

Global Hot Melt Waterproofing System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7403803F97CEN.html>

Date: July 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: G7403803F97CEN

Abstracts

The global Hot Melt Waterproofing System market size is expected to reach \$ 907 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Hot Melt Waterproofing System production reached approximately 162.05 M Sqm. The average price is approximately \$4 per square meter. Hot Melt Waterproofing System is a high-performance structural waterproofing system based on hot-applied rubberized asphalt, modified bitumen, or comparable non-curing rubber asphalt compounds.

Based on our research, Hot Melt Waterproofing System market should be treated as a specialized structural waterproofing segment rather than a broad roofing membrane market. Its value proposition comes from a complete system build-up, including the hot-applied rubberized asphalt compound, reinforcement, primers, protection boards, drainage layers, insulation, root-resistant components, detailing materials, and compatible sheet membranes. In North America and the UK, the market is commonly described through terms such as hot-applied rubberized asphalt, HRA, hot fluid-applied waterproofing, or hot melt structural waterproofing. In China, non-curing rubber asphalt waterproofing coatings used together with membranes form a relevant comparable product family, but they differ from North American and UK-style HRA in standards, build-up, pricing, and construction practice. For this reason, the revenue model in this report focuses on narrow professional hot-applied rubberized asphalt systems, while Chinese comparable systems are identified separately and converted conservatively.

From a supply-side perspective, the global market is concentrated in North America and the UK/European region. North America has a deep supplier base led by

Sika/Hydrotech, Henry, Tremco, Siplast, CETCO, W. R. Meadows, Garland, Barrett, and Polyglass, with products positioned for plaza decks, parking structures, protected roofs, bridge decks, tunnels, and below-grade waterproofing. In the UK and Europe, suppliers such as IKO, Radmat, Bauder, BMI, SOPREMA, and Alumasc are highly visible in inverted roofs, zero-fall roofs, blue roofs, green roofs, and podium deck applications. Competitive strength in this segment is not measured solely by product revenue. It is also shaped by specification acceptance, system certification, authorized applicator networks, project references, technical detailing, and the ability to provide a full waterproofing assembly with long-term responsibility.

Demand growth is driven by high-value structural waterproofing applications rather than commodity roofing replacement. Commercial buildings, public infrastructure, mixed-use developments, podium decks, underground structures, parking decks, landscaped roofs, blue roofs, and green roofs require stronger protection against lateral water migration, leakage risk, ponding water, and hidden repair costs. These requirements support the continued use of monolithic hot-applied systems even at higher unit prices. Policy and code developments also support higher-performance waterproofing systems. In China, the implementation of mandatory waterproofing requirements for building and municipal works has raised the baseline for waterproofing design and construction quality. In Europe and the UK, stormwater management, urban greening, renovation of existing buildings, and investment in resilient roof assemblies are supporting demand for integrated systems.

From a technology perspective, the market is moving toward more systemized, lower-emission, longer-life, and lower-carbon solutions. Leading products emphasize 100% solids chemistry, low or no VOC content, self-healing behavior, robust adhesion, compatibility with protected membrane assemblies, and suitability for zero-fall or overburdened construction. Several suppliers also highlight recycled content, lower embodied carbon, single-pour installation, anti-root configurations, and warranty-backed roof assemblies. However, substitution risk remains significant. Cold-applied PMMA, PU and PUMA liquid membranes, TPO/PVC/EPDM single-ply membranes, pre-applied HDPE sheets, and conventional modified bitumen membranes compete in adjacent applications. Future competition will therefore be shaped less by commodity material pricing and more by system responsibility, certified performance, application expertise, installation control, low-carbon documentation, and integration with blue-green roof solutions.

This report studies the global Hot Melt Waterproofing System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot Melt Waterproofing System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot Melt Waterproofing System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hot Melt Waterproofing System total production and demand, 2021-2032, (K Sqm)

Global Hot Melt Waterproofing System total production value, 2021-2032, (USD Million)

Global Hot Melt Waterproofing System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Hot Melt Waterproofing System consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Hot Melt Waterproofing System domestic production, consumption, key domestic manufacturers and share

Global Hot Melt Waterproofing System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Hot Melt Waterproofing System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Hot Melt Waterproofing System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Hot Melt Waterproofing System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika AG, Carlisle, RPM, Siplast, IKO, SOPREMA, BMI Group, Radmat, Bauder, W. R. Meadows, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot Melt Waterproofing System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot Melt Waterproofing System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hot Melt Waterproofing System Market, Segmentation by Type:

Reinforced Double-Pour System

Single-Pour Hot Melt System

Others

Global Hot Melt Waterproofing System Market, Segmentation by Material and Technology Route:

Hot-Applied Rubberized Asphalt

SBS-Modified Hot Melt Bitumen

Others

Global Hot Melt Waterproofing System Market, Segmentation by Product thickness:

Ultra-thin type: Thickness ? 1.2 mm

Standard type: Thickness 1.5 mm?2.0 mm

Reinforced type: Thickness 2.5 mm?3.0 mm

Extra-thick type: Thickness ? 4.0 mm

Global Hot Melt Waterproofing System Market, Segmentation by Application:

Construction Industry

Infrastructure Industry

Municipal Engineering Industry

Others

Companies Profiled:

Sika AG

Carlisle

RPM

Siplast

IKO

SOPREMA

BMI Group

Radmat

Bauder

W. R. Meadows

CETCO

Garland

Alumasc

Barrett

Polyglass

Oriental Yuhong

Keshun

BNBM Waterproof

Zhuobao

Dayu

Key Questions Answered:

1. How big is the global Hot Melt Waterproofing System market?
2. What is the demand of the global Hot Melt Waterproofing System market?
3. What is the year over year growth of the global Hot Melt Waterproofing System market?
4. What is the production and production value of the global Hot Melt Waterproofing System market?
5. Who are the key producers in the global Hot Melt Waterproofing System market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hot Melt Waterproofing System Introduction
- 1.2 World Hot Melt Waterproofing System Supply & Forecast
 - 1.2.1 World Hot Melt Waterproofing System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hot Melt Waterproofing System Production (2021-2032)
 - 1.2.3 World Hot Melt Waterproofing System Pricing Trends (2021-2032)
- 1.3 World Hot Melt Waterproofing System Production by Region (Based on Production Site)
 - 1.3.1 World Hot Melt Waterproofing System Production Value by Region (2021-2032)
 - 1.3.2 World Hot Melt Waterproofing System Production by Region (2021-2032)
 - 1.3.3 World Hot Melt Waterproofing System Average Price by Region (2021-2032)
 - 1.3.4 North America Hot Melt Waterproofing System Production (2021-2032)
 - 1.3.5 Europe Hot Melt Waterproofing System Production (2021-2032)
 - 1.3.6 China Hot Melt Waterproofing System Production (2021-2032)
 - 1.3.7 Japan Hot Melt Waterproofing System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hot Melt Waterproofing System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hot Melt Waterproofing System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hot Melt Waterproofing System Demand (2021-2032)
- 2.2 World Hot Melt Waterproofing System Consumption by Region
 - 2.2.1 World Hot Melt Waterproofing System Consumption by Region (2021-2026)
 - 2.2.2 World Hot Melt Waterproofing System Consumption Forecast by Region (2027-2032)
- 2.3 United States Hot Melt Waterproofing System Consumption (2021-2032)
- 2.4 China Hot Melt Waterproofing System Consumption (2021-2032)
- 2.5 Europe Hot Melt Waterproofing System Consumption (2021-2032)
- 2.6 Japan Hot Melt Waterproofing System Consumption (2021-2032)
- 2.7 South Korea Hot Melt Waterproofing System Consumption (2021-2032)
- 2.8 ASEAN Hot Melt Waterproofing System Consumption (2021-2032)
- 2.9 India Hot Melt Waterproofing System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hot Melt Waterproofing System Production Value by Manufacturer (2021-2026)
- 3.2 World Hot Melt Waterproofing System Production by Manufacturer (2021-2026)
- 3.3 World Hot Melt Waterproofing System Average Price by Manufacturer (2021-2026)
- 3.4 Hot Melt Waterproofing System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hot Melt Waterproofing System Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hot Melt Waterproofing System in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hot Melt Waterproofing System in 2025
- 3.6 Hot Melt Waterproofing System Market: Overall Company Footprint Analysis
 - 3.6.1 Hot Melt Waterproofing System Market: Region Footprint
 - 3.6.2 Hot Melt Waterproofing System Market: Company Product Type Footprint
 - 3.6.3 Hot Melt Waterproofing System Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hot Melt Waterproofing System Production Value Comparison
 - 4.1.1 United States VS China: Hot Melt Waterproofing System Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hot Melt Waterproofing System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hot Melt Waterproofing System Production Comparison
 - 4.2.1 United States VS China: Hot Melt Waterproofing System Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hot Melt Waterproofing System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hot Melt Waterproofing System Consumption Comparison
 - 4.3.1 United States VS China: Hot Melt Waterproofing System Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hot Melt Waterproofing System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Hot Melt Waterproofing System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Hot Melt Waterproofing System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hot Melt Waterproofing System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hot Melt Waterproofing System Production (2021-2026)

4.5 China Based Hot Melt Waterproofing System Manufacturers and Market Share

4.5.1 China Based Hot Melt Waterproofing System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hot Melt Waterproofing System Production Value (2021-2026)

4.5.3 China Based Manufacturers Hot Melt Waterproofing System Production (2021-2026)

4.6 Rest of World Based Hot Melt Waterproofing System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hot Melt Waterproofing System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hot Melt Waterproofing System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hot Melt Waterproofing System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hot Melt Waterproofing System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Reinforced Double-Pour System

5.2.2 Single-Pour Hot Melt System

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Hot Melt Waterproofing System Production by Type (2021-2032)

5.3.2 World Hot Melt Waterproofing System Production Value by Type (2021-2032)

5.3.3 World Hot Melt Waterproofing System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL AND TECHNOLOGY ROUTE

6.1 World Hot Melt Waterproofing System Market Size Overview by Material and Technology Route: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material and Technology Route

6.2.1 Hot-Applied Rubberized Asphalt

6.2.2 SBS-Modified Hot Melt Bitumen

6.2.3 Others

6.3 Market Segment by Material and Technology Route

6.3.1 World Hot Melt Waterproofing System Production by Material and Technology Route (2021-2032)

6.3.2 World Hot Melt Waterproofing System Production Value by Material and Technology Route (2021-2032)

6.3.3 World Hot Melt Waterproofing System Average Price by Material and Technology Route (2021-2032)

7 MARKET ANALYSIS BY PRODUCT THICKNESS

7.1 World Hot Melt Waterproofing System Market Size Overview by Product thickness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product thickness

7.2.1 Ultra-thin type: Thickness ? 1.2 mm

7.2.2 Standard type: Thickness 1.5 mm?2.0 mm

7.2.3 Reinforced type: Thickness 2.5 mm?3.0 mm

7.2.4 Extra-thick type: Thickness ? 4.0 mm

7.3 Market Segment by Product thickness

7.3.1 World Hot Melt Waterproofing System Production by Product thickness (2021-2032)

7.3.2 World Hot Melt Waterproofing System Production Value by Product thickness (2021-2032)

7.3.3 World Hot Melt Waterproofing System Average Price by Product thickness (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hot Melt Waterproofing System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Construction Industry

8.2.2 Infrastructure Industry

8.2.3 Municipal Engineering Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Hot Melt Waterproofing System Production by Application (2021-2032)

8.3.2 World Hot Melt Waterproofing System Production Value by Application (2021-2032)

8.3.3 World Hot Melt Waterproofing System Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sika AG

9.1.1 Sika AG Details

9.1.2 Sika AG Major Business

9.1.3 Sika AG Hot Melt Waterproofing System Product and Services

9.1.4 Sika AG Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sika AG Recent Developments/Updates

9.1.6 Sika AG Competitive Strengths & Weaknesses

9.2 Carlisle

9.2.1 Carlisle Details

9.2.2 Carlisle Major Business

9.2.3 Carlisle Hot Melt Waterproofing System Product and Services

9.2.4 Carlisle Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Carlisle Recent Developments/Updates

9.2.6 Carlisle Competitive Strengths & Weaknesses

9.3 RPM

9.3.1 RPM Details

9.3.2 RPM Major Business

9.3.3 RPM Hot Melt Waterproofing System Product and Services

9.3.4 RPM Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 RPM Recent Developments/Updates

9.3.6 RPM Competitive Strengths & Weaknesses

9.4 Siplast

9.4.1 Siplast Details

9.4.2 Siplast Major Business

9.4.3 Siplast Hot Melt Waterproofing System Product and Services

9.4.4 Siplast Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Siplast Recent Developments/Updates

9.4.6 Siplast Competitive Strengths & Weaknesses

9.5 IKO

9.5.1 IKO Details

9.5.2 IKO Major Business

9.5.3 IKO Hot Melt Waterproofing System Product and Services

9.5.4 IKO Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 IKO Recent Developments/Updates

9.5.6 IKO Competitive Strengths & Weaknesses

9.6 SOPREMA

9.6.1 SOPREMA Details

9.6.2 SOPREMA Major Business

9.6.3 SOPREMA Hot Melt Waterproofing System Product and Services

9.6.4 SOPREMA Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 SOPREMA Recent Developments/Updates

9.6.6 SOPREMA Competitive Strengths & Weaknesses

9.7 BMI Group

9.7.1 BMI Group Details

9.7.2 BMI Group Major Business

9.7.3 BMI Group Hot Melt Waterproofing System Product and Services

9.7.4 BMI Group Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 BMI Group Recent Developments/Updates

9.7.6 BMI Group Competitive Strengths & Weaknesses

9.8 Radmat

9.8.1 Radmat Details

9.8.2 Radmat Major Business

9.8.3 Radmat Hot Melt Waterproofing System Product and Services

9.8.4 Radmat Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Radmat Recent Developments/Updates

9.8.6 Radmat Competitive Strengths & Weaknesses

9.9 Bauder

9.9.1 Bauder Details

9.9.2 Bauder Major Business

9.9.3 Bauder Hot Melt Waterproofing System Product and Services

9.9.4 Bauder Hot Melt Waterproofing System Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.9.5 Bauder Recent Developments/Updates

9.9.6 Bauder Competitive Strengths & Weaknesses

9.10 W. R. Meadows

9.10.1 W. R. Meadows Details

9.10.2 W. R. Meadows Major Business

9.10.3 W. R. Meadows Hot Melt Waterproofing System Product and Services

9.10.4 W. R. Meadows Hot Melt Waterproofing System Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.10.5 W. R. Meadows Recent Developments/Updates

9.10.6 W. R. Meadows Competitive Strengths & Weaknesses

9.11 CETCO

9.11.1 CETCO Details

9.11.2 CETCO Major Business

9.11.3 CETCO Hot Melt Waterproofing System Product and Services

9.11.4 CETCO Hot Melt Waterproofing System Production, Price, Value, Gross Margin
and Market Share (2021-2026)

9.11.5 CETCO Recent Developments/Updates

9.11.6 CETCO Competitive Strengths & Weaknesses

9.12 Garland

9.12.1 Garland Details

9.12.2 Garland Major Business

9.12.3 Garland Hot Melt Waterproofing System Product and Services

9.12.4 Garland Hot Melt Waterproofing System Production, Price, Value, Gross Margin
and Market Share (2021-2026)

9.12.5 Garland Recent Developments/Updates

9.12.6 Garland Competitive Strengths & Weaknesses

9.13 Alumasc

9.13.1 Alumasc Details

9.13.2 Alumasc Major Business

9.13.3 Alumasc Hot Melt Waterproofing System Product and Services

9.13.4 Alumasc Hot Melt Waterproofing System Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.13.5 Alumasc Recent Developments/Updates

9.13.6 Alumasc Competitive Strengths & Weaknesses

9.14 Barrett

9.14.1 Barrett Details

9.14.2 Barrett Major Business

9.14.3 Barrett Hot Melt Waterproofing System Product and Services

9.14.4 Barrett Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Barrett Recent Developments/Updates

9.14.6 Barrett Competitive Strengths & Weaknesses

9.15 Polyglass

9.15.1 Polyglass Details

9.15.2 Polyglass Major Business

9.15.3 Polyglass Hot Melt Waterproofing System Product and Services

9.15.4 Polyglass Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Polyglass Recent Developments/Updates

9.15.6 Polyglass Competitive Strengths & Weaknesses

9.16 Oriental Yuhong

9.16.1 Oriental Yuhong Details

9.16.2 Oriental Yuhong Major Business

9.16.3 Oriental Yuhong Hot Melt Waterproofing System Product and Services

9.16.4 Oriental Yuhong Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Oriental Yuhong Recent Developments/Updates

9.16.6 Oriental Yuhong Competitive Strengths & Weaknesses

9.17 Keshun

9.17.1 Keshun Details

9.17.2 Keshun Major Business

9.17.3 Keshun Hot Melt Waterproofing System Product and Services

9.17.4 Keshun Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Keshun Recent Developments/Updates

9.17.6 Keshun Competitive Strengths & Weaknesses

9.18 BNBM Waterproof

9.18.1 BNBM Waterproof Details

9.18.2 BNBM Waterproof Major Business

9.18.3 BNBM Waterproof Hot Melt Waterproofing System Product and Services

9.18.4 BNBM Waterproof Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 BNBM Waterproof Recent Developments/Updates

9.18.6 BNBM Waterproof Competitive Strengths & Weaknesses

9.19 Zhuobao

9.19.1 Zhuobao Details

9.19.2 Zhuobao Major Business

- 9.19.3 Zhuobao Hot Melt Waterproofing System Product and Services
- 9.19.4 Zhuobao Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Zhuobao Recent Developments/Updates
- 9.19.6 Zhuobao Competitive Strengths & Weaknesses
- 9.20 Dayu
 - 9.20.1 Dayu Details
 - 9.20.2 Dayu Major Business
 - 9.20.3 Dayu Hot Melt Waterproofing System Product and Services
 - 9.20.4 Dayu Hot Melt Waterproofing System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Dayu Recent Developments/Updates
 - 9.20.6 Dayu Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Hot Melt Waterproofing System Industry Chain
- 10.2 Hot Melt Waterproofing System Upstream Analysis
 - 10.2.1 Hot Melt Waterproofing System Core Raw Materials
 - 10.2.2 Main Manufacturers of Hot Melt Waterproofing System Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Hot Melt Waterproofing System Production Mode
- 10.6 Hot Melt Waterproofing System Procurement Model
- 10.7 Hot Melt Waterproofing System Industry Sales Model and Sales Channels
 - 10.7.1 Hot Melt Waterproofing System Sales Model
 - 10.7.2 Hot Melt Waterproofing System Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hot Melt Waterproofing System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hot Melt Waterproofing System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hot Melt Waterproofing System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hot Melt Waterproofing System Production Value Market Share by Region (2021-2026)

Table 5. World Hot Melt Waterproofing System Production Value Market Share by Region (2027-2032)

Table 6. World Hot Melt Waterproofing System Production by Region (2021-2026) & (K Sqm)

Table 7. World Hot Melt Waterproofing System Production by Region (2027-2032) & (K Sqm)

Table 8. World Hot Melt Waterproofing System Production Market Share by Region (2021-2026)

Table 9. World Hot Melt Waterproofing System Production Market Share by Region (2027-2032)

Table 10. World Hot Melt Waterproofing System Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Hot Melt Waterproofing System Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Hot Melt Waterproofing System Major Market Trends

Table 13. World Hot Melt Waterproofing System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Hot Melt Waterproofing System Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Hot Melt Waterproofing System Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Hot Melt Waterproofing System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hot Melt Waterproofing System Producers in 2025

Table 18. World Hot Melt Waterproofing System Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Hot Melt Waterproofing System Producers in 2025

Table 20. World Hot Melt Waterproofing System Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Hot Melt Waterproofing System Company Evaluation Quadrant

Table 22. World Hot Melt Waterproofing System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hot Melt Waterproofing System Production Site of Key Manufacturer

Table 24. Hot Melt Waterproofing System Market: Company Product Type Footprint

Table 25. Hot Melt Waterproofing System Market: Company Product Application Footprint

Table 26. Hot Melt Waterproofing System Competitive Factors

Table 27. Hot Melt Waterproofing System New Entrant and Capacity Expansion Plans

Table 28. Hot Melt Waterproofing System Mergers & Acquisitions Activity

Table 29. United States VS China Hot Melt Waterproofing System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hot Melt Waterproofing System Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Hot Melt Waterproofing System Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Hot Melt Waterproofing System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hot Melt Waterproofing System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hot Melt Waterproofing System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hot Melt Waterproofing System Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Hot Melt Waterproofing System Production Market Share (2021-2026)

Table 37. China Based Hot Melt Waterproofing System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hot Melt Waterproofing System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hot Melt Waterproofing System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hot Melt Waterproofing System Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Hot Melt Waterproofing System Production Market Share (2021-2026)

Table 42. Rest of World Based Hot Melt Waterproofing System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hot Melt Waterproofing System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hot Melt Waterproofing System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hot Melt Waterproofing System Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Hot Melt Waterproofing System Production Market Share (2021-2026)

Table 47. World Hot Melt Waterproofing System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hot Melt Waterproofing System Production by Type (2021-2026) & (K Sqm)

Table 49. World Hot Melt Waterproofing System Production by Type (2027-2032) & (K Sqm)

Table 50. World Hot Melt Waterproofing System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hot Melt Waterproofing System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hot Melt Waterproofing System Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Hot Melt Waterproofing System Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Hot Melt Waterproofing System Production Value by Material and Technology Route, (USD Million), 2021 & 2025 & 2032

Table 55. World Hot Melt Waterproofing System Production by Material and Technology Route (2021-2026) & (K Sqm)

Table 56. World Hot Melt Waterproofing System Production by Material and Technology Route (2027-2032) & (K Sqm)

Table 57. World Hot Melt Waterproofing System Production Value by Material and Technology Route (2021-2026) & (USD Million)

Table 58. World Hot Melt Waterproofing System Production Value by Material and Technology Route (2027-2032) & (USD Million)

Table 59. World Hot Melt Waterproofing System Average Price by Material and Technology Route (2021-2026) & (US\$/Sq m)

Table 60. World Hot Melt Waterproofing System Average Price by Material and

Technology Route (2027-2032) & (US\$/Sq m)

Table 61. World Hot Melt Waterproofing System Production Value by Product thickness, (USD Million), 2021 & 2025 & 2032

Table 62. World Hot Melt Waterproofing System Production by Product thickness (2021-2026) & (K Sqm)

Table 63. World Hot Melt Waterproofing System Production by Product thickness (2027-2032) & (K Sqm)

Table 64. World Hot Melt Waterproofing System Production Value by Product thickness (2021-2026) & (USD Million)

Table 65. World Hot Melt Waterproofing System Production Value by Product thickness (2027-2032) & (USD Million)

Table 66. World Hot Melt Waterproofing System Average Price by Product thickness (2021-2026) & (US\$/Sq m)

Table 67. World Hot Melt Waterproofing System Average Price by Product thickness (2027-2032) & (US\$/Sq m)

Table 68. World Hot Melt Waterproofing System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hot Melt Waterproofing System Production by Application (2021-2026) & (K Sqm)

Table 70. World Hot Melt Waterproofing System Production by Application (2027-2032) & (K Sqm)

Table 71. World Hot Melt Waterproofing System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hot Melt Waterproofing System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hot Melt Waterproofing System Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Hot Melt Waterproofing System Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. Sika AG Basic Information, Manufacturing Base and Competitors

Table 76. Sika AG Major Business

Table 77. Sika AG Hot Melt Waterproofing System Product and Services

Table 78. Sika AG Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sika AG Recent Developments/Updates

Table 80. Sika AG Competitive Strengths & Weaknesses

Table 81. Carlisle Basic Information, Manufacturing Base and Competitors

Table 82. Carlisle Major Business

Table 83. Carlisle Hot Melt Waterproofing System Product and Services

Table 84. Carlisle Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Carlisle Recent Developments/Updates

Table 86. Carlisle Competitive Strengths & Weaknesses

Table 87. RPM Basic Information, Manufacturing Base and Competitors

Table 88. RPM Major Business

Table 89. RPM Hot Melt Waterproofing System Product and Services

Table 90. RPM Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. RPM Recent Developments/Updates

Table 92. RPM Competitive Strengths & Weaknesses

Table 93. Siplast Basic Information, Manufacturing Base and Competitors

Table 94. Siplast Major Business

Table 95. Siplast Hot Melt Waterproofing System Product and Services

Table 96. Siplast Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Siplast Recent Developments/Updates

Table 98. Siplast Competitive Strengths & Weaknesses

Table 99. IKO Basic Information, Manufacturing Base and Competitors

Table 100. IKO Major Business

Table 101. IKO Hot Melt Waterproofing System Product and Services

Table 102. IKO Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. IKO Recent Developments/Updates

Table 104. IKO Competitive Strengths & Weaknesses

Table 105. SOPREMA Basic Information, Manufacturing Base and Competitors

Table 106. SOPREMA Major Business

Table 107. SOPREMA Hot Melt Waterproofing System Product and Services

Table 108. SOPREMA Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. SOPREMA Recent Developments/Updates

Table 110. SOPREMA Competitive Strengths & Weaknesses

Table 111. BMI Group Basic Information, Manufacturing Base and Competitors

Table 112. BMI Group Major Business

Table 113. BMI Group Hot Melt Waterproofing System Product and Services

Table 114. BMI Group Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. BMI Group Recent Developments/Updates
Table 116. BMI Group Competitive Strengths & Weaknesses
Table 117. Radmat Basic Information, Manufacturing Base and Competitors
Table 118. Radmat Major Business
Table 119. Radmat Hot Melt Waterproofing System Product and Services
Table 120. Radmat Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Radmat Recent Developments/Updates
Table 122. Radmat Competitive Strengths & Weaknesses
Table 123. Bauder Basic Information, Manufacturing Base and Competitors
Table 124. Bauder Major Business
Table 125. Bauder Hot Melt Waterproofing System Product and Services
Table 126. Bauder Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Bauder Recent Developments/Updates
Table 128. Bauder Competitive Strengths & Weaknesses
Table 129. W. R. Meadows Basic Information, Manufacturing Base and Competitors
Table 130. W. R. Meadows Major Business
Table 131. W. R. Meadows Hot Melt Waterproofing System Product and Services
Table 132. W. R. Meadows Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. W. R. Meadows Recent Developments/Updates
Table 134. W. R. Meadows Competitive Strengths & Weaknesses
Table 135. CETCO Basic Information, Manufacturing Base and Competitors
Table 136. CETCO Major Business
Table 137. CETCO Hot Melt Waterproofing System Product and Services
Table 138. CETCO Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. CETCO Recent Developments/Updates
Table 140. CETCO Competitive Strengths & Weaknesses
Table 141. Garland Basic Information, Manufacturing Base and Competitors
Table 142. Garland Major Business
Table 143. Garland Hot Melt Waterproofing System Product and Services
Table 144. Garland Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Garland Recent Developments/Updates
Table 146. Garland Competitive Strengths & Weaknesses
Table 147. Alumasc Basic Information, Manufacturing Base and Competitors

Table 148. Alumasc Major Business
Table 149. Alumasc Hot Melt Waterproofing System Product and Services
Table 150. Alumasc Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Alumasc Recent Developments/Updates
Table 152. Alumasc Competitive Strengths & Weaknesses
Table 153. Barrett Basic Information, Manufacturing Base and Competitors
Table 154. Barrett Major Business
Table 155. Barrett Hot Melt Waterproofing System Product and Services
Table 156. Barrett Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Barrett Recent Developments/Updates
Table 158. Barrett Competitive Strengths & Weaknesses
Table 159. Polyglass Basic Information, Manufacturing Base and Competitors
Table 160. Polyglass Major Business
Table 161. Polyglass Hot Melt Waterproofing System Product and Services
Table 162. Polyglass Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Polyglass Recent Developments/Updates
Table 164. Polyglass Competitive Strengths & Weaknesses
Table 165. Oriental Yuhong Basic Information, Manufacturing Base and Competitors
Table 166. Oriental Yuhong Major Business
Table 167. Oriental Yuhong Hot Melt Waterproofing System Product and Services
Table 168. Oriental Yuhong Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Oriental Yuhong Recent Developments/Updates
Table 170. Oriental Yuhong Competitive Strengths & Weaknesses
Table 171. Keshun Basic Information, Manufacturing Base and Competitors
Table 172. Keshun Major Business
Table 173. Keshun Hot Melt Waterproofing System Product and Services
Table 174. Keshun Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Keshun Recent Developments/Updates
Table 176. Keshun Competitive Strengths & Weaknesses
Table 177. BNBM Waterproof Basic Information, Manufacturing Base and Competitors
Table 178. BNBM Waterproof Major Business
Table 179. BNBM Waterproof Hot Melt Waterproofing System Product and Services

Table 180. BNBM Waterproof Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. BNBM Waterproof Recent Developments/Updates

Table 182. BNBM Waterproof Competitive Strengths & Weaknesses

Table 183. Zhuobao Basic Information, Manufacturing Base and Competitors

Table 184. Zhuobao Major Business

Table 185. Zhuobao Hot Melt Waterproofing System Product and Services

Table 186. Zhuobao Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Zhuobao Recent Developments/Updates

Table 188. Zhuobao Competitive Strengths & Weaknesses

Table 189. Dayu Basic Information, Manufacturing Base and Competitors

Table 190. Dayu Major Business

Table 191. Dayu Hot Melt Waterproofing System Product and Services

Table 192. Dayu Hot Melt Waterproofing System Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Dayu Recent Developments/Updates

Table 194. Dayu Competitive Strengths & Weaknesses

Table 195. Global Key Players of Hot Melt Waterproofing System Upstream (Raw Materials)

Table 196. Global Hot Melt Waterproofing System Typical Customers

Table 197. Hot Melt Waterproofing System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Hot Melt Waterproofing System Picture

Figure 2. World Hot Melt Waterproofing System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Hot Melt Waterproofing System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Hot Melt Waterproofing System Production (2021-2032) & (K Sqm)

Figure 5. World Hot Melt Waterproofing System Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Hot Melt Waterproofing System Production Value Market Share by Region (2021-2032)

Figure 7. World Hot Melt Waterproofing System Production Market Share by Region (2021-2032)

Figure 8. North America Hot Melt Waterproofing System Production (2021-2032) & (K Sqm)

Figure 9. Europe Hot Melt Waterproofing System Production (2021-2032) & (K Sqm)

Figure 10. China Hot Melt Waterproofing System Production (2021-2032) & (K Sqm)

Figure 11. Japan Hot Melt Waterproofing System Production (2021-2032) & (K Sqm)

Figure 12. Hot Melt Waterproofing System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Hot Melt Waterproofing System Consumption (2021-2032) & (K Sqm)

Figure 15. World Hot Melt Waterproofing System Consumption Market Share by Region (2021-2032)

Figure 16. United States Hot Melt Waterproofing System Consumption (2021-2032) & (K Sqm)

Figure 17. China Hot Melt Waterproofing System Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Hot Melt Waterproofing System Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Hot Melt Waterproofing System Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Hot Melt Waterproofing System Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Hot Melt Waterproofing System Consumption (2021-2032) & (K Sqm)

Figure 22. India Hot Melt Waterproofing System Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Hot Melt Waterproofing System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Hot Melt Waterproofing

System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Hot Melt Waterproofing System Markets in 2025

Figure 26. United States VS China: Hot Melt Waterproofing System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hot Melt Waterproofing System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hot Melt Waterproofing System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hot Melt Waterproofing System Production Market Share 2025

Figure 30. China Based Manufacturers Hot Melt Waterproofing System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hot Melt Waterproofing System Production Market Share 2025

Figure 32. World Hot Melt Waterproofing System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hot Melt Waterproofing System Production Value Market Share by Type in 2025

Figure 34. Reinforced Double-Pour System

Figure 35. Single-Pour Hot Melt System

Figure 36. Others

Figure 37. World Hot Melt Waterproofing System Production Market Share by Type (2021-2032)

Figure 38. World Hot Melt Waterproofing System Production Value Market Share by Type (2021-2032)

Figure 39. World Hot Melt Waterproofing System Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 40. World Hot Melt Waterproofing System Production Value by Material and Technology Route, (USD Million), 2021 & 2025 & 2032

Figure 41. World Hot Melt Waterproofing System Production Value Market Share by Material and Technology Route in 2025

Figure 42. Hot-Applied Rubberized Asphalt

Figure 43. SBS-Modified Hot Melt Bitumen

Figure 44. Others

Figure 45. World Hot Melt Waterproofing System Production Market Share by Material and Technology Route (2021-2032)

Figure 46. World Hot Melt Waterproofing System Production Value Market Share by Material and Technology Route (2021-2032)

Figure 47. World Hot Melt Waterproofing System Average Price by Material and Technology Route (2021-2032) & (US\$/Sq m)

Figure 48. World Hot Melt Waterproofing System Production Value by Product thickness, (USD Million), 2021 & 2025 & 2032

Figure 49. World Hot Melt Waterproofing System Production Value Market Share by Product thickness in 2025

Figure 50. Ultra-thin type: Thickness ? 1.2 mm

Figure 51. Standard type: Thickness 1.5 mm?2.0 mm

Figure 52. Reinforced type: Thickness 2.5 mm?3.0 mm

Figure 53. Extra-thick type: Thickness ? 4.0 mm

Figure 54. World Hot Melt Waterproofing System Production Market Share by Product thickness (2021-2032)

Figure 55. World Hot Melt Waterproofing System Production Value Market Share by Product thickness (2021-2032)

Figure 56. World Hot Melt Waterproofing System Average Price by Product thickness (2021-2032) & (US\$/Sq m)

Figure 57. World Hot Melt Waterproofing System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Hot Melt Waterproofing System Production Value Market Share by Application in 2025

Figure 59. Construction Industry

Figure 60. Infrastructure Industry

Figure 61. Municipal Engineering Industry

Figure 62. Others

Figure 63. World Hot Melt Waterproofing System Production Market Share by Application (2021-2032)

Figure 64. World Hot Melt Waterproofing System Production Value Market Share by Application (2021-2032)

Figure 65. World Hot Melt Waterproofing System Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 66. Hot Melt Waterproofing System Industry Chain

Figure 67. Hot Melt Waterproofing System Procurement Model

Figure 68. Hot Melt Waterproofing System Sales Model

Figure 69. Hot Melt Waterproofing System Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Hot Melt Waterproofing System Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G7403803F97CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7403803F97CEN.html>