

Global Hot Mounting Presses Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hot Mounting Presses market size is expected to reach \$ 391 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global hot mounting press production reached approximately 76.6 k units, the average price is 4000 usd/unit. Hot mounting presses is a special equipment used in metallographic sample preparation to encapsulate irregular or small metal workpieces in thermosetting resin. It uses electric heating of the mold to a set temperature, and under hydraulic or pneumatic pressure, the resin melts and completely impregnates and encapsulates the sample. After heat preservation and pressure curing, it is cooled and demolded, finally obtaining a sample with standard size, protected edges, and easy clamping and polishing. Its degree of automation directly affects the representativeness of metallographic analysis and preparation efficiency.

Market Concentration and Major Players:

Internationally, the market concentration of hot-mounting sample machines is relatively high, mainly concentrated in developed countries in Europe and America. Large manufacturers include Struers and LECO. Domestically, the hot-mounting sample machine market still has significant room for growth.

Manufacturing Process and Market Trends:

The core of hot-mounting sample machine manufacturing is to create a reusable platform for temperature control accuracy, pressure closed-loop control, and mold coaxiality. First, the steel frame and cylinder liner mold cavity are precision machined to ensure parallelism and surface finish. Then, a ring heating jacket and thermocouple

circuit are assembled with PID temperature control. On the pressurized side, a hydraulic pump station or electric cylinder with a lead screw and worm gear pair drive and pressure sensor are used to create a constant pressure closed loop. Subsequently, a PLC or microcontroller control board and a touch screen HMI are embedded, with human-machine interface, access control, and fault diagnosis tree implemented. After the water-cooling channel and thermal insulation are installed, multi-point temperature field verification and pressure calibration are performed before the sample is shipped. Global market trends such as laboratory digitization and traceability requirements like ISO 17025/NADCAP are shifting competition from 'compression molding' to fully automated one-click cycles, audit logs, IoT access, and multi-cylinder modular throughput. The Asia-Pacific region relies on manufacturing testing density to drive incremental growth, while Europe and the United States are upgrading existing capacity. Meanwhile, REACH restrictions are forcing equipment manufacturers to conduct compatibility verification for formaldehyde-free resin systems. The advantages of Chinese manufacturing lie more in cost-effectiveness, delivery speed, and the binding of consumable ecosystems rather than brand premium.

This report studies the global Hot Mounting Presses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot Mounting Presses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot Mounting Presses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hot Mounting Presses total production and demand, 2021-2032, (K Units)

Global Hot Mounting Presses total production value, 2021-2032, (USD Million)

Global Hot Mounting Presses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hot Mounting Presses consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hot Mounting Presses domestic production, consumption, key domestic manufacturers and share

Global Hot Mounting Presses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hot Mounting Presses production by Drive, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hot Mounting Presses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hot Mounting Presses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ATM Qness (German), Multitek Technologies (India), LECO (USA), Qualitest (Canada), Buehler (USA), Sinowon Innovation Metrology (China), Metkon Instruments (Turkey), LAM PLAN (France), Extec Corp (USA), NextGen (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot Mounting Presses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Drive, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot Mounting Presses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hot Mounting Presses Market, Segmentation by Drive:

Hydraulic Hot Mounting Press

Pneumatic Hot Mounting Press

Global Hot Mounting Presses Market, Segmentation by Automation:

Manual

Semi-automatic

Full-automatic

Global Hot Mounting Presses Market, Segmentation by Workstation:

Single-station

Dual-station

Multi-station

Global Hot Mounting Presses Market, Segmentation by Application:

Electronics and Semiconductor

Mineralogy and Geology

Scientific Research

Others

Companies Profiled:

ATM Qness (German)

Multitek Technologies (India)

LECO (USA)

Qualitest (Canada)

Buehler (USA)

Sinowon Innovation Metrology (China)

Metkon Instruments (Turkey)

LAM PLAN (France)

Extec Corp (USA)

NextGen (USA)

REMET (Italy)

Struers (Denmark)

Wingo (Japan)

PRESI (France)

Kemet (UK)

Allied High Tech (USA)

PACE Technologies (USA)

Laizhou Weiyi Experiment Machine (China)

Key Questions Answered:

1. How big is the global Hot Mounting Presses market?
2. What is the demand of the global Hot Mounting Presses market?
3. What is the year over year growth of the global Hot Mounting Presses market?
4. What is the production and production value of the global Hot Mounting Presses market?
5. Who are the key producers in the global Hot Mounting Presses market?
6. What are the growth factors driving the market demand?

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