

# Global Household Baby Bottle Warmer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GBEA291B99ECEN.html>

Date: April 2026

Pages: 147

Price: US\$ 3,480.00 (Single User License)

ID: GBEA291B99ECEN

## Abstracts

According to our (Global Info Research) latest study, the global Household Baby Bottle Warmer market size was valued at US\$ 226 million in 2025 and is forecast to a readjusted size of US\$ 315 million by 2032 with a CAGR of 4.9% during review period.

A Household Baby Bottle Warmer is a small household or similar-use electric appliance designed to warm expressed breast milk, prepared infant formula, or water in a feeding bottle to an appropriate feeding temperature under controlled and repeatable conditions, with some models also supporting the warming or thawing of baby food containers. Typical designs are countertop units built around a warming chamber or cup-style reservoir, most commonly using water-bath or steam heat transfer, combined with timer or preset temperature control and layered safety protections such as automatic shutoff, over-temperature cutoffs, and boil-dry safeguards to reduce overheating and misuse risks. In the safety-standard context, IEC 60335-2-15:2024 for household liquid-heating appliances explicitly lists feeding-bottle heaters as in-scope examples and covers DC-supplied and battery-operated appliances, anchoring electrical and thermal safety expectations; meanwhile, CDC guidance notes that breast milk does not need to be warmed, but if warming is desired, microwaving should be avoided and caregivers should warm sealed containers in warm water and test temperature before feeding, reinforcing the rationale for controlled warming at home.

In 2025, global Household Baby Bottle Warmer production reached approximately 18–24 million units. This scale is consistent with UN DESA's "World Fertility 2024" indication that annual global births are around ~132 million, and it is directionally corroborated by broker-disclosed China Taobao Tmall sell-out value and average price for the "bottle warmer" equivalent category, which implies a million-plus unit annual

magnitude in that channel alone. Triangulating customs-declared unit values for “baby bottle warmer” shipments (e.g., an India import-data page showing an average import unit price of ~USD 8.40) with mainstream product positioning, typical FOB factory pricing is best represented at USD 8–12 per unit (value models USD 6–8, premium multifunction models USD 12–18).

Household baby bottle warmers are evolving from a convenience baby gadget into a temperature-control step within increasingly standardized feeding routines. As expressed-milk feeding becomes more common, night feeds and shared caregiving amplify the need to reach an appropriate feeding temperature quickly without overheating. CDC guidance provides a clear behavioral anchor by stating that breast milk does not need to be warmed, but if warming is chosen, microwaving should be avoided and sealed containers should be warmed in warm water with temperature checked before feeding; in parallel, IEC 60335-2-15:2024 explicitly includes feeding-bottle heaters among liquid-heating appliance examples, shifting competition away from “fast heating” toward control robustness, fail-safe protection, and compliance readiness.

At the same time, risks are tangible and reputationally amplified in infant-adjacent categories. The U.S. CPSC has issued recalls describing incidents where certain electric bottle and food warmers overheated, melted, smoked, or caught fire, underscoring the need for redundant thermal protection, boil-dry safeguards, and strong manufacturing consistency controls. Looking ahead, downstream demand is expected to concentrate on two themes: practical portability within household routines, and premiumization through integrated “feeding stations” that combine warming, thawing, and keep-warm functions, supported by clearer safety and compliance evidence to sustain channel access and pricing power.

This report is a detailed and comprehensive analysis for global Household Baby Bottle Warmer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Household Baby Bottle Warmer market size and forecasts, in consumption value

(\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Household Baby Bottle Warmer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Household Baby Bottle Warmer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Household Baby Bottle Warmer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Household Baby Bottle Warmer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Household Baby Bottle Warmer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guangdong Bear Electric Appliance Co., Ltd.?Foshan, Guangdong, China?, Haier Group Corporation?Qingdao, Shandong, China?, Midea Group Co., Ltd.?Foshan, Guangdong, China?, Jiangsu Xenbea Electric Co., Ltd.?Wuxi, Jiangsu, China?, Ningbo Tata Maternity & Baby Technology Co., Ltd.?Ningbo, Zhejiang, China?, BOLOLO?brand of Ningbo Tata??Ningbo, Zhejiang, China?, Bc Babycare?Hangzhou, Zhejiang, China?, SnowBear?Hong Kong, China?, Foshan Shunde Nartisan Electric Appliance Co., Ltd.?Foshan, Guangdong, China?, Dongguan Huamiao Electronic Technology Co., Ltd.?Dongguan, Guangdong, China?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Household Baby Bottle Warmer market is split by Type and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Single Bottle

Dual Bottle

Others

#### Market segment by Temperature Control Method

Mechanical Timer Control

Digital / Microcomputer Control

Constant Temperature Holding

#### Market segment by Function Integration

Single-Function Warmer

Multi-Function (Warmer & Sterilizer)

#### Market segment by Heating Method

Water Bath Heating

Steam Heating

Dry Heating

## Market segment by Application

Online Sales

Offline Sales

## Major players covered

Guangdong Bear Electric Appliance Co., Ltd.?Foshan, Guangdong, China?

Haier Group Corporation?Qingdao, Shandong, China?

Midea Group Co., Ltd.?Foshan, Guangdong, China?

Jiangsu Xenbea Electric Co., Ltd.?Wuxi, Jiangsu, China?

Ningbo Tata Maternity & Baby Technology Co., Ltd.?Ningbo, Zhejiang, China?

BOLOLO?brand of Ningbo Tata??Ningbo, Zhejiang, China?

Bc Babycare?Hangzhou, Zhejiang, China?

SnowBear?Hong Kong, China?

Foshan Shunde Nartisan Electric Appliance Co., Ltd.?Foshan, Guangdong, China?

Dongguan Huamiao Electronic Technology Co., Ltd.?Dongguan, Guangdong, China?

Ningbo Dieqi Electronic Technology Co., Ltd.?Ningbo, Zhejiang, China?

Koninklijke Philips N.V.?Amsterdam, Netherlands?

Mayborn Group Limited?Newcastle upon Tyne, UK?

Artsana S.p.A.?Grandate, Italy?

Pigeon Corporation?Tokyo, Japan?

Newell Brands Inc.?Atlanta, GA, USA?

Munchkin, Inc.?Van Nuys, CA, USA?

Dr. Brown's Company Inc.?St. Louis, MO, USA?

BEABA?Bellignat, France?

Panasonic Corporation?Kadoma, Osaka, Japan?

WMF GmbH?Geislingen an der Steige, Germany?

Canpol Sp. z o.o.?Warsaw, Poland?

Prince Lionheart, Inc.?California, USA?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Household Baby Bottle Warmer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Household Baby Bottle Warmer, with price, sales quantity, revenue, and global market share of Household Baby Bottle Warmer from 2021 to 2026.

Chapter 3, the Household Baby Bottle Warmer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Household Baby Bottle Warmer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Household Baby Bottle Warmer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Household Baby Bottle Warmer.

Chapter 14 and 15, to describe Household Baby Bottle Warmer sales channel, distributors, customers, research findings and conclusion.

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