowei Machinery & Electronics Competitive Strengths & Weaknesses
- 9.28 Shenzhen GLI Technology (Shenzhen FRD Science & Technology)
 - 9.28.1 Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Details
 - 9.28.2 Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Major Business
 - 9.28.3 Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Humanoid

Dexterous Hands Product and Services

9.28.4 Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Recent Developments/Updates

9.28.6 Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Competitive Strengths & Weaknesses

9.29 Neurocean Technologies

9.29.1 Neurocean Technologies Details

9.29.2 Neurocean Technologies Major Business

9.29.3 Neurocean Technologies Humanoid Dexterous Hands Product and Services

9.29.4 Neurocean Technologies Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Neurocean Technologies Recent Developments/Updates

9.29.6 Neurocean Technologies Competitive Strengths & Weaknesses

9.30 MagicLab

9.30.1 MagicLab Details

9.30.2 MagicLab Major Business

9.30.3 MagicLab Humanoid Dexterous Hands Product and Services

9.30.4 MagicLab Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 MagicLab Recent Developments/Updates

9.30.6 MagicLab Competitive Strengths & Weaknesses

9.31 Shenzhen RUI Intelligent Control

9.31.1 Shenzhen RUI Intelligent Control Details

9.31.2 Shenzhen RUI Intelligent Control Major Business

9.31.3 Shenzhen RUI Intelligent Control Humanoid Dexterous Hands Product and Services

9.31.4 Shenzhen RUI Intelligent Control Humanoid Dexterous Hands Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Shenzhen RUI Intelligent Control Recent Developments/Updates

9.31.6 Shenzhen RUI Intelligent Control Competitive Strengths & Weaknesses

9.32 China Leadshine Technology

9.32.1 China Leadshine Technology Details

9.32.2 China Leadshine Technology Major Business

9.32.3 China Leadshine Technology Humanoid Dexterous Hands Product and Services

9.32.4 China Leadshine Technology Humanoid Dexterous Hands Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.32.5 China Leadshine Technology Recent Developments/Updates

9.32.6 China Leadshine Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Humanoid Dexterous Hands Industry Chain

10.2 Humanoid Dexterous Hands Upstream Analysis

10.2.1 Humanoid Dexterous Hands Core Raw Materials

10.2.2 Main Manufacturers of Humanoid Dexterous Hands Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Humanoid Dexterous Hands Production Mode

10.6 Humanoid Dexterous Hands Procurement Model

10.7 Humanoid Dexterous Hands Industry Sales Model and Sales Channels

10.7.1 Humanoid Dexterous Hands Sales Model

10.7.2 Humanoid Dexterous Hands Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Humanoid Dexterous Hands Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Humanoid Dexterous Hands Production Value by Region (2021-2026) & (USD Million)

Table 3. World Humanoid Dexterous Hands Production Value by Region (2027-2032) & (USD Million)

Table 4. World Humanoid Dexterous Hands Production Value Market Share by Region (2021-2026)

Table 5. World Humanoid Dexterous Hands Production Value Market Share by Region (2027-2032)

Table 6. World Humanoid Dexterous Hands Production by Region (2021-2026) & (Units)

Table 7. World Humanoid Dexterous Hands Production by Region (2027-2032) & (Units)

Table 8. World Humanoid Dexterous Hands Production Market Share by Region (2021-2026)

Table 9. World Humanoid Dexterous Hands Production Market Share by Region (2027-2032)

Table 10. World Humanoid Dexterous Hands Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Humanoid Dexterous Hands Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Humanoid Dexterous Hands Major Market Trends

Table 13. World Humanoid Dexterous Hands Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Humanoid Dexterous Hands Consumption by Region (2021-2026) & (Units)

Table 15. World Humanoid Dexterous Hands Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Humanoid Dexterous Hands Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Humanoid Dexterous Hands Producers in 2025

Table 18. World Humanoid Dexterous Hands Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Humanoid Dexterous Hands Producers in 2025

Table 20. World Humanoid Dexterous Hands Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Humanoid Dexterous Hands Company Evaluation Quadrant

Table 22. World Humanoid Dexterous Hands Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Humanoid Dexterous Hands Production Site of Key Manufacturer

Table 24. Humanoid Dexterous Hands Market: Company Product Type Footprint

Table 25. Humanoid Dexterous Hands Market: Company Product Application Footprint

Table 26. Humanoid Dexterous Hands Competitive Factors

Table 27. Humanoid Dexterous Hands New Entrant and Capacity Expansion Plans

Table 28. Humanoid Dexterous Hands Mergers & Acquisitions Activity

Table 29. United States VS China Humanoid Dexterous Hands Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Humanoid Dexterous Hands Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Humanoid Dexterous Hands Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Humanoid Dexterous Hands Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Humanoid Dexterous Hands Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Humanoid Dexterous Hands Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Humanoid Dexterous Hands Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Humanoid Dexterous Hands Production Market Share (2021-2026)

Table 37. China Based Humanoid Dexterous Hands Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Humanoid Dexterous Hands Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Humanoid Dexterous Hands Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Humanoid Dexterous Hands Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Humanoid Dexterous Hands Production Market

Share (2021-2026)

Table 42. Rest of World Based Humanoid Dexterous Hands Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Humanoid Dexterous Hands Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Humanoid Dexterous Hands Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Humanoid Dexterous Hands Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Humanoid Dexterous Hands Production Market Share (2021-2026)

Table 47. World Humanoid Dexterous Hands Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Humanoid Dexterous Hands Production by Type (2021-2026) & (Units)

Table 49. World Humanoid Dexterous Hands Production by Type (2027-2032) & (Units)

Table 50. World Humanoid Dexterous Hands Production Value by Type (2021-2026) & (USD Million)

Table 51. World Humanoid Dexterous Hands Production Value by Type (2027-2032) & (USD Million)

Table 52. World Humanoid Dexterous Hands Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Humanoid Dexterous Hands Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Humanoid Dexterous Hands Production Value by Degrees of Freedom, (USD Million), 2021 & 2025 & 2032

Table 55. World Humanoid Dexterous Hands Production by Degrees of Freedom (2021-2026) & (Units)

Table 56. World Humanoid Dexterous Hands Production by Degrees of Freedom (2027-2032) & (Units)

Table 57. World Humanoid Dexterous Hands Production Value by Degrees of Freedom (2021-2026) & (USD Million)

Table 58. World Humanoid Dexterous Hands Production Value by Degrees of Freedom (2027-2032) & (USD Million)

Table 59. World Humanoid Dexterous Hands Average Price by Degrees of Freedom (2021-2026) & (US\$/Unit)

Table 60. World Humanoid Dexterous Hands Average Price by Degrees of Freedom (2027-2032) & (US\$/Unit)

Table 61. World Humanoid Dexterous Hands Production Value by Transmission Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Humanoid Dexterous Hands Production by Transmission Method (2021-2026) & (Units)

Table 63. World Humanoid Dexterous Hands Production by Transmission Method (2027-2032) & (Units)

Table 64. World Humanoid Dexterous Hands Production Value by Transmission Method (2021-2026) & (USD Million)

Table 65. World Humanoid Dexterous Hands Production Value by Transmission Method (2027-2032) & (USD Million)

Table 66. World Humanoid Dexterous Hands Average Price by Transmission Method (2021-2026) & (US\$/Unit)

Table 67. World Humanoid Dexterous Hands Average Price by Transmission Method (2027-2032) & (US\$/Unit)

Table 68. World Humanoid Dexterous Hands Production Value by End Market, (USD Million), 2021 & 2025 & 2032

Table 69. World Humanoid Dexterous Hands Production by End Market (2021-2026) & (Units)

Table 70. World Humanoid Dexterous Hands Production by End Market (2027-2032) & (Units)

Table 71. World Humanoid Dexterous Hands Production Value by End Market (2021-2026) & (USD Million)

Table 72. World Humanoid Dexterous Hands Production Value by End Market (2027-2032) & (USD Million)

Table 73. World Humanoid Dexterous Hands Average Price by End Market (2021-2026) & (US\$/Unit)

Table 74. World Humanoid Dexterous Hands Average Price by End Market (2027-2032) & (US\$/Unit)

Table 75. Linkerbot Basic Information, Manufacturing Base and Competitors

Table 76. Linkerbot Major Business

Table 77. Linkerbot Humanoid Dexterous Hands Product and Services

Table 78. Linkerbot Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Linkerbot Recent Developments/Updates

Table 80. Linkerbot Competitive Strengths & Weaknesses

Table 81. Shadow Robot Basic Information, Manufacturing Base and Competitors

Table 82. Shadow Robot Major Business

Table 83. Shadow Robot Humanoid Dexterous Hands Product and Services

Table 84. Shadow Robot Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Shadow Robot Recent Developments/Updates
Table 86. Shadow Robot Competitive Strengths & Weaknesses
Table 87. Beijing Inspire Robots Technology Basic Information, Manufacturing Base and Competitors
Table 88. Beijing Inspire Robots Technology Major Business
Table 89. Beijing Inspire Robots Technology Humanoid Dexterous Hands Product and Services
Table 90. Beijing Inspire Robots Technology Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Beijing Inspire Robots Technology Recent Developments/Updates
Table 92. Beijing Inspire Robots Technology Competitive Strengths & Weaknesses
Table 93. BrainCo Basic Information, Manufacturing Base and Competitors
Table 94. BrainCo Major Business
Table 95. BrainCo Humanoid Dexterous Hands Product and Services
Table 96. BrainCo Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. BrainCo Recent Developments/Updates
Table 98. BrainCo Competitive Strengths & Weaknesses
Table 99. SCHUNK Basic Information, Manufacturing Base and Competitors
Table 100. SCHUNK Major Business
Table 101. SCHUNK Humanoid Dexterous Hands Product and Services
Table 102. SCHUNK Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. SCHUNK Recent Developments/Updates
Table 104. SCHUNK Competitive Strengths & Weaknesses
Table 105. OYMotion Technologies Basic Information, Manufacturing Base and Competitors
Table 106. OYMotion Technologies Major Business
Table 107. OYMotion Technologies Humanoid Dexterous Hands Product and Services
Table 108. OYMotion Technologies Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. OYMotion Technologies Recent Developments/Updates
Table 110. OYMotion Technologies Competitive Strengths & Weaknesses
Table 111. Clone Robotics Basic Information, Manufacturing Base and Competitors
Table 112. Clone Robotics Major Business
Table 113. Clone Robotics Humanoid Dexterous Hands Product and Services
Table 114. Clone Robotics Humanoid Dexterous Hands Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 115. Clone Robotics Recent Developments/Updates

Table 116. Clone Robotics Competitive Strengths & Weaknesses

Table 117. Agile Robots Basic Information, Manufacturing Base and Competitors

Table 118. Agile Robots Major Business

Table 119. Agile Robots Humanoid Dexterous Hands Product and Services

Table 120. Agile Robots Humanoid Dexterous Hands Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 121. Agile Robots Recent Developments/Updates

Table 122. Agile Robots Competitive Strengths & Weaknesses

Table 123. Unitree Robotics Basic Information, Manufacturing Base and Competitors

Table 124. Unitree Robotics Major Business

Table 125. Unitree Robotics Humanoid Dexterous Hands Product and Services

Table 126. Unitree Robotics Humanoid Dexterous Hands Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 127. Unitree Robotics Recent Developments/Updates

Table 128. Unitree Robotics Competitive Strengths & Weaknesses

Table 129. Qbrobotics Basic Information, Manufacturing Base and Competitors

Table 130. Qbrobotics Major Business

Table 131. Qbrobotics Humanoid Dexterous Hands Product and Services

Table 132. Qbrobotics Humanoid Dexterous Hands Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 133. Qbrobotics Recent Developments/Updates

Table 134. Qbrobotics Competitive Strengths & Weaknesses

Table 135. Tokyo Robotics Basic Information, Manufacturing Base and Competitors

Table 136. Tokyo Robotics Major Business

Table 137. Tokyo Robotics Humanoid Dexterous Hands Product and Services

Table 138. Tokyo Robotics Humanoid Dexterous Hands Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 139. Tokyo Robotics Recent Developments/Updates

Table 140. Tokyo Robotics Competitive Strengths & Weaknesses

Table 141. PaXini Tech Basic Information, Manufacturing Base and Competitors

Table 142. PaXini Tech Major Business

Table 143. PaXini Tech Humanoid Dexterous Hands Product and Services

Table 144. PaXini Tech Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. PaXini Tech Recent Developments/Updates

Table 146. PaXini Tech Competitive Strengths & Weaknesses

Table 147. Shanghai AgiBot Innovation Technology Basic Information, Manufacturing Base and Competitors

Table 148. Shanghai AgiBot Innovation Technology Major Business

Table 149. Shanghai AgiBot Innovation Technology Humanoid Dexterous Hands Product and Services

Table 150. Shanghai AgiBot Innovation Technology Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shanghai AgiBot Innovation Technology Recent Developments/Updates

Table 152. Shanghai AgiBot Innovation Technology Competitive Strengths & Weaknesses

Table 153. Wonik Robotics Basic Information, Manufacturing Base and Competitors

Table 154. Wonik Robotics Major Business

Table 155. Wonik Robotics Humanoid Dexterous Hands Product and Services

Table 156. Wonik Robotics Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Wonik Robotics Recent Developments/Updates

Table 158. Wonik Robotics Competitive Strengths & Weaknesses

Table 159. RobotEra Basic Information, Manufacturing Base and Competitors

Table 160. RobotEra Major Business

Table 161. RobotEra Humanoid Dexterous Hands Product and Services

Table 162. RobotEra Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. RobotEra Recent Developments/Updates

Table 164. RobotEra Competitive Strengths & Weaknesses

Table 165. DexRobot Basic Information, Manufacturing Base and Competitors

Table 166. DexRobot Major Business

Table 167. DexRobot Humanoid Dexterous Hands Product and Services

Table 168. DexRobot Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. DexRobot Recent Developments/Updates

Table 170. DexRobot Competitive Strengths & Weaknesses

Table 171. Vishwa Robotics Basic Information, Manufacturing Base and Competitors

Table 172. Vishwa Robotics Major Business
Table 173. Vishwa Robotics Humanoid Dexterous Hands Product and Services
Table 174. Vishwa Robotics Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Vishwa Robotics Recent Developments/Updates
Table 176. Vishwa Robotics Competitive Strengths & Weaknesses
Table 177. DH-Robotics Basic Information, Manufacturing Base and Competitors
Table 178. DH-Robotics Major Business
Table 179. DH-Robotics Humanoid Dexterous Hands Product and Services
Table 180. DH-Robotics Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. DH-Robotics Recent Developments/Updates
Table 182. DH-Robotics Competitive Strengths & Weaknesses
Table 183. Tesla (Optimus) Basic Information, Manufacturing Base and Competitors
Table 184. Tesla (Optimus) Major Business
Table 185. Tesla (Optimus) Humanoid Dexterous Hands Product and Services
Table 186. Tesla (Optimus) Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Tesla (Optimus) Recent Developments/Updates
Table 188. Tesla (Optimus) Competitive Strengths & Weaknesses
Table 189. Robopreneur Basic Information, Manufacturing Base and Competitors
Table 190. Robopreneur Major Business
Table 191. Robopreneur Humanoid Dexterous Hands Product and Services
Table 192. Robopreneur Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Robopreneur Recent Developments/Updates
Table 194. Robopreneur Competitive Strengths & Weaknesses
Table 195. Tesollo Basic Information, Manufacturing Base and Competitors
Table 196. Tesollo Major Business
Table 197. Tesollo Humanoid Dexterous Hands Product and Services
Table 198. Tesollo Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Tesollo Recent Developments/Updates
Table 200. Tesollo Competitive Strengths & Weaknesses
Table 201. Suzhou Jodell Robotics Basic Information, Manufacturing Base and

Competitors

Table 202. Suzhou Jodell Robotics Major Business

Table 203. Suzhou Jodell Robotics Humanoid Dexterous Hands Product and Services

Table 204. Suzhou Jodell Robotics Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Suzhou Jodell Robotics Recent Developments/Updates

Table 206. Suzhou Jodell Robotics Competitive Strengths & Weaknesses

Table 207. Ti5 Robot Basic Information, Manufacturing Base and Competitors

Table 208. Ti5 Robot Major Business

Table 209. Ti5 Robot Humanoid Dexterous Hands Product and Services

Table 210. Ti5 Robot Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Ti5 Robot Recent Developments/Updates

Table 212. Ti5 Robot Competitive Strengths & Weaknesses

Table 213. Daimon Robotics Basic Information, Manufacturing Base and Competitors

Table 214. Daimon Robotics Major Business

Table 215. Daimon Robotics Humanoid Dexterous Hands Product and Services

Table 216. Daimon Robotics Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Daimon Robotics Recent Developments/Updates

Table 218. Daimon Robotics Competitive Strengths & Weaknesses

Table 219. ChangingTek Basic Information, Manufacturing Base and Competitors

Table 220. ChangingTek Major Business

Table 221. ChangingTek Humanoid Dexterous Hands Product and Services

Table 222. ChangingTek Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. ChangingTek Recent Developments/Updates

Table 224. ChangingTek Competitive Strengths & Weaknesses

Table 225. HITBOT (Huiling-tech Robotic) Basic Information, Manufacturing Base and Competitors

Table 226. HITBOT (Huiling-tech Robotic) Major Business

Table 227. HITBOT (Huiling-tech Robotic) Humanoid Dexterous Hands Product and Services

Table 228. HITBOT (Huiling-tech Robotic) Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. HITBOT (Huiling-tech Robotic) Recent Developments/Updates
Table 230. HITBOT (Huiling-tech Robotic) Competitive Strengths & Weaknesses
Table 231. Shenzhen Zhaowei Machinery & Electronics Basic Information, Manufacturing Base and Competitors
Table 232. Shenzhen Zhaowei Machinery & Electronics Major Business
Table 233. Shenzhen Zhaowei Machinery & Electronics Humanoid Dexterous Hands Product and Services
Table 234. Shenzhen Zhaowei Machinery & Electronics Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. Shenzhen Zhaowei Machinery & Electronics Recent Developments/Updates
Table 236. Shenzhen Zhaowei Machinery & Electronics Competitive Strengths & Weaknesses
Table 237. Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Basic Information, Manufacturing Base and Competitors
Table 238. Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Major Business
Table 239. Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Humanoid Dexterous Hands Product and Services
Table 240. Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Recent Developments/Updates
Table 242. Shenzhen GLI Technology (Shenzhen FRD Science & Technology) Competitive Strengths & Weaknesses
Table 243. Neurocean Technologies Basic Information, Manufacturing Base and Competitors
Table 244. Neurocean Technologies Major Business
Table 245. Neurocean Technologies Humanoid Dexterous Hands Product and Services
Table 246. Neurocean Technologies Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 247. Neurocean Technologies Recent Developments/Updates
Table 248. Neurocean Technologies Competitive Strengths & Weaknesses
Table 249. MagicLab Basic Information, Manufacturing Base and Competitors
Table 250. MagicLab Major Business
Table 251. MagicLab Humanoid Dexterous Hands Product and Services
Table 252. MagicLab Humanoid Dexterous Hands Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. MagicLab Recent Developments/Updates

Table 254. MagicLab Competitive Strengths & Weaknesses

Table 255. Shenzhen RUI Intelligent Control Basic Information, Manufacturing Base and Competitors

Table 256. Shenzhen RUI Intelligent Control Major Business

Table 257. Shenzhen RUI Intelligent Control Humanoid Dexterous Hands Product and Services

Table 258. Shenzhen RUI Intelligent Control Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Shenzhen RUI Intelligent Control Recent Developments/Updates

Table 260. Shenzhen RUI Intelligent Control Competitive Strengths & Weaknesses

Table 261. China Leadshine Technology Basic Information, Manufacturing Base and Competitors

Table 262. China Leadshine Technology Major Business

Table 263. China Leadshine Technology Humanoid Dexterous Hands Product and Services

Table 264. China Leadshine Technology Humanoid Dexterous Hands Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. China Leadshine Technology Recent Developments/Updates

Table 266. China Leadshine Technology Competitive Strengths & Weaknesses

Table 267. Global Key Players of Humanoid Dexterous Hands Upstream (Raw Materials)

Table 268. Global Humanoid Dexterous Hands Typical Customers

Table 269. Humanoid Dexterous Hands Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Humanoid Dexterous Hands Picture

Figure 2. World Humanoid Dexterous Hands Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Humanoid Dexterous Hands Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Humanoid Dexterous Hands Production (2021-2032) & (Units)

Figure 5. World Humanoid Dexterous Hands Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Humanoid Dexterous Hands Production Value Market Share by Region (2021-2032)

Figure 7. World Humanoid Dexterous Hands Production Market Share by Region (2021-2032)

Figure 8. North America Humanoid Dexterous Hands Production (2021-2032) & (Units)

Figure 9. Europe Humanoid Dexterous Hands Production (2021-2032) & (Units)

Figure 10. China Humanoid Dexterous Hands Production (2021-2032) & (Units)

Figure 11. Japan Humanoid Dexterous Hands Production (2021-2032) & (Units)

Figure 12. South Korea Humanoid Dexterous Hands Production (2021-2032) & (Units)

Figure 13. Humanoid Dexterous Hands Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Humanoid Dexterous Hands Consumption (2021-2032) & (Units)

Figure 16. World Humanoid Dexterous Hands Consumption Market Share by Region (2021-2032)

Figure 17. United States Humanoid Dexterous Hands Consumption (2021-2032) & (Units)

Figure 18. China Humanoid Dexterous Hands Consumption (2021-2032) & (Units)

Figure 19. Europe Humanoid Dexterous Hands Consumption (2021-2032) & (Units)

Figure 20. Japan Humanoid Dexterous Hands Consumption (2021-2032) & (Units)

Figure 21. South Korea Humanoid Dexterous Hands Consumption (2021-2032) & (Units)

Figure 22. ASEAN Humanoid Dexterous Hands Consumption (2021-2032) & (Units)

Figure 23. India Humanoid Dexterous Hands Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Humanoid Dexterous Hands by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Humanoid Dexterous Hands Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Humanoid Dexterous Hands

Markets in 2025

Figure 27. United States VS China: Humanoid Dexterous Hands Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Humanoid Dexterous Hands Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Humanoid Dexterous Hands Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Humanoid Dexterous Hands Production Market Share 2025

Figure 31. China Based Manufacturers Humanoid Dexterous Hands Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Humanoid Dexterous Hands Production Market Share 2025

Figure 33. World Humanoid Dexterous Hands Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Humanoid Dexterous Hands Production Value Market Share by Type in 2025

Figure 35. Built-in Type

Figure 36. External Type

Figure 37. Hybrid Type

Figure 38. World Humanoid Dexterous Hands Production Market Share by Type (2021-2032)

Figure 39. World Humanoid Dexterous Hands Production Value Market Share by Type (2021-2032)

Figure 40. World Humanoid Dexterous Hands Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Humanoid Dexterous Hands Production Value by Degrees of Freedom, (USD Million), 2021 & 2025 & 2032

Figure 42. World Humanoid Dexterous Hands Production Value Market Share by Degrees of Freedom in 2025

Figure 43. Degrees of Freedom, below 20

Figure 44. Degrees of Freedom, 20-30

Figure 45. Degrees of Freedom, above 30

Figure 46. World Humanoid Dexterous Hands Production Market Share by Degrees of Freedom (2021-2032)

Figure 47. World Humanoid Dexterous Hands Production Value Market Share by Degrees of Freedom (2021-2032)

Figure 48. World Humanoid Dexterous Hands Average Price by Degrees of Freedom (2021-2032) & (US\$/Unit)

Figure 49. World Humanoid Dexterous Hands Production Value by Transmission Method, (USD Million), 2021 & 2025 & 2032

Figure 50. World Humanoid Dexterous Hands Production Value Market Share by Transmission Method in 2025

Figure 51. Cable-driven Type

Figure 52. Gear-driven Type

Figure 53. Linkage-driven Type

Figure 54. World Humanoid Dexterous Hands Production Market Share by Transmission Method (2021-2032)

Figure 55. World Humanoid Dexterous Hands Production Value Market Share by Transmission Method (2021-2032)

Figure 56. World Humanoid Dexterous Hands Average Price by Transmission Method (2021-2032) & (US\$/Unit)

Figure 57. World Humanoid Dexterous Hands Production Value by End Market, (USD Million), 2021 & 2025 & 2032

Figure 58. World Humanoid Dexterous Hands Production Value Market Share by End Market in 2025

Figure 59. Industrial

Figure 60. Logistics

Figure 61. Medical

Figure 62. Research

Figure 63. Household

Figure 64. Others

Figure 65. World Humanoid Dexterous Hands Production Market Share by End Market (2021-2032)

Figure 66. World Humanoid Dexterous Hands Production Value Market Share by End Market (2021-2032)

Figure 67. World Humanoid Dexterous Hands Average Price by End Market (2021-2032) & (US\$/Unit)

Figure 68. Humanoid Dexterous Hands Industry Chain

Figure 69. Humanoid Dexterous Hands Procurement Model

Figure 70. Humanoid Dexterous Hands Sales Model

Figure 71. Humanoid Dexterous Hands Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

I would like to order

Product name: Global Humanoid Dexterous Hands Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GABADC0CEF0CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GABADC0CEF0CEN.html>