

Global Hot Runner Nozzles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hot Runner Nozzles market size is expected to reach \$ 446 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global hot runner nozzle production reached approximately 1623 k units, the average price is 195 usd/unit. The hot runner nozzle is the end-effector of the hot runner system. It is installed between the manifold and the mold cavity and its main function is to inject molten plastic directly and precisely into the mold cavity from the manifold.

Market Concentration and Major Players:

Internationally, the hot runner nozzle market is highly concentrated, primarily in developed countries like Europe and America. Large manufacturers include HASCO and G?NTHER. Domestically, however, there is still significant room for growth in the hot runner nozzle market.

Manufacturing Process and Market Trends: Hot runner nozzles are typically manufactured using high-temperature resistant and wear-resistant special alloy steel or titanium-zirconium-molybdenum alloys. After forging and annealing to relieve stress, complex internal flow channels are formed using five-axis CNC milling and EDM. Precision grinding ensures the flatness and sealing of the assembly surfaces. Finally, heating coils and sensors are integrated, and hard chrome plating or PVD coating is applied to improve surface properties.

The market trend is primarily towards smaller sizes to meet the high-volume, multi-cavity mold requirements of small products such as electronic medical devices. These nozzles also feature more intelligent real-time temperature control and pressure

monitoring capabilities, and are continuously adapting to the molding requirements of new engineering plastics such as long glass fiber reinforced and biodegradable materials. Their application in high-value-added fields such as automotive, electronics, and medical devices is also deepening.

This report studies the global Hot Runner Nozzles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot Runner Nozzles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot Runner Nozzles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hot Runner Nozzles total production and demand, 2021-2032, (K Units)

Global Hot Runner Nozzles total production value, 2021-2032, (USD Million)

Global Hot Runner Nozzles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hot Runner Nozzles consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hot Runner Nozzles domestic production, consumption, key domestic manufacturers and share

Global Hot Runner Nozzles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hot Runner Nozzles production by Control, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hot Runner Nozzles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hot Runner Nozzles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include G?NTHER Hot Runner Technology (German), Mastip (New Zealand), EWIKON (German), WITOSA GmbH (German), Synventive Molding Solutions (USA), HASCO (German), Meusburger (Austria), Westfall Technik (USA), FDU Hotrunner GmbH (Austria), Thermoplay (Italy), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot Runner Nozzles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Control, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot Runner Nozzles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hot Runner Nozzles Market, Segmentation by Control:

Open

Needle Valve

Global Hot Runner Nozzles Market, Segmentation by Structure:

Threaded

Sliding

Bolt-on

Global Hot Runner Nozzles Market, Segmentation by Drive:

Pneumatic

Hydraulic

Electric

Global Hot Runner Nozzles Market, Segmentation by Application:

Plastic Industry

Automobile Industry

Consumer Electronics

Others

Companies Profiled:

G?NTHER Hot Runner Technology (German)

Mastip (New Zealand)

EWIKON (German)

WITOSA GmbH (German)

Synventive Molding Solutions (USA)

HASCO (German)

Meusburger (Austria)

Westfall Technik (USA)

FDU Hotrunner GmbH (Austria)

Thermoplay (Italy)

Oerlikon (Switzerland)

HEITEC (German)

Temec (Sweden)

M?nner (Germany)

Melt Design (USA)

Mold-Masters (Canada)

Husky (Canada)

INCOE (USA)

DME (USA)

YUDO (South Korea)

FISA Co., Ltd. (Japan)

Plansee (Austria)

Cb-cerazitit(China Taiwan)

Dongguan Reheng Injection Molding Technology(China)

Shenzhen Baoze Hot Runner(China)

Suzhou Haotes Mould(China)

Key Questions Answered:

1. How big is the global Hot Runner Nozzles market?
2. What is the demand of the global Hot Runner Nozzles market?
3. What is the year over year growth of the global Hot Runner Nozzles market?
4. What is the production and production value of the global Hot Runner Nozzles market?
5. Who are the key producers in the global Hot Runner Nozzles market?
6. What are the growth factors driving the market demand?

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