

Global HPMC Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA57358AFA5DEN.html>

Date: January 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: GA57358AFA5DEN

Abstracts

The global HPMC market size is expected to reach \$ 1575 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

HPMC is short for hydroxypropyl methylcellulose, which is a semisynthetic, inert, viscoelastic polymer used as an ophthalmic lubricant, as well as an excipient and controlled-delivery component in oral medicaments, found in a variety of commercial products.

The HPMC is mainly used for construction, coatings, personal care and pharmaceutical, etc. And about 60% of the product is consumed in construction industry.

The Ashland Inc., the Dow Chemical and the Shin Etsu Company are the leading manufacturers of HPMC in the world, with about 52% market shares.

This report studies the global HPMC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HPMC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HPMC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global HPMC total production and demand, 2021-2032, (K MT)

Global HPMC total production value, 2021-2032, (USD Million)

Global HPMC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global HPMC consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: HPMC domestic production, consumption, key domestic manufacturers and share

Global HPMC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global HPMC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global HPMC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global HPMC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ashland, DuPont, Shin-Etsu, LOTTE Fine Chemical, Hercules-Tianpu, Shandong Guangda Technology, Shandong Yiteng New Material, Celotech, Gemez Chemical, Tai'an Ruitai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HPMC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global HPMC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global HPMC Market, Segmentation by Type:

Industrial Grade

Food Grade

Pharmaceutical Grade

Global HPMC Market, Segmentation by Application:

Construction

Coatings

Personal Care

Pharmaceutical

Others

Companies Profiled:

Ashland

DuPont

Shin-Etsu

LOTTE Fine Chemical

Hercules-Tianpu

Shandong Guangda Technology

Shandong Yiteng New Material

Celotech

Gemez Chemical

Tai'an Ruitai

Xinjiang Su nok cotton Industry

Shandong Head

Zouping Fuhai Technology Development

Henan Tiansheng Chemical Industry

Shandong Tines Cellulose

Zhejiang Kehong Chemical

Hopetop Pharmaceutical

Shijiazhuang Ruixin

Shandong Ningjin Dexin

Key Questions Answered:

1. How big is the global HPMC market?
2. What is the demand of the global HPMC market?
3. What is the year over year growth of the global HPMC market?
4. What is the production and production value of the global HPMC market?
5. Who are the key producers in the global HPMC market?
6. What are the growth factors driving the market demand?

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