

Global Hot-swappable Power Supply Unit (Hot-swap PSU) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hot-swappable Power Supply Unit (Hot-swap PSU) market size is expected to reach \$ 6845 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

A Hot-swappable Power Supply Unit (Hot-swap PSU) is a power module designed for servers, data centers, and high-availability systems that can be removed or replaced while the system is still running, without shutting down the equipment. It is typically used in redundant power architectures (N+1 or 1+1) to ensure continuous operation and minimize downtime during maintenance or failure. Hot-swap PSUs are commonly found in enterprise servers, storage systems, and networking equipment. 2025, global Hot-swappable Power Supply Unit production reached approximately 22.31 M units, with an average global market price of around US\$ 185 per unit. Annual production capacity is 30 M Units. Gross Profit Margin?22%. The hot-swappable power supply unit (PSU) industry chain is highly concentrated and technology-driven. Upstream mainly includes power semiconductor devices (MOSFETs, IGBTs), magnetic components, capacitors, and aluminum/copper materials. Midstream is dominated by OEM/ODM manufacturers such as Delta, Lite-On, and Murata, which design and produce modular redundant PSU systems for servers and data centers. Downstream demand comes from hyperscale data centers, cloud service providers, AI computing clusters, telecom operators, and enterprise IT infrastructure, where 24/7 uptime and high power density are critical requirements. This product represents a “hidden backbone” of modern computing infrastructure. Although it is not visible to end users, it directly determines system reliability, energy efficiency, and scalability in AI and cloud computing environments. As workloads shift toward AI training and high-density GPU servers, the importance of hot-swap PSUs is increasing steadily, making them a quiet but essential enabler of the digital economy.

This report studies the global Hot-swappable Power Supply Unit (Hot-swap PSU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot-swappable Power Supply Unit (Hot-swap PSU) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot-swappable Power Supply Unit (Hot-swap PSU) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hot-swappable Power Supply Unit (Hot-swap PSU) total production and demand, 2021-2032, (Units)

Global Hot-swappable Power Supply Unit (Hot-swap PSU) total production value, 2021-2032, (USD Million)

Global Hot-swappable Power Supply Unit (Hot-swap PSU) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Hot-swappable Power Supply Unit (Hot-swap PSU) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Hot-swappable Power Supply Unit (Hot-swap PSU) domestic production, consumption, key domestic manufacturers and share

Global Hot-swappable Power Supply Unit (Hot-swap PSU) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Hot-swappable Power Supply Unit (Hot-swap PSU) production by Power Rating, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Hot-swappable Power Supply Unit (Hot-swap PSU) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Hot-swappable Power Supply Unit (Hot-swap PSU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, Lite-On Technology Corporation, Chicony Power Technology, FSP Group / Fortron Source Power, Acbel Polytech, Enhance Electronics, Zippy Technology Corporation, Murata Manufacturing, TDK-Lambda Corporation, Cosel Co Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot-swappable Power Supply Unit (Hot-swap PSU) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Power Rating, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market, Segmentation by Power Rating:

Low Power PSU, 300–800W

Mid Power PSU, 800–1600W

High Power PSU, 1600–3000W

Ultra High Power PSU, 3000W+

Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market, Segmentation by Redundancy Architecture:

Non-redundant PSU

1+1 Redundant PSU

N+1 Redundant PSU

N+N Fully Redundant PSU

Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market, Segmentation by Input Voltage:

AC Input PSU(100–240V AC?)

DC Input PSU(-48V DC?)

High Voltage DC PSU(240V DC?)

Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market, Segmentation by Application:

Cloud & Internet Companies

Telecom Operators

Financial Services

Industrial Manufacturing

Government & Defense

Companies Profiled:

Delta Electronics

Lite-On Technology Corporation

Chicony Power Technology

FSP Group / Fortron Source Power

Acbel Polytech

Enhance Electronics

Zippy Technology Corporation

Murata Manufacturing

TDK-Lambda Corporation

Cosel Co Ltd

Gospower Technology

Megmeet Electrical

Great Wall Power Supply

Advanced Energy Industries

Artesyn Embedded Power

Bel Power Solutions

Flex Ltd

Mornsun Guangzhou Science & Technology

VAPEL

Phoenix Contact Power Supplies

Key Questions Answered:

1. How big is the global Hot-swappable Power Supply Unit (Hot-swap PSU) market?
2. What is the demand of the global Hot-swappable Power Supply Unit (Hot-swap PSU) market?
3. What is the year over year growth of the global Hot-swappable Power Supply Unit (Hot-swap PSU) market?
4. What is the production and production value of the global Hot-swappable Power Supply Unit (Hot-swap PSU) market?
5. Who are the key producers in the global Hot-swappable Power Supply Unit (Hot-swap PSU) market?
6. What are the growth factors driving the market demand?

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Figure 74. Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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