

Global Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand market size was valued at US\$ 4424 million in 2025 and is forecast to a readjusted size of US\$ 5780 million by 2032 with a CAGR of 3.9% during review period.

Hot-Rolled Wire Rod for Prestressed Steel Wire and Strands is a specialized high-carbon hot-rolled wire rod designed for subsequent drawing, stranding, and stabilization treatments to produce high-strength prestressing steel materials?such as prestressing steel wire and prestressed concrete (PC) strands. This product places a strong emphasis on high strength, cleanliness, structural uniformity, drawability, and fatigue performance; it typically utilizes high-carbon steel or micro-alloyed high-carbon steel systems, and its ultimate application lies in the reinforcement of prestressed concrete structures.

The upstream supply chain primarily comprises iron ore, coke, scrap steel, alloying agents, ferrosilicon-manganese, ferrochrome, ferrovanadium, aluminum deoxidizers, protective slag, and refractory materials. Among these inputs, achieving high-purity molten steel, stable carbon and manganese compositions, and strict control over low phosphorus, sulfur, and inclusion levels are critical factors that determine the wire rod's drawability and the finished product's fatigue life. Downstream, following processes such as pickling, phosphating (or other surface treatments), drawing, stranding, and stabilization, the material is transformed into prestressing steel wire and PC strands, which are then incorporated into prestressed concrete structures across sectors including bridges, railways, construction, water conservancy, municipal infrastructure, and energy engineering.

In 2025, global sales volume is projected to reach approximately 6.3 million tons, with an average selling price of around \$680 per ton; the gross profit margins for major manufacturers within the industry are expected to range between 10% and 20%.

This report is a detailed and comprehensive analysis for global Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include British Steel, ArcelorMittal, Tata Steel, POSCO, Nippon Steel, SAIL, Liberty Steel USA, Shagang, HBIS, Baoshan Iron & Steel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-Carbon Wire Rod

Ultra-High-Carbon Wire Rod

Market segment by Diameter

8?10 mm

11?12.5 mm

13?16 mm

Other

Market segment by Application

Bridges

Rail Transit

Architecture

Water Conservancy

Energy

Other

Major players covered

British Steel

ArcelorMittal

Tata Steel

POSCO

Nippon Steel

SAIL

Liberty Steel USA

Shagang

HBIS

Baoshan Iron & Steel

Zenith Steel

Yonggang

Rockcheck Steel

Weifang Special Steel

Qingdao Special Steel

Jiangsu Yonggang Group

Jianlong Beiman Special Steel

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand, with price, sales quantity, revenue, and global market share of Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand from 2021 to 2026.

Chapter 3, the Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand competitive

situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand.

Chapter 14 and 15, to describe Hot-Rolled Wire Rod for Prestressed Steel Wire and Strand sales channel, distributors, customers, research findings and conclusion.

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