

Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4B1ACFDAA4EEN.html>

Date: June 2026

Pages: 144

Price: US\$ 3,480.00 (Single User License)

ID: G4B1ACFDAA4EEN

Abstracts

According to our (Global Info Research) latest study, the global Hot-swappable Power Supply Unit (Hot-swap PSU) market size was valued at US\$ 4247 million in 2025 and is forecast to a readjusted size of US\$ 6845 million by 2032 with a CAGR of 7.0% during review period.

A Hot-swappable Power Supply Unit (Hot-swap PSU) is a power module designed for servers, data centers, and high-availability systems that can be removed or replaced while the system is still running, without shutting down the equipment. It is typically used in redundant power architectures (N+1 or 1+1) to ensure continuous operation and minimize downtime during maintenance or failure. Hot-swap PSUs are commonly found in enterprise servers, storage systems, and networking equipment. 2025, global Hot-swappable Power Supply Unit production reached approximately 22.31 M units, with an average global market price of around US\$ 185 per unit. Annual production capacity is 30 M Units. Gross Profit Margin?22%. The hot-swappable power supply unit (PSU) industry chain is highly concentrated and technology-driven. Upstream mainly includes power semiconductor devices (MOSFETs, IGBTs), magnetic components, capacitors, and aluminum/copper materials. Midstream is dominated by OEM/ODM manufacturers such as Delta, Lite-On, and Murata, which design and produce modular redundant PSU systems for servers and data centers. Downstream demand comes from hyperscale data centers, cloud service providers, AI computing clusters, telecom operators, and enterprise IT infrastructure, where 24/7 uptime and high power density are critical requirements. This product represents a “hidden backbone” of modern computing infrastructure. Although it is not visible to end users, it directly determines system reliability, energy efficiency, and scalability in AI and cloud computing environments. As workloads shift toward AI training and high-density GPU servers, the importance of hot-

swap PSUs is increasing steadily, making them a quiet but essential enabler of the digital economy.

This report is a detailed and comprehensive analysis for global Hot-swappable Power Supply Unit (Hot-swap PSU) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Power Rating and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hot-swappable Power Supply Unit (Hot-swap PSU) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hot-swappable Power Supply Unit (Hot-swap PSU) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hot-swappable Power Supply Unit (Hot-swap PSU) market size and forecasts, by Power Rating and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Hot-swappable Power Supply Unit (Hot-swap PSU) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hot-swappable Power Supply Unit (Hot-swap PSU)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hot-swappable Power Supply Unit (Hot-swap PSU) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, Lite-On Technology Corporation, Chicony Power Technology, FSP Group / Fortron Source Power, Acbel Polytech, Enhance Electronics, Zippy Technology Corporation, Murata Manufacturing, TDK-Lambda Corporation, Cosel Co Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hot-swappable Power Supply Unit (Hot-swap PSU) market is split by Power Rating and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Power Rating, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Power Rating

Low Power PSU, 300–800W

Mid Power PSU, 800–1600W

High Power PSU, 1600–3000W

Ultra High Power PSU, 3000W+

Market segment by Redundancy Architecture

Non-redundant PSU

1+1 Redundant PSU

N+1 Redundant PSU

N+N Fully Redundant PSU

Market segment by Input Voltage

AC Input PSU(100–240V AC?)

DC Input PSU(-48V DC?)

High Voltage DC PSU(240V DC?)

Market segment by Application

Cloud & Internet Companies

Telecom Operators

Financial Services

Industrial Manufacturing

Government & Defense

Major players covered

Delta Electronics

Lite-On Technology Corporation

Chicony Power Technology

FSP Group / Fortron Source Power

Acbel Polytech

Enhance Electronics

Zippy Technology Corporation

Murata Manufacturing

TDK-Lambda Corporation

Cosel Co Ltd

Gospower Technology

Megmeet Electrical

Great Wall Power Supply

Advanced Energy Industries

Artesyn Embedded Power

Bel Power Solutions

Flex Ltd

Mornsun Guangzhou Science & Technology

VAPEL

Phoenix Contact Power Supplies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hot-swappable Power Supply Unit (Hot-swap PSU) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hot-swappable Power Supply Unit (Hot-swap PSU), with price, sales quantity, revenue, and global market share of Hot-swappable Power Supply Unit (Hot-swap PSU) from 2021 to 2026.

Chapter 3, the Hot-swappable Power Supply Unit (Hot-swap PSU) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hot-swappable Power Supply Unit (Hot-swap PSU) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Power Rating and by Application, with sales market share and growth rate by Power Rating, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hot-swappable Power Supply Unit (Hot-swap PSU) market forecast, by regions, by Power Rating, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hot-swappable Power Supply Unit (Hot-swap PSU).

Chapter 14 and 15, to describe Hot-swappable Power Supply Unit (Hot-swap PSU)

sales channel, distributors, customers, research findings and conclusion.

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