

Global HPMC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global HPMC market size was valued at US\$ 1307 million in 2025 and is forecast to a readjusted size of US\$ 1575 million by 2032 with a CAGR of 2.7% during review period.

HPMC is short for hydroxypropyl methylcellulose, which is a semisynthetic, inert, viscoelastic polymer used as an ophthalmic lubricant, as well as an excipient and controlled-delivery component in oral medicaments, found in a variety of commercial products.

The HPMC is mainly used for construction, coatings, personal care and pharmaceutical, etc. And about 60% of the product is consumed in construction industry.

The Ashland Inc., the Dow Chemical and the Shin Etsu Company are the leading manufacturers of HPMC in the world, with about 52% market shares.

This report is a detailed and comprehensive analysis for global HPMC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HPMC market size and forecasts, in consumption value (\$ Million), sales

quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global HPMC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global HPMC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global HPMC market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HPMC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HPMC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ashland, DuPont, Shin-Etsu, LOTTE Fine Chemical, Hercules-Tianpu, Shandong Guangda Technology, Shandong Yiteng New Material, Celotech, Gemez Chemical, Tai'an Ruitai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

HPMC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade

Food Grade

Pharmaceutical Grade

Market segment by Application

Construction

Coatings

Personal Care

Pharmaceutical

Others

Major players covered

Ashland

DuPont

Shin-Etsu

LOTTE Fine Chemical

Hercules-Tianpu

Shandong Guangda Technology

Shandong Yiteng New Material

Celotech

Gemez Chemical

Tai'an Ruitai

Xinjiang Sunok Cotton Industry

Shandong Head

Zouping Fuhai Technology Development

Henan Tiansheng Chemical Industry

Shandong Tines Cellulose

Zhejiang Kehong Chemical

Hopetop Pharmaceutical

Shijiazhuang Ruixin

Shandong Ningjin Dexin

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HPMC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HPMC, with price, sales quantity, revenue, and global market share of HPMC from 2021 to 2026.

Chapter 3, the HPMC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HPMC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HPMC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HPMC.

Chapter 14 and 15, to describe HPMC sales channel, distributors, customers, research findings and conclusion.

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