

Global Human Immumoglobulin (PH4) for Intravenous Injection Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Human Immumoglobulin (PH4) for Intravenous Injection market size was valued at US\$ 12871 million in 2025 and is forecast to a readjusted size of US\$ 22252 million by 2032 with a CAGR of 8.1% during review period.

In 2025, global Human Immumoglobulin (PH4) for Intravenous Injection production reached approximately 150.3 tons, with an average global market price of around 83.2 USD/g.

Human Immunoglobulin (PH4) for Intravenous Injection is a sterile blood product derived from pooled plasma of healthy donors, with a pH value maintained at 3.8-4.4 to ensure biological activity. It contains over 95% IgG antibodies, undergoes virus inactivation and removal processes, and serves dual roles of immune replacement and immune regulation. Clinically, it is mainly indicated for primary immunoglobulin deficiencies (e.g., X-linked agammaglobulinemia), secondary deficiencies (e.g., severe infections, neonatal sepsis), and autoimmune diseases (e.g., idiopathic thrombocytopenic purpura, Kawasaki disease). It is a prescription-only biological product requiring strict quality control and regulatory approval.

Driven by aging populations, rising prevalence of autoimmune diseases, expanded clinical indications, and post-pandemic emphasis on immunotherapy, global demand for Human Immunoglobulin (PH4) for Intravenous Injection remains robust, often facing supply shortages due to plasma source constraints. Business opportunities lie in optimizing plasma collection networks to boost raw material supply, advancing production technologies (e.g., nanofiltration, low-pH incubation) for improved yield and

safety, developing high-concentration or specialty formulations to meet personalized treatment needs, exploring emerging markets with growing healthcare access, and leveraging policy support for biopharmaceuticals to expand market penetration and enhance product accessibility through pricing and reimbursement strategies.

This report is a detailed and comprehensive analysis for global Human Immumoglobulin (PH4) for Intravenous Injection market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Concentration and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Human Immumoglobulin (PH4) for Intravenous Injection market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/g), 2021-2032

Global Human Immumoglobulin (PH4) for Intravenous Injection market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/g), 2021-2032

Global Human Immumoglobulin (PH4) for Intravenous Injection market size and forecasts, by Concentration and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/g), 2021-2032

Global Human Immumoglobulin (PH4) for Intravenous Injection market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/g), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Human Immumoglobulin (PH4) for Intravenous

Injection

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Human Immumoglobulin (PH4) for Intravenous Injection market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boya-Bio, Beijing Tiantan Biological Products, Guangdong Shuagnlin Bio-pharmacy, Weiguang Biological, Hualan Bio, CTBB, Sinopharm, Nanyue Biopharming, Shanghai RAAS, ADMA Biologics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Human Immumoglobulin (PH4) for Intravenous Injection market is split by Concentration and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Concentration, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Concentration

5%

10%

20%

Market segment by Source Plasma Screening Standard

Standard-Qualified Plasma

High-Safety Plasma

Special-Indication

Market segment by Production Process

Cohn-Fractionation

Chromatography-Purified

Ultrafiltration-Refined

Market segment by Application

Immunodeficiency Disease

Autoimmune Disease

Severe Infectious Disease

Major players covered

Boya-Bio

Beijing Tiantan Biological Products

Guangdong Shuagnlin Bio-pharmacy

Weiguang Biological

Hualan Bio

CTBB

Sinopharm

Nanyue Biopharming

Shanghai RAAS

ADMA Biologics

Grand Shuyang

PAFC

Weiguang Biological Products

Beijing Bohui Innovation Biotechnology

CSL Behring

Takeda

Grifols

Octapharma

Bio Products Laboratory

Kedrion

LFB

GC Biopharma

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Human Immumoglobulin (PH4) for Intravenous Injection product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Human Immumoglobulin (PH4) for Intravenous Injection, with price, sales quantity, revenue, and global market share of Human Immumoglobulin (PH4) for Intravenous Injection from 2021 to 2026.

Chapter 3, the Human Immumoglobulin (PH4) for Intravenous Injection competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Human Immumoglobulin (PH4) for Intravenous Injection breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Concentration and by Application, with sales market share and growth rate by Concentration, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Human Immumoglobulin (PH4) for Intravenous Injection market forecast, by regions, by Concentration, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Human Immumoglobulin (PH4) for Intravenous Injection.

Chapter 14 and 15, to describe Human Immumoglobulin (PH4) for Intravenous Injection

sales channel, distributors, customers, research findings and conclusion.

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