

Global Hot Melt Polyurethane Adhesive Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G19D8F5DCBE3EN.html>

Date: June 2024

Pages: 113

Price: US\$ 3,480.00 (Single User License)

ID: G19D8F5DCBE3EN

Abstracts

According to our (Global Info Research) latest study, the global Hot Melt Polyurethane Adhesive market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Hot melt polyurethane adhesive is a type of thermoplastic adhesive that is based on polyurethane chemistry. It is formulated as a solid material at room temperature but becomes molten and flowable when heated to elevated temperatures, typically in the range of 120°C to 180°C (248°F to 356°F). The adhesive is applied in its molten state and forms a strong bond as it cools and solidifies upon contact with the substrates.

The key features and advantages of hot melt polyurethane adhesive include:

Fast Setting: Hot melt polyurethane adhesive sets quickly upon cooling, allowing for rapid assembly and production processes.

Versatility: It can bond a wide range of substrates, including metals, plastics, wood, paper, and textiles.

Strong Bond: The adhesive creates strong and durable bonds with excellent adhesion to various materials.

Low VOC Emissions: Hot melt polyurethane adhesives are typically solvent-free, leading to low volatile organic compound (VOC) emissions during application.

Good Heat and Moisture Resistance: They offer good resistance to heat and moisture,

making them suitable for applications exposed to varying environmental conditions.

The market for hot melt polyurethane adhesives has been growing steadily due to their versatility and performance characteristics. Some key industries and applications that utilize hot melt polyurethane adhesives include:

Packaging: Hot melt polyurethane adhesives are widely used in packaging applications for carton sealing, case and box sealing, and labeling.

Automotive: These adhesives are used in the automotive industry for bonding interior components, trim, and gaskets.

Textiles and Apparel: Hot melt polyurethane adhesives are used for fabric bonding, seam sealing, and textile lamination.

Woodworking and Furniture: They find applications in woodworking and furniture manufacturing for edge banding, profile wrapping, and assembly bonding.

Electronics: Hot melt polyurethane adhesives are used in electronics assembly for bonding components and securing wires.

Footwear: They are used in the footwear industry for shoe sole bonding, assembly, and repairs.

The demand for hot melt polyurethane adhesives is expected to continue growing as industries seek efficient and reliable bonding solutions. Manufacturers of hot melt polyurethane adhesives are likely to focus on developing new formulations and tailored products to meet specific industry needs and applications.

The Global Info Research report includes an overview of the development of the Hot Melt Polyurethane Adhesive industry chain, the market status of Packaging (Non-Reactive Hot Melt Adhesives, Reactive Hot Melt Adhesives), Hygiene Products (Non-Reactive Hot Melt Adhesives, Reactive Hot Melt Adhesives), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Hot Melt Polyurethane Adhesive.

Regionally, the report analyzes the Hot Melt Polyurethane Adhesive markets in key regions. North America and Europe are experiencing steady growth, driven by

government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Hot Melt Polyurethane Adhesive market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Hot Melt Polyurethane Adhesive market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Hot Melt Polyurethane Adhesive industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Non-Reactive Hot Melt Adhesives, Reactive Hot Melt Adhesives).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Hot Melt Polyurethane Adhesive market.

Regional Analysis: The report involves examining the Hot Melt Polyurethane Adhesive market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Hot Melt Polyurethane Adhesive market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Hot Melt Polyurethane Adhesive:

Company Analysis: Report covers individual Hot Melt Polyurethane Adhesive manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Hot Melt Polyurethane Adhesive. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Packaging, Hygiene Products).

Technology Analysis: Report covers specific technologies relevant to Hot Melt Polyurethane Adhesive. It assesses the current state, advancements, and potential future developments in Hot Melt Polyurethane Adhesive areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Hot Melt Polyurethane Adhesive market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Hot Melt Polyurethane Adhesive market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Non-Reactive Hot Melt Adhesives

Reactive Hot Melt Adhesives

Market segment by Application

Packaging

Hygiene Products

Automotive

Furniture

Footwear

Textile

Electronics

Bookbinding

Others

Major players covered

3M Company

Arkema Group (Bostik SA)

DOW Chemical Company

Kleiberit

Franklin International

DIC Corp.

H.B. Fuller Co.

Henkel AG& Co. KGaA

Huntsman Corp.

ITW Performance Polymers & Fluids (Illinois Tool Works Inc.)

Jowat Adhesives

Lord Corp.

TEX Year Fine Chemicals

Sika AG

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hot Melt Polyurethane Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hot Melt Polyurethane Adhesive, with price, sales, revenue and global market share of Hot Melt Polyurethane Adhesive from 2019 to 2024.

Chapter 3, the Hot Melt Polyurethane Adhesive competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hot Melt Polyurethane Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Hot Melt Polyurethane Adhesive market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hot Melt Polyurethane Adhesive.

Chapter 14 and 15, to describe Hot Melt Polyurethane Adhesive sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Hot Melt Polyurethane Adhesive

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Hot Melt Polyurethane Adhesive Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Non-Reactive Hot Melt Adhesives

1.3.3 Reactive Hot Melt Adhesives

1.4 Market Analysis by Application

1.4.1 Overview: Global Hot Melt Polyurethane Adhesive Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Packaging

1.4.3 Hygiene Products

1.4.4 Automotive

1.4.5 Furniture

1.4.6 Footwear

1.4.7 Textile

1.4.8 Electronics

1.4.9 Bookbinding

1.4.10 Others

1.5 Global Hot Melt Polyurethane Adhesive Market Size & Forecast

1.5.1 Global Hot Melt Polyurethane Adhesive Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Hot Melt Polyurethane Adhesive Sales Quantity (2019-2030)

1.5.3 Global Hot Melt Polyurethane Adhesive Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 3M Company

2.1.1 3M Company Details

2.1.2 3M Company Major Business

2.1.3 3M Company Hot Melt Polyurethane Adhesive Product and Services

2.1.4 3M Company Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 3M Company Recent Developments/Updates

2.2 Arkema Group (Bostik SA)

- 2.2.1 Arkema Group (Bostik SA) Details
- 2.2.2 Arkema Group (Bostik SA) Major Business
- 2.2.3 Arkema Group (Bostik SA) Hot Melt Polyurethane Adhesive Product and Services
- 2.2.4 Arkema Group (Bostik SA) Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Arkema Group (Bostik SA) Recent Developments/Updates
- 2.3 DOW Chemical Company
 - 2.3.1 DOW Chemical Company Details
 - 2.3.2 DOW Chemical Company Major Business
 - 2.3.3 DOW Chemical Company Hot Melt Polyurethane Adhesive Product and Services
 - 2.3.4 DOW Chemical Company Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 DOW Chemical Company Recent Developments/Updates
- 2.4 Kleiberit
 - 2.4.1 Kleiberit Details
 - 2.4.2 Kleiberit Major Business
 - 2.4.3 Kleiberit Hot Melt Polyurethane Adhesive Product and Services
 - 2.4.4 Kleiberit Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Kleiberit Recent Developments/Updates
- 2.5 Franklin International
 - 2.5.1 Franklin International Details
 - 2.5.2 Franklin International Major Business
 - 2.5.3 Franklin International Hot Melt Polyurethane Adhesive Product and Services
 - 2.5.4 Franklin International Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Franklin International Recent Developments/Updates
- 2.6 DIC Corp.
 - 2.6.1 DIC Corp. Details
 - 2.6.2 DIC Corp. Major Business
 - 2.6.3 DIC Corp. Hot Melt Polyurethane Adhesive Product and Services
 - 2.6.4 DIC Corp. Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 DIC Corp. Recent Developments/Updates
- 2.7 H.B. Fuller Co.
 - 2.7.1 H.B. Fuller Co. Details
 - 2.7.2 H.B. Fuller Co. Major Business
 - 2.7.3 H.B. Fuller Co. Hot Melt Polyurethane Adhesive Product and Services

- 2.7.4 H.B. Fuller Co. Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.7.5 H.B. Fuller Co. Recent Developments/Updates
- 2.8 Henkel AG& Co. KGaA
 - 2.8.1 Henkel AG& Co. KGaA Details
 - 2.8.2 Henkel AG& Co. KGaA Major Business
 - 2.8.3 Henkel AG& Co. KGaA Hot Melt Polyurethane Adhesive Product and Services
 - 2.8.4 Henkel AG& Co. KGaA Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 Henkel AG& Co. KGaA Recent Developments/Updates
- 2.9 Huntsman Corp.
 - 2.9.1 Huntsman Corp. Details
 - 2.9.2 Huntsman Corp. Major Business
 - 2.9.3 Huntsman Corp. Hot Melt Polyurethane Adhesive Product and Services
 - 2.9.4 Huntsman Corp. Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Huntsman Corp. Recent Developments/Updates
- 2.10 ITW Performance Polymers & Fluids (Illinois Tool Works Inc.)
 - 2.10.1 ITW Performance Polymers & Fluids (Illinois Tool Works Inc.) Details
 - 2.10.2 ITW Performance Polymers & Fluids (Illinois Tool Works Inc.) Major Business
 - 2.10.3 ITW Performance Polymers & Fluids (Illinois Tool Works Inc.) Hot Melt Polyurethane Adhesive Product and Services
 - 2.10.4 ITW Performance Polymers & Fluids (Illinois Tool Works Inc.) Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 ITW Performance Polymers & Fluids (Illinois Tool Works Inc.) Recent Developments/Updates
- 2.11 Jowat Adhesives
 - 2.11.1 Jowat Adhesives Details
 - 2.11.2 Jowat Adhesives Major Business
 - 2.11.3 Jowat Adhesives Hot Melt Polyurethane Adhesive Product and Services
 - 2.11.4 Jowat Adhesives Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Jowat Adhesives Recent Developments/Updates
- 2.12 Lord Corp.
 - 2.12.1 Lord Corp. Details
 - 2.12.2 Lord Corp. Major Business
 - 2.12.3 Lord Corp. Hot Melt Polyurethane Adhesive Product and Services
 - 2.12.4 Lord Corp. Hot Melt Polyurethane Adhesive Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Lord Corp. Recent Developments/Updates

2.13 TEX Year Fine Chemicals

2.13.1 TEX Year Fine Chemicals Details

2.13.2 TEX Year Fine Chemicals Major Business

2.13.3 TEX Year Fine Chemicals Hot Melt Polyurethane Adhesive Product and Services

2.13.4 TEX Year Fine Chemicals Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 TEX Year Fine Chemicals Recent Developments/Updates

2.14 Sika AG

2.14.1 Sika AG Details

2.14.2 Sika AG Major Business

2.14.3 Sika AG Hot Melt Polyurethane Adhesive Product and Services

2.14.4 Sika AG Hot Melt Polyurethane Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Sika AG Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: HOT MELT POLYURETHANE ADHESIVE BY MANUFACTURER

3.1 Global Hot Melt Polyurethane Adhesive Sales Quantity by Manufacturer (2019-2024)

3.2 Global Hot Melt Polyurethane Adhesive Revenue by Manufacturer (2019-2024)

3.3 Global Hot Melt Polyurethane Adhesive Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Hot Melt Polyurethane Adhesive by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Hot Melt Polyurethane Adhesive Manufacturer Market Share in 2023

3.4.2 Top 6 Hot Melt Polyurethane Adhesive Manufacturer Market Share in 2023

3.5 Hot Melt Polyurethane Adhesive Market: Overall Company Footprint Analysis

3.5.1 Hot Melt Polyurethane Adhesive Market: Region Footprint

3.5.2 Hot Melt Polyurethane Adhesive Market: Company Product Type Footprint

3.5.3 Hot Melt Polyurethane Adhesive Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Hot Melt Polyurethane Adhesive Market Size by Region

4.1.1 Global Hot Melt Polyurethane Adhesive Sales Quantity by Region (2019-2030)

4.1.2 Global Hot Melt Polyurethane Adhesive Consumption Value by Region (2019-2030)

4.1.3 Global Hot Melt Polyurethane Adhesive Average Price by Region (2019-2030)

4.2 North America Hot Melt Polyurethane Adhesive Consumption Value (2019-2030)

4.3 Europe Hot Melt Polyurethane Adhesive Consumption Value (2019-2030)

4.4 Asia-Pacific Hot Melt Polyurethane Adhesive Consumption Value (2019-2030)

4.5 South America Hot Melt Polyurethane Adhesive Consumption Value (2019-2030)

4.6 Middle East and Africa Hot Melt Polyurethane Adhesive Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2030)

5.2 Global Hot Melt Polyurethane Adhesive Consumption Value by Type (2019-2030)

5.3 Global Hot Melt Polyurethane Adhesive Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Hot Melt Polyurethane Adhesive Sales Quantity by Application (2019-2030)

6.2 Global Hot Melt Polyurethane Adhesive Consumption Value by Application (2019-2030)

6.3 Global Hot Melt Polyurethane Adhesive Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2030)

7.2 North America Hot Melt Polyurethane Adhesive Sales Quantity by Application (2019-2030)

7.3 North America Hot Melt Polyurethane Adhesive Market Size by Country

7.3.1 North America Hot Melt Polyurethane Adhesive Sales Quantity by Country (2019-2030)

7.3.2 North America Hot Melt Polyurethane Adhesive Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2030)
- 8.2 Europe Hot Melt Polyurethane Adhesive Sales Quantity by Application (2019-2030)
- 8.3 Europe Hot Melt Polyurethane Adhesive Market Size by Country
 - 8.3.1 Europe Hot Melt Polyurethane Adhesive Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Hot Melt Polyurethane Adhesive Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Hot Melt Polyurethane Adhesive Market Size by Region
 - 9.3.1 Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Hot Melt Polyurethane Adhesive Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2030)
- 10.2 South America Hot Melt Polyurethane Adhesive Sales Quantity by Application (2019-2030)
- 10.3 South America Hot Melt Polyurethane Adhesive Market Size by Country
 - 10.3.1 South America Hot Melt Polyurethane Adhesive Sales Quantity by Country

(2019-2030)

10.3.2 South America Hot Melt Polyurethane Adhesive Consumption Value by Country

(2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity by Type
(2019-2030)

11.2 Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity by
Application (2019-2030)

11.3 Middle East & Africa Hot Melt Polyurethane Adhesive Market Size by Country

11.3.1 Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity by
Country (2019-2030)

11.3.2 Middle East & Africa Hot Melt Polyurethane Adhesive Consumption Value by
Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Hot Melt Polyurethane Adhesive Market Drivers

12.2 Hot Melt Polyurethane Adhesive Market Restraints

12.3 Hot Melt Polyurethane Adhesive Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Hot Melt Polyurethane Adhesive and Key Manufacturers

13.2 Manufacturing Costs Percentage of Hot Melt Polyurethane Adhesive

13.3 Hot Melt Polyurethane Adhesive Production Process

13.4 Hot Melt Polyurethane Adhesive Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Hot Melt Polyurethane Adhesive Typical Distributors

14.3 Hot Melt Polyurethane Adhesive Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Hot Melt Polyurethane Adhesive Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Hot Melt Polyurethane Adhesive Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. 3M Company Basic Information, Manufacturing Base and Competitors

Table 4. 3M Company Major Business

Table 5. 3M Company Hot Melt Polyurethane Adhesive Product and Services

Table 6. 3M Company Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. 3M Company Recent Developments/Updates

Table 8. Arkema Group (Bostik SA) Basic Information, Manufacturing Base and Competitors

Table 9. Arkema Group (Bostik SA) Major Business

Table 10. Arkema Group (Bostik SA) Hot Melt Polyurethane Adhesive Product and Services

Table 11. Arkema Group (Bostik SA) Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Arkema Group (Bostik SA) Recent Developments/Updates

Table 13. DOW Chemical Company Basic Information, Manufacturing Base and Competitors

Table 14. DOW Chemical Company Major Business

Table 15. DOW Chemical Company Hot Melt Polyurethane Adhesive Product and Services

Table 16. DOW Chemical Company Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. DOW Chemical Company Recent Developments/Updates

Table 18. Kleiberit Basic Information, Manufacturing Base and Competitors

Table 19. Kleiberit Major Business

Table 20. Kleiberit Hot Melt Polyurethane Adhesive Product and Services

Table 21. Kleiberit Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Kleiberit Recent Developments/Updates

Table 23. Franklin International Basic Information, Manufacturing Base and Competitors

Table 24. Franklin International Major Business

Table 25. Franklin International Hot Melt Polyurethane Adhesive Product and Services

Table 26. Franklin International Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Franklin International Recent Developments/Updates

Table 28. DIC Corp. Basic Information, Manufacturing Base and Competitors

Table 29. DIC Corp. Major Business

Table 30. DIC Corp. Hot Melt Polyurethane Adhesive Product and Services

Table 31. DIC Corp. Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. DIC Corp. Recent Developments/Updates

Table 33. H.B. Fuller Co. Basic Information, Manufacturing Base and Competitors

Table 34. H.B. Fuller Co. Major Business

Table 35. H.B. Fuller Co. Hot Melt Polyurethane Adhesive Product and Services

Table 36. H.B. Fuller Co. Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. H.B. Fuller Co. Recent Developments/Updates

Table 38. Henkel AG& Co. KGaA Basic Information, Manufacturing Base and Competitors

Table 39. Henkel AG& Co. KGaA Major Business

Table 40. Henkel AG& Co. KGaA Hot Melt Polyurethane Adhesive Product and Services

Table 41. Henkel AG& Co. KGaA Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Henkel AG& Co. KGaA Recent Developments/Updates

Table 43. Huntsman Corp. Basic Information, Manufacturing Base and Competitors

Table 44. Huntsman Corp. Major Business

Table 45. Huntsman Corp. Hot Melt Polyurethane Adhesive Product and Services

Table 46. Huntsman Corp. Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Huntsman Corp. Recent Developments/Updates

Table 48. ITW Performance Polymers & Fluids (Illinois Tool Works Inc.) Basic Information, Manufacturing Base and Competitors

Table 49. ITW Performance Polymers & Fluids (Illinois Tool Works Inc.) Major Business

Table 50. ITW Performance Polymers & Fluids (Illinois Tool Works Inc.) Hot Melt

Polyurethane Adhesive Product and Services

Table 51. ITW Performance Polymers & Fluids (Illinois Tool Works Inc.) Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. ITW Performance Polymers & Fluids (Illinois Tool Works Inc.) Recent Developments/Updates

Table 53. Jowat Adhesives Basic Information, Manufacturing Base and Competitors

Table 54. Jowat Adhesives Major Business

Table 55. Jowat Adhesives Hot Melt Polyurethane Adhesive Product and Services

Table 56. Jowat Adhesives Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Jowat Adhesives Recent Developments/Updates

Table 58. Lord Corp. Basic Information, Manufacturing Base and Competitors

Table 59. Lord Corp. Major Business

Table 60. Lord Corp. Hot Melt Polyurethane Adhesive Product and Services

Table 61. Lord Corp. Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Lord Corp. Recent Developments/Updates

Table 63. TEX Year Fine Chemicals Basic Information, Manufacturing Base and Competitors

Table 64. TEX Year Fine Chemicals Major Business

Table 65. TEX Year Fine Chemicals Hot Melt Polyurethane Adhesive Product and Services

Table 66. TEX Year Fine Chemicals Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. TEX Year Fine Chemicals Recent Developments/Updates

Table 68. Sika AG Basic Information, Manufacturing Base and Competitors

Table 69. Sika AG Major Business

Table 70. Sika AG Hot Melt Polyurethane Adhesive Product and Services

Table 71. Sika AG Hot Melt Polyurethane Adhesive Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Sika AG Recent Developments/Updates

Table 73. Global Hot Melt Polyurethane Adhesive Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 74. Global Hot Melt Polyurethane Adhesive Revenue by Manufacturer (2019-2024) & (USD Million)

Table 75. Global Hot Melt Polyurethane Adhesive Average Price by Manufacturer

(2019-2024) & (USD/MT)

Table 76. Market Position of Manufacturers in Hot Melt Polyurethane Adhesive, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 77. Head Office and Hot Melt Polyurethane Adhesive Production Site of Key Manufacturer

Table 78. Hot Melt Polyurethane Adhesive Market: Company Product Type Footprint

Table 79. Hot Melt Polyurethane Adhesive Market: Company Product Application Footprint

Table 80. Hot Melt Polyurethane Adhesive New Market Entrants and Barriers to Market Entry

Table 81. Hot Melt Polyurethane Adhesive Mergers, Acquisition, Agreements, and Collaborations

Table 82. Global Hot Melt Polyurethane Adhesive Sales Quantity by Region (2019-2024) & (K MT)

Table 83. Global Hot Melt Polyurethane Adhesive Sales Quantity by Region (2025-2030) & (K MT)

Table 84. Global Hot Melt Polyurethane Adhesive Consumption Value by Region (2019-2024) & (USD Million)

Table 85. Global Hot Melt Polyurethane Adhesive Consumption Value by Region (2025-2030) & (USD Million)

Table 86. Global Hot Melt Polyurethane Adhesive Average Price by Region (2019-2024) & (USD/MT)

Table 87. Global Hot Melt Polyurethane Adhesive Average Price by Region (2025-2030) & (USD/MT)

Table 88. Global Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2024) & (K MT)

Table 89. Global Hot Melt Polyurethane Adhesive Sales Quantity by Type (2025-2030) & (K MT)

Table 90. Global Hot Melt Polyurethane Adhesive Consumption Value by Type (2019-2024) & (USD Million)

Table 91. Global Hot Melt Polyurethane Adhesive Consumption Value by Type (2025-2030) & (USD Million)

Table 92. Global Hot Melt Polyurethane Adhesive Average Price by Type (2019-2024) & (USD/MT)

Table 93. Global Hot Melt Polyurethane Adhesive Average Price by Type (2025-2030) & (USD/MT)

Table 94. Global Hot Melt Polyurethane Adhesive Sales Quantity by Application (2019-2024) & (K MT)

Table 95. Global Hot Melt Polyurethane Adhesive Sales Quantity by Application

(2025-2030) & (K MT)

Table 96. Global Hot Melt Polyurethane Adhesive Consumption Value by Application (2019-2024) & (USD Million)

Table 97. Global Hot Melt Polyurethane Adhesive Consumption Value by Application (2025-2030) & (USD Million)

Table 98. Global Hot Melt Polyurethane Adhesive Average Price by Application (2019-2024) & (USD/MT)

Table 99. Global Hot Melt Polyurethane Adhesive Average Price by Application (2025-2030) & (USD/MT)

Table 100. North America Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2024) & (K MT)

Table 101. North America Hot Melt Polyurethane Adhesive Sales Quantity by Type (2025-2030) & (K MT)

Table 102. North America Hot Melt Polyurethane Adhesive Sales Quantity by Application (2019-2024) & (K MT)

Table 103. North America Hot Melt Polyurethane Adhesive Sales Quantity by Application (2025-2030) & (K MT)

Table 104. North America Hot Melt Polyurethane Adhesive Sales Quantity by Country (2019-2024) & (K MT)

Table 105. North America Hot Melt Polyurethane Adhesive Sales Quantity by Country (2025-2030) & (K MT)

Table 106. North America Hot Melt Polyurethane Adhesive Consumption Value by Country (2019-2024) & (USD Million)

Table 107. North America Hot Melt Polyurethane Adhesive Consumption Value by Country (2025-2030) & (USD Million)

Table 108. Europe Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2024) & (K MT)

Table 109. Europe Hot Melt Polyurethane Adhesive Sales Quantity by Type (2025-2030) & (K MT)

Table 110. Europe Hot Melt Polyurethane Adhesive Sales Quantity by Application (2019-2024) & (K MT)

Table 111. Europe Hot Melt Polyurethane Adhesive Sales Quantity by Application (2025-2030) & (K MT)

Table 112. Europe Hot Melt Polyurethane Adhesive Sales Quantity by Country (2019-2024) & (K MT)

Table 113. Europe Hot Melt Polyurethane Adhesive Sales Quantity by Country (2025-2030) & (K MT)

Table 114. Europe Hot Melt Polyurethane Adhesive Consumption Value by Country (2019-2024) & (USD Million)

Table 115. Europe Hot Melt Polyurethane Adhesive Consumption Value by Country (2025-2030) & (USD Million)

Table 116. Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2024) & (K MT)

Table 117. Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity by Type (2025-2030) & (K MT)

Table 118. Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity by Application (2019-2024) & (K MT)

Table 119. Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity by Application (2025-2030) & (K MT)

Table 120. Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity by Region (2019-2024) & (K MT)

Table 121. Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity by Region (2025-2030) & (K MT)

Table 122. Asia-Pacific Hot Melt Polyurethane Adhesive Consumption Value by Region (2019-2024) & (USD Million)

Table 123. Asia-Pacific Hot Melt Polyurethane Adhesive Consumption Value by Region (2025-2030) & (USD Million)

Table 124. South America Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2024) & (K MT)

Table 125. South America Hot Melt Polyurethane Adhesive Sales Quantity by Type (2025-2030) & (K MT)

Table 126. South America Hot Melt Polyurethane Adhesive Sales Quantity by Application (2019-2024) & (K MT)

Table 127. South America Hot Melt Polyurethane Adhesive Sales Quantity by Application (2025-2030) & (K MT)

Table 128. South America Hot Melt Polyurethane Adhesive Sales Quantity by Country (2019-2024) & (K MT)

Table 129. South America Hot Melt Polyurethane Adhesive Sales Quantity by Country (2025-2030) & (K MT)

Table 130. South America Hot Melt Polyurethane Adhesive Consumption Value by Country (2019-2024) & (USD Million)

Table 131. South America Hot Melt Polyurethane Adhesive Consumption Value by Country (2025-2030) & (USD Million)

Table 132. Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity by Type (2019-2024) & (K MT)

Table 133. Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity by Type (2025-2030) & (K MT)

Table 134. Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity by

Application (2019-2024) & (K MT)

Table 135. Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity by Application (2025-2030) & (K MT)

Table 136. Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity by Region (2019-2024) & (K MT)

Table 137. Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity by Region (2025-2030) & (K MT)

Table 138. Middle East & Africa Hot Melt Polyurethane Adhesive Consumption Value by Region (2019-2024) & (USD Million)

Table 139. Middle East & Africa Hot Melt Polyurethane Adhesive Consumption Value by Region (2025-2030) & (USD Million)

Table 140. Hot Melt Polyurethane Adhesive Raw Material

Table 141. Key Manufacturers of Hot Melt Polyurethane Adhesive Raw Materials

Table 142. Hot Melt Polyurethane Adhesive Typical Distributors

Table 143. Hot Melt Polyurethane Adhesive Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Hot Melt Polyurethane Adhesive Picture

Figure 2. Global Hot Melt Polyurethane Adhesive Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Hot Melt Polyurethane Adhesive Consumption Value Market Share by Type in 2023

Figure 4. Non-Reactive Hot Melt Adhesives Examples

Figure 5. Reactive Hot Melt Adhesives Examples

Figure 6. Global Hot Melt Polyurethane Adhesive Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Hot Melt Polyurethane Adhesive Consumption Value Market Share by Application in 2023

Figure 8. Packaging Examples

Figure 9. Hygiene Products Examples

Figure 10. Automotive Examples

Figure 11. Furniture Examples

Figure 12. Footwear Examples

Figure 13. Textile Examples

Figure 14. Electronics Examples

Figure 15. Bookbinding Examples

Figure 16. Others Examples

Figure 17. Global Hot Melt Polyurethane Adhesive Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 18. Global Hot Melt Polyurethane Adhesive Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 19. Global Hot Melt Polyurethane Adhesive Sales Quantity (2019-2030) & (K MT)

Figure 20. Global Hot Melt Polyurethane Adhesive Average Price (2019-2030) & (USD/MT)

Figure 21. Global Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Manufacturer in 2023

Figure 22. Global Hot Melt Polyurethane Adhesive Consumption Value Market Share by Manufacturer in 2023

Figure 23. Producer Shipments of Hot Melt Polyurethane Adhesive by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 24. Top 3 Hot Melt Polyurethane Adhesive Manufacturer (Consumption Value)

Market Share in 2023

Figure 25. Top 6 Hot Melt Polyurethane Adhesive Manufacturer (Consumption Value)

Market Share in 2023

Figure 26. Global Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Region (2019-2030)

Figure 27. Global Hot Melt Polyurethane Adhesive Consumption Value Market Share by Region (2019-2030)

Figure 28. North America Hot Melt Polyurethane Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 29. Europe Hot Melt Polyurethane Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 30. Asia-Pacific Hot Melt Polyurethane Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 31. South America Hot Melt Polyurethane Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 32. Middle East & Africa Hot Melt Polyurethane Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 33. Global Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 34. Global Hot Melt Polyurethane Adhesive Consumption Value Market Share by Type (2019-2030)

Figure 35. Global Hot Melt Polyurethane Adhesive Average Price by Type (2019-2030) & (USD/MT)

Figure 36. Global Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 37. Global Hot Melt Polyurethane Adhesive Consumption Value Market Share by Application (2019-2030)

Figure 38. Global Hot Melt Polyurethane Adhesive Average Price by Application (2019-2030) & (USD/MT)

Figure 39. North America Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 40. North America Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 41. North America Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Country (2019-2030)

Figure 42. North America Hot Melt Polyurethane Adhesive Consumption Value Market Share by Country (2019-2030)

Figure 43. United States Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Canada Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. Mexico Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Europe Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 47. Europe Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 48. Europe Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Country (2019-2030)

Figure 49. Europe Hot Melt Polyurethane Adhesive Consumption Value Market Share by Country (2019-2030)

Figure 50. Germany Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. France Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. United Kingdom Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Russia Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Italy Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 56. Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 57. Asia-Pacific Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Region (2019-2030)

Figure 58. Asia-Pacific Hot Melt Polyurethane Adhesive Consumption Value Market Share by Region (2019-2030)

Figure 59. China Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Japan Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Korea Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. India Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Southeast Asia Hot Melt Polyurethane Adhesive Consumption Value and

Growth Rate (2019-2030) & (USD Million)

Figure 64. Australia Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. South America Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 66. South America Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 67. South America Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Country (2019-2030)

Figure 68. South America Hot Melt Polyurethane Adhesive Consumption Value Market Share by Country (2019-2030)

Figure 69. Brazil Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Argentina Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 72. Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 73. Middle East & Africa Hot Melt Polyurethane Adhesive Sales Quantity Market Share by Region (2019-2030)

Figure 74. Middle East & Africa Hot Melt Polyurethane Adhesive Consumption Value Market Share by Region (2019-2030)

Figure 75. Turkey Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Egypt Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Saudi Arabia Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. South Africa Hot Melt Polyurethane Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. Hot Melt Polyurethane Adhesive Market Drivers

Figure 80. Hot Melt Polyurethane Adhesive Market Restraints

Figure 81. Hot Melt Polyurethane Adhesive Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Hot Melt Polyurethane Adhesive in 2023

Figure 84. Manufacturing Process Analysis of Hot Melt Polyurethane Adhesive

Figure 85. Hot Melt Polyurethane Adhesive Industrial Chain

Figure 86. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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