

# Global HPLC Grade Acetonitrile Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global HPLC Grade Acetonitrile market size is expected to reach \$ 130 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032). In 2025, global HPLC Grade Acetonitrile production reached approximately 12 k tons, with an average global market price of around US\$7,100 per ton. HPLC Grade Acetonitrile is a high-purity, colorless solvent specifically engineered for high-performance liquid chromatography (HPLC) and LC-MS, featuring minimal UV absorbance, low water content, and low ionic contaminants. It serves as a, volatile, low-viscosity mobile phase to separate compounds, with synonyms including methyl cyanide, ACEN, and acetonitrile gradient grade.

The global market for HPLC-grade acetonitrile, a critical chromatographic solvent, is closely tied to R&D and quality control demands in the pharmaceutical and biotechnology sectors. Currently, the market exhibits steady growth, fueled by ongoing activities in drug manufacturing, generic pharmaceuticals, and pesticides worldwide, with China standing out as the largest consumer. The pharmaceutical industry remains the largest end-user for acetonitrile, while its application as a mobile phase in High-Performance Liquid Chromatography (HPLC) represents its second-largest use, underscoring its fundamental role in analytical laboratories.

Looking ahead, market opportunities are evident. The continued need for drug development, particularly the separation and analysis of complex chiral systems in pharmaceuticals, sustains a positive outlook for associated HPLC technologies and solvents. Furthermore, increasingly stringent global regulatory standards for drug safety and quality are expected to persistently drive demand for high-purity analytical reagents. However, significant challenges exist. The high cost of acetonitrile is a key constraint hindering the growth of the chromatography solvents market. Moreover, the supply of acetonitrile is linked to upstream acrylonitrile production, making it vulnerable to fluctuations in the co-product's market, which poses a risk to supply stability.

Concurrently, the industry-wide shift towards greener and more sustainable laboratory practices is fostering research into environmentally friendly alternatives, presenting a long-term pressure for technological evolution.

This report studies the global HPLC Grade Acetonitrile production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for HPLC Grade Acetonitrile and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of HPLC Grade Acetonitrile that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global HPLC Grade Acetonitrile total production and demand, 2021-2032, (Tons)

Global HPLC Grade Acetonitrile total production value, 2021-2032, (USD Million)

Global HPLC Grade Acetonitrile production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global HPLC Grade Acetonitrile consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: HPLC Grade Acetonitrile domestic production, consumption, key domestic manufacturers and share

Global HPLC Grade Acetonitrile production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global HPLC Grade Acetonitrile production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global HPLC Grade Acetonitrile production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global HPLC Grade Acetonitrile market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INEOS, Asahi Kasei, Nova Molecular, Thermo Fisher Scientific, Merck, Avantor, Honeywell, Daqing Oilfield Feima, Xilong Scientific, Weifang Zhonghui Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World HPLC Grade Acetonitrile market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global HPLC Grade Acetonitrile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global HPLC Grade Acetonitrile Market, Segmentation by Type:

Purity?99.7%

Purity?99.9%

Purity?99.99%

Global HPLC Grade Acetonitrile Market, Segmentation by Application:

Pharmaceuticals

Life Sciences

Food Safety

Environmental Monitoring

Other

**Companies Profiled:**

INEOS

Asahi Kasei

Nova Molecular

Thermo Fisher Scientific

Merck

Avantor

Honeywell

Daqing Oilfield Feima

Xilong Scientific

Weifang Zhonghui Chemical

CINC

Concord Technology

Chengdu Kelong Chemical

Kanto Chemical

FUJIFILM Wako

Spectrum Chemical

**Key Questions Answered:**

1. How big is the global HPLC Grade Acetonitrile market?
2. What is the demand of the global HPLC Grade Acetonitrile market?
3. What is the year over year growth of the global HPLC Grade Acetonitrile market?
4. What is the production and production value of the global HPLC Grade Acetonitrile market?
5. Who are the key producers in the global HPLC Grade Acetonitrile market?
6. What are the growth factors driving the market demand?

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