

Global Hot Melt Glue Applicator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G86D7A819CAEEN.html>

Date: July 2026

Pages: 119

Price: US\$ 4,480.00 (Single User License)

ID: G86D7A819CAEEN

Abstracts

The global Hot Melt Glue Applicator market size is expected to reach \$ 912 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Hot Melt Glue Applicators are industrial devices designed to heat solid or semi-solid hot melt adhesives to a flowable state and apply them onto substrates such as packaging cartons, labels, paper products, books, hygiene and nonwoven products, furniture, mattresses, automotive interior components, filters, and building materials using automatic or manual applicators, spray heads, coating heads, and slot die heads. Upstream raw materials include EVA, PO, PSA, APAO, and PUR hot melt adhesive pellets, as well as metallic pump components, heated hoses, controllers, precision valves, and high-temperature resistant plastic parts. Key downstream customers include packaging manufacturers, paper converting companies, hygiene and nonwoven product producers, woodworking and furniture factories, mattress producers, automotive interior assemblers, and industrial filter manufacturers. In 2025, the global production capacity of hot melt glue applicators is approximately 142,000 units, with actual sales around 119,250 units. The average ex-factory price is about USD 5,600 per unit, and the industry gross margin ranges from 25% to 40%.

The global hot melt glue applicator market is currently in a stable growth phase, with primary applications in packaging, paper converting, nonwovens, woodworking and furniture, mattresses, and automotive interiors. The market has a high concentration, with European and North American companies leading in technology and system integration, while small and medium-sized manufacturers in China and other Asian regions are entering through customized solutions and cost advantages, creating a multi-tiered supply structure. Customers demand precise adhesive application, compatibility with high-speed production lines, and reliable equipment, driving continuous

improvements in automation and control modules. Line upgrades, energy efficiency, and rising labor costs are key drivers for corporate investment and research.

Future development trends include high-precision automated application, tankless melters, PUR hot melt protection technology, and digital monitoring systems as the main growth areas. The industry is transitioning from standalone machines to integrated line solutions and intelligent applicator systems, while green packaging initiatives and reduced tape and film usage increase the penetration of hot melt systems at end-of-line packaging. New materials and high-performance adhesives require higher equipment compatibility and control accuracy, encouraging ongoing product iteration. Meanwhile, manual and semi-automatic applicators maintain stable demand in the low-end market, providing space for multi-tiered product portfolios.

Market drivers are mainly automation retrofitting, line upgrades, production efficiency improvements, and environmental regulations. Customers seek to reduce labor costs, minimize material waste, and enhance product appearance and bonding precision, directly stimulating demand for high-performance hot melt applicators and systems. Companies enhance product value through improved nozzle design, control algorithms, adhesive monitoring, and ease of maintenance, while integrating software control and data analytics to strengthen customer retention. Stable demand from global packaging, woodworking, and automotive sectors also supports market growth.

Constraints include long equipment life cycles, high switching costs for customers, compatibility issues with various adhesives, intense price competition in low-end equipment, and alternative bonding methods such as cold glue, tape, and ultrasonic welding. Regional risks include technological barriers and incomplete after-sales service networks, with small and medium-sized manufacturers needing improvements in high-end applications, precision control, and global certifications. Overall, the industry is a mature and stable industrial equipment sector, with future growth mainly relying on automation, intelligence, and green technology upgrades.

This report studies the global Hot Melt Glue Applicator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot Melt Glue Applicator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot Melt Glue Applicator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hot Melt Glue Applicator total production and demand, 2021-2032, (K Units)

Global Hot Melt Glue Applicator total production value, 2021-2032, (USD Million)

Global Hot Melt Glue Applicator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Hot Melt Glue Applicator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Hot Melt Glue Applicator domestic production, consumption, key domestic manufacturers and share

Global Hot Melt Glue Applicator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Hot Melt Glue Applicator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Hot Melt Glue Applicator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Hot Melt Glue Applicator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordson, Robatech, Valco Melton, ITW Dynatec, Graco, Baumer hhs, Meler, B?HNEN, PREO, Glue Machinery Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot Melt Glue Applicator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot Melt Glue Applicator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hot Melt Glue Applicator Market, Segmentation by Type:

Automatic

Manual

Global Hot Melt Glue Applicator Market, Segmentation by Adhesive Compatibility:

EVA / Polyolefin

PUR

Other

Global Hot Melt Glue Applicator Market, Segmentation by Capacity:

Small (Below 10 L)

Medium (10?30 L)

Large (Above 30 L)

Global Hot Melt Glue Applicator Market, Segmentation by Application:

Packaging

Hygiene and Nonwovens

Woodworking and Furniture

Automotive and Industrial Assembly

Other

Companies Profiled:

Nordson

Robatech

Valco Melton

ITW Dynatec

Graco

Baumer hhs

Meler

B?HNEN

PREO

Glue Machinery Corporation

Power Adhesives

PHAL BOK SYSTEM

Musashi Engineering

Dongguan Keki Automation

Key Questions Answered:

1. How big is the global Hot Melt Glue Applicator market?
2. What is the demand of the global Hot Melt Glue Applicator market?
3. What is the year over year growth of the global Hot Melt Glue Applicator market?
4. What is the production and production value of the global Hot Melt Glue Applicator market?
5. Who are the key producers in the global Hot Melt Glue Applicator market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Hot Melt Glue Applicator Introduction
- 1.2 World Hot Melt Glue Applicator Supply & Forecast
 - 1.2.1 World Hot Melt Glue Applicator Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Hot Melt Glue Applicator Production (2021-2032)
 - 1.2.3 World Hot Melt Glue Applicator Pricing Trends (2021-2032)
- 1.3 World Hot Melt Glue Applicator Production by Region (Based on Production Site)
 - 1.3.1 World Hot Melt Glue Applicator Production Value by Region (2021-2032)
 - 1.3.2 World Hot Melt Glue Applicator Production by Region (2021-2032)
 - 1.3.3 World Hot Melt Glue Applicator Average Price by Region (2021-2032)
 - 1.3.4 North America Hot Melt Glue Applicator Production (2021-2032)
 - 1.3.5 Europe Hot Melt Glue Applicator Production (2021-2032)
 - 1.3.6 China Hot Melt Glue Applicator Production (2021-2032)
 - 1.3.7 Japan Hot Melt Glue Applicator Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Hot Melt Glue Applicator Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Hot Melt Glue Applicator Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Hot Melt Glue Applicator Demand (2021-2032)
- 2.2 World Hot Melt Glue Applicator Consumption by Region
 - 2.2.1 World Hot Melt Glue Applicator Consumption by Region (2021-2026)
 - 2.2.2 World Hot Melt Glue Applicator Consumption Forecast by Region (2027-2032)
- 2.3 United States Hot Melt Glue Applicator Consumption (2021-2032)
- 2.4 China Hot Melt Glue Applicator Consumption (2021-2032)
- 2.5 Europe Hot Melt Glue Applicator Consumption (2021-2032)
- 2.6 Japan Hot Melt Glue Applicator Consumption (2021-2032)
- 2.7 South Korea Hot Melt Glue Applicator Consumption (2021-2032)
- 2.8 ASEAN Hot Melt Glue Applicator Consumption (2021-2032)
- 2.9 India Hot Melt Glue Applicator Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Hot Melt Glue Applicator Production Value by Manufacturer (2021-2026)

- 3.2 World Hot Melt Glue Applicator Production by Manufacturer (2021-2026)
- 3.3 World Hot Melt Glue Applicator Average Price by Manufacturer (2021-2026)
- 3.4 Hot Melt Glue Applicator Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Hot Melt Glue Applicator Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Hot Melt Glue Applicator in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Hot Melt Glue Applicator in 2025
- 3.6 Hot Melt Glue Applicator Market: Overall Company Footprint Analysis
 - 3.6.1 Hot Melt Glue Applicator Market: Region Footprint
 - 3.6.2 Hot Melt Glue Applicator Market: Company Product Type Footprint
 - 3.6.3 Hot Melt Glue Applicator Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Hot Melt Glue Applicator Production Value Comparison
 - 4.1.1 United States VS China: Hot Melt Glue Applicator Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Hot Melt Glue Applicator Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Hot Melt Glue Applicator Production Comparison
 - 4.2.1 United States VS China: Hot Melt Glue Applicator Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Hot Melt Glue Applicator Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Hot Melt Glue Applicator Consumption Comparison
 - 4.3.1 United States VS China: Hot Melt Glue Applicator Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Hot Melt Glue Applicator Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Hot Melt Glue Applicator Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Hot Melt Glue Applicator Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Hot Melt Glue Applicator Production Value (2021-2026)

4.4.3 United States Based Manufacturers Hot Melt Glue Applicator Production (2021-2026)

4.5 China Based Hot Melt Glue Applicator Manufacturers and Market Share

4.5.1 China Based Hot Melt Glue Applicator Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Hot Melt Glue Applicator Production Value (2021-2026)

4.5.3 China Based Manufacturers Hot Melt Glue Applicator Production (2021-2026)

4.6 Rest of World Based Hot Melt Glue Applicator Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Hot Melt Glue Applicator Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Hot Melt Glue Applicator Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Hot Melt Glue Applicator Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Hot Melt Glue Applicator Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Automatic

5.2.2 Manual

5.3 Market Segment by Type

5.3.1 World Hot Melt Glue Applicator Production by Type (2021-2032)

5.3.2 World Hot Melt Glue Applicator Production Value by Type (2021-2032)

5.3.3 World Hot Melt Glue Applicator Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ADHESIVE COMPATIBILITY

6.1 World Hot Melt Glue Applicator Market Size Overview by Adhesive Compatibility: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Adhesive Compatibility

6.2.1 EVA / Polyolefin

6.2.2 PUR

6.2.3 Other

6.3 Market Segment by Adhesive Compatibility

6.3.1 World Hot Melt Glue Applicator Production by Adhesive Compatibility
(2021-2032)

6.3.2 World Hot Melt Glue Applicator Production Value by Adhesive Compatibility
(2021-2032)

6.3.3 World Hot Melt Glue Applicator Average Price by Adhesive Compatibility
(2021-2032)

7 MARKET ANALYSIS BY CAPACITY

7.1 World Hot Melt Glue Applicator Market Size Overview by Capacity: 2021 VS 2025
VS 2032

7.2 Segment Introduction by Capacity

7.2.1 Small (Below 10 L)

7.2.2 Medium (10-30 L)

7.2.3 Large (Above 30 L)

7.3 Market Segment by Capacity

7.3.1 World Hot Melt Glue Applicator Production by Capacity (2021-2032)

7.3.2 World Hot Melt Glue Applicator Production Value by Capacity (2021-2032)

7.3.3 World Hot Melt Glue Applicator Average Price by Capacity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Hot Melt Glue Applicator Market Size Overview by Application: 2021 VS 2025
VS 2032

8.2 Segment Introduction by Application

8.2.1 Packaging

8.2.2 Hygiene and Nonwovens

8.2.3 Woodworking and Furniture

8.2.4 Automotive and Industrial Assembly

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Hot Melt Glue Applicator Production by Application (2021-2032)

8.3.2 World Hot Melt Glue Applicator Production Value by Application (2021-2032)

8.3.3 World Hot Melt Glue Applicator Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Nordson

- 9.1.1 Nordson Details
- 9.1.2 Nordson Major Business
- 9.1.3 Nordson Hot Melt Glue Applicator Product and Services
- 9.1.4 Nordson Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Nordson Recent Developments/Updates
- 9.1.6 Nordson Competitive Strengths & Weaknesses
- 9.2 Robatech
 - 9.2.1 Robatech Details
 - 9.2.2 Robatech Major Business
 - 9.2.3 Robatech Hot Melt Glue Applicator Product and Services
 - 9.2.4 Robatech Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Robatech Recent Developments/Updates
 - 9.2.6 Robatech Competitive Strengths & Weaknesses
- 9.3 Valco Melton
 - 9.3.1 Valco Melton Details
 - 9.3.2 Valco Melton Major Business
 - 9.3.3 Valco Melton Hot Melt Glue Applicator Product and Services
 - 9.3.4 Valco Melton Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Valco Melton Recent Developments/Updates
 - 9.3.6 Valco Melton Competitive Strengths & Weaknesses
- 9.4 ITW Dynatec
 - 9.4.1 ITW Dynatec Details
 - 9.4.2 ITW Dynatec Major Business
 - 9.4.3 ITW Dynatec Hot Melt Glue Applicator Product and Services
 - 9.4.4 ITW Dynatec Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 ITW Dynatec Recent Developments/Updates
 - 9.4.6 ITW Dynatec Competitive Strengths & Weaknesses
- 9.5 Graco
 - 9.5.1 Graco Details
 - 9.5.2 Graco Major Business
 - 9.5.3 Graco Hot Melt Glue Applicator Product and Services
 - 9.5.4 Graco Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Graco Recent Developments/Updates
 - 9.5.6 Graco Competitive Strengths & Weaknesses

9.6 Baumer hhs

9.6.1 Baumer hhs Details

9.6.2 Baumer hhs Major Business

9.6.3 Baumer hhs Hot Melt Glue Applicator Product and Services

9.6.4 Baumer hhs Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Baumer hhs Recent Developments/Updates

9.6.6 Baumer hhs Competitive Strengths & Weaknesses

9.7 Meler

9.7.1 Meler Details

9.7.2 Meler Major Business

9.7.3 Meler Hot Melt Glue Applicator Product and Services

9.7.4 Meler Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Meler Recent Developments/Updates

9.7.6 Meler Competitive Strengths & Weaknesses

9.8 B?HNEN

9.8.1 B?HNEN Details

9.8.2 B?HNEN Major Business

9.8.3 B?HNEN Hot Melt Glue Applicator Product and Services

9.8.4 B?HNEN Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 B?HNEN Recent Developments/Updates

9.8.6 B?HNEN Competitive Strengths & Weaknesses

9.9 PREO

9.9.1 PREO Details

9.9.2 PREO Major Business

9.9.3 PREO Hot Melt Glue Applicator Product and Services

9.9.4 PREO Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 PREO Recent Developments/Updates

9.9.6 PREO Competitive Strengths & Weaknesses

9.10 Glue Machinery Corporation

9.10.1 Glue Machinery Corporation Details

9.10.2 Glue Machinery Corporation Major Business

9.10.3 Glue Machinery Corporation Hot Melt Glue Applicator Product and Services

9.10.4 Glue Machinery Corporation Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Glue Machinery Corporation Recent Developments/Updates

9.10.6 Glue Machinery Corporation Competitive Strengths & Weaknesses

9.11 Power Adhesives

9.11.1 Power Adhesives Details

9.11.2 Power Adhesives Major Business

9.11.3 Power Adhesives Hot Melt Glue Applicator Product and Services

9.11.4 Power Adhesives Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Power Adhesives Recent Developments/Updates

9.11.6 Power Adhesives Competitive Strengths & Weaknesses

9.12 PHAL BOK SYSTEM

9.12.1 PHAL BOK SYSTEM Details

9.12.2 PHAL BOK SYSTEM Major Business

9.12.3 PHAL BOK SYSTEM Hot Melt Glue Applicator Product and Services

9.12.4 PHAL BOK SYSTEM Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 PHAL BOK SYSTEM Recent Developments/Updates

9.12.6 PHAL BOK SYSTEM Competitive Strengths & Weaknesses

9.13 Musashi Engineering

9.13.1 Musashi Engineering Details

9.13.2 Musashi Engineering Major Business

9.13.3 Musashi Engineering Hot Melt Glue Applicator Product and Services

9.13.4 Musashi Engineering Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Musashi Engineering Recent Developments/Updates

9.13.6 Musashi Engineering Competitive Strengths & Weaknesses

9.14 Dongguan Keqi Automation

9.14.1 Dongguan Keqi Automation Details

9.14.2 Dongguan Keqi Automation Major Business

9.14.3 Dongguan Keqi Automation Hot Melt Glue Applicator Product and Services

9.14.4 Dongguan Keqi Automation Hot Melt Glue Applicator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Dongguan Keqi Automation Recent Developments/Updates

9.14.6 Dongguan Keqi Automation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Hot Melt Glue Applicator Industry Chain

10.2 Hot Melt Glue Applicator Upstream Analysis

10.2.1 Hot Melt Glue Applicator Core Raw Materials

- 10.2.2 Main Manufacturers of Hot Melt Glue Applicator Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Hot Melt Glue Applicator Production Mode
- 10.6 Hot Melt Glue Applicator Procurement Model
- 10.7 Hot Melt Glue Applicator Industry Sales Model and Sales Channels
 - 10.7.1 Hot Melt Glue Applicator Sales Model
 - 10.7.2 Hot Melt Glue Applicator Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Hot Melt Glue Applicator Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Hot Melt Glue Applicator Production Value by Region (2021-2026) & (USD Million)

Table 3. World Hot Melt Glue Applicator Production Value by Region (2027-2032) & (USD Million)

Table 4. World Hot Melt Glue Applicator Production Value Market Share by Region (2021-2026)

Table 5. World Hot Melt Glue Applicator Production Value Market Share by Region (2027-2032)

Table 6. World Hot Melt Glue Applicator Production by Region (2021-2026) & (K Units)

Table 7. World Hot Melt Glue Applicator Production by Region (2027-2032) & (K Units)

Table 8. World Hot Melt Glue Applicator Production Market Share by Region (2021-2026)

Table 9. World Hot Melt Glue Applicator Production Market Share by Region (2027-2032)

Table 10. World Hot Melt Glue Applicator Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Hot Melt Glue Applicator Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Hot Melt Glue Applicator Major Market Trends

Table 13. World Hot Melt Glue Applicator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Hot Melt Glue Applicator Consumption by Region (2021-2026) & (K Units)

Table 15. World Hot Melt Glue Applicator Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Hot Melt Glue Applicator Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Hot Melt Glue Applicator Producers in 2025

Table 18. World Hot Melt Glue Applicator Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Hot Melt Glue Applicator Producers in 2025

Table 20. World Hot Melt Glue Applicator Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Hot Melt Glue Applicator Company Evaluation Quadrant

Table 22. World Hot Melt Glue Applicator Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Hot Melt Glue Applicator Production Site of Key Manufacturer

Table 24. Hot Melt Glue Applicator Market: Company Product Type Footprint

Table 25. Hot Melt Glue Applicator Market: Company Product Application Footprint

Table 26. Hot Melt Glue Applicator Competitive Factors

Table 27. Hot Melt Glue Applicator New Entrant and Capacity Expansion Plans

Table 28. Hot Melt Glue Applicator Mergers & Acquisitions Activity

Table 29. United States VS China Hot Melt Glue Applicator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Hot Melt Glue Applicator Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Hot Melt Glue Applicator Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Hot Melt Glue Applicator Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Hot Melt Glue Applicator Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Hot Melt Glue Applicator Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Hot Melt Glue Applicator Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Hot Melt Glue Applicator Production Market Share (2021-2026)

Table 37. China Based Hot Melt Glue Applicator Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Hot Melt Glue Applicator Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Hot Melt Glue Applicator Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Hot Melt Glue Applicator Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Hot Melt Glue Applicator Production Market Share (2021-2026)

Table 42. Rest of World Based Hot Melt Glue Applicator Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Hot Melt Glue Applicator Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Hot Melt Glue Applicator Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Hot Melt Glue Applicator Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Hot Melt Glue Applicator Production Market Share (2021-2026)

Table 47. World Hot Melt Glue Applicator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Hot Melt Glue Applicator Production by Type (2021-2026) & (K Units)

Table 49. World Hot Melt Glue Applicator Production by Type (2027-2032) & (K Units)

Table 50. World Hot Melt Glue Applicator Production Value by Type (2021-2026) & (USD Million)

Table 51. World Hot Melt Glue Applicator Production Value by Type (2027-2032) & (USD Million)

Table 52. World Hot Melt Glue Applicator Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Hot Melt Glue Applicator Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Hot Melt Glue Applicator Production Value by Adhesive Compatibility, (USD Million), 2021 & 2025 & 2032

Table 55. World Hot Melt Glue Applicator Production by Adhesive Compatibility (2021-2026) & (K Units)

Table 56. World Hot Melt Glue Applicator Production by Adhesive Compatibility (2027-2032) & (K Units)

Table 57. World Hot Melt Glue Applicator Production Value by Adhesive Compatibility (2021-2026) & (USD Million)

Table 58. World Hot Melt Glue Applicator Production Value by Adhesive Compatibility (2027-2032) & (USD Million)

Table 59. World Hot Melt Glue Applicator Average Price by Adhesive Compatibility (2021-2026) & (US\$/Unit)

Table 60. World Hot Melt Glue Applicator Average Price by Adhesive Compatibility (2027-2032) & (US\$/Unit)

Table 61. World Hot Melt Glue Applicator Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Hot Melt Glue Applicator Production by Capacity (2021-2026) & (K Units)

Table 63. World Hot Melt Glue Applicator Production by Capacity (2027-2032) & (K

Units)

Table 64. World Hot Melt Glue Applicator Production Value by Capacity (2021-2026) & (USD Million)

Table 65. World Hot Melt Glue Applicator Production Value by Capacity (2027-2032) & (USD Million)

Table 66. World Hot Melt Glue Applicator Average Price by Capacity (2021-2026) & (US\$/Unit)

Table 67. World Hot Melt Glue Applicator Average Price by Capacity (2027-2032) & (US\$/Unit)

Table 68. World Hot Melt Glue Applicator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Hot Melt Glue Applicator Production by Application (2021-2026) & (K Units)

Table 70. World Hot Melt Glue Applicator Production by Application (2027-2032) & (K Units)

Table 71. World Hot Melt Glue Applicator Production Value by Application (2021-2026) & (USD Million)

Table 72. World Hot Melt Glue Applicator Production Value by Application (2027-2032) & (USD Million)

Table 73. World Hot Melt Glue Applicator Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Hot Melt Glue Applicator Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Nordson Basic Information, Manufacturing Base and Competitors

Table 76. Nordson Major Business

Table 77. Nordson Hot Melt Glue Applicator Product and Services

Table 78. Nordson Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nordson Recent Developments/Updates

Table 80. Nordson Competitive Strengths & Weaknesses

Table 81. Robatech Basic Information, Manufacturing Base and Competitors

Table 82. Robatech Major Business

Table 83. Robatech Hot Melt Glue Applicator Product and Services

Table 84. Robatech Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Robatech Recent Developments/Updates

Table 86. Robatech Competitive Strengths & Weaknesses

Table 87. Valco Melton Basic Information, Manufacturing Base and Competitors

Table 88. Valco Melton Major Business

Table 89. Valco Melton Hot Melt Glue Applicator Product and Services
Table 90. Valco Melton Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Valco Melton Recent Developments/Updates
Table 92. Valco Melton Competitive Strengths & Weaknesses
Table 93. ITW Dynatec Basic Information, Manufacturing Base and Competitors
Table 94. ITW Dynatec Major Business
Table 95. ITW Dynatec Hot Melt Glue Applicator Product and Services
Table 96. ITW Dynatec Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. ITW Dynatec Recent Developments/Updates
Table 98. ITW Dynatec Competitive Strengths & Weaknesses
Table 99. Graco Basic Information, Manufacturing Base and Competitors
Table 100. Graco Major Business
Table 101. Graco Hot Melt Glue Applicator Product and Services
Table 102. Graco Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Graco Recent Developments/Updates
Table 104. Graco Competitive Strengths & Weaknesses
Table 105. Baumer hhs Basic Information, Manufacturing Base and Competitors
Table 106. Baumer hhs Major Business
Table 107. Baumer hhs Hot Melt Glue Applicator Product and Services
Table 108. Baumer hhs Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Baumer hhs Recent Developments/Updates
Table 110. Baumer hhs Competitive Strengths & Weaknesses
Table 111. Meler Basic Information, Manufacturing Base and Competitors
Table 112. Meler Major Business
Table 113. Meler Hot Melt Glue Applicator Product and Services
Table 114. Meler Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Meler Recent Developments/Updates
Table 116. Meler Competitive Strengths & Weaknesses
Table 117. B?HNEN Basic Information, Manufacturing Base and Competitors
Table 118. B?HNEN Major Business
Table 119. B?HNEN Hot Melt Glue Applicator Product and Services
Table 120. B?HNEN Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. B?HNEN Recent Developments/Updates

Table 122. B?HNEN Competitive Strengths & Weaknesses
Table 123. PREO Basic Information, Manufacturing Base and Competitors
Table 124. PREO Major Business
Table 125. PREO Hot Melt Glue Applicator Product and Services
Table 126. PREO Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. PREO Recent Developments/Updates
Table 128. PREO Competitive Strengths & Weaknesses
Table 129. Glue Machinery Corporation Basic Information, Manufacturing Base and Competitors
Table 130. Glue Machinery Corporation Major Business
Table 131. Glue Machinery Corporation Hot Melt Glue Applicator Product and Services
Table 132. Glue Machinery Corporation Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Glue Machinery Corporation Recent Developments/Updates
Table 134. Glue Machinery Corporation Competitive Strengths & Weaknesses
Table 135. Power Adhesives Basic Information, Manufacturing Base and Competitors
Table 136. Power Adhesives Major Business
Table 137. Power Adhesives Hot Melt Glue Applicator Product and Services
Table 138. Power Adhesives Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Power Adhesives Recent Developments/Updates
Table 140. Power Adhesives Competitive Strengths & Weaknesses
Table 141. PHAL BOK SYSTEM Basic Information, Manufacturing Base and Competitors
Table 142. PHAL BOK SYSTEM Major Business
Table 143. PHAL BOK SYSTEM Hot Melt Glue Applicator Product and Services
Table 144. PHAL BOK SYSTEM Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. PHAL BOK SYSTEM Recent Developments/Updates
Table 146. PHAL BOK SYSTEM Competitive Strengths & Weaknesses
Table 147. Musashi Engineering Basic Information, Manufacturing Base and Competitors
Table 148. Musashi Engineering Major Business
Table 149. Musashi Engineering Hot Melt Glue Applicator Product and Services
Table 150. Musashi Engineering Hot Melt Glue Applicator Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 151. Musashi Engineering Recent Developments/Updates

Table 152. Musashi Engineering Competitive Strengths & Weaknesses

Table 153. Dongguan Keqi Automation Basic Information, Manufacturing Base and Competitors

Table 154. Dongguan Keqi Automation Major Business

Table 155. Dongguan Keqi Automation Hot Melt Glue Applicator Product and Services

Table 156. Dongguan Keqi Automation Hot Melt Glue Applicator Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 157. Dongguan Keqi Automation Recent Developments/Updates

Table 158. Dongguan Keqi Automation Competitive Strengths & Weaknesses

Table 159. Global Key Players of Hot Melt Glue Applicator Upstream (Raw Materials)

Table 160. Global Hot Melt Glue Applicator Typical Customers

Table 161. Hot Melt Glue Applicator Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Hot Melt Glue Applicator Picture
- Figure 2. World Hot Melt Glue Applicator Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Hot Melt Glue Applicator Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Hot Melt Glue Applicator Production (2021-2032) & (K Units)
- Figure 5. World Hot Melt Glue Applicator Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Hot Melt Glue Applicator Production Value Market Share by Region (2021-2032)
- Figure 7. World Hot Melt Glue Applicator Production Market Share by Region (2021-2032)
- Figure 8. North America Hot Melt Glue Applicator Production (2021-2032) & (K Units)
- Figure 9. Europe Hot Melt Glue Applicator Production (2021-2032) & (K Units)
- Figure 10. China Hot Melt Glue Applicator Production (2021-2032) & (K Units)
- Figure 11. Japan Hot Melt Glue Applicator Production (2021-2032) & (K Units)
- Figure 12. Hot Melt Glue Applicator Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Hot Melt Glue Applicator Consumption (2021-2032) & (K Units)
- Figure 15. World Hot Melt Glue Applicator Consumption Market Share by Region (2021-2032)
- Figure 16. United States Hot Melt Glue Applicator Consumption (2021-2032) & (K Units)
- Figure 17. China Hot Melt Glue Applicator Consumption (2021-2032) & (K Units)
- Figure 18. Europe Hot Melt Glue Applicator Consumption (2021-2032) & (K Units)
- Figure 19. Japan Hot Melt Glue Applicator Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Hot Melt Glue Applicator Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Hot Melt Glue Applicator Consumption (2021-2032) & (K Units)
- Figure 22. India Hot Melt Glue Applicator Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Hot Melt Glue Applicator by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Hot Melt Glue Applicator Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Hot Melt Glue Applicator Markets in 2025
- Figure 26. United States VS China: Hot Melt Glue Applicator Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Hot Melt Glue Applicator Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Hot Melt Glue Applicator Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Hot Melt Glue Applicator Production Market Share 2025

Figure 30. China Based Manufacturers Hot Melt Glue Applicator Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Hot Melt Glue Applicator Production Market Share 2025

Figure 32. World Hot Melt Glue Applicator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Hot Melt Glue Applicator Production Value Market Share by Type in 2025

Figure 34. Automatic

Figure 35. Manual

Figure 36. World Hot Melt Glue Applicator Production Market Share by Type (2021-2032)

Figure 37. World Hot Melt Glue Applicator Production Value Market Share by Type (2021-2032)

Figure 38. World Hot Melt Glue Applicator Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Hot Melt Glue Applicator Production Value by Adhesive Compatibility, (USD Million), 2021 & 2025 & 2032

Figure 40. World Hot Melt Glue Applicator Production Value Market Share by Adhesive Compatibility in 2025

Figure 41. EVA / Polyolefin

Figure 42. PUR

Figure 43. Other

Figure 44. World Hot Melt Glue Applicator Production Market Share by Adhesive Compatibility (2021-2032)

Figure 45. World Hot Melt Glue Applicator Production Value Market Share by Adhesive Compatibility (2021-2032)

Figure 46. World Hot Melt Glue Applicator Average Price by Adhesive Compatibility (2021-2032) & (US\$/Unit)

Figure 47. World Hot Melt Glue Applicator Production Value by Capacity, (USD Million), 2021 & 2025 & 2032

Figure 48. World Hot Melt Glue Applicator Production Value Market Share by Capacity in 2025

Figure 49. Small (Below 10 L)

Figure 50. Medium (10-30 L)

Figure 51. Large (Above 30 L)

Figure 52. World Hot Melt Glue Applicator Production Market Share by Capacity (2021-2032)

Figure 53. World Hot Melt Glue Applicator Production Value Market Share by Capacity (2021-2032)

Figure 54. World Hot Melt Glue Applicator Average Price by Capacity (2021-2032) & (US\$/Unit)

Figure 55. World Hot Melt Glue Applicator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Hot Melt Glue Applicator Production Value Market Share by Application in 2025

Figure 57. Packaging

Figure 58. Hygiene and Nonwovens

Figure 59. Woodworking and Furniture

Figure 60. Automotive and Industrial Assembly

Figure 61. Other

Figure 62. World Hot Melt Glue Applicator Production Market Share by Application (2021-2032)

Figure 63. World Hot Melt Glue Applicator Production Value Market Share by Application (2021-2032)

Figure 64. World Hot Melt Glue Applicator Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Hot Melt Glue Applicator Industry Chain

Figure 66. Hot Melt Glue Applicator Procurement Model

Figure 67. Hot Melt Glue Applicator Sales Model

Figure 68. Hot Melt Glue Applicator Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

I would like to order

Product name: Global Hot Melt Glue Applicator Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G86D7A819CAEEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G86D7A819CAEEN.html>