

Global Hot-Melt Based Packaging Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Hot-Melt Based Packaging Adhesives market size is expected to reach \$ 3698 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

The hot melt adhesives are defined as adhesives that melt and flow on application of heat and solidify on cooling to give a strong adhesion. They are applied in a molten state at temperatures that range from 120°C to 180°C depending on applications and materials to be bonded. Hot melt adhesive formulas typically have four types of ingredients in common: polymers, plasticizers, tackifiers, and antioxidants. Each category of ingredients contributes distinct and crucial elements to the overall formulation. In the report, the data is based on hot melt adhesives used for packaging.

Global key players of Hot-Melt Based Packaging Adhesives include Henkel, H. B. Fuller, Bostik (Arkema), Jowat, Avery Dennison, etc. The top five players hold a share about 68%. Asia-Pacific is the largest market, and has a share about 42%, followed by North America and Europe with share 24% and 24%, separately. In terms of product type, EVA HMA is the largest segment, accounting for a share of 45%. In terms of application, Case & Carton is the largest field with a share about 31 percent.

This report studies the global Hot-Melt Based Packaging Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Hot-Melt Based Packaging Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Hot-Melt Based

Packaging Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Hot-Melt Based Packaging Adhesives total production and demand, 2021-2032, (K Tons)

Global Hot-Melt Based Packaging Adhesives total production value, 2021-2032, (USD Million)

Global Hot-Melt Based Packaging Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Hot-Melt Based Packaging Adhesives consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Hot-Melt Based Packaging Adhesives domestic production, consumption, key domestic manufacturers and share

Global Hot-Melt Based Packaging Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Hot-Melt Based Packaging Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Hot-Melt Based Packaging Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Hot-Melt Based Packaging Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H. B. Fuller, Bostik (Arkema), Jowat, Avery Dennison, 3M, Sika, Paramelt, Jaour, Hangzhou Renhe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Hot-Melt Based Packaging Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Hot-Melt Based Packaging Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Hot-Melt Based Packaging Adhesives Market, Segmentation by Type:

EVA HMA

SBC HMA

PA HMA

APAO HMA

POE HMA

PUR HMA

Other

Global Hot-Melt Based Packaging Adhesives Market, Segmentation by Application:

Case & Carton

Flexible Packaging

Labeling

Paper Goods

Straw Attachment

Others

Companies Profiled:

Henkel

H. B. Fuller

Bostik (Arkema)

Jowat

Avery Dennison

3M

Sika

Paramelt

Jaour

Hangzhou Renhe

Tex Year

Guangdong Haojing

Guangdong Quickly Science & Technology

Zhejiang Good Adhesive

Suntip Ahesive

MCS Co.

Cherng Tay Technology

Nan Pao

AICA ADTEK

Atac Brand

MORESCO

Key Questions Answered:

1. How big is the global Hot-Melt Based Packaging Adhesives market?
2. What is the demand of the global Hot-Melt Based Packaging Adhesives market?
3. What is the year over year growth of the global Hot-Melt Based Packaging Adhesives market?
4. What is the production and production value of the global Hot-Melt Based Packaging Adhesives market?
5. Who are the key producers in the global Hot-Melt Based Packaging Adhesives market?
6. What are the growth factors driving the market demand?

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