

Global Human Platelet Antibody Screening Kits Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9A0BAFB3DADEN.html>

Date: January 2026

Pages: 131

Price: US\$ 4,480.00 (Single User License)

ID: G9A0BAFB3DADEN

Abstracts

The global Human Platelet Antibody Screening Kits market size is expected to reach \$ 383 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of Human Platelet Antibody Screening Kits reached approximately 470 k units, with an average market price of about USD 610 per unit, an annual production capacity of roughly 550 k units, and an industry-average gross margin of approximately 36%.

Human Platelet Antibody Screening Kits are in vitro diagnostic reagent kits designed for qualitative or quantitative detection of antibodies directed against platelet-related antigens (primarily human platelet antigens, HPA, and/or HLA class I) in human serum or plasma. Typical products use ELISA, MAIPA (monoclonal antibody-specific immobilization of platelet antigens), Luminex bead-based assays, or similar immunoassay technologies, employing standardized platelet antigen cell panels, coated antigens, or multiplex beads to screen patient samples for the presence and reactivity pattern of platelet antibodies. These kits are primarily used to evaluate platelet transfusion refractoriness, fetal/neonatal alloimmune thrombocytopenia (FNAIT/NAIT), and other suspected platelet immune disorders, providing laboratory support for donor–recipient matching, tailored platelet transfusion strategies, and pregnancy management.

Upstream, Human Platelet Antibody Screening Kits rely on platelet antigen sources (platelet membrane preparations or recombinant HPA antigens), high-quality monoclonal antibodies, coated microwell plates or beads, enzyme conjugates, buffers and blocking solutions, along with disposable plastics and cold-chain packaging for

stable distribution. Midstream, specialized IVD manufacturers develop the assay formulations, perform antigen/antibody conjugation, batch validation, and regulatory registration to produce standardized HPA/HLA antibody screening kits or cell panels. Downstream, the main users are blood centers and transfusion services, tertiary-care hospital laboratories, and transplant or high-risk pregnancy centers; testing is selective and indication-driven rather than high-throughput routine, focused on refractory platelet transfusions, complex immune thrombocytopenias, and specific pregnancy cases. Individual centers may consume only dozens to a few hundred tests per year, but aggregated across regional/national reference laboratories this adds up to the estimated global annual usage of a few million tests described above.

This report studies the global Human Platelet Antibody Screening Kits production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Human Platelet Antibody Screening Kits and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Human Platelet Antibody Screening Kits that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Human Platelet Antibody Screening Kits total production and demand, 2021-2032, (K Units)

Global Human Platelet Antibody Screening Kits total production value, 2021-2032, (USD Million)

Global Human Platelet Antibody Screening Kits production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Human Platelet Antibody Screening Kits consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Human Platelet Antibody Screening Kits domestic production, consumption, key domestic manufacturers and share

Global Human Platelet Antibody Screening Kits production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global Human Platelet Antibody Screening Kits production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Human Platelet Antibody Screening Kits production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Human Platelet Antibody Screening Kits market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Werfen, Thermo Fisher Scientific, apDia, Aikang MedTech, Tianjin Dexiang Biotech, R&D Systems, Essange Reagents, CHANGCHUN BROTHER BIO-TECH, Beijing Solarbio, Shanghai Jianglai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Human Platelet Antibody Screening Kits market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Human Platelet Antibody Screening Kits Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Human Platelet Antibody Screening Kits Market, Segmentation by Type:

HLA Antibodies

HPA Antibodies

Global Human Platelet Antibody Screening Kits Market, Segmentation by Technology:

Solid-phase Red Blood Cell Method

Flow Cytometry Method

Global Human Platelet Antibody Screening Kits Market, Segmentation by Application:

Hospitals

Laboratories

Others

Companies Profiled:

Werfen

Thermo Fisher Scientific

apDia

Aikang MedTech

Tianjin Dexiang Biotech

R&D Systems

Essange Reagents

CHANGCHUN BROTHER BIO-TECH

Beijing Solarbio

Shanghai Jianglai

zcibio

Key Questions Answered:

1. How big is the global Human Platelet Antibody Screening Kits market?
2. What is the demand of the global Human Platelet Antibody Screening Kits market?
3. What is the year over year growth of the global Human Platelet Antibody Screening Kits market?
4. What is the production and production value of the global Human Platelet Antibody Screening Kits market?
5. Who are the key producers in the global Human Platelet Antibody Screening Kits market?
6. What are the growth factors driving the market demand?

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