

# Global Hot-rolled Dual-phase Steel Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Hot-rolled Dual-phase Steel market size is expected to reach \$ 1146 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Hot-rolled dual-phase steel is a type of advanced high-strength steel, typically composed of two phases: ferrite and martensite. Through compositional design and controlled or accelerated cooling processes during hot rolling, a multiphase microstructure is achieved, maintaining good ductility and high initial work hardening capacity at high strength. Dual-phase steel is also one of the most widely used advanced high-strength steels in the automotive industry. Its two-phase structure allows the material to possess both strength and energy absorption capacity under forming and impact loads, making it suitable for structural applications that prioritize both lightweighting and safety. In 2025, global production of hot-rolled dual-phase steel reached approximately 204,800 tons, with an average price of approximately US\$3,816.9 per ton and a gross profit margin of approximately 15%-25%.

**Opportunities and Key Drivers:** With the continuous improvement of automotive lightweighting and passive safety standards, hot-rolled duplex steel, with its excellent strength, ductility, and energy absorption capacity, has become a key alternative material in chassis and structural components. Simultaneously, the rise of electrification platforms has led to continuous upgrades in automotive body structure design, particularly driven by the demand for battery pack protection and reinforced collision paths, resulting in a gradual increase in demand for medium- and high-strength materials. In the fields of engineering machinery and high-load formed parts, manufacturers are also gradually adopting higher-strength materials to achieve weight reduction and extended product lifespan, thereby enhancing overall energy efficiency and reducing total life cycle costs.

**Market Challenges and Risks:** Although the market prospects for hot-rolled duplex steel

are broad, demand is significantly affected by fluctuations in automotive production and sales, directly impacting overall product demand. On the supply side, the consistency of hot-rolled high-strength steel quality requires high-precision production processes, especially in the precise control of composition, rolling window, and cooling path. Inappropriate matching of downstream forming window and welding processes may lead to extended trial production cycles and increased certification costs. Furthermore, market price fluctuations can also affect product premium realization, especially under the pressure of low-carbon requirements and environmental regulations, which may gradually increase production costs.

**Downstream Demand Trends:** With the increasing demand for lightweighting in the automotive industry, the demand for hot-rolled duplex steel will shift towards medium-to-high strength grades and thinner specifications. This will drive steel mills to conduct more in-depth research and development on product manufacturability and batch consistency. In the construction machinery and industrial equipment sector, fatigue resistance and impact resistance are becoming increasingly important requirements, and the application of hot-rolled duplex steel will further expand. In particular, technological innovations in high-strength alloying and online process control will drive the production of products with higher surface finishes.

Hot-rolled dual phase steel, with its excellent comprehensive properties, can be widely used in fields such as automobiles, petroleum, shipbuilding, and construction. In recent years, 'replacing cold with heat' products, especially high-strength automotive steel, can not only greatly save process and reduce energy consumption, but also reduce vehicle weight, balancing safety and energy-saving goals. Hot rolled dual phase steel is a widely used and highly competitive steel material in the market, which will play an increasingly important role in the rapid development of the automotive manufacturing industry.

This report studies the global Hot-rolled Dual-phase Steel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot-rolled Dual-phase Steel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot-rolled Dual-phase Steel that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Hot-rolled Dual-phase Steel total production and demand, 2021-2032, (K Tons)

Global Hot-rolled Dual-phase Steel total production value, 2021-2032, (USD Million)

Global Hot-rolled Dual-phase Steel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Hot-rolled Dual-phase Steel consumption by region & country, CAGR,

2021-2032 & (K Tons)

U.S. VS China: Hot-rolled Dual-phase Steel domestic production, consumption, key domestic manufacturers and share

Global Hot-rolled Dual-phase Steel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Hot-rolled Dual-phase Steel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Hot-rolled Dual-phase Steel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Hot-rolled Dual-phase Steel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Salzgitter Flachstahl GmbH, ESB Group, ArcelorMittal, Nippon Steel Corporation, JFE Steel Corporation, POSCO, Hyundai Steel, Tata Steel, JSW Steel, Thyssenkrupp Steel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot-rolled Dual-phase Steel market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot-rolled Dual-phase Steel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Hot-rolled Dual-phase Steel Market, Segmentation by Type:

Less than 600 MPa Grade

600-800 MPa Grade

Greater than MPa Grade

#### Global Hot-rolled Dual-phase Steel Market, Segmentation by Shape:

Coil

Sheet

Others

#### Global Hot-rolled Dual-phase Steel Market, Segmentation by Thickness:

Up To 2.5 mm

2.5 To 6.0 mm

Above 6.0 mm

Others

#### Global Hot-rolled Dual-phase Steel Market, Segmentation by Application:

Automotive Chassis

Structural Components

Construction Machinery

Other

**Companies Profiled:**

Salzgitter Flachstahl GmbH

ESB Group

ArcelorMittal

Nippon Steel Corporation

JFE Steel Corporation

POSCO

Hyundai Steel

Tata Steel

JSW Steel

Thyssenkrupp Steel

Voestalpine AG

SSAB

Nucor

Steel Dynamics

China Baowu Steel Group Corporation Limited

HBIS Group Co Ltd

Baotou Iron And Steel Group

Shandong Iron And Steel Group Co Ltd

Bengang Steel Plates Co., Ltd.

Gansu Jiu Steel Group Hongxing Iron and Steel Co., Ltd.

**Key Questions Answered:**

1. How big is the global Hot-rolled Dual-phase Steel market?
2. What is the demand of the global Hot-rolled Dual-phase Steel market?
3. What is the year over year growth of the global Hot-rolled Dual-phase Steel market?
4. What is the production and production value of the global Hot-rolled Dual-phase Steel market?
5. Who are the key producers in the global Hot-rolled Dual-phase Steel market?
6. What are the growth factors driving the market demand?

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