

Global Humanized Mice Model Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Humanized Mice Model market size is expected to reach \$ 208 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Humanized mice models are experimental animal models created by introducing human genes, cells, tissues, tumors, or microbiota into immunodeficient mice, thereby endowing the mice with specific 'human biological characteristics.' Broadly speaking, these models range from transgenic or knock-in mice expressing a specific human gene to models established through the transplantation of human peripheral blood mononuclear cells (PBMCs), human CD34+ hematopoietic stem cells, human thymic or hepatic tissues, or human tumor tissues. Their core value lies in enabling researchers to observe human immune responses, tumor growth, infection processes, and drug reactions within an *in vivo* environment, rather than relying solely on *in vitro* cell-based experiments.

The market is primarily driven by research demands in areas such as cancer immunotherapy, antibody drugs, bispecific antibodies, ADCs, CAR-T/TCR-T therapies, infectious diseases, and autoimmune disorders; consequently, pharmaceutical companies and CROs are increasingly seeking animal models that more closely mimic the human immune system, tumor microenvironment, and drug metabolism characteristics. In terms of product composition, the market encompasses genetically humanized mice, PBMC-humanized mice, CD34+ hematopoietic stem cell-humanized mice, and BLT models, with immune-system-humanized models and tumor-immunology-related models representing the fastest-growing segments. Geographically, North America remains the largest market, benefiting from a high concentration of major pharmaceutical companies, CROs, and research institutions; the European market is driven largely by needs in basic research and translational medicine; meanwhile, Asia-

Pacific markets including China and Japan are experiencing rapid growth fueled by investments in innovative drug R&D, the expansion of the CXO industry, and the growth of local model animal companies. Regarding the competitive landscape, international players such as The Jackson Laboratory, Charles River, Taconic, Crown Bioscience, Champions Oncology, and genOway hold significant advantages in technology and customer base, while Chinese companies like Biocytogen, GemPharmatech and Cyagen are rapidly advancing in the fields of genetically humanized models and customized services. Future market growth will be primarily driven by the demand for more complex humanized models with higher translational value; however, the industry faces challenges such as long model-generation cycles, high costs, batch-to-batch variability, incomplete immune system reconstitution, ethical compliance issues, and experimental reproducibility concerns. Consequently, the focus of corporate competition is shifting from the supply of individual models toward comprehensive solutions that integrate model generation, efficacy evaluation, CRO services, and data platforms.

This report studies the global Humanized Mice Model demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Humanized Mice Model, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Humanized Mice Model that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Humanized Mice Model total market, 2021-2032, (USD Million)

Global Humanized Mice Model total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Humanized Mice Model total market, key domestic companies, and share, (USD Million)

Global Humanized Mice Model revenue by player, revenue and market share 2021-2026, (USD Million)

Global Humanized Mice Model total market by Type, CAGR, 2021-2032, (USD Million)

Global Humanized Mice Model total market by End User, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Humanized Mice Model market based on the following parameters - company overview, revenue, gross margin, product portfolio,

geographical presence, and key developments. Key companies covered as a part of this study include Ingenious Targeting Laboratory, Jackson Laboratory, Charles River Laboratories, Champions Oncology Inc., Genoway S.A., Crown Bioscience Inc., Taconic Biosciences Inc., TransCure bioServices, Creative Biolabs, Ozgene, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Humanized Mice Model market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by End User. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Humanized Mice Model Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Humanized Mice Model Market, Segmentation by Type:

PBMC Type

HSC Type

BLT Type

Others

Global Humanized Mice Model Market, Segmentation by Application:

Tumors

Infectious Diseases

Autoimmune Diseases

Others

Global Humanized Mice Model Market, Segmentation by End User:

Pharmaceutical & Biotechnology Companies

Contract Research Organizations

Academic & Research Institutions

Companies Profiled:

Ingenious Targeting Laboratory

Jackson Laboratory

Charles River Laboratories

Champions Oncology Inc.

Genoway S.A.

Crown Bioscience Inc.

Taconic Biosciences Inc.

TransCure bioServices

Creative Biolabs

Ozgene

PhoenixBio

In-Vivo Science

CLEA Japan

Vitalstar

Biocytogen

Cyagen

GemPharmatech

Shanghai Model Organisms

Key Questions Answered

1. How big is the global Humanized Mice Model market?
2. What is the demand of the global Humanized Mice Model market?
3. What is the year over year growth of the global Humanized Mice Model market?
4. What is the total value of the global Humanized Mice Model market?
5. Who are the Major Players in the global Humanized Mice Model market?
6. What are the growth factors driving the market demand?

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