

# Global Hot Water Volumetric Water Meter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF849866E3DBEN.html>

Date: May 2026

Pages: 114

Price: US\$ 4,480.00 (Single User License)

ID: GF849866E3DBEN

## Abstracts

The global Hot Water Volumetric Water Meter market size is expected to reach \$ 579 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

A hot water volumetric water meter is a precision mechanical or electromechanical device designed to measure the actual volume of heated water flowing through a pipeline, typically using positive displacement principles and constructed with temperature-resistant materials to ensure accurate metering in domestic, commercial, and industrial hot water systems.

The production of hot water volumetric water meters involves precision casting or forging of metal bodies, injection molding of high-temperature-resistant polymer components, micro-machining of measuring chambers and pistons to ensure volumetric accuracy, assembly of mechanical registers or integration of electronic modules such as pulse emitters and IoT communication chips, followed by multi-stage calibration using standardized flow benches under varying temperature and pressure conditions, sealing and anti-tampering design implementation, durability and thermal cycling testing, and compliance verification with international metrology standards, with increasing adoption of automated assembly lines, laser marking, and digital calibration systems to enhance consistency, traceability, and long-term measurement reliability.

Current and planned projects in the hot water volumetric water meter sector include capacity expansion initiatives by leading meter manufacturers in Asia and Europe to meet growing smart metering demand, establishment of localized production facilities in emerging markets to reduce costs and comply with domestic content requirements, deployment projects by municipal utilities upgrading legacy mechanical meters to smart

hot water metering systems within district heating networks, integration programs combining meters with IoT platforms for real-time monitoring, and pilot projects focused on advanced materials and ultrasonic hybrid designs aimed at improving measurement accuracy, extending service life, and enabling predictive maintenance in both residential and industrial applications.

2025 Global Market sales Volume: 15 Million Units. Average Global Market Price: USD 30 Per Unit. Market Average Gross Profit Margin: 25%.

The hot water volumetric water meter market has experienced steady growth driven by urbanization, stricter water management regulations, and increasing adoption of district heating systems, particularly in Europe and Asia. The transition from conventional mechanical meters to smart and remotely readable systems is a key development trend, supported by digital infrastructure upgrades and government mandates for energy efficiency and accurate billing. Technological improvements in materials and design have enhanced durability under high-temperature conditions, extending product lifecycles and reducing maintenance costs. At the same time, integration with IoT platforms is transforming meters from simple measuring devices into data nodes within broader smart city ecosystems.

From a regional perspective, Europe remains a mature and leading market due to widespread district heating networks and regulatory enforcement of metering accuracy, while China represents the largest growth market supported by large-scale urban residential developments and infrastructure upgrades. Other Asia-Pacific regions are emerging steadily, driven by new construction and rising awareness of resource efficiency, while North America shows moderate growth with increasing retrofitting activities. Developing regions in Latin America, the Middle East, and Africa present long-term opportunities, although adoption is currently limited by cost sensitivity and infrastructure gaps.

Market opportunities lie in the expansion of smart metering systems, integration with building energy management platforms, and replacement demand from aging installed bases. Increasing emphasis on sustainability and carbon reduction is also boosting demand for accurate hot water measurement in district heating and industrial processes. However, risks include raw material price volatility, particularly for metals like brass, as well as intense price competition among manufacturers, especially from low-cost producers. Regulatory differences across regions and the need for certification compliance can also create barriers to market entry.

Key market trends include the shift toward smart and connected meters, hybridization with ultrasonic technologies, miniaturization, and improved anti-scaling and anti-corrosion designs for longer service life. There is also a growing focus on modular designs that allow easy upgrades from mechanical to digital systems. Competitive characteristics of the market show a mix of global leaders and strong regional players, with competition centered on product reliability, certification, pricing, and smart functionality. Companies are increasingly investing in R&D, digital platforms, and partnerships with utilities to differentiate themselves in a market that is gradually moving from hardware-driven to solution-oriented competition.

This report studies the global Hot Water Volumetric Water Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot Water Volumetric Water Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot Water Volumetric Water Meter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hot Water Volumetric Water Meter total production and demand, 2021-2032, (Units)

Global Hot Water Volumetric Water Meter total production value, 2021-2032, (USD Million)

Global Hot Water Volumetric Water Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hot Water Volumetric Water Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hot Water Volumetric Water Meter domestic production, consumption, key domestic manufacturers and share

Global Hot Water Volumetric Water Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hot Water Volumetric Water Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hot Water Volumetric Water Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hot Water Volumetric Water Meter market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Itron, Diehl Group, Apator S.A., Ningbo Ammete Meter Technology Company Limited, Arad Group, Automated Water & Effluent Ltd, FERRO, Kaifeng Shengda Water Meter Co, Jia Ronghua (Zhejiang) Instrument Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot Water Volumetric Water Meter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot Water Volumetric Water Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Hot Water Volumetric Water Meter Market, Segmentation by Type:

Rotary Piston Type

Nutating Disc Type

## Global Hot Water Volumetric Water Meter Market, Segmentation by Register Structure:

Dry Dial Type

Semi Dry Type

Wet Type

## Global Hot Water Volumetric Water Meter Market, Segmentation by Connectivity:

Mechanical Type

Pulse Output Type

Others

## Global Hot Water Volumetric Water Meter Market, Segmentation by Application:

Residential

Commercial

Industrial

## Companies Profiled:

Itron

Diehl Group

Apator S.A.

Ningbo Ammete Meter Technology Company Limited

Arad Group

Automated Water & Effluent Ltd

FERRO

Kaifeng Shengda Water Meter Co

Jia Ronghua (Zhejiang) Instrument Co

**Key Questions Answered:**

1. How big is the global Hot Water Volumetric Water Meter market?
2. What is the demand of the global Hot Water Volumetric Water Meter market?
3. What is the year over year growth of the global Hot Water Volumetric Water Meter market?
4. What is the production and production value of the global Hot Water Volumetric Water Meter market?
5. Who are the key producers in the global Hot Water Volumetric Water Meter market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Hot Water Volumetric Water Meter Introduction
- 1.2 World Hot Water Volumetric Water Meter Supply & Forecast
  - 1.2.1 World Hot Water Volumetric Water Meter Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Hot Water Volumetric Water Meter Production (2021-2032)
  - 1.2.3 World Hot Water Volumetric Water Meter Pricing Trends (2021-2032)
- 1.3 World Hot Water Volumetric Water Meter Production by Region (Based on Production Site)
  - 1.3.1 World Hot Water Volumetric Water Meter Production Value by Region (2021-2032)
  - 1.3.2 World Hot Water Volumetric Water Meter Production by Region (2021-2032)
  - 1.3.3 World Hot Water Volumetric Water Meter Average Price by Region (2021-2032)
  - 1.3.4 North America Hot Water Volumetric Water Meter Production (2021-2032)
  - 1.3.5 Europe Hot Water Volumetric Water Meter Production (2021-2032)
  - 1.3.6 China Hot Water Volumetric Water Meter Production (2021-2032)
  - 1.3.7 Japan Hot Water Volumetric Water Meter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Hot Water Volumetric Water Meter Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Hot Water Volumetric Water Meter Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Hot Water Volumetric Water Meter Demand (2021-2032)
- 2.2 World Hot Water Volumetric Water Meter Consumption by Region
  - 2.2.1 World Hot Water Volumetric Water Meter Consumption by Region (2021-2026)
  - 2.2.2 World Hot Water Volumetric Water Meter Consumption Forecast by Region (2027-2032)
- 2.3 United States Hot Water Volumetric Water Meter Consumption (2021-2032)
- 2.4 China Hot Water Volumetric Water Meter Consumption (2021-2032)
- 2.5 Europe Hot Water Volumetric Water Meter Consumption (2021-2032)
- 2.6 Japan Hot Water Volumetric Water Meter Consumption (2021-2032)
- 2.7 South Korea Hot Water Volumetric Water Meter Consumption (2021-2032)
- 2.8 ASEAN Hot Water Volumetric Water Meter Consumption (2021-2032)
- 2.9 India Hot Water Volumetric Water Meter Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Hot Water Volumetric Water Meter Production Value by Manufacturer (2021-2026)

3.2 World Hot Water Volumetric Water Meter Production by Manufacturer (2021-2026)

3.3 World Hot Water Volumetric Water Meter Average Price by Manufacturer (2021-2026)

3.4 Hot Water Volumetric Water Meter Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Hot Water Volumetric Water Meter Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Hot Water Volumetric Water Meter in 2025

3.5.3 Global Concentration Ratios (CR8) for Hot Water Volumetric Water Meter in 2025

3.6 Hot Water Volumetric Water Meter Market: Overall Company Footprint Analysis

3.6.1 Hot Water Volumetric Water Meter Market: Region Footprint

3.6.2 Hot Water Volumetric Water Meter Market: Company Product Type Footprint

3.6.3 Hot Water Volumetric Water Meter Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Hot Water Volumetric Water Meter Production Value Comparison

4.1.1 United States VS China: Hot Water Volumetric Water Meter Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Hot Water Volumetric Water Meter Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Hot Water Volumetric Water Meter Production Comparison

4.2.1 United States VS China: Hot Water Volumetric Water Meter Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Hot Water Volumetric Water Meter Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Hot Water Volumetric Water Meter Consumption Comparison

4.3.1 United States VS China: Hot Water Volumetric Water Meter Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Hot Water Volumetric Water Meter Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Hot Water Volumetric Water Meter Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Hot Water Volumetric Water Meter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hot Water Volumetric Water Meter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hot Water Volumetric Water Meter Production (2021-2026)

4.5 China Based Hot Water Volumetric Water Meter Manufacturers and Market Share

4.5.1 China Based Hot Water Volumetric Water Meter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hot Water Volumetric Water Meter Production Value (2021-2026)

4.5.3 China Based Manufacturers Hot Water Volumetric Water Meter Production (2021-2026)

4.6 Rest of World Based Hot Water Volumetric Water Meter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hot Water Volumetric Water Meter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hot Water Volumetric Water Meter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hot Water Volumetric Water Meter Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Hot Water Volumetric Water Meter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Rotary Piston Type

5.2.2 Nutating Disc Type

5.3 Market Segment by Type

- 5.3.1 World Hot Water Volumetric Water Meter Production by Type (2021-2032)
- 5.3.2 World Hot Water Volumetric Water Meter Production Value by Type (2021-2032)
- 5.3.3 World Hot Water Volumetric Water Meter Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY REGISTER STRUCTURE**

- 6.1 World Hot Water Volumetric Water Meter Market Size Overview by Register Structure: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Register Structure
  - 6.2.1 Dry Dial Type
  - 6.2.2 Semi Dry Type
  - 6.2.3 Wet Type
- 6.3 Market Segment by Register Structure
  - 6.3.1 World Hot Water Volumetric Water Meter Production by Register Structure (2021-2032)
  - 6.3.2 World Hot Water Volumetric Water Meter Production Value by Register Structure (2021-2032)
  - 6.3.3 World Hot Water Volumetric Water Meter Average Price by Register Structure (2021-2032)

## **7 MARKET ANALYSIS BY CONNECTIVITY**

- 7.1 World Hot Water Volumetric Water Meter Market Size Overview by Connectivity: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Connectivity
  - 7.2.1 Mechanical Type
  - 7.2.2 Pulse Output Type
  - 7.2.3 Others
- 7.3 Market Segment by Connectivity
  - 7.3.1 World Hot Water Volumetric Water Meter Production by Connectivity (2021-2032)
  - 7.3.2 World Hot Water Volumetric Water Meter Production Value by Connectivity (2021-2032)
  - 7.3.3 World Hot Water Volumetric Water Meter Average Price by Connectivity (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Hot Water Volumetric Water Meter Market Size Overview by Application:

2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential

8.2.2 Commercial

8.2.3 Industrial

8.3 Market Segment by Application

8.3.1 World Hot Water Volumetric Water Meter Production by Application (2021-2032)

8.3.2 World Hot Water Volumetric Water Meter Production Value by Application (2021-2032)

8.3.3 World Hot Water Volumetric Water Meter Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Itron

9.1.1 Itron Details

9.1.2 Itron Major Business

9.1.3 Itron Hot Water Volumetric Water Meter Product and Services

9.1.4 Itron Hot Water Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Itron Recent Developments/Updates

9.1.6 Itron Competitive Strengths & Weaknesses

9.2 Diehl Group

9.2.1 Diehl Group Details

9.2.2 Diehl Group Major Business

9.2.3 Diehl Group Hot Water Volumetric Water Meter Product and Services

9.2.4 Diehl Group Hot Water Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Diehl Group Recent Developments/Updates

9.2.6 Diehl Group Competitive Strengths & Weaknesses

9.3 Apator S.A.

9.3.1 Apator S.A. Details

9.3.2 Apator S.A. Major Business

9.3.3 Apator S.A. Hot Water Volumetric Water Meter Product and Services

9.3.4 Apator S.A. Hot Water Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Apator S.A. Recent Developments/Updates

9.3.6 Apator S.A. Competitive Strengths & Weaknesses

9.4 Ningbo Ammete Meter Technology Company Limited

- 9.4.1 Ningbo Ammete Meter Technology Company Limited Details
- 9.4.2 Ningbo Ammete Meter Technology Company Limited Major Business
- 9.4.3 Ningbo Ammete Meter Technology Company Limited Hot Water Volumetric Water Meter Product and Services
- 9.4.4 Ningbo Ammete Meter Technology Company Limited Hot Water Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Ningbo Ammete Meter Technology Company Limited Recent Developments/Updates
- 9.4.6 Ningbo Ammete Meter Technology Company Limited Competitive Strengths & Weaknesses
- 9.5 Arad Group
  - 9.5.1 Arad Group Details
  - 9.5.2 Arad Group Major Business
  - 9.5.3 Arad Group Hot Water Volumetric Water Meter Product and Services
  - 9.5.4 Arad Group Hot Water Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Arad Group Recent Developments/Updates
  - 9.5.6 Arad Group Competitive Strengths & Weaknesses
- 9.6 Automated Water & Effluent Ltd
  - 9.6.1 Automated Water & Effluent Ltd Details
  - 9.6.2 Automated Water & Effluent Ltd Major Business
  - 9.6.3 Automated Water & Effluent Ltd Hot Water Volumetric Water Meter Product and Services
  - 9.6.4 Automated Water & Effluent Ltd Hot Water Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Automated Water & Effluent Ltd Recent Developments/Updates
  - 9.6.6 Automated Water & Effluent Ltd Competitive Strengths & Weaknesses
- 9.7 FERRO
  - 9.7.1 FERRO Details
  - 9.7.2 FERRO Major Business
  - 9.7.3 FERRO Hot Water Volumetric Water Meter Product and Services
  - 9.7.4 FERRO Hot Water Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 FERRO Recent Developments/Updates
  - 9.7.6 FERRO Competitive Strengths & Weaknesses
- 9.8 Kaifeng Shengda Water Meter Co
  - 9.8.1 Kaifeng Shengda Water Meter Co Details
  - 9.8.2 Kaifeng Shengda Water Meter Co Major Business
  - 9.8.3 Kaifeng Shengda Water Meter Co Hot Water Volumetric Water Meter Product

and Services

9.8.4 Kaifeng Shengda Water Meter Co Hot Water Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Kaifeng Shengda Water Meter Co Recent Developments/Updates

9.8.6 Kaifeng Shengda Water Meter Co Competitive Strengths & Weaknesses

9.9 Jia Ronghua (Zhejiang) Instrument Co

9.9.1 Jia Ronghua (Zhejiang) Instrument Co Details

9.9.2 Jia Ronghua (Zhejiang) Instrument Co Major Business

9.9.3 Jia Ronghua (Zhejiang) Instrument Co Hot Water Volumetric Water Meter Product and Services

9.9.4 Jia Ronghua (Zhejiang) Instrument Co Hot Water Volumetric Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Jia Ronghua (Zhejiang) Instrument Co Recent Developments/Updates

9.9.6 Jia Ronghua (Zhejiang) Instrument Co Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Hot Water Volumetric Water Meter Industry Chain

10.2 Hot Water Volumetric Water Meter Upstream Analysis

10.2.1 Hot Water Volumetric Water Meter Core Raw Materials

10.2.2 Main Manufacturers of Hot Water Volumetric Water Meter Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Hot Water Volumetric Water Meter Production Mode

10.6 Hot Water Volumetric Water Meter Procurement Model

10.7 Hot Water Volumetric Water Meter Industry Sales Model and Sales Channels

10.7.1 Hot Water Volumetric Water Meter Sales Model

10.7.2 Hot Water Volumetric Water Meter Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Hot Water Volumetric Water Meter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hot Water Volumetric Water Meter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hot Water Volumetric Water Meter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hot Water Volumetric Water Meter Production Value Market Share by Region (2021-2026)

Table 5. World Hot Water Volumetric Water Meter Production Value Market Share by Region (2027-2032)

Table 6. World Hot Water Volumetric Water Meter Production by Region (2021-2026) & (Units)

Table 7. World Hot Water Volumetric Water Meter Production by Region (2027-2032) & (Units)

Table 8. World Hot Water Volumetric Water Meter Production Market Share by Region (2021-2026)

Table 9. World Hot Water Volumetric Water Meter Production Market Share by Region (2027-2032)

Table 10. World Hot Water Volumetric Water Meter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Hot Water Volumetric Water Meter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Hot Water Volumetric Water Meter Major Market Trends

Table 13. World Hot Water Volumetric Water Meter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Hot Water Volumetric Water Meter Consumption by Region (2021-2026) & (Units)

Table 15. World Hot Water Volumetric Water Meter Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Hot Water Volumetric Water Meter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hot Water Volumetric Water Meter Producers in 2025

Table 18. World Hot Water Volumetric Water Meter Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Hot Water Volumetric Water Meter Producers in 2025

Table 20. World Hot Water Volumetric Water Meter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Hot Water Volumetric Water Meter Company Evaluation Quadrant

Table 22. World Hot Water Volumetric Water Meter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hot Water Volumetric Water Meter Production Site of Key Manufacturer

Table 24. Hot Water Volumetric Water Meter Market: Company Product Type Footprint

Table 25. Hot Water Volumetric Water Meter Market: Company Product Application Footprint

Table 26. Hot Water Volumetric Water Meter Competitive Factors

Table 27. Hot Water Volumetric Water Meter New Entrant and Capacity Expansion Plans

Table 28. Hot Water Volumetric Water Meter Mergers & Acquisitions Activity

Table 29. United States VS China Hot Water Volumetric Water Meter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hot Water Volumetric Water Meter Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Hot Water Volumetric Water Meter Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Hot Water Volumetric Water Meter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hot Water Volumetric Water Meter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hot Water Volumetric Water Meter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hot Water Volumetric Water Meter Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Hot Water Volumetric Water Meter Production Market Share (2021-2026)

Table 37. China Based Hot Water Volumetric Water Meter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hot Water Volumetric Water Meter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hot Water Volumetric Water Meter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hot Water Volumetric Water Meter Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers Hot Water Volumetric Water Meter Production Market Share (2021-2026)

Table 42. Rest of World Based Hot Water Volumetric Water Meter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hot Water Volumetric Water Meter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hot Water Volumetric Water Meter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hot Water Volumetric Water Meter Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Hot Water Volumetric Water Meter Production Market Share (2021-2026)

Table 47. World Hot Water Volumetric Water Meter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hot Water Volumetric Water Meter Production by Type (2021-2026) & (Units)

Table 49. World Hot Water Volumetric Water Meter Production by Type (2027-2032) & (Units)

Table 50. World Hot Water Volumetric Water Meter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hot Water Volumetric Water Meter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hot Water Volumetric Water Meter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Hot Water Volumetric Water Meter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Hot Water Volumetric Water Meter Production Value by Register Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Hot Water Volumetric Water Meter Production by Register Structure (2021-2026) & (Units)

Table 56. World Hot Water Volumetric Water Meter Production by Register Structure (2027-2032) & (Units)

Table 57. World Hot Water Volumetric Water Meter Production Value by Register Structure (2021-2026) & (USD Million)

Table 58. World Hot Water Volumetric Water Meter Production Value by Register Structure (2027-2032) & (USD Million)

Table 59. World Hot Water Volumetric Water Meter Average Price by Register Structure (2021-2026) & (US\$/Unit)

Table 60. World Hot Water Volumetric Water Meter Average Price by Register Structure (2027-2032) & (US\$/Unit)

Table 61. World Hot Water Volumetric Water Meter Production Value by Connectivity, (USD Million), 2021 & 2025 & 2032

Table 62. World Hot Water Volumetric Water Meter Production by Connectivity (2021-2026) & (Units)

Table 63. World Hot Water Volumetric Water Meter Production by Connectivity (2027-2032) & (Units)

Table 64. World Hot Water Volumetric Water Meter Production Value by Connectivity (2021-2026) & (USD Million)

Table 65. World Hot Water Volumetric Water Meter Production Value by Connectivity (2027-2032) & (USD Million)

Table 66. World Hot Water Volumetric Water Meter Average Price by Connectivity (2021-2026) & (US\$/Unit)

Table 67. World Hot Water Volumetric Water Meter Average Price by Connectivity (2027-2032) & (US\$/Unit)

Table 68. World Hot Water Volumetric Water Meter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hot Water Volumetric Water Meter Production by Application (2021-2026) & (Units)

Table 70. World Hot Water Volumetric Water Meter Production by Application (2027-2032) & (Units)

Table 71. World Hot Water Volumetric Water Meter Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hot Water Volumetric Water Meter Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hot Water Volumetric Water Meter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Hot Water Volumetric Water Meter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Itron Basic Information, Manufacturing Base and Competitors

Table 76. Itron Major Business

Table 77. Itron Hot Water Volumetric Water Meter Product and Services

Table 78. Itron Hot Water Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Itron Recent Developments/Updates

Table 80. Itron Competitive Strengths & Weaknesses

Table 81. Diehl Group Basic Information, Manufacturing Base and Competitors

Table 82. Diehl Group Major Business

Table 83. Diehl Group Hot Water Volumetric Water Meter Product and Services

Table 84. Diehl Group Hot Water Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Diehl Group Recent Developments/Updates

Table 86. Diehl Group Competitive Strengths & Weaknesses

Table 87. Apator S.A. Basic Information, Manufacturing Base and Competitors

Table 88. Apator S.A. Major Business

Table 89. Apator S.A. Hot Water Volumetric Water Meter Product and Services

Table 90. Apator S.A. Hot Water Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Apator S.A. Recent Developments/Updates

Table 92. Apator S.A. Competitive Strengths & Weaknesses

Table 93. Ningbo Ammete Meter Technology Company Limited Basic Information, Manufacturing Base and Competitors

Table 94. Ningbo Ammete Meter Technology Company Limited Major Business

Table 95. Ningbo Ammete Meter Technology Company Limited Hot Water Volumetric Water Meter Product and Services

Table 96. Ningbo Ammete Meter Technology Company Limited Hot Water Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Ningbo Ammete Meter Technology Company Limited Recent Developments/Updates

Table 98. Ningbo Ammete Meter Technology Company Limited Competitive Strengths & Weaknesses

Table 99. Arad Group Basic Information, Manufacturing Base and Competitors

Table 100. Arad Group Major Business

Table 101. Arad Group Hot Water Volumetric Water Meter Product and Services

Table 102. Arad Group Hot Water Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Arad Group Recent Developments/Updates

Table 104. Arad Group Competitive Strengths & Weaknesses

Table 105. Automated Water & Effluent Ltd Basic Information, Manufacturing Base and Competitors

Table 106. Automated Water & Effluent Ltd Major Business

Table 107. Automated Water & Effluent Ltd Hot Water Volumetric Water Meter Product and Services

Table 108. Automated Water & Effluent Ltd Hot Water Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Automated Water & Effluent Ltd Recent Developments/Updates

Table 110. Automated Water & Effluent Ltd Competitive Strengths & Weaknesses

Table 111. FERRO Basic Information, Manufacturing Base and Competitors

Table 112. FERRO Major Business

Table 113. FERRO Hot Water Volumetric Water Meter Product and Services

Table 114. FERRO Hot Water Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. FERRO Recent Developments/Updates

Table 116. FERRO Competitive Strengths & Weaknesses

Table 117. Kaifeng Shengda Water Meter Co Basic Information, Manufacturing Base and Competitors

Table 118. Kaifeng Shengda Water Meter Co Major Business

Table 119. Kaifeng Shengda Water Meter Co Hot Water Volumetric Water Meter Product and Services

Table 120. Kaifeng Shengda Water Meter Co Hot Water Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Kaifeng Shengda Water Meter Co Recent Developments/Updates

Table 122. Kaifeng Shengda Water Meter Co Competitive Strengths & Weaknesses

Table 123. Jia Ronghua (Zhejiang) Instrument Co Basic Information, Manufacturing Base and Competitors

Table 124. Jia Ronghua (Zhejiang) Instrument Co Major Business

Table 125. Jia Ronghua (Zhejiang) Instrument Co Hot Water Volumetric Water Meter Product and Services

Table 126. Jia Ronghua (Zhejiang) Instrument Co Hot Water Volumetric Water Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Jia Ronghua (Zhejiang) Instrument Co Recent Developments/Updates

Table 128. Jia Ronghua (Zhejiang) Instrument Co Competitive Strengths & Weaknesses

Table 129. Global Key Players of Hot Water Volumetric Water Meter Upstream (Raw Materials)

Table 130. Global Hot Water Volumetric Water Meter Typical Customers

Table 131. Hot Water Volumetric Water Meter Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Hot Water Volumetric Water Meter Picture

Figure 2. World Hot Water Volumetric Water Meter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hot Water Volumetric Water Meter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hot Water Volumetric Water Meter Production (2021-2032) & (Units)

Figure 5. World Hot Water Volumetric Water Meter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Hot Water Volumetric Water Meter Production Value Market Share by Region (2021-2032)

Figure 7. World Hot Water Volumetric Water Meter Production Market Share by Region (2021-2032)

Figure 8. North America Hot Water Volumetric Water Meter Production (2021-2032) & (Units)

Figure 9. Europe Hot Water Volumetric Water Meter Production (2021-2032) & (Units)

Figure 10. China Hot Water Volumetric Water Meter Production (2021-2032) & (Units)

Figure 11. Japan Hot Water Volumetric Water Meter Production (2021-2032) & (Units)

Figure 12. Hot Water Volumetric Water Meter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hot Water Volumetric Water Meter Consumption (2021-2032) & (Units)

Figure 15. World Hot Water Volumetric Water Meter Consumption Market Share by Region (2021-2032)

Figure 16. United States Hot Water Volumetric Water Meter Consumption (2021-2032) & (Units)

Figure 17. China Hot Water Volumetric Water Meter Consumption (2021-2032) & (Units)

Figure 18. Europe Hot Water Volumetric Water Meter Consumption (2021-2032) & (Units)

Figure 19. Japan Hot Water Volumetric Water Meter Consumption (2021-2032) & (Units)

Figure 20. South Korea Hot Water Volumetric Water Meter Consumption (2021-2032) & (Units)

Figure 21. ASEAN Hot Water Volumetric Water Meter Consumption (2021-2032) & (Units)

- Figure 22. India Hot Water Volumetric Water Meter Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Hot Water Volumetric Water Meter by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Hot Water Volumetric Water Meter Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Hot Water Volumetric Water Meter Markets in 2025
- Figure 26. United States VS China: Hot Water Volumetric Water Meter Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Hot Water Volumetric Water Meter Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Hot Water Volumetric Water Meter Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Hot Water Volumetric Water Meter Production Market Share 2025
- Figure 30. China Based Manufacturers Hot Water Volumetric Water Meter Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Hot Water Volumetric Water Meter Production Market Share 2025
- Figure 32. World Hot Water Volumetric Water Meter Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Hot Water Volumetric Water Meter Production Value Market Share by Type in 2025
- Figure 34. Rotary Piston Type
- Figure 35. Nutating Disc Type
- Figure 36. World Hot Water Volumetric Water Meter Production Market Share by Type (2021-2032)
- Figure 37. World Hot Water Volumetric Water Meter Production Value Market Share by Type (2021-2032)
- Figure 38. World Hot Water Volumetric Water Meter Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 39. World Hot Water Volumetric Water Meter Production Value by Register Structure, (USD Million), 2021 & 2025 & 2032
- Figure 40. World Hot Water Volumetric Water Meter Production Value Market Share by Register Structure in 2025
- Figure 41. Dry Dial Type
- Figure 42. Semi Dry Type
- Figure 43. Wet Type
- Figure 44. World Hot Water Volumetric Water Meter Production Market Share by

Register Structure (2021-2032)

Figure 45. World Hot Water Volumetric Water Meter Production Value Market Share by Register Structure (2021-2032)

Figure 46. World Hot Water Volumetric Water Meter Average Price by Register Structure (2021-2032) & (US\$/Unit)

Figure 47. World Hot Water Volumetric Water Meter Production Value by Connectivity, (USD Million), 2021 & 2025 & 2032

Figure 48. World Hot Water Volumetric Water Meter Production Value Market Share by Connectivity in 2025

Figure 49. Mechanical Type

Figure 50. Pulse Output Type

Figure 51. Others

Figure 52. World Hot Water Volumetric Water Meter Production Market Share by Connectivity (2021-2032)

Figure 53. World Hot Water Volumetric Water Meter Production Value Market Share by Connectivity (2021-2032)

Figure 54. World Hot Water Volumetric Water Meter Average Price by Connectivity (2021-2032) & (US\$/Unit)

Figure 55. World Hot Water Volumetric Water Meter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Hot Water Volumetric Water Meter Production Value Market Share by Application in 2025

Figure 57. Residential

Figure 58. Commercial

Figure 59. Industrial

Figure 60. World Hot Water Volumetric Water Meter Production Market Share by Application (2021-2032)

Figure 61. World Hot Water Volumetric Water Meter Production Value Market Share by Application (2021-2032)

Figure 62. World Hot Water Volumetric Water Meter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Hot Water Volumetric Water Meter Industry Chain

Figure 64. Hot Water Volumetric Water Meter Procurement Model

Figure 65. Hot Water Volumetric Water Meter Sales Model

Figure 66. Hot Water Volumetric Water Meter Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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