

Global Household Appliance Bearings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Household Appliance Bearings market size is expected to reach \$ 4271 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Household appliance bearings are friction-support components installed in major appliances, small appliances, home-environment equipment, appliance motors, fan motors, drums, pumps, gearboxes and other rotating mechanisms. They are designed to reduce friction between shafts and housings, carry radial and limited axial loads, control noise and vibration, maintain rotational accuracy, and extend product service life. This study focuses on low-noise sealed deep groove ball bearings, miniature and small ball bearings, electric-motor-quality bearings, fan motor bearings, washing-machine drum and motor bearings, as well as sintered oil-impregnated bearings and self-lubricating plain bearings used in low-noise, low-cost and maintenance-free rotating applications. These products are typically optimized for high-volume production, low friction, stable lubrication, sealing performance, humidity resistance, noise and vibration control, lifetime consistency and cost efficiency, making them essential components for appliance reliability, energy efficiency and user experience.

Based on our research, household appliance bearings should be understood as an application-defined segment rather than a completely separate bearing technology. The market includes low-noise deep groove ball bearings, miniature and small ball bearings, electric-motor-quality bearings, fan motor bearings, washing-machine bearings, sintered oil-impregnated bearings and self-lubricating plain bearings used in appliances and appliance-related rotating systems. The defining factor is not whether the bearing is structurally unique, but whether it is supplied into home appliances, appliance motors, fan motors, pumps, drums, gearboxes or other appliance mechanisms. Because

appliance OEMs demand high-volume supply, tight noise control, consistent lubrication, long service life and low cost, qualified suppliers must combine manufacturing scale, precision process control, application engineering and customer qualification capabilities.

Demand growth is expected to remain moderate but resilient. Replacement demand for mature white goods, expansion of energy-efficient appliances, growth of BLDC motors, product upgrades in cleaning appliances, kitchen appliances and home-environment equipment, and the increasing importance of low-noise user experience all support bearing demand. Policy support for appliance replacement in China and energy-efficiency regulation in Europe can stimulate higher-quality components, but the overall market will still behave like a mature component industry. Substitution risk also exists: in small motors and fan applications, ball bearings may compete with sintered bearings, fluid-dynamic bearings and polymer-based bushings depending on cost, noise, speed and lifetime requirements. Therefore, the future competitive advantage will come from application-specific engineering rather than simple capacity expansion.

From the perspective of future trends, the household appliance bearings market is expected to remain a mature but steadily upgrading component segment rather than a high-growth emerging industry. Product development will continue to focus on lower noise, lower vibration, longer grease life, improved sealing, higher rotational speed and better consistency under mass-production conditions. The increasing penetration of BLDC motors, inverter-driven appliances, high-speed vacuum cleaners, quiet fans and premium small appliances will raise the performance requirements for miniature and small ball bearings, while sintered oil-impregnated bearings, self-lubricating plain bearings and polymer bearings will continue to compete in cost-sensitive, low-load and maintenance-free applications. From the supply-chain perspective, appliance manufacturing relocation toward China, Southeast Asia, India, Mexico, Eastern Europe and Turkey will encourage bearing suppliers to strengthen regional warehousing, local technical support, secondary processing and customer qualification capabilities. In the medium term, leading global suppliers are likely to retain advantages in premium OEM programs, while Chinese and other Asian manufacturers will continue to expand in high-volume mid-range and cost-sensitive applications. Overall competition will evolve toward application-specific engineering, quality consistency and localized supply capability rather than simple capacity expansion.

This report studies the global Household Appliance Bearings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Household Appliance Bearings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Household Appliance Bearings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Household Appliance Bearings total production and demand, 2021-2032, (Units)

Global Household Appliance Bearings total production value, 2021-2032, (USD Million)

Global Household Appliance Bearings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Household Appliance Bearings consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Household Appliance Bearings domestic production, consumption, key domestic manufacturers and share

Global Household Appliance Bearings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Household Appliance Bearings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Household Appliance Bearings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Household Appliance Bearings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schaeffler AG, SKF AB, NTN Corporation, NSK Ltd., JTEKT Corporation, MinebeaMitsumi Inc., NACHI-FUJIKOSHI CORP., C&U Group, The Timken Company, igus SE & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Household Appliance Bearings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Household Appliance Bearings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Household Appliance Bearings Market, Segmentation by Type:

Ball Bearings

Sintered Oil-impregnated Bearings

Self-lubricating Plain Bearings

Other

Global Household Appliance Bearings Market, Segmentation by Bearing Mechanism:

Rolling Bearings

Sliding Bearings

Other

Global Household Appliance Bearings Market, Segmentation by Size Class:

Miniature Bearings

Small-size Bearings

Medium-size Bearings

Special-size Bearings

Global Household Appliance Bearings Market, Segmentation by Lubrication Method:

Grease-lubricated Bearings

Oil-lubricated Bearings

Solid-lubricated Bearings

Maintenance-free Bearings

Other

Global Household Appliance Bearings Market, Segmentation by Application:

Pump Bearings

Gearbox & Transmission Bearings

Other Appliance Bearings

Companies Profiled:

Schaeffler AG

SKF AB

NTN Corporation

NSK Ltd.

JTEKT Corporation

MinebeaMitsumi Inc.

NACHI-FUJIKOSHI CORP.

C&U Group

The Timken Company

igus SE & Co. KG

CW Bearing

HCH Bearing Group

Porite Corporation

Oiles Corporation

TPI Bearings

National Engineering Industries Ltd.

ARB Bearings Ltd.

Luoyang LYC Bearing Co., Ltd.

Kitanihon Seiki Co., Ltd.

GRW Bearing GmbH

Key Questions Answered:

1. How big is the global Household Appliance Bearings market?
2. What is the demand of the global Household Appliance Bearings market?
3. What is the year over year growth of the global Household Appliance Bearings market?
4. What is the production and production value of the global Household Appliance Bearings market?
5. Who are the key producers in the global Household Appliance Bearings market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Household Appliance Bearings Introduction
- 1.2 World Household Appliance Bearings Supply & Forecast
 - 1.2.1 World Household Appliance Bearings Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Household Appliance Bearings Production (2021-2032)
 - 1.2.3 World Household Appliance Bearings Pricing Trends (2021-2032)
- 1.3 World Household Appliance Bearings Production by Region (Based on Production Site)
 - 1.3.1 World Household Appliance Bearings Production Value by Region (2021-2032)
 - 1.3.2 World Household Appliance Bearings Production by Region (2021-2032)
 - 1.3.3 World Household Appliance Bearings Average Price by Region (2021-2032)
 - 1.3.4 China Household Appliance Bearings Production (2021-2032)
 - 1.3.5 Japan Household Appliance Bearings Production (2021-2032)
 - 1.3.6 Europe Household Appliance Bearings Production (2021-2032)
 - 1.3.7 India Household Appliance Bearings Production (2021-2032)
 - 1.3.8 North America Household Appliance Bearings Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Household Appliance Bearings Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Household Appliance Bearings Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Household Appliance Bearings Demand (2021-2032)
- 2.2 World Household Appliance Bearings Consumption by Region
 - 2.2.1 World Household Appliance Bearings Consumption by Region (2021-2026)
 - 2.2.2 World Household Appliance Bearings Consumption Forecast by Region (2027-2032)
- 2.3 United States Household Appliance Bearings Consumption (2021-2032)
- 2.4 China Household Appliance Bearings Consumption (2021-2032)
- 2.5 Europe Household Appliance Bearings Consumption (2021-2032)
- 2.6 Japan Household Appliance Bearings Consumption (2021-2032)
- 2.7 South Korea Household Appliance Bearings Consumption (2021-2032)
- 2.8 ASEAN Household Appliance Bearings Consumption (2021-2032)
- 2.9 India Household Appliance Bearings Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Household Appliance Bearings Production Value by Manufacturer (2021-2026)
- 3.2 World Household Appliance Bearings Production by Manufacturer (2021-2026)
- 3.3 World Household Appliance Bearings Average Price by Manufacturer (2021-2026)
- 3.4 Household Appliance Bearings Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Household Appliance Bearings Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Household Appliance Bearings in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Household Appliance Bearings in 2025
- 3.6 Household Appliance Bearings Market: Overall Company Footprint Analysis
 - 3.6.1 Household Appliance Bearings Market: Region Footprint
 - 3.6.2 Household Appliance Bearings Market: Company Product Type Footprint
 - 3.6.3 Household Appliance Bearings Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Household Appliance Bearings Production Value Comparison
 - 4.1.1 United States VS China: Household Appliance Bearings Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Household Appliance Bearings Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Household Appliance Bearings Production Comparison
 - 4.2.1 United States VS China: Household Appliance Bearings Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Household Appliance Bearings Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Household Appliance Bearings Consumption Comparison
 - 4.3.1 United States VS China: Household Appliance Bearings Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Household Appliance Bearings Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Household Appliance Bearings Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Household Appliance Bearings Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Household Appliance Bearings Production Value (2021-2026)

4.4.3 United States Based Manufacturers Household Appliance Bearings Production (2021-2026)

4.5 China Based Household Appliance Bearings Manufacturers and Market Share

4.5.1 China Based Household Appliance Bearings Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Household Appliance Bearings Production Value (2021-2026)

4.5.3 China Based Manufacturers Household Appliance Bearings Production (2021-2026)

4.6 Rest of World Based Household Appliance Bearings Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Household Appliance Bearings Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Household Appliance Bearings Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Household Appliance Bearings Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Household Appliance Bearings Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Ball Bearings

5.2.2 Sintered Oil-impregnated Bearings

5.2.3 Self-lubricating Plain Bearings

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Household Appliance Bearings Production by Type (2021-2032)

5.3.2 World Household Appliance Bearings Production Value by Type (2021-2032)

5.3.3 World Household Appliance Bearings Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BEARING MECHANISM

6.1 World Household Appliance Bearings Market Size Overview by Bearing Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Bearing Mechanism

6.2.1 Rolling Bearings

6.2.2 Sliding Bearings

6.2.3 Other

6.3 Market Segment by Bearing Mechanism

6.3.1 World Household Appliance Bearings Production by Bearing Mechanism (2021-2032)

6.3.2 World Household Appliance Bearings Production Value by Bearing Mechanism (2021-2032)

6.3.3 World Household Appliance Bearings Average Price by Bearing Mechanism (2021-2032)

7 MARKET ANALYSIS BY SIZE CLASS

7.1 World Household Appliance Bearings Market Size Overview by Size Class: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Size Class

7.2.1 Miniature Bearings

7.2.2 Small-size Bearings

7.2.3 Medium-size Bearings

7.2.4 Special-size Bearings

7.3 Market Segment by Size Class

7.3.1 World Household Appliance Bearings Production by Size Class (2021-2032)

7.3.2 World Household Appliance Bearings Production Value by Size Class (2021-2032)

7.3.3 World Household Appliance Bearings Average Price by Size Class (2021-2032)

8 MARKET ANALYSIS BY LUBRICATION METHOD

8.1 World Household Appliance Bearings Market Size Overview by Lubrication Method: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Lubrication Method

8.2.1 Grease-lubricated Bearings

8.2.2 Oil-lubricated Bearings

8.2.3 Solid-lubricated Bearings

8.2.4 Maintenance-free Bearings

8.2.5 Other

8.3 Market Segment by Lubrication Method

8.3.1 World Household Appliance Bearings Production by Lubrication Method
(2021-2032)

8.3.2 World Household Appliance Bearings Production Value by Lubrication Method
(2021-2032)

8.3.3 World Household Appliance Bearings Average Price by Lubrication Method
(2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Household Appliance Bearings Market Size Overview by Application: 2021
VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Pump Bearings

9.2.2 Gearbox & Transmission Bearings

9.2.3 Other Appliance Bearings

9.3 Market Segment by Application

9.3.1 World Household Appliance Bearings Production by Application (2021-2032)

9.3.2 World Household Appliance Bearings Production Value by Application
(2021-2032)

9.3.3 World Household Appliance Bearings Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Schaeffler AG

10.1.1 Schaeffler AG Details

10.1.2 Schaeffler AG Major Business

10.1.3 Schaeffler AG Household Appliance Bearings Product and Services

10.1.4 Schaeffler AG Household Appliance Bearings Production, Price, Value, Gross
Margin and Market Share (2021-2026)

10.1.5 Schaeffler AG Recent Developments/Updates

10.1.6 Schaeffler AG Competitive Strengths & Weaknesses

10.2 SKF AB

10.2.1 SKF AB Details

10.2.2 SKF AB Major Business

10.2.3 SKF AB Household Appliance Bearings Product and Services

10.2.4 SKF AB Household Appliance Bearings Production, Price, Value, Gross Margin

and Market Share (2021-2026)

10.2.5 SKF AB Recent Developments/Updates

10.2.6 SKF AB Competitive Strengths & Weaknesses

10.3 NTN Corporation

10.3.1 NTN Corporation Details

10.3.2 NTN Corporation Major Business

10.3.3 NTN Corporation Household Appliance Bearings Product and Services

10.3.4 NTN Corporation Household Appliance Bearings Production, Price, Value,

Gross Margin and Market Share (2021-2026)

10.3.5 NTN Corporation Recent Developments/Updates

10.3.6 NTN Corporation Competitive Strengths & Weaknesses

10.4 NSK Ltd.

10.4.1 NSK Ltd. Details

10.4.2 NSK Ltd. Major Business

10.4.3 NSK Ltd. Household Appliance Bearings Product and Services

10.4.4 NSK Ltd. Household Appliance Bearings Production, Price, Value, Gross

Margin and Market Share (2021-2026)

10.4.5 NSK Ltd. Recent Developments/Updates

10.4.6 NSK Ltd. Competitive Strengths & Weaknesses

10.5 JTEKT Corporation

10.5.1 JTEKT Corporation Details

10.5.2 JTEKT Corporation Major Business

10.5.3 JTEKT Corporation Household Appliance Bearings Product and Services

10.5.4 JTEKT Corporation Household Appliance Bearings Production, Price, Value,

Gross Margin and Market Share (2021-2026)

10.5.5 JTEKT Corporation Recent Developments/Updates

10.5.6 JTEKT Corporation Competitive Strengths & Weaknesses

10.6 MinebeaMitsumi Inc.

10.6.1 MinebeaMitsumi Inc. Details

10.6.2 MinebeaMitsumi Inc. Major Business

10.6.3 MinebeaMitsumi Inc. Household Appliance Bearings Product and Services

10.6.4 MinebeaMitsumi Inc. Household Appliance Bearings Production, Price, Value,

Gross Margin and Market Share (2021-2026)

10.6.5 MinebeaMitsumi Inc. Recent Developments/Updates

10.6.6 MinebeaMitsumi Inc. Competitive Strengths & Weaknesses

10.7 NACHI-FUJIKOSHI CORP.

10.7.1 NACHI-FUJIKOSHI CORP. Details

10.7.2 NACHI-FUJIKOSHI CORP. Major Business

10.7.3 NACHI-FUJIKOSHI CORP. Household Appliance Bearings Product and

Services

10.7.4 NACHI-FUJIKOSHI CORP. Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 NACHI-FUJIKOSHI CORP. Recent Developments/Updates

10.7.6 NACHI-FUJIKOSHI CORP. Competitive Strengths & Weaknesses

10.8 C&U Group

10.8.1 C&U Group Details

10.8.2 C&U Group Major Business

10.8.3 C&U Group Household Appliance Bearings Product and Services

10.8.4 C&U Group Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 C&U Group Recent Developments/Updates

10.8.6 C&U Group Competitive Strengths & Weaknesses

10.9 The Timken Company

10.9.1 The Timken Company Details

10.9.2 The Timken Company Major Business

10.9.3 The Timken Company Household Appliance Bearings Product and Services

10.9.4 The Timken Company Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 The Timken Company Recent Developments/Updates

10.9.6 The Timken Company Competitive Strengths & Weaknesses

10.10 igus SE & Co. KG

10.10.1 igus SE & Co. KG Details

10.10.2 igus SE & Co. KG Major Business

10.10.3 igus SE & Co. KG Household Appliance Bearings Product and Services

10.10.4 igus SE & Co. KG Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 igus SE & Co. KG Recent Developments/Updates

10.10.6 igus SE & Co. KG Competitive Strengths & Weaknesses

10.11 CW Bearing

10.11.1 CW Bearing Details

10.11.2 CW Bearing Major Business

10.11.3 CW Bearing Household Appliance Bearings Product and Services

10.11.4 CW Bearing Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 CW Bearing Recent Developments/Updates

10.11.6 CW Bearing Competitive Strengths & Weaknesses

10.12 HCH Bearing Group

10.12.1 HCH Bearing Group Details

- 10.12.2 HCH Bearing Group Major Business
- 10.12.3 HCH Bearing Group Household Appliance Bearings Product and Services
- 10.12.4 HCH Bearing Group Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.12.5 HCH Bearing Group Recent Developments/Updates
- 10.12.6 HCH Bearing Group Competitive Strengths & Weaknesses
- 10.13 Porite Corporation
 - 10.13.1 Porite Corporation Details
 - 10.13.2 Porite Corporation Major Business
 - 10.13.3 Porite Corporation Household Appliance Bearings Product and Services
 - 10.13.4 Porite Corporation Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 Porite Corporation Recent Developments/Updates
 - 10.13.6 Porite Corporation Competitive Strengths & Weaknesses
- 10.14 Oiles Corporation
 - 10.14.1 Oiles Corporation Details
 - 10.14.2 Oiles Corporation Major Business
 - 10.14.3 Oiles Corporation Household Appliance Bearings Product and Services
 - 10.14.4 Oiles Corporation Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Oiles Corporation Recent Developments/Updates
 - 10.14.6 Oiles Corporation Competitive Strengths & Weaknesses
- 10.15 TPI Bearings
 - 10.15.1 TPI Bearings Details
 - 10.15.2 TPI Bearings Major Business
 - 10.15.3 TPI Bearings Household Appliance Bearings Product and Services
 - 10.15.4 TPI Bearings Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 TPI Bearings Recent Developments/Updates
 - 10.15.6 TPI Bearings Competitive Strengths & Weaknesses
- 10.16 National Engineering Industries Ltd.
 - 10.16.1 National Engineering Industries Ltd. Details
 - 10.16.2 National Engineering Industries Ltd. Major Business
 - 10.16.3 National Engineering Industries Ltd. Household Appliance Bearings Product and Services
 - 10.16.4 National Engineering Industries Ltd. Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 National Engineering Industries Ltd. Recent Developments/Updates
 - 10.16.6 National Engineering Industries Ltd. Competitive Strengths & Weaknesses

10.17 ARB Bearings Ltd.

10.17.1 ARB Bearings Ltd. Details

10.17.2 ARB Bearings Ltd. Major Business

10.17.3 ARB Bearings Ltd. Household Appliance Bearings Product and Services

10.17.4 ARB Bearings Ltd. Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.17.5 ARB Bearings Ltd. Recent Developments/Updates

10.17.6 ARB Bearings Ltd. Competitive Strengths & Weaknesses

10.18 Luoyang LYC Bearing Co., Ltd.

10.18.1 Luoyang LYC Bearing Co., Ltd. Details

10.18.2 Luoyang LYC Bearing Co., Ltd. Major Business

10.18.3 Luoyang LYC Bearing Co., Ltd. Household Appliance Bearings Product and Services

10.18.4 Luoyang LYC Bearing Co., Ltd. Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 Luoyang LYC Bearing Co., Ltd. Recent Developments/Updates

10.18.6 Luoyang LYC Bearing Co., Ltd. Competitive Strengths & Weaknesses

10.19 Kitanihon Seiki Co., Ltd.

10.19.1 Kitanihon Seiki Co., Ltd. Details

10.19.2 Kitanihon Seiki Co., Ltd. Major Business

10.19.3 Kitanihon Seiki Co., Ltd. Household Appliance Bearings Product and Services

10.19.4 Kitanihon Seiki Co., Ltd. Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 Kitanihon Seiki Co., Ltd. Recent Developments/Updates

10.19.6 Kitanihon Seiki Co., Ltd. Competitive Strengths & Weaknesses

10.20 GRW Bearing GmbH

10.20.1 GRW Bearing GmbH Details

10.20.2 GRW Bearing GmbH Major Business

10.20.3 GRW Bearing GmbH Household Appliance Bearings Product and Services

10.20.4 GRW Bearing GmbH Household Appliance Bearings Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.20.5 GRW Bearing GmbH Recent Developments/Updates

10.20.6 GRW Bearing GmbH Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Household Appliance Bearings Industry Chain

11.2 Household Appliance Bearings Upstream Analysis

11.2.1 Household Appliance Bearings Core Raw Materials

- 11.2.2 Main Manufacturers of Household Appliance Bearings Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Household Appliance Bearings Production Mode
- 11.6 Household Appliance Bearings Procurement Model
- 11.7 Household Appliance Bearings Industry Sales Model and Sales Channels
 - 11.7.1 Household Appliance Bearings Sales Model
 - 11.7.2 Household Appliance Bearings Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Household Appliance Bearings Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Household Appliance Bearings Production Value by Region (2021-2026) & (USD Million)

Table 3. World Household Appliance Bearings Production Value by Region (2027-2032) & (USD Million)

Table 4. World Household Appliance Bearings Production Value Market Share by Region (2021-2026)

Table 5. World Household Appliance Bearings Production Value Market Share by Region (2027-2032)

Table 6. World Household Appliance Bearings Production by Region (2021-2026) & (Units)

Table 7. World Household Appliance Bearings Production by Region (2027-2032) & (Units)

Table 8. World Household Appliance Bearings Production Market Share by Region (2021-2026)

Table 9. World Household Appliance Bearings Production Market Share by Region (2027-2032)

Table 10. World Household Appliance Bearings Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Household Appliance Bearings Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Household Appliance Bearings Major Market Trends

Table 13. World Household Appliance Bearings Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Household Appliance Bearings Consumption by Region (2021-2026) & (Units)

Table 15. World Household Appliance Bearings Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Household Appliance Bearings Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Household Appliance Bearings Producers in 2025

Table 18. World Household Appliance Bearings Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Household Appliance Bearings Producers in 2025

Table 20. World Household Appliance Bearings Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Household Appliance Bearings Company Evaluation Quadrant

Table 22. World Household Appliance Bearings Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Household Appliance Bearings Production Site of Key Manufacturer

Table 24. Household Appliance Bearings Market: Company Product Type Footprint

Table 25. Household Appliance Bearings Market: Company Product Application Footprint

Table 26. Household Appliance Bearings Competitive Factors

Table 27. Household Appliance Bearings New Entrant and Capacity Expansion Plans

Table 28. Household Appliance Bearings Mergers & Acquisitions Activity

Table 29. United States VS China Household Appliance Bearings Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Household Appliance Bearings Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Household Appliance Bearings Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Household Appliance Bearings Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Household Appliance Bearings Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Household Appliance Bearings Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Household Appliance Bearings Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Household Appliance Bearings Production Market Share (2021-2026)

Table 37. China Based Household Appliance Bearings Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Household Appliance Bearings Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Household Appliance Bearings Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Household Appliance Bearings Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Household Appliance Bearings Production Market Share (2021-2026)

Table 42. Rest of World Based Household Appliance Bearings Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Household Appliance Bearings Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Household Appliance Bearings Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Household Appliance Bearings Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Household Appliance Bearings Production Market Share (2021-2026)

Table 47. World Household Appliance Bearings Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Household Appliance Bearings Production by Type (2021-2026) & (Units)

Table 49. World Household Appliance Bearings Production by Type (2027-2032) & (Units)

Table 50. World Household Appliance Bearings Production Value by Type (2021-2026) & (USD Million)

Table 51. World Household Appliance Bearings Production Value by Type (2027-2032) & (USD Million)

Table 52. World Household Appliance Bearings Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Household Appliance Bearings Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Household Appliance Bearings Production Value by Bearing Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Household Appliance Bearings Production by Bearing Mechanism (2021-2026) & (Units)

Table 56. World Household Appliance Bearings Production by Bearing Mechanism (2027-2032) & (Units)

Table 57. World Household Appliance Bearings Production Value by Bearing Mechanism (2021-2026) & (USD Million)

Table 58. World Household Appliance Bearings Production Value by Bearing Mechanism (2027-2032) & (USD Million)

Table 59. World Household Appliance Bearings Average Price by Bearing Mechanism (2021-2026) & (US\$/Unit)

Table 60. World Household Appliance Bearings Average Price by Bearing Mechanism

(2027-2032) & (US\$/Unit)

Table 61. World Household Appliance Bearings Production Value by Size Class, (USD Million), 2021 & 2025 & 2032

Table 62. World Household Appliance Bearings Production by Size Class (2021-2026) & (Units)

Table 63. World Household Appliance Bearings Production by Size Class (2027-2032) & (Units)

Table 64. World Household Appliance Bearings Production Value by Size Class (2021-2026) & (USD Million)

Table 65. World Household Appliance Bearings Production Value by Size Class (2027-2032) & (USD Million)

Table 66. World Household Appliance Bearings Average Price by Size Class (2021-2026) & (US\$/Unit)

Table 67. World Household Appliance Bearings Average Price by Size Class (2027-2032) & (US\$/Unit)

Table 68. World Household Appliance Bearings Production Value by Lubrication Method, (USD Million), 2021 & 2025 & 2032

Table 69. World Household Appliance Bearings Production by Lubrication Method (2021-2026) & (Units)

Table 70. World Household Appliance Bearings Production by Lubrication Method (2027-2032) & (Units)

Table 71. World Household Appliance Bearings Production Value by Lubrication Method (2021-2026) & (USD Million)

Table 72. World Household Appliance Bearings Production Value by Lubrication Method (2027-2032) & (USD Million)

Table 73. World Household Appliance Bearings Average Price by Lubrication Method (2021-2026) & (US\$/Unit)

Table 74. World Household Appliance Bearings Average Price by Lubrication Method (2027-2032) & (US\$/Unit)

Table 75. World Household Appliance Bearings Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Household Appliance Bearings Production by Application (2021-2026) & (Units)

Table 77. World Household Appliance Bearings Production by Application (2027-2032) & (Units)

Table 78. World Household Appliance Bearings Production Value by Application (2021-2026) & (USD Million)

Table 79. World Household Appliance Bearings Production Value by Application (2027-2032) & (USD Million)

Table 80. World Household Appliance Bearings Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Household Appliance Bearings Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Schaeffler AG Basic Information, Manufacturing Base and Competitors

Table 83. Schaeffler AG Major Business

Table 84. Schaeffler AG Household Appliance Bearings Product and Services

Table 85. Schaeffler AG Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Schaeffler AG Recent Developments/Updates

Table 87. Schaeffler AG Competitive Strengths & Weaknesses

Table 88. SKF AB Basic Information, Manufacturing Base and Competitors

Table 89. SKF AB Major Business

Table 90. SKF AB Household Appliance Bearings Product and Services

Table 91. SKF AB Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. SKF AB Recent Developments/Updates

Table 93. SKF AB Competitive Strengths & Weaknesses

Table 94. NTN Corporation Basic Information, Manufacturing Base and Competitors

Table 95. NTN Corporation Major Business

Table 96. NTN Corporation Household Appliance Bearings Product and Services

Table 97. NTN Corporation Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. NTN Corporation Recent Developments/Updates

Table 99. NTN Corporation Competitive Strengths & Weaknesses

Table 100. NSK Ltd. Basic Information, Manufacturing Base and Competitors

Table 101. NSK Ltd. Major Business

Table 102. NSK Ltd. Household Appliance Bearings Product and Services

Table 103. NSK Ltd. Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. NSK Ltd. Recent Developments/Updates

Table 105. NSK Ltd. Competitive Strengths & Weaknesses

Table 106. JTEKT Corporation Basic Information, Manufacturing Base and Competitors

Table 107. JTEKT Corporation Major Business

Table 108. JTEKT Corporation Household Appliance Bearings Product and Services

Table 109. JTEKT Corporation Household Appliance Bearings Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. JTEKT Corporation Recent Developments/Updates

Table 111. JTEKT Corporation Competitive Strengths & Weaknesses

Table 112. MinebeaMitsumi Inc. Basic Information, Manufacturing Base and Competitors

Table 113. MinebeaMitsumi Inc. Major Business

Table 114. MinebeaMitsumi Inc. Household Appliance Bearings Product and Services

Table 115. MinebeaMitsumi Inc. Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. MinebeaMitsumi Inc. Recent Developments/Updates

Table 117. MinebeaMitsumi Inc. Competitive Strengths & Weaknesses

Table 118. NACHI-FUJIKOSHI CORP. Basic Information, Manufacturing Base and Competitors

Table 119. NACHI-FUJIKOSHI CORP. Major Business

Table 120. NACHI-FUJIKOSHI CORP. Household Appliance Bearings Product and Services

Table 121. NACHI-FUJIKOSHI CORP. Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. NACHI-FUJIKOSHI CORP. Recent Developments/Updates

Table 123. NACHI-FUJIKOSHI CORP. Competitive Strengths & Weaknesses

Table 124. C&U Group Basic Information, Manufacturing Base and Competitors

Table 125. C&U Group Major Business

Table 126. C&U Group Household Appliance Bearings Product and Services

Table 127. C&U Group Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. C&U Group Recent Developments/Updates

Table 129. C&U Group Competitive Strengths & Weaknesses

Table 130. The Timken Company Basic Information, Manufacturing Base and Competitors

Table 131. The Timken Company Major Business

Table 132. The Timken Company Household Appliance Bearings Product and Services

Table 133. The Timken Company Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. The Timken Company Recent Developments/Updates

Table 135. The Timken Company Competitive Strengths & Weaknesses

Table 136. igus SE & Co. KG Basic Information, Manufacturing Base and Competitors

Table 137. igus SE & Co. KG Major Business

Table 138. igus SE & Co. KG Household Appliance Bearings Product and Services

Table 139. igus SE & Co. KG Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. igus SE & Co. KG Recent Developments/Updates

Table 141. igus SE & Co. KG Competitive Strengths & Weaknesses

Table 142. CW Bearing Basic Information, Manufacturing Base and Competitors

Table 143. CW Bearing Major Business

Table 144. CW Bearing Household Appliance Bearings Product and Services

Table 145. CW Bearing Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. CW Bearing Recent Developments/Updates

Table 147. CW Bearing Competitive Strengths & Weaknesses

Table 148. HCH Bearing Group Basic Information, Manufacturing Base and Competitors

Table 149. HCH Bearing Group Major Business

Table 150. HCH Bearing Group Household Appliance Bearings Product and Services

Table 151. HCH Bearing Group Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. HCH Bearing Group Recent Developments/Updates

Table 153. HCH Bearing Group Competitive Strengths & Weaknesses

Table 154. Porite Corporation Basic Information, Manufacturing Base and Competitors

Table 155. Porite Corporation Major Business

Table 156. Porite Corporation Household Appliance Bearings Product and Services

Table 157. Porite Corporation Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Porite Corporation Recent Developments/Updates

Table 159. Porite Corporation Competitive Strengths & Weaknesses

Table 160. Oiles Corporation Basic Information, Manufacturing Base and Competitors

Table 161. Oiles Corporation Major Business

Table 162. Oiles Corporation Household Appliance Bearings Product and Services

Table 163. Oiles Corporation Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 164. Oiles Corporation Recent Developments/Updates

Table 165. Oiles Corporation Competitive Strengths & Weaknesses

Table 166. TPI Bearings Basic Information, Manufacturing Base and Competitors

Table 167. TPI Bearings Major Business

Table 168. TPI Bearings Household Appliance Bearings Product and Services

Table 169. TPI Bearings Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 170. TPI Bearings Recent Developments/Updates

Table 171. TPI Bearings Competitive Strengths & Weaknesses

Table 172. National Engineering Industries Ltd. Basic Information, Manufacturing Base and Competitors

Table 173. National Engineering Industries Ltd. Major Business

Table 174. National Engineering Industries Ltd. Household Appliance Bearings Product and Services

Table 175. National Engineering Industries Ltd. Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. National Engineering Industries Ltd. Recent Developments/Updates

Table 177. National Engineering Industries Ltd. Competitive Strengths & Weaknesses

Table 178. ARB Bearings Ltd. Basic Information, Manufacturing Base and Competitors

Table 179. ARB Bearings Ltd. Major Business

Table 180. ARB Bearings Ltd. Household Appliance Bearings Product and Services

Table 181. ARB Bearings Ltd. Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 182. ARB Bearings Ltd. Recent Developments/Updates

Table 183. ARB Bearings Ltd. Competitive Strengths & Weaknesses

Table 184. Luoyang LYC Bearing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 185. Luoyang LYC Bearing Co., Ltd. Major Business

Table 186. Luoyang LYC Bearing Co., Ltd. Household Appliance Bearings Product and Services

Table 187. Luoyang LYC Bearing Co., Ltd. Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Luoyang LYC Bearing Co., Ltd. Recent Developments/Updates

Table 189. Luoyang LYC Bearing Co., Ltd. Competitive Strengths & Weaknesses

Table 190. Kitanihon Seiki Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 191. Kitanihon Seiki Co., Ltd. Major Business

Table 192. Kitanihon Seiki Co., Ltd. Household Appliance Bearings Product and Services

Table 193. Kitanihon Seiki Co., Ltd. Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Kitanihon Seiki Co., Ltd. Recent Developments/Updates

Table 195. Kitanihon Seiki Co., Ltd. Competitive Strengths & Weaknesses

Table 196. GRW Bearing GmbH Basic Information, Manufacturing Base and Competitors

Table 197. GRW Bearing GmbH Major Business

Table 198. GRW Bearing GmbH Household Appliance Bearings Product and Services

Table 199. GRW Bearing GmbH Household Appliance Bearings Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. GRW Bearing GmbH Recent Developments/Updates

Table 201. GRW Bearing GmbH Competitive Strengths & Weaknesses

Table 202. Global Key Players of Household Appliance Bearings Upstream (Raw Materials)

Table 203. Global Household Appliance Bearings Typical Customers

Table 204. Household Appliance Bearings Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Household Appliance Bearings Picture

Figure 2. World Household Appliance Bearings Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Household Appliance Bearings Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Household Appliance Bearings Production (2021-2032) & (Units)

Figure 5. World Household Appliance Bearings Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Household Appliance Bearings Production Value Market Share by Region (2021-2032)

Figure 7. World Household Appliance Bearings Production Market Share by Region (2021-2032)

Figure 8. China Household Appliance Bearings Production (2021-2032) & (Units)

Figure 9. Japan Household Appliance Bearings Production (2021-2032) & (Units)

Figure 10. Europe Household Appliance Bearings Production (2021-2032) & (Units)

Figure 11. India Household Appliance Bearings Production (2021-2032) & (Units)

Figure 12. North America Household Appliance Bearings Production (2021-2032) & (Units)

Figure 13. Household Appliance Bearings Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Household Appliance Bearings Consumption (2021-2032) & (Units)

Figure 16. World Household Appliance Bearings Consumption Market Share by Region (2021-2032)

Figure 17. United States Household Appliance Bearings Consumption (2021-2032) & (Units)

Figure 18. China Household Appliance Bearings Consumption (2021-2032) & (Units)

Figure 19. Europe Household Appliance Bearings Consumption (2021-2032) & (Units)

Figure 20. Japan Household Appliance Bearings Consumption (2021-2032) & (Units)

Figure 21. South Korea Household Appliance Bearings Consumption (2021-2032) & (Units)

Figure 22. ASEAN Household Appliance Bearings Consumption (2021-2032) & (Units)

Figure 23. India Household Appliance Bearings Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Household Appliance Bearings by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Household Appliance Bearings Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Household Appliance Bearings Markets in 2025

Figure 27. United States VS China: Household Appliance Bearings Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Household Appliance Bearings Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Household Appliance Bearings Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Household Appliance Bearings Production Market Share 2025

Figure 31. China Based Manufacturers Household Appliance Bearings Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Household Appliance Bearings Production Market Share 2025

Figure 33. World Household Appliance Bearings Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Household Appliance Bearings Production Value Market Share by Type in 2025

Figure 35. Ball Bearings

Figure 36. Sintered Oil-impregnated Bearings

Figure 37. Self-lubricating Plain Bearings

Figure 38. Other

Figure 39. World Household Appliance Bearings Production Market Share by Type (2021-2032)

Figure 40. World Household Appliance Bearings Production Value Market Share by Type (2021-2032)

Figure 41. World Household Appliance Bearings Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Household Appliance Bearings Production Value by Bearing Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 43. World Household Appliance Bearings Production Value Market Share by Bearing Mechanism in 2025

Figure 44. Rolling Bearings

Figure 45. Sliding Bearings

Figure 46. Other

Figure 47. World Household Appliance Bearings Production Market Share by Bearing Mechanism (2021-2032)

Figure 48. World Household Appliance Bearings Production Value Market Share by Bearing Mechanism (2021-2032)

Figure 49. World Household Appliance Bearings Average Price by Bearing Mechanism (2021-2032) & (US\$/Unit)

Figure 50. World Household Appliance Bearings Production Value by Size Class, (USD Million), 2021 & 2025 & 2032

Figure 51. World Household Appliance Bearings Production Value Market Share by Size Class in 2025

Figure 52. Miniature Bearings

Figure 53. Small-size Bearings

Figure 54. Medium-size Bearings

Figure 55. Special-size Bearings

Figure 56. World Household Appliance Bearings Production Market Share by Size Class (2021-2032)

Figure 57. World Household Appliance Bearings Production Value Market Share by Size Class (2021-2032)

Figure 58. World Household Appliance Bearings Average Price by Size Class (2021-2032) & (US\$/Unit)

Figure 59. World Household Appliance Bearings Production Value by Lubrication Method, (USD Million), 2021 & 2025 & 2032

Figure 60. World Household Appliance Bearings Production Value Market Share by Lubrication Method in 2025

Figure 61. Grease-lubricated Bearings

Figure 62. Oil-lubricated Bearings

Figure 63. Solid-lubricated Bearings

Figure 64. Maintenance-free Bearings

Figure 65. Other

Figure 66. World Household Appliance Bearings Production Market Share by Lubrication Method (2021-2032)

Figure 67. World Household Appliance Bearings Production Value Market Share by Lubrication Method (2021-2032)

Figure 68. World Household Appliance Bearings Average Price by Lubrication Method (2021-2032) & (US\$/Unit)

Figure 69. World Household Appliance Bearings Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 70. World Household Appliance Bearings Production Value Market Share by Application in 2025

Figure 71. Pump Bearings

Figure 72. Gearbox & Transmission Bearings

Figure 73. Other Appliance Bearings

Figure 74. World Household Appliance Bearings Production Market Share by

Application (2021-2032)

Figure 75. World Household Appliance Bearings Production Value Market Share by Application (2021-2032)

Figure 76. World Household Appliance Bearings Average Price by Application (2021-2032) & (US\$/Unit)

Figure 77. Household Appliance Bearings Industry Chain

Figure 78. Household Appliance Bearings Procurement Model

Figure 79. Household Appliance Bearings Sales Model

Figure 80. Household Appliance Bearings Sales Channels, Direct Sales, and Distribution

Figure 81. Methodology

Figure 82. Research Process and Data Source

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