

Global Hot-Melt Based Packaging Adhesives Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Hot-Melt Based Packaging Adhesives market size was valued at US\$ 2567 million in 2024 and is forecast to a readjusted size of USD 3543 million by 2031 with a CAGR of 4.8% during review period.

The hot melt adhesives are defined as adhesives that melt and flow on application of heat and solidify on cooling to give a strong adhesion. They are applied in a molten state at temperatures that range from 120°C to 180°C depending on applications and materials to be bonded. Hot melt adhesive formulas typically have four types of ingredients in common: polymers, plasticizers, tackifiers, and antioxidants. Each category of ingredients contributes distinct and crucial elements to the overall formulation. In the report, the data is based on hot melt adhesives used for packaging.

Global key players of Hot-Melt Based Packaging Adhesives include Henkel, H. B. Fuller, Bostik (Arkema), Jowat, Avery Dennison, etc. The top five players hold a share about 68%. Asia-Pacific is the largest market, and has a share about 42%, followed by North America and Europe with share 24% and 24%, separately. In terms of product type, EVA HMA is the largest segment, accounting for a share of 45%. In terms of application, Case & Carton is the largest field with a share about 31 percent.

This report is a detailed and comprehensive analysis for global Hot-Melt Based Packaging Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Hot-Melt Based Packaging Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2020-2031

Global Hot-Melt Based Packaging Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2020-2031

Global Hot-Melt Based Packaging Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2020-2031

Global Hot-Melt Based Packaging Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Hot-Melt Based Packaging Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Hot-Melt Based Packaging Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H. B. Fuller, Bostik (Arkema), Jowat, Avery Dennison, 3M, Sika, Paramelt, Jaour, Hangzhou Renhe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Hot-Melt Based Packaging Adhesives market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EVA HMA

SBC HMA

PA HMA

APAO HMA

POE HMA

PUR HMA

Other

Market segment by Application

Case & Carton

Flexible Packaging

Labeling

Paper Goods

Straw Attachment

Others

Major players covered

Henkel

H. B. Fuller

Bostik (Arkema)

Jowat

Avery Dennison

3M

Sika

Paramelt

Jaour

Hangzhou Renhe

Tex Year

Guangdong Haojing

Guangdong Quickly Science & Technology

Zhejiang Good Adhesive

Suntip Ahesive

MCS Co.

Cherng Tay Technology

Nan Pao

AICA ADTEK

Atac Brand

MORESCO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Hot-Melt Based Packaging Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Hot-Melt Based Packaging Adhesives, with price, sales quantity, revenue, and global market share of Hot-Melt Based Packaging Adhesives from 2020 to 2025.

Chapter 3, the Hot-Melt Based Packaging Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Hot-Melt Based Packaging Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Hot-Melt Based Packaging Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Hot-Melt Based Packaging Adhesives.

Chapter 14 and 15, to describe Hot-Melt Based Packaging Adhesives sales channel, distributors, customers, research findings and conclusion.

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