

Global Human Capital Management (HCM) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Human Capital Management (HCM) market size was valued at USD 16850 million in 2023 and is forecast to a readjusted size of USD 21130 million by 2030 with a CAGR of 3.3% during review period.

Human capital administration (HCM) is a set of practices related to human resource administration. These practices are centered on the organizational have to be give particular competencies and are executed in three categories: workforce procurement, workforce administration and workforce optimization.

Global Human Capital Management key players include SAP SE, Automatic Data Processing, LLC, Ultimate Software Group, Inc., etc. Global top three manufacturers hold a share about 30%.

United States is the largest market, with a share over 55%, followed by Europe, and Japan, both have a share about 30 percent.

In terms of product, HR Core Administration is the largest segment, with a share over 47%. And in terms of application, the largest application is Retail or Wholesale, followed by Professional or Technical Services, Healthcare, Manufacturing, etc.

The Global Info Research report includes an overview of the development of the Human Capital Management (HCM) industry chain, the market status of Healthcare (Talent Acquisition, Talent Management), Financial Services (Talent Acquisition, Talent Management), and key enterprises in developed and developing market, and analysed

the cutting-edge technology, patent, hot applications and market trends of Human Capital Management (HCM).

Regionally, the report analyzes the Human Capital Management (HCM) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Human Capital Management (HCM) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Human Capital Management (HCM) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Human Capital Management (HCM) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Talent Acquisition, Talent Management).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Human Capital Management (HCM) market.

Regional Analysis: The report involves examining the Human Capital Management (HCM) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Human Capital Management (HCM) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Human Capital Management (HCM):

Company Analysis: Report covers individual Human Capital Management (HCM) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Human Capital Management (HCM). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Healthcare, Financial Services).

Technology Analysis: Report covers specific technologies relevant to Human Capital Management (HCM). It assesses the current state, advancements, and potential future developments in Human Capital Management (HCM) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Human Capital Management (HCM) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Human Capital Management (HCM) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Talent Acquisition

Talent Management

HR Core Administration

Market segment by Application

Healthcare

Financial Services

Government/Non-Profit

Retail/Wholesale

Professional/Technical Services

Manufacturing

Market segment by players, this report covers

sAP sE

Automatic Data Processing, LLC

Ultimate Software Group, Inc.

LinkedIn (Microsoft)

Oracle Corporation

Workday

Ceridian HCM, Inc.

Kronos, Inc.

Infor

IBM Corporation

Cornerstone OnDemand

Paycom Software, Inc.

Intuit

sumTotal systems, LLC (skillssoft)

Sage

Epicor software

Accenture

Workforcesoftware

Zenefits

RamcOsystems

EPAsystems

Peoplestrategy, Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Human Capital Management (HCM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Human Capital Management (HCM), with revenue, gross margin and global market share of Human Capital Management (HCM) from 2019 to 2024.

Chapter 3, the Human Capital Management (HCM) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Human Capital Management (HCM) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Human Capital Management (HCM).

Chapter 13, to describe Human Capital Management (HCM) research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Human Capital Management (HCM)

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Human Capital Management (HCM) by Type

1.3.1 Overview: Global Human Capital Management (HCM) Market Size by Type: 2019 Versus 2023 Versus 2030

1.3.2 Global Human Capital Management (HCM) Consumption Value Market Share by Type in 2023

1.3.3 Talent Acquisition

1.3.4 Talent Management

1.3.5 HR Core Administration

1.4 Global Human Capital Management (HCM) Market by Application

1.4.1 Overview: Global Human Capital Management (HCM) Market Size by Application: 2019 Versus 2023 Versus 2030

1.4.2 Healthcare

1.4.3 Financial Services

1.4.4 Government/Non-Profit

1.4.5 Retail/Wholesale

1.4.6 Professional/Technical Services

1.4.7 Manufacturing

1.5 Global Human Capital Management (HCM) Market Size & Forecast

1.6 Global Human Capital Management (HCM) Market Size and Forecast by Region

1.6.1 Global Human Capital Management (HCM) Market Size by Region: 2019 VS 2023 VS 2030

1.6.2 Global Human Capital Management (HCM) Market Size by Region, (2019-2030)

1.6.3 North America Human Capital Management (HCM) Market Size and Prospect (2019-2030)

1.6.4 Europe Human Capital Management (HCM) Market Size and Prospect (2019-2030)

1.6.5 Asia-Pacific Human Capital Management (HCM) Market Size and Prospect (2019-2030)

1.6.6 South America Human Capital Management (HCM) Market Size and Prospect (2019-2030)

1.6.7 Middle East and Africa Human Capital Management (HCM) Market Size and Prospect (2019-2030)

2 COMPANY PROFILES

2.1 sAP sE

2.1.1 sAP sE Details

2.1.2 sAP sE Major Business

2.1.3 sAP sE Human Capital Management (HCM) Product and Solutions

2.1.4 sAP sE Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 sAP sE Recent Developments and Future Plans

2.2 Automatic DatAProcessing, LLC

2.2.1 Automatic DatAProcessing, LLC Details

2.2.2 Automatic DatAProcessing, LLC Major Business

2.2.3 Automatic DatAProcessing, LLC Human Capital Management (HCM) Product and Solutions

2.2.4 Automatic DatAProcessing, LLC Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Automatic DatAProcessing, LLC Recent Developments and Future Plans

2.3 UltimatesoftwareGroup, Inc.

2.3.1 UltimatesoftwareGroup, Inc. Details

2.3.2 UltimatesoftwareGroup, Inc. Major Business

2.3.3 UltimatesoftwareGroup, Inc. Human Capital Management (HCM) Product and Solutions

2.3.4 UltimatesoftwareGroup, Inc. Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 UltimatesoftwareGroup, Inc. Recent Developments and Future Plans

2.4 LinkedIn(Microsoft)

2.4.1 LinkedIn(Microsoft) Details

2.4.2 LinkedIn(Microsoft) Major Business

2.4.3 LinkedIn(Microsoft) Human Capital Management (HCM) Product and Solutions

2.4.4 LinkedIn(Microsoft) Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 LinkedIn(Microsoft) Recent Developments and Future Plans

2.5 OracleCorporation

2.5.1 OracleCorporation Details

2.5.2 OracleCorporation Major Business

2.5.3 OracleCorporation Human Capital Management (HCM) Product and Solutions

2.5.4 OracleCorporation Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 OracleCorporation Recent Developments and Future Plans

2.6 Workday

2.6.1 Workday Details

2.6.2 Workday Major Business

2.6.3 Workday Human Capital Management (HCM) Product and Solutions

2.6.4 Workday Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Workday Recent Developments and Future Plans

2.7 CeridianHCM, Inc.

2.7.1 CeridianHCM, Inc. Details

2.7.2 CeridianHCM, Inc. Major Business

2.7.3 CeridianHCM, Inc. Human Capital Management (HCM) Product and Solutions

2.7.4 CeridianHCM, Inc. Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 CeridianHCM, Inc. Recent Developments and Future Plans

2.8 Kronos, Inc.

2.8.1 Kronos, Inc. Details

2.8.2 Kronos, Inc. Major Business

2.8.3 Kronos, Inc. Human Capital Management (HCM) Product and Solutions

2.8.4 Kronos, Inc. Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Kronos, Inc. Recent Developments and Future Plans

2.9 Infor

2.9.1 Infor Details

2.9.2 Infor Major Business

2.9.3 Infor Human Capital Management (HCM) Product and Solutions

2.9.4 Infor Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Infor Recent Developments and Future Plans

2.10 IBM Corporation

2.10.1 IBM Corporation Details

2.10.2 IBM Corporation Major Business

2.10.3 IBM Corporation Human Capital Management (HCM) Product and Solutions

2.10.4 IBM Corporation Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 IBM Corporation Recent Developments and Future Plans

2.11 CornerstoneOnDemand

2.11.1 CornerstoneOnDemand Details

2.11.2 CornerstoneOnDemand Major Business

2.11.3 CornerstoneOnDemand Human Capital Management (HCM) Product and

Solutions

2.11.4 CornerstoneOnDemand Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 CornerstoneOnDemand Recent Developments and Future Plans

2.12 PaycoMsoftware, Inc.

2.12.1 PaycoMsoftware, Inc. Details

2.12.2 PaycoMsoftware, Inc. Major Business

2.12.3 PaycoMsoftware, Inc. Human Capital Management (HCM) Product and Solutions

2.12.4 PaycoMsoftware, Inc. Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 PaycoMsoftware, Inc. Recent Developments and Future Plans

2.13 Intuit

2.13.1 Intuit Details

2.13.2 Intuit Major Business

2.13.3 Intuit Human Capital Management (HCM) Product and Solutions

2.13.4 Intuit Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Intuit Recent Developments and Future Plans

2.14 sumTotal systems, LLC (skillsoft)

2.14.1 sumTotal systems, LLC (skillsoft) Details

2.14.2 sumTotal systems, LLC (skillsoft) Major Business

2.14.3 sumTotal systems, LLC (skillsoft) Human Capital Management (HCM) Product and Solutions

2.14.4 sumTotal systems, LLC (skillsoft) Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 sumTotal systems, LLC (skillsoft) Recent Developments and Future Plans

2.15 Sage

2.15.1 Sage Details

2.15.2 Sage Major Business

2.15.3 Sage Human Capital Management (HCM) Product and Solutions

2.15.4 Sage Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Sage Recent Developments and Future Plans

2.16 Epicor software

2.16.1 Epicor software Details

2.16.2 Epicor software Major Business

2.16.3 Epicor software Human Capital Management (HCM) Product and Solutions

2.16.4 Epicor software Human Capital Management (HCM) Revenue, Gross Margin

and Market Share (2019-2024)

2.16.5 Epicor software Recent Developments and Future Plans

2.17 Accenture

2.17.1 Accenture Details

2.17.2 Accenture Major Business

2.17.3 Accenture Human Capital Management (HCM) Product and Solutions

2.17.4 Accenture Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Accenture Recent Developments and Future Plans

2.18 Workforcesoftware

2.18.1 Workforcesoftware Details

2.18.2 Workforcesoftware Major Business

2.18.3 Workforcesoftware Human Capital Management (HCM) Product and Solutions

2.18.4 Workforcesoftware Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Workforcesoftware Recent Developments and Future Plans

2.19 Zenefits

2.19.1 Zenefits Details

2.19.2 Zenefits Major Business

2.19.3 Zenefits Human Capital Management (HCM) Product and Solutions

2.19.4 Zenefits Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 Zenefits Recent Developments and Future Plans

2.20 RamcOsystems

2.20.1 RamcOsystems Details

2.20.2 RamcOsystems Major Business

2.20.3 RamcOsystems Human Capital Management (HCM) Product and Solutions

2.20.4 RamcOsystems Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.20.5 RamcOsystems Recent Developments and Future Plans

2.21 EPAysystems

2.21.1 EPAysystems Details

2.21.2 EPAysystems Major Business

2.21.3 EPAysystems Human Capital Management (HCM) Product and Solutions

2.21.4 EPAysystems Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)

2.21.5 EPAysystems Recent Developments and Future Plans

2.22 Peoplestrategy, Inc.

2.22.1 Peoplestrategy, Inc. Details

- 2.22.2 Peoplestrategy, Inc. Major Business
- 2.22.3 Peoplestrategy, Inc. Human Capital Management (HCM) Product and Solutions
- 2.22.4 Peoplestrategy, Inc. Human Capital Management (HCM) Revenue, Gross Margin and Market Share (2019-2024)
- 2.22.5 Peoplestrategy, Inc. Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Human Capital Management (HCM) Revenue and Share by Players (2019-2024)
- 3.2 Market Share Analysis (2023)
 - 3.2.1 Market Share of Human Capital Management (HCM) by Company Revenue
 - 3.2.2 Top 3 Human Capital Management (HCM) Players Market Share in 2023
 - 3.2.3 Top 6 Human Capital Management (HCM) Players Market Share in 2023
- 3.3 Human Capital Management (HCM) Market: Overall Company Footprint Analysis
 - 3.3.1 Human Capital Management (HCM) Market: Region Footprint
 - 3.3.2 Human Capital Management (HCM) Market: Company Product Type Footprint
 - 3.3.3 Human Capital Management (HCM) Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Human Capital Management (HCM) Consumption Value and Market Share by Type (2019-2024)
- 4.2 Global Human Capital Management (HCM) Market Forecast by Type (2025-2030)

5 MARKET SIZE SEGMENT BY APPLICATION

- 5.1 Global Human Capital Management (HCM) Consumption Value Market Share by Application (2019-2024)
- 5.2 Global Human Capital Management (HCM) Market Forecast by Application (2025-2030)

6 NORTH AMERICA

- 6.1 North America Human Capital Management (HCM) Consumption Value by Type (2019-2030)

6.2 North America Human Capital Management (HCM) Consumption Value by Application (2019-2030)

6.3 North America Human Capital Management (HCM) Market Size by Country

6.3.1 North America Human Capital Management (HCM) Consumption Value by Country (2019-2030)

6.3.2 United States Human Capital Management (HCM) Market Size and Forecast (2019-2030)

6.3.3 Canada Human Capital Management (HCM) Market Size and Forecast (2019-2030)

6.3.4 Mexico Human Capital Management (HCM) Market Size and Forecast (2019-2030)

7 EUROPE

7.1 Europe Human Capital Management (HCM) Consumption Value by Type (2019-2030)

7.2 Europe Human Capital Management (HCM) Consumption Value by Application (2019-2030)

7.3 Europe Human Capital Management (HCM) Market Size by Country

7.3.1 Europe Human Capital Management (HCM) Consumption Value by Country (2019-2030)

7.3.2 Germany Human Capital Management (HCM) Market Size and Forecast (2019-2030)

7.3.3 France Human Capital Management (HCM) Market Size and Forecast (2019-2030)

7.3.4 United Kingdom Human Capital Management (HCM) Market Size and Forecast (2019-2030)

7.3.5 Russia Human Capital Management (HCM) Market Size and Forecast (2019-2030)

7.3.6 Italy Human Capital Management (HCM) Market Size and Forecast (2019-2030)

8 ASIA-PACIFIC

8.1 Asia-Pacific Human Capital Management (HCM) Consumption Value by Type (2019-2030)

8.2 Asia-Pacific Human Capital Management (HCM) Consumption Value by Application (2019-2030)

8.3 Asia-Pacific Human Capital Management (HCM) Market Size by Region

8.3.1 Asia-Pacific Human Capital Management (HCM) Consumption Value by Region

(2019-2030)

8.3.2 China Human Capital Management (HCM) Market Size and Forecast

(2019-2030)

8.3.3 Japan Human Capital Management (HCM) Market Size and Forecast

(2019-2030)

8.3.4 South Korea Human Capital Management (HCM) Market Size and Forecast

(2019-2030)

8.3.5 India Human Capital Management (HCM) Market Size and Forecast (2019-2030)

8.3.6 Southeast Asia Human Capital Management (HCM) Market Size and Forecast

(2019-2030)

8.3.7 Australia Human Capital Management (HCM) Market Size and Forecast

(2019-2030)

9 SOUTH AMERICA

9.1 South America Human Capital Management (HCM) Consumption Value by Type
(2019-2030)

9.2 South America Human Capital Management (HCM) Consumption Value by
Application (2019-2030)

9.3 South America Human Capital Management (HCM) Market Size by Country

9.3.1 South America Human Capital Management (HCM) Consumption Value by
Country (2019-2030)

9.3.2 Brazil Human Capital Management (HCM) Market Size and Forecast
(2019-2030)

9.3.3 Argentina Human Capital Management (HCM) Market Size and Forecast
(2019-2030)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Human Capital Management (HCM) Consumption Value by
Type (2019-2030)

10.2 Middle East & Africa Human Capital Management (HCM) Consumption Value by
Application (2019-2030)

10.3 Middle East & Africa Human Capital Management (HCM) Market Size by Country

10.3.1 Middle East & Africa Human Capital Management (HCM) Consumption Value
by Country (2019-2030)

10.3.2 Turkey Human Capital Management (HCM) Market Size and Forecast
(2019-2030)

10.3.3 Saudi Arabia Human Capital Management (HCM) Market Size and Forecast

(2019-2030)

10.3.4 UAE Human Capital Management (HCM) Market Size and Forecast

(2019-2030)

11 MARKET DYNAMICS

11.1 Human Capital Management (HCM) Market Drivers

11.2 Human Capital Management (HCM) Market Restraints

11.3 Human Capital Management (HCM) Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Human Capital Management (HCM) Industry Chain

12.2 Human Capital Management (HCM) Upstream Analysis

12.3 Human Capital Management (HCM) Midstream Analysis

12.4 Human Capital Management (HCM) Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Human Capital Management (HCM) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Human Capital Management (HCM) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Human Capital Management (HCM) Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Human Capital Management (HCM) Consumption Value by Region (2025-2030) & (USD Million)

Table 5. sAP sE Company Information, Head Office, and Major Competitors

Table 6. sAP sE Major Business

Table 7. sAP sE Human Capital Management (HCM) Product and Solutions

Table 8. sAP sE Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. sAP sE Recent Developments and Future Plans

Table 10. Automatic DatAProcessing, LLC Company Information, Head Office, and Major Competitors

Table 11. Automatic DatAProcessing, LLC Major Business

Table 12. Automatic DatAProcessing, LLC Human Capital Management (HCM) Product and Solutions

Table 13. Automatic DatAProcessing, LLC Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. Automatic DatAProcessing, LLC Recent Developments and Future Plans

Table 15. UltimatesoftwareGroup, Inc. Company Information, Head Office, and Major Competitors

Table 16. UltimatesoftwareGroup, Inc. Major Business

Table 17. UltimatesoftwareGroup, Inc. Human Capital Management (HCM) Product and Solutions

Table 18. UltimatesoftwareGroup, Inc. Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. UltimatesoftwareGroup, Inc. Recent Developments and Future Plans

Table 20. LinkedIn(Microsoft) Company Information, Head Office, and Major Competitors

Table 21. LinkedIn(Microsoft) Major Business

Table 22. LinkedIn(Microsoft) Human Capital Management (HCM) Product and Solutions

Table 23. LinkedIn(Microsoft) Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. LinkedIn(Microsoft) Recent Developments and Future Plans

Table 25. OracleCorporation Company Information, Head Office, and Major Competitors

Table 26. OracleCorporation Major Business

Table 27. OracleCorporation Human Capital Management (HCM) Product and Solutions

Table 28. OracleCorporation Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 29. OracleCorporation Recent Developments and Future Plans

Table 30. Workday Company Information, Head Office, and Major Competitors

Table 31. Workday Major Business

Table 32. Workday Human Capital Management (HCM) Product and Solutions

Table 33. Workday Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 34. Workday Recent Developments and Future Plans

Table 35. CeridianHCM, Inc. Company Information, Head Office, and Major Competitors

Table 36. CeridianHCM, Inc. Major Business

Table 37. CeridianHCM, Inc. Human Capital Management (HCM) Product and Solutions

Table 38. CeridianHCM, Inc. Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 39. CeridianHCM, Inc. Recent Developments and Future Plans

Table 40. Kronos, Inc. Company Information, Head Office, and Major Competitors

Table 41. Kronos, Inc. Major Business

Table 42. Kronos, Inc. Human Capital Management (HCM) Product and Solutions

Table 43. Kronos, Inc. Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 44. Kronos, Inc. Recent Developments and Future Plans

Table 45. Infor Company Information, Head Office, and Major Competitors

Table 46. Infor Major Business

Table 47. Infor Human Capital Management (HCM) Product and Solutions

Table 48. Infor Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 49. Infor Recent Developments and Future Plans

Table 50. IBMCorporation Company Information, Head Office, and Major Competitors

Table 51. IBMCorporation Major Business

Table 52. IBMCorporation Human Capital Management (HCM) Product and Solutions

Table 53. IBMCorporation Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 54. IBMCorporation Recent Developments and Future Plans

Table 55. CornerstoneOnDemand Company Information, Head Office, and Major Competitors

Table 56. CornerstoneOnDemand Major Business

Table 57. CornerstoneOnDemand Human Capital Management (HCM) Product and Solutions

Table 58. CornerstoneOnDemand Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 59. CornerstoneOnDemand Recent Developments and Future Plans

Table 60. PaycoMsoftware, Inc. Company Information, Head Office, and Major Competitors

Table 61. PaycoMsoftware, Inc. Major Business

Table 62. PaycoMsoftware, Inc. Human Capital Management (HCM) Product and Solutions

Table 63. PaycoMsoftware, Inc. Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 64. PaycoMsoftware, Inc. Recent Developments and Future Plans

Table 65. Intuit Company Information, Head Office, and Major Competitors

Table 66. Intuit Major Business

Table 67. Intuit Human Capital Management (HCM) Product and Solutions

Table 68. Intuit Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 69. Intuit Recent Developments and Future Plans

Table 70. sumTotal systems, LLC (skillsoft) Company Information, Head Office, and Major Competitors

Table 71. sumTotal systems, LLC (skillsoft) Major Business

Table 72. sumTotal systems, LLC (skillsoft) Human Capital Management (HCM) Product and Solutions

Table 73. sumTotal systems, LLC (skillsoft) Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 74. sumTotal systems, LLC (skillsoft) Recent Developments and Future Plans

Table 75. Sage Company Information, Head Office, and Major Competitors

Table 76. Sage Major Business

Table 77. Sage Human Capital Management (HCM) Product and Solutions

Table 78. Sage Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 79. Sage Recent Developments and Future Plans

Table 80. Epicor software Company Information, Head Office, and Major Competitors

Table 81. Epicor software Major Business

Table 82. Epicor software Human Capital Management (HCM) Product and Solutions

- Table 83. Epicor software Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 84. Epicor software Recent Developments and Future Plans
- Table 85. Accenture Company Information, Head Office, and Major Competitors
- Table 86. Accenture Major Business
- Table 87. Accenture Human Capital Management (HCM) Product and Solutions
- Table 88. Accenture Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 89. Accenture Recent Developments and Future Plans
- Table 90. Workforcesoftware Company Information, Head Office, and Major Competitors
- Table 91. Workforcesoftware Major Business
- Table 92. Workforcesoftware Human Capital Management (HCM) Product and Solutions
- Table 93. Workforcesoftware Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 94. Workforcesoftware Recent Developments and Future Plans
- Table 95. Zenefits Company Information, Head Office, and Major Competitors
- Table 96. Zenefits Major Business
- Table 97. Zenefits Human Capital Management (HCM) Product and Solutions
- Table 98. Zenefits Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 99. Zenefits Recent Developments and Future Plans
- Table 100. RamcOsystems Company Information, Head Office, and Major Competitors
- Table 101. RamcOsystems Major Business
- Table 102. RamcOsystems Human Capital Management (HCM) Product and Solutions
- Table 103. RamcOsystems Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 104. RamcOsystems Recent Developments and Future Plans
- Table 105. EPAysystems Company Information, Head Office, and Major Competitors
- Table 106. EPAysystems Major Business
- Table 107. EPAysystems Human Capital Management (HCM) Product and Solutions
- Table 108. EPAysystems Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 109. EPAysystems Recent Developments and Future Plans
- Table 110. Peoplestrategy, Inc. Company Information, Head Office, and Major Competitors
- Table 111. Peoplestrategy, Inc. Major Business
- Table 112. Peoplestrategy, Inc. Human Capital Management (HCM) Product and

Solutions

Table 113. Peoplestrategy, Inc. Human Capital Management (HCM) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 114. Peoplestrategy, Inc. Recent Developments and Future Plans

Table 115. Global Human Capital Management (HCM) Revenue (USD Million) by Players (2019-2024)

Table 116. Global Human Capital Management (HCM) Revenue Share by Players (2019-2024)

Table 117. Breakdown of Human Capital Management (HCM) by Company Type (Tier 1, Tier 2, and Tier 3)

Table 118. Market Position of Players in Human Capital Management (HCM), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 119. Head Office of Key Human Capital Management (HCM) Players

Table 120. Human Capital Management (HCM) Market: Company Product Type Footprint

Table 121. Human Capital Management (HCM) Market: Company Product Application Footprint

Table 122. Human Capital Management (HCM) New Market Entrants and Barriers to Market Entry

Table 123. Human Capital Management (HCM) Mergers, Acquisition, Agreements, and Collaborations

Table 124. Global Human Capital Management (HCM) Consumption Value (USD Million) by Type (2019-2024)

Table 125. Global Human Capital Management (HCM) Consumption Value Share by Type (2019-2024)

Table 126. Global Human Capital Management (HCM) Consumption Value Forecast by Type (2025-2030)

Table 127. Global Human Capital Management (HCM) Consumption Value by Application (2019-2024)

Table 128. Global Human Capital Management (HCM) Consumption Value Forecast by Application (2025-2030)

Table 129. North America Human Capital Management (HCM) Consumption Value by Type (2019-2024) & (USD Million)

Table 130. North America Human Capital Management (HCM) Consumption Value by Type (2025-2030) & (USD Million)

Table 131. North America Human Capital Management (HCM) Consumption Value by Application (2019-2024) & (USD Million)

Table 132. North America Human Capital Management (HCM) Consumption Value by Application (2025-2030) & (USD Million)

Table 133. North America Human Capital Management (HCM) Consumption Value by Country (2019-2024) & (USD Million)

Table 134. North America Human Capital Management (HCM) Consumption Value by Country (2025-2030) & (USD Million)

Table 135. Europe Human Capital Management (HCM) Consumption Value by Type (2019-2024) & (USD Million)

Table 136. Europe Human Capital Management (HCM) Consumption Value by Type (2025-2030) & (USD Million)

Table 137. Europe Human Capital Management (HCM) Consumption Value by Application (2019-2024) & (USD Million)

Table 138. Europe Human Capital Management (HCM) Consumption Value by Application (2025-2030) & (USD Million)

Table 139. Europe Human Capital Management (HCM) Consumption Value by Country (2019-2024) & (USD Million)

Table 140. Europe Human Capital Management (HCM) Consumption Value by Country (2025-2030) & (USD Million)

Table 141. Asia-Pacific Human Capital Management (HCM) Consumption Value by Type (2019-2024) & (USD Million)

Table 142. Asia-Pacific Human Capital Management (HCM) Consumption Value by Type (2025-2030) & (USD Million)

Table 143. Asia-Pacific Human Capital Management (HCM) Consumption Value by Application (2019-2024) & (USD Million)

Table 144. Asia-Pacific Human Capital Management (HCM) Consumption Value by Application (2025-2030) & (USD Million)

Table 145. Asia-Pacific Human Capital Management (HCM) Consumption Value by Region (2019-2024) & (USD Million)

Table 146. Asia-Pacific Human Capital Management (HCM) Consumption Value by Region (2025-2030) & (USD Million)

Table 147. South America Human Capital Management (HCM) Consumption Value by Type (2019-2024) & (USD Million)

Table 148. South America Human Capital Management (HCM) Consumption Value by Type (2025-2030) & (USD Million)

Table 149. South America Human Capital Management (HCM) Consumption Value by Application (2019-2024) & (USD Million)

Table 150. South America Human Capital Management (HCM) Consumption Value by Application (2025-2030) & (USD Million)

Table 151. South America Human Capital Management (HCM) Consumption Value by Country (2019-2024) & (USD Million)

Table 152. South America Human Capital Management (HCM) Consumption Value by

Country (2025-2030) & (USD Million)

Table 153. Middle East & Africa Human Capital Management (HCM) Consumption Value by Type (2019-2024) & (USD Million)

Table 154. Middle East & Africa Human Capital Management (HCM) Consumption Value by Type (2025-2030) & (USD Million)

Table 155. Middle East & Africa Human Capital Management (HCM) Consumption Value by Application (2019-2024) & (USD Million)

Table 156. Middle East & Africa Human Capital Management (HCM) Consumption Value by Application (2025-2030) & (USD Million)

Table 157. Middle East & Africa Human Capital Management (HCM) Consumption Value by Country (2019-2024) & (USD Million)

Table 158. Middle East & Africa Human Capital Management (HCM) Consumption Value by Country (2025-2030) & (USD Million)

Table 159. Human Capital Management (HCM) Raw Material

Table 160. Key Suppliers of Human Capital Management (HCM) Raw Materials

List Of Figures

LIST OF FIGURES

- Figure 1. Human Capital Management (HCM) Picture
- Figure 2. Global Human Capital Management (HCM) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Human Capital Management (HCM) Consumption Value Market Share by Type in 2023
- Figure 4. Talent Acquisition
- Figure 5. Talent Management
- Figure 6. HR Core Administration
- Figure 7. Global Human Capital Management (HCM) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 8. Human Capital Management (HCM) Consumption Value Market Share by Application in 2023
- Figure 9. Healthcare Picture
- Figure 10. Financial Services Picture
- Figure 11. Government/Non-Profit Picture
- Figure 12. Retail/Wholesale Picture
- Figure 13. Professional/Technical Services Picture
- Figure 14. Manufacturing Picture
- Figure 15. Global Human Capital Management (HCM) Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 16. Global Human Capital Management (HCM) Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 17. Global Market Human Capital Management (HCM) Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)
- Figure 18. Global Human Capital Management (HCM) Consumption Value Market Share by Region (2019-2030)
- Figure 19. Global Human Capital Management (HCM) Consumption Value Market Share by Region in 2023
- Figure 20. North America Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)
- Figure 21. Europe Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)
- Figure 22. Asia-Pacific Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)
- Figure 23. South America Human Capital Management (HCM) Consumption Value

(2019-2030) & (USD Million)

Figure 24. Middle East and Africa Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 25. Global Human Capital Management (HCM) Revenue Share by Players in 2023

Figure 26. Human Capital Management (HCM) Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 27. Global Top 3 Players Human Capital Management (HCM) Market Share in 2023

Figure 28. Global Top 6 Players Human Capital Management (HCM) Market Share in 2023

Figure 29. Global Human Capital Management (HCM) Consumption Value Share by Type (2019-2024)

Figure 30. Global Human Capital Management (HCM) Market Share Forecast by Type (2025-2030)

Figure 31. Global Human Capital Management (HCM) Consumption Value Share by Application (2019-2024)

Figure 32. Global Human Capital Management (HCM) Market Share Forecast by Application (2025-2030)

Figure 33. North America Human Capital Management (HCM) Consumption Value Market Share by Type (2019-2030)

Figure 34. North America Human Capital Management (HCM) Consumption Value Market Share by Application (2019-2030)

Figure 35. North America Human Capital Management (HCM) Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 37. Canada Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 38. Mexico Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 39. Europe Human Capital Management (HCM) Consumption Value Market Share by Type (2019-2030)

Figure 40. Europe Human Capital Management (HCM) Consumption Value Market Share by Application (2019-2030)

Figure 41. Europe Human Capital Management (HCM) Consumption Value Market Share by Country (2019-2030)

Figure 42. Germany Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 43. France Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 44. United Kingdom Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 45. Russia Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 46. Italy Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 47. Asia-Pacific Human Capital Management (HCM) Consumption Value Market Share by Type (2019-2030)

Figure 48. Asia-Pacific Human Capital Management (HCM) Consumption Value Market Share by Application (2019-2030)

Figure 49. Asia-Pacific Human Capital Management (HCM) Consumption Value Market Share by Region (2019-2030)

Figure 50. China Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 51. Japan Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 52. South Korea Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 53. India Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 54. Southeast Asia Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 55. Australia Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 56. South America Human Capital Management (HCM) Consumption Value Market Share by Type (2019-2030)

Figure 57. South America Human Capital Management (HCM) Consumption Value Market Share by Application (2019-2030)

Figure 58. South America Human Capital Management (HCM) Consumption Value Market Share by Country (2019-2030)

Figure 59. Brazil Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 60. Argentina Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 61. Middle East and Africa Human Capital Management (HCM) Consumption Value Market Share by Type (2019-2030)

Figure 62. Middle East and Africa Human Capital Management (HCM) Consumption

Value Market Share by Application (2019-2030)

Figure 63. Middle East and Africa Human Capital Management (HCM) Consumption

Value Market Share by Country (2019-2030)

Figure 64. Turkey Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 65. Saudi Arabia Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 66. UAE Human Capital Management (HCM) Consumption Value (2019-2030) & (USD Million)

Figure 67. Human Capital Management (HCM) Market Drivers

Figure 68. Human Capital Management (HCM) Market Restraints

Figure 69. Human Capital Management (HCM) Market Trends

Figure 70. Porters Five Forces Analysis

Figure 71. Manufacturing Cost Structure Analysis of Human Capital Management (HCM) in 2023

Figure 72. Manufacturing Process Analysis of Human Capital Management (HCM)

Figure 73. Human Capital Management (HCM) Industrial Chain

Figure 74. Methodology

Figure 75. Research Process and Data Source

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