

Global Hubless Cast Iron Soil Pipe and Fittings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hubless Cast Iron Soil Pipe and Fittings market size is expected to reach \$ 1031 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Hubless cast iron soil pipe and fittings are cast iron piping systems used for sanitary drainage, waste, and vent (DWV) applications in buildings. Unlike traditional hub-and-spigot designs, hubless systems do not have integral hubs and instead rely on elastomeric sleeves and stainless-steel banded couplings to form flexible, sealed joints between pipes and fittings. This design allows for easier installation, accommodation of building movement, and vibration absorption, while offering excellent durability, fire resistance, corrosion resistance, and noise reduction. Hubless cast iron soil pipes are widely used in residential, commercial, healthcare, and high-rise building drainage systems, particularly in North America.

The hubless cast iron soil pipe and fittings market is primarily driven by urban renewal and renovation of aging building infrastructure. In mature markets such as North America, extensive replacement and upgrading of legacy drainage systems support steady demand, with hubless cast iron favored for its durability, fire safety, and acoustic performance. Stricter building codes and fire regulations, along with growing emphasis on occupant comfort and noise control, further reinforce adoption. In addition, compared with plastic piping systems, cast iron offers superior reliability and long-term life-cycle cost advantages in high-rise and public buildings, sustaining demand in specific end-use segments.

This report studies the global Hubless Cast Iron Soil Pipe and Fittings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hubless Cast Iron Soil Pipe and Fittings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand

trends and competition, as well as details the characteristics of Hubless Cast Iron Soil Pipe and Fittings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hubless Cast Iron Soil Pipe and Fittings total production and demand, 2021-2032, (K Tons)

Global Hubless Cast Iron Soil Pipe and Fittings total production value, 2021-2032, (USD Million)

Global Hubless Cast Iron Soil Pipe and Fittings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Hubless Cast Iron Soil Pipe and Fittings consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Hubless Cast Iron Soil Pipe and Fittings domestic production, consumption, key domestic manufacturers and share

Global Hubless Cast Iron Soil Pipe and Fittings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Hubless Cast Iron Soil Pipe and Fittings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Hubless Cast Iron Soil Pipe and Fittings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Hubless Cast Iron Soil Pipe and Fittings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Charlotte Pipe and Foundry, Tyler Pipe, AB&I Foundry, Bibby-Ste-Croix, NewAge Casting, Saint Gobain PAM, D?ker GmbH, PREIS Group, Hargreaves Foundry Drainage, Golden Autumn Foundry, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hubless Cast Iron Soil Pipe and Fittings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hubless Cast Iron Soil Pipe and Fittings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hubless Cast Iron Soil Pipe and Fittings Market, Segmentation by Type:

Straight Pipes

Fittings

Others

Global Hubless Cast Iron Soil Pipe and Fittings Market, Segmentation by Pipe Diameter:

Small Diameter (1.5?3 inch)

Medium Diameter (4?6 inch)

Large Diameter (8 inch and above)

Global Hubless Cast Iron Soil Pipe and Fittings Market, Segmentation by Coupling Type:

Standard Stainless-Steel Banded Couplings

Heavy-Duty Couplings

Seismic / High-Movement Flexible Couplings

Global Hubless Cast Iron Soil Pipe and Fittings Market, Segmentation by Application:

Residential Buildings

Commercial Buildings

Industrial Buildings

Companies Profiled:

Charlotte Pipe and Foundry

Tyler Pipe

AB&I Foundry

Bibby-Ste-Croix

NewAge Casting

Saint Gobain PAM

D?ker GmbH

PREIS Group

Hargreaves Foundry Drainage

Golden Autumn Foundry

Guangzhou Beibin Pipe

Key Questions Answered:

1. How big is the global Hubless Cast Iron Soil Pipe and Fittings market?
2. What is the demand of the global Hubless Cast Iron Soil Pipe and Fittings market?
3. What is the year over year growth of the global Hubless Cast Iron Soil Pipe and Fittings market?
4. What is the production and production value of the global Hubless Cast Iron Soil Pipe and Fittings market?
5. Who are the key producers in the global Hubless Cast Iron Soil Pipe and Fittings market?
6. What are the growth factors driving the market demand?

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