

# Global Human Coagulation Factor VII Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Human Coagulation Factor VII market size is expected to reach \$ 1701 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Human Coagulation Factor VII is a protein that plays a crucial role in the blood clotting process (hemostasis). It is one of the key components of the extrinsic pathway of the coagulation cascade, which is activated when tissue damage occurs. Factor VII works by binding to tissue factor (TF) exposed at the site of injury, forming a complex that activates other clotting factors (such as Factor X and Factor IX), ultimately leading to the formation of a blood clot.

In its recombinant form, Recombinant Human Coagulation Factor VIIa (rFVIIa) is used as a medication to help control bleeding, particularly in patients with hemophilia or other bleeding disorders who have developed inhibitors to conventional therapies.

Drivers of the Recombinant Human Coagulation Factor VII Market:

**Rising Prevalence of Hemophilia and Bleeding Disorders:** Recombinant Factor VIIa is primarily used in treating hemophilia, especially in patients with inhibitors to Factor VIII or IX. The growing global incidence of hemophilia and other bleeding disorders is a major driver of market demand.

**Advancements in Recombinant Technology:** Ongoing improvements in biotechnology have led to the development of safer and more effective recombinant coagulation products. These advancements reduce the risk of bloodborne pathogen transmission, increasing their adoption over plasma-derived alternatives.

**Increased Use in Trauma and Surgery:** Recombinant Factor VIIa is also used in managing severe bleeding during trauma and surgical procedures, further expanding its clinical applications and boosting demand, particularly in emergency care settings.

**Rising Adoption in Off-Label Uses:** While its primary indication is for hemophilia, rFVIIa is increasingly being used off-label to manage uncontrolled bleeding in non-hemophiliac patients, particularly in critical care and trauma settings. This broadens its potential market.

**Favorable Reimbursement Policies in Developed Regions:** In regions like North America and Europe, the availability of comprehensive insurance and reimbursement for advanced therapies like rFVIIa makes these treatments more accessible to patients, supporting market growth.

**Challenges of the Recombinant Human Coagulation Factor VII Market:**

**High Cost of Treatment:** Recombinant Factor VIIa therapy is expensive, which can limit access, especially in low-income countries and regions without robust healthcare funding or insurance coverage.

**Potential for Off-Label Use Concerns:** Despite its increasing use in off-label applications, concerns about the safety and efficacy of rFVIIa in non-hemophilia patients have led to caution in its broader application. Regulatory scrutiny on off-label use may impact market expansion.

**Limited Awareness and Access in Developing Regions:** In many developing countries, awareness of recombinant therapies for hemophilia is limited, and access to advanced treatments is constrained by inadequate healthcare infrastructure and funding.

**Competition from Alternative Therapies:** Emerging gene therapies, extended half-life clotting factors, and other innovative treatments for hemophilia may compete with or reduce the demand for rFVIIa in the future. These newer therapies promise more long-term efficacy or convenience.

**Regulatory Challenges:** The stringent regulatory approval process for biologics, along with the ongoing need for post-market surveillance, can slow down the introduction of new products or indications, impacting the pace of market growth.

The top three manufacturers of recombinant human coagulation VIIa in the world include Novo Nordisk, LFB SA HEMA Biologics, and GENERIUM, with a total market share of more than 99%. The largest manufacturer is Novo Nordisk, with a market share of more than 95%. North America is the global most important consumer market for recombinant human coagulation VIIa, with a market share of about 45%.

This report studies the global Human Coagulation Factor VII production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Human Coagulation Factor VII and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Human Coagulation Factor VII that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Human Coagulation Factor VII total production and demand, 2021-2032, (K Units)

Global Human Coagulation Factor VII total production value, 2021-2032, (USD Million)

Global Human Coagulation Factor VII production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Human Coagulation Factor VII consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Human Coagulation Factor VII domestic production, consumption, key domestic manufacturers and share

Global Human Coagulation Factor VII production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Human Coagulation Factor VII production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Human Coagulation Factor VII production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Human Coagulation Factor VII market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NovoNordisk, LFB SA HEMA Biologics, AryoGen Pharmed, GENERIUM, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Human Coagulation Factor VII market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Human Coagulation Factor VII Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Human Coagulation Factor VII Market, Segmentation by Type:

Prefilled Syringe

Vial

## Global Human Coagulation Factor VII Market, Segmentation by Application:

Congenital Hemophilia

Acquired Hemophilia

Other

## Companies Profiled:

NovoNordisk

LFB SA HEMA Biologics

AryoGen Pharmed

GENERIUM

## Key Questions Answered:

1. How big is the global Human Coagulation Factor VII market?
2. What is the demand of the global Human Coagulation Factor VII market?
3. What is the year over year growth of the global Human Coagulation Factor VII market?
4. What is the production and production value of the global Human Coagulation Factor VII market?
5. Who are the key producers in the global Human Coagulation Factor VII market?
6. What are the growth factors driving the market demand?

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