

Global Hot Water Operated Lithium Bromide Absorption Chiller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hot Water Operated Lithium Bromide Absorption Chiller market size is expected to reach \$ 2365 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Hot Water Operated Lithium Bromide Absorption Chiller production reached approximately 6.2k units, with an average global market price of around US\$270k per unit.

A Hot Water Operated Lithium Bromide Absorption Chiller is an absorption cooling unit that uses hot water as the driving heat source, water as the refrigerant, and lithium bromide solution as the absorbent. Hot water heats the generator, causing the lithium bromide solution to release water vapor, which is then condensed, throttled, evaporated, and absorbed to produce cooling. The equipment can utilize low-grade heat sources such as industrial waste heat, engine jacket water, geothermal water, solar hot water, or district heating return water. It offers low electricity consumption, quiet operation, and strong suitability for waste heat recovery and cascade energy utilization. It is widely used in industrial parks, data center waste heat recovery, district energy systems, hospitals, hotels, commercial buildings, and distributed energy projects.

The upstream segment of hot water operated lithium bromide absorption chillers includes suppliers of lithium bromide solution, copper tubes, stainless-steel plates, heat exchangers, vacuum pumps, valves, sensors, control systems, and automation components. Representative suppliers include Albemarle, LANXESS, Wieland, Sandvik, Siemens, Danfoss, and Honeywell. Midstream manufacturers include Broad Air Conditioning, Shuangliang Eco-Energy, Ebara, Yazaki, Carrier, and Johnson Controls.

Downstream applications include industrial waste heat recovery, combined heat and power systems, district cooling, geothermal utilization, solar cooling, large public buildings, and data center energy recovery projects, with representative users including BASF, Dow, Nestl?, Mayo Clinic, Amazon, Equinix, and district energy operators. The core value of this equipment lies in converting low-grade hot water resources into cooling capacity, improving overall energy efficiency and reducing electrical cooling loads.

The hot water operated lithium bromide absorption chiller market is mainly driven by industrial waste heat recovery, district energy systems, combined heat and power applications, geothermal utilization, and energy-saving demand from green buildings. These units can use low-grade hot water resources to generate cooling, offering advantages in reducing electric cooling loads, improving cascade energy utilization, and lowering carbon emissions. Future development is expected to focus on better low-temperature heat-source adaptability, high-efficiency heat exchange, intelligent controls, modular energy stations, and data center waste heat recovery. However, requirements for stable heat-source temperature, system design complexity, high initial investment, maintenance needs, and competition from high-efficiency electric chillers remain key challenges for market adoption.

This report studies the global Hot Water Operated Lithium Bromide Absorption Chiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot Water Operated Lithium Bromide Absorption Chiller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot Water Operated Lithium Bromide Absorption Chiller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hot Water Operated Lithium Bromide Absorption Chiller total production and demand, 2021-2032, (K Units)

Global Hot Water Operated Lithium Bromide Absorption Chiller total production value, 2021-2032, (USD Million)

Global Hot Water Operated Lithium Bromide Absorption Chiller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hot Water Operated Lithium Bromide Absorption Chiller consumption by region

& country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hot Water Operated Lithium Bromide Absorption Chiller domestic production, consumption, key domestic manufacturers and share

Global Hot Water Operated Lithium Bromide Absorption Chiller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hot Water Operated Lithium Bromide Absorption Chiller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hot Water Operated Lithium Bromide Absorption Chiller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hot Water Operated Lithium Bromide Absorption Chiller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LG, Panasonic, Johnson Controls, Ebara, Hitachi, New Anucool, Fahrenheit, Inoplex, Berg Chilling Systems, Thermax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot Water Operated Lithium Bromide Absorption Chiller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot Water Operated Lithium Bromide Absorption Chiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hot Water Operated Lithium Bromide Absorption Chiller Market, Segmentation by Type:

Integral

Modular

Global Hot Water Operated Lithium Bromide Absorption Chiller Market, Segmentation by Effect Order:

Single Effect

Double Effect

Triple Effect

Global Hot Water Operated Lithium Bromide Absorption Chiller Market, Segmentation by Cooling Capacity:

100?500 RT

500?2000 RT

2000?5000 RT

?5000 RT

Global Hot Water Operated Lithium Bromide Absorption Chiller Market, Segmentation by Application:

Hospital

Hotel

Shopping Mall

Airport

Industrial Plant

Data Center

Others

Companies Profiled:

LG

Panasonic

Johnson Controls

Ebara

Hitachi

New Anucol

Fahrenheit

Inoplex

Berg Chilling Systems

Thermax

Kawasaki Thermal Engineering

World Energy

Bry-Air

Carrier

Trane

York

McQuay

Yazaki

BROAD Group

Shuangliang Eco-energy

Huayuantaimeng Energy-saving Equipment

Lucy New Energy

Hope Deepblue

Key Questions Answered:

1. How big is the global Hot Water Operated Lithium Bromide Absorption Chiller market?
2. What is the demand of the global Hot Water Operated Lithium Bromide Absorption Chiller market?
3. What is the year over year growth of the global Hot Water Operated Lithium Bromide Absorption Chiller market?

4. What is the production and production value of the global Hot Water Operated Lithium Bromide Absorption Chiller market?
5. Who are the key producers in the global Hot Water Operated Lithium Bromide Absorption Chiller market?
6. What are the growth factors driving the market demand?

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