

Global HPMC Capsules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global HPMC Capsules market size was valued at US\$ 780 million in 2025 and is forecast to a readjusted size of US\$ 1241 million by 2032 with a CAGR of 6.9% during review period.

Hydroxypropyl methylcellulose is a methylcellulose modified with a small amount of propylene glycol ether groups attached to the anhydroglucose of the cellulose.

HPMC Capsules are two-piece capsules made from cellulosic raw materials that satisfy vegetarian, religion, cultural and policy needs. These vegetable capsules are an attractive, all natural dosage form that retain all the advantages - easy to swallow, effectively mask taste and odor, and allow product visibility. These capsules are also starch-free, gluten-free and preservative-free, and meet the strict dietary needs of customers that choose a vegetarian lifestyle. HPMC (Hydroxypropyl methylcellulose) capsules have been developed for both Health Supplements products and Nutraceutical.

The vegetarian capsules industry concentration is high because there are only several producers get the technology to produce the HPMC capsules. The production of HPMC capsules concentrated in Europe, USA, India and China.

Capsugel, which now is a Lonza company, took a majority of sales market share, about 44%, followed by ACG World with a portion of around 12%.

The key consumption markets locate at developed countries. The North America and Europe together take a market share of above 52%. In China market, vegetarian capsules percentage is very lower compared to the whole capsules market, and far

lower than that of in developed regions, although it has a fast growth speed these two years.

This report is a detailed and comprehensive analysis for global HPMC Capsules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global HPMC Capsules market size and forecasts, in consumption value (\$ Million), sales quantity (Billion Capsules), and average selling prices (US\$/K Capsules), 2021-2032

Global HPMC Capsules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Billion Capsules), and average selling prices (US\$/K Capsules), 2021-2032

Global HPMC Capsules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Billion Capsules), and average selling prices (US\$/K Capsules), 2021-2032

Global HPMC Capsules market shares of main players, shipments in revenue (\$ Million), sales quantity (Billion Capsules), and ASP (US\$/K Capsules), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for HPMC Capsules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global HPMC Capsules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza, ACG World, Qualicaps, CapsCanada, Suheung Capsule, Sunil Healthcare, Shanxi GS Capsule, Qingdao Capsule, Lefancaps, Head Group (Healsee), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

HPMC Capsules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HPMC with Gelling Agent

HPMC without Gelling Agent

Market segment by Application

Pharmaceutical

Health Supplements

Others

Major players covered

Lonza

ACG World

Qualicaps

CapsCanada

Suheung Capsule

Sunil Healthcare

Shanxi GS Capsule

Qingdao Capsule

Lefancaps

Head Group (Healsee)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe HPMC Capsules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of HPMC Capsules, with price, sales quantity, revenue, and global market share of HPMC Capsules from 2021 to 2026.

Chapter 3, the HPMC Capsules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the HPMC Capsules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and HPMC Capsules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of HPMC Capsules.

Chapter 14 and 15, to describe HPMC Capsules sales channel, distributors, customers, research findings and conclusion.

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