

Global Hot Vulcanizing Adhesive Glue Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hot Vulcanizing Adhesive Glue market size was valued at US\$ 868 million in 2025 and is forecast to a readjusted size of US\$ 1177 million by 2032 with a CAGR of 4.5% during review period.

Hot-vulcanized mortar is a rubber adhesive that forms a cross-linked structure through a heated vulcanization reaction. It has excellent wear resistance, heat resistance and bonding strength. It is widely used in conveyor belt joints, rubber product repairs and industrial equipment linings. Global sales in 2024 will be approximately 0.38 million tons, with an average unit price of approximately US\$2100 per ton. Upstream suppliers mainly include natural rubber, synthetic rubber and vulcanizer manufacturers, while downstream customers are concentrated in mining, metallurgy, automobiles, building materials, energy and chemical industries.

In 2024, driven by the demand for high-performance tires, hydraulic hoses and new energy vehicle seals, the hot-vulcanized mortar market will show a differentiated pattern of 'high-end price increases and low-end surpluses': European, American and Japanese giants Lord, Henkel and Chemlok will continue to monopolize high-temperature and coolant-resistant formulas, with unit prices maintained at US\$30-35/kg. Domestic manufacturers have reduced costs to US\$15-18/kg through the phenolic-epoxy-silane ternary modification system, and have captured a 30% market share in the semi-steel radial tire and industrial conveyor belt fields; upstream specialty resins and coupling agents are still dependent on imports, resulting in limited production expansion for domestic small and medium-sized factories, while downstream leading tire manufacturers are working with material suppliers to develop intelligent mortars with low-temperature rapid vulcanization and online viscosity monitoring. It is expected that the

solvent-free spraying process will be the first to be mass-produced in new energy heavy-duty truck all-steel tires in 2025. At that time, suppliers with formula iteration and process package capabilities will receive a premium, and industry concentration is expected to increase from the current CR5=55% to 70%.

This report is a detailed and comprehensive analysis for global Hot Vulcanizing Adhesive Glue market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hot Vulcanizing Adhesive Glue market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Hot Vulcanizing Adhesive Glue market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Hot Vulcanizing Adhesive Glue market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Hot Vulcanizing Adhesive Glue market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hot Vulcanizing Adhesive Glue

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hot Vulcanizing Adhesive Glue market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker(Chemlok), Lutze Group, Taoka Chem, Dupont, Continental Industry, Shaw Almex, SATI Group, Lorechem, ASGCO, Oliver Rubber Industries LLP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hot Vulcanizing Adhesive Glue market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Based on Natural Rubber

Based on Styrene Butadiene Rubber

Other

Market segment by Application

Automotives Tire

Conveyor Belt and Belt Joint

Other

Major players covered

Parker(Chemlok)

Lutze Group

Taoka Chem

Dupont

Continental Industry

Shaw Almex

SATI Group

Lorechem

ASGCO

Oliver Rubber Industries LLP

Hoffmeyer

Eurekon

Henan Ramimtech

Suzhou Haidaoseng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hot Vulcanizing Adhesive Glue product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hot Vulcanizing Adhesive Glue, with price, sales quantity, revenue, and global market share of Hot Vulcanizing Adhesive Glue from 2021 to 2026.

Chapter 3, the Hot Vulcanizing Adhesive Glue competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hot Vulcanizing Adhesive Glue breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hot Vulcanizing Adhesive Glue market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hot Vulcanizing Adhesive Glue.

Chapter 14 and 15, to describe Hot Vulcanizing Adhesive Glue sales channel, distributors, customers, research findings and conclusion.

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